

AGENDA ITEM SUMMARY FORM

PROPOSED MEETING DATE: September 3, 2025

PREPARED BY: Michael Burrell, Development Services Director

DEPARTMENT: Development Services Department

AGENDA ITEM DESCRIPTION:

Consideration, discussion, and possible action on a Resolution of the City of Manor, Texas approving the form and authorizing the distribution of a Preliminary Limited Offering Memorandum for the City of Manor, Texas Special Assessment Revenue Bonds, Series 2025 (Newhaven Public Improvement District).

BACKGROUND/SUMMARY:

The Council by this action will approve the distribution of a Preliminary Limited Offering Memorandum for the Public Improvement District Bonds, which Bonds are anticipated to price and be authorized by the Council at the September 17, 2025 City Council meeting. This is the document that will be used to market the Bonds to potential investors. The Resolution allows for any final changes or supplemental information to the offering document (as approved by a City official) before being printed and distributed.

LEGAL REVIEW: Yes **FISCAL IMPACT:** No

PRESENTATION: Yes, Gregory Miller, Bickerstaff Heath Delgado Acosta LLP

ATTACHMENTS: Yes

Resolution No. 2025-31

Preliminary Limited Offering Memorandum

STAFF RECOMMENDATION:

The City Staff recommends that the City Council approve Resolution No. 2025-31 of the City of Manor, Texas approving the form and authorizing the distribution of a Preliminary Limited Offering Memorandum for the City of Manor, Texas Special Assessment Revenue Bonds, Series 2025 (Newhaven Public Improvement District).