

## COHESIVE HEALTHCARE MANAGEMENT & CONSULTING

### Mangum Regional Medical Center

| TITLE                   |                |        | Policy |
|-------------------------|----------------|--------|--------|
| Therapy Screening       |                |        | 502    |
| MANUAL                  | EFFECTIVE DATE | REVIEW | DATE   |
| Rehabilitation          |                |        |        |
| DEPARTMENT              | Reference      |        |        |
| Rehabilitation Services |                |        |        |

**SCOPE:** Licensed therapist PT/OT/ST serving at Mangum Regional Medical Center.

PURPOSE: To outline and maintain Rehabilitation Services' policy for screening of patients.

# **POLICY:** Patients will be screened for skilled intervention as per facility procedure and upon request:

- 1. To determine if any declines in functional statuses have occurred:
- 2. To determine if patient shows potential to benefit from skilled therapy services:
- 3. Upon new functional problem development:
- 4. To assure patient needs are fully addressed.

### **PROCEDURE:**

- 1. A screen is generally a brief (less than 15 minutes), non-invasive review of a patient to determine if rehabilitation evaluation is medically necessary. Information should be obtained from patient/staff/family interview, chart, and observation of the patient.
  - a. Physician order is not required, and service is not billed to the patient.
  - b. Reason for requesting a screen should be clear and defined per nursing, physician, provider, or other documentation.
- 2. Screens can be performed by one member of the rehabilitation services team, for all disciplines, or per discipline by patient performance deficit area.

a. Specific questions related to a specific patient's need for a skilled evaluation can be referred to the appropriate discipline when completing cross-disciplinary screen, when necessary.

- 3. The therapy department, upon receipt of notification from nursing unit or other care provider initiates the screening process.
  - a. Patients who experience a change in functional status or are experiencing a newly identified risk situation should be screened by therapy if an evaluation has not been initiated.
  - b. Status change may be identified through:
    - Nursing, physician, family, or caregiver observation

- Fall reports, etc.
- 4. Initial screening(s) must be completed within twenty-four (24) work hours excluding holidays and weekends, and documentation placed in the medical record.
- 5. Post screen, the therapist making the recommendation for skilled evaluation will follow the facility procedure to request physician order for evaluation, and if applicable, treatment.
- 6. By exception, a recommendation can be provided when the screen identifies that a skilled evaluation is not needed.
  - a. Recommendations that do not require the unique skills of a therapist are made when the problem is not at a level of complexity that skilled evaluation or therapy services are medically necessary.
  - b. Recommendations are defined as giving advice or information to another healthcare provider related to general programming, care, or other issues, or related to a specific patient.
    - 6.b.1 Example of recommendation: Patient was referred for eating problems (not dysphagia). Recommend attempt to fix denture problems and request screen again if eating problem is not resolved.
- 7.0 A therapist may request a screen by another healthcare provider as applicable.

#### **REVISIONS/UPDATES**

| Date | Brief Description of Revision/Change |
|------|--------------------------------------|
|      |                                      |