

Mangum Board Meeting Financial Reports

September 30, 2025

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Mangum Regional Medical Center
 Financial Summary
 September 30, 2025

	Current Month	Sep-25 Year-to-Date	Mthly Avg Prior Year	Variance
ADC (Average Daily Census)	11.63	9.97	10.13	1.51
Payer Mix % (Acute):				
MCR	67.74%	53.79%	53.01%	14.74%
MCR Mgd Care	0.00%	22.07%	24.05%	-24.05%
All Others	32.26%	24.14%	22.94%	9.32%
Total	100.00%	100.00%	100.00%	0.00%
Payer Mix % (SWB):				
MCR	90.25%	77.78%	87.67%	2.58%
MCR Mgd Care	0.94%	21.00%	11.35%	-10.41%
All Others	8.81%	1.22%	0.98%	7.83%
Total	100.00%	100.00%	100.00%	0.00%
Operating margin	(12,304)	(85,816)	(673,482)	
<i>Operating Margin (monthly average)</i>	(12,304)	(9,535)	(56,124)	46,588
NPR (Net Patient Revenue)	1,580,387	13,113,446	16,708,837	
<i>NPR (monthly average)</i>	1,580,387	1,457,050	1,392,403	64,646
Operating Expenses	1,629,324	13,429,381	17,611,634	
<i>Operating Expense (monthly average)</i>	1,629,324	1,492,153	1,467,636	24,517
NPR % of Oper Exp	97.0%	97.6%	94.9%	
Patient Days	349	2,721	309	40
Oper Exp / PPD	\$ 4,669	\$ 4,935	\$ 4,752	\$ 183
# of Months	1	9	12	
Cash Receipts (rnd)	1,837,975	13,378,000	15,058,468	
<i>Cash Receipts (monthly average)</i>	1,837,975	1,486,444	1,254,872	231,572
Cash as a % of NPR (s/b 100% min)	116.3%	102.0%	90.1%	
<i>Days Cash-On-Hand (Net of MCR Pay / Restrictions):</i>				
Calendar Days	30	273	366	
Operating Exp / Day	\$ 54,311	\$ 49,192	\$ 48,119	\$ 6,192
Cash - (unrestricted)	996,337	996,337	418,015	578,322
Days Cash-On-Hand	18.3	20.3	8.7	
<i>Days Cash-On-Hand: Minimum during month</i>	13.8	13.8	4.6	9.1
MCR Rec (Pay) - "as stated - but to be adjusted"	652,860	652,860	176,300	476,560
AP & Accrued Liab	17,359,954	17,359,954	16,520,455	839,498
Accounts Receivable (at net)	1,807,882	1,807,882	1,316,379	491,503
Per AP aging schedule (incl. accruals)	Sep-25	Sep-25	Prior FYE	Net Change
Account Payable - Cohesive	15,218,066	15,218,066	14,328,203	889,863
Account Payable - Other	1,249,164	1,249,164	1,299,528	(50,365)
Total	16,467,230	16,467,230	15,627,731	839,498
Cohesive Loan	4,621,497	4,621,497	4,900,648	(279,151)

Mangum Regional Medical Center

Cash Receipts - Cash Disbursements Summary

9/30/25

	Current Month	COVID	Total Less COVID	Year-To-Date	COVID	Year-To-Date Less COVID
Cash Receipts	\$ 1,837,975	\$ -	\$ 1,837,975	\$ 13,378,000	\$ -	\$ 13,378,000
Cash Disbursements	\$ 2,032,771	\$ -	\$ 2,032,771	\$ 12,805,912	\$ -	\$ 12,805,912
NET	\$ (194,796)	\$ -	\$ (194,796)	\$ 572,088	\$ -	\$ 572,088

	Prior Month	COVID	Total Less COVID	Prior Month YTD	COVID	Prior Month YTD Less COVID
Cash Receipts	\$ 1,271,486	\$ -	\$ 1,271,486	\$ 11,540,025	\$ -	\$ 11,540,025
Cash Disbursements	\$ 2,373,927	\$ -	\$ 2,373,927	\$ 10,773,141	\$ -	\$ 10,773,141
NET	\$ (1,102,441)	\$ -	\$ (1,102,441)	\$ 766,884	\$ -	\$ 766,884



Board of Directors
Mangum Regional Medical Center

October 28, 2025

September 2025 Financial Statement Overview

- Statistics
 - The average daily census (ADC) for August 2025 was **11.63**– (PY fiscal year end of **10.12**).
 - Year-To-Date Acute payer mix was approximately **76%** MCR/MCR Managed Care combined.
 - Year-To-Date Swing Bed payer mix was **78%** MCR & **21%** MCR Managed Care. For the prior year end those percentages were **88%** & **11%**, respectively.
- Balance Sheet Highlights
 - The cash balance as of September 30, 2025, inclusive of both operating & reserves, was **\$996K**. This decreased **\$194K** from August 31, 2025.
 - Days cash on hand, inclusive of reserves, was **18.3** based on September expenses.
 - Net AR decreased by **\$123K** from August.
 - Payments of approximately **\$2.03M** were made on AP (prior 3-month avg was **\$1.73M**).
 - Cash receipts were **\$566K** less than in the previous month (**\$1.27M vs \$1.84M**).
 - The Medicare principal balance was completely paid off in the month of August 2024.



- Income Statement Highlights
 - Net patient revenue for September 2025 was **\$1.58M**, which is approximately a decrease of **\$26K** from the prior month.
 - Operating expenses, exclusive of interest & depreciation, were **\$1.63M**.
 - 340B revenue was **\$23K** in September, this is an increase of **\$9K** from the prior month.
- Clinic (RHC) Income Statement Highlights - actual & projected (includes swing bed rounding):
 - Current month's average visits per day = **10.13**
 - YTD Operating revenues = **\$427K**
 - YTD Operating expenses = **\$671K**
 - YTD Operating loss = **-(\$244K)**

MANGUM REGIONAL MEDICAL CENTER

Admissions, Discharges & Days of Care

Fiscal Year 2025

12/31/2025

	January	February	March	April	May	June	July	August	September	YTD
Admissions										
Inpatient	22	13	16	21	12	11	16	17	8	136
Swingbed	20	11	9	18	10	7	16	14	10	115
Observation	1	2	1	3	2	2	3	5	1	20
	43	26	26	42	24	20	35	36	19	271
Discharges										
Inpatient	23	13	15	22	13	9	17	13	11	136
Swingbed	19	12	9	13	15	10	6	16	13	113
Observation	2	2	1	3	2	2	3	5	1	21
	44	27	25	38	30	21	26	34	25	270
Days of Care										
Inpatient-Medicare	54	27	25	25	13	18	33	18	21	234
Inpatient-Medicare Managed Care	11	4	7	27	9	8	17	13	0	96
Inpatient-Other	12	12	8	10	9	9	4	31	10	105
Swingbed-Medicare	236	191	157	164	159	112	197	275	287	1,778
Swingbed-Medicare Managed Care	20	59	14	85	138	58	21	82	3	480
Swingbed-Other	0	0	0	0	0	0	0	0	28	28
Observation	4	7	2	4	4	6	6	7	1	41
	337	300	213	315	332	211	278	426	350	2,762
Calendar days	31	28	31	30	31	30	31	31	30	273
ADC - (incl OBS)	10.87	10.71	6.87	10.50	10.71	7.03	8.97	13.74	11.67	10.12
ADC	10.74	10.46	6.81	10.37	10.58	6.83	8.77	13.52	11.63	9.97
ER	146	142	134	148	135	140	169	149	136	1,299
Outpatient	108	146	140	154	150	126	151	153	149	1,277
RHC	197	187	188	243	229	201	197	253	249	1,944

MANGUM REGIONAL MEDICAL CENTER

Comparative Balance Sheet - Unaudited

Fiscal Year 2025

	January	February	March	April	May	June	July	August	September	12/31/24	YTD Variance
Cash And Cash Equivalents	521,074	481,402	519,779	682,095	1,120,535	1,044,262	2,291,727	1,189,862	996,337	418,015	578,322
Patient Accounts Receivable, Net	1,820,581	1,879,646	1,633,200	1,745,633	1,863,436	1,462,513	1,437,669	1,931,061	1,807,882	1,316,379	491,503
Due From Medicare	1,317,110	1,378,146	1,578,007	1,643,160	1,764,926	1,979,459	909,623	705,645	652,541	1,317,110	(664,569)
Inventory	207,642	192,025	230,062	222,929	231,085	231,146	232,065	232,917	238,692	222,062	16,630
Prepays And Other Assets	1,641,776	1,625,020	1,627,535	1,633,615	1,626,547	1,634,364	1,738,858	1,724,058	1,686,450	1,642,491	43,959
Capital Assets, Net	1,488,310	1,460,407	1,430,979	1,403,182	1,375,384	1,348,587	1,338,168	1,518,293	1,519,766	1,516,213	3,553
Total Assets	6,996,493	7,016,647	7,019,562	7,330,613	7,981,913	7,700,330	7,948,111	7,301,836	6,901,668	6,432,269	469,399
Accounts Payable	16,097,892	16,261,884	16,459,679	16,792,515	17,284,593	17,166,550	17,448,563	16,806,827	16,467,230	15,627,731	839,498
AHSO Related AP	892,724	892,724	892,724	892,724	892,724	892,724	892,724	892,724	892,724	892,724	-
Deferred Revenue	154,761	114,589	-	170,667	85,334	-	30,994	15,497	-	0	-
Due To Medicare	(319)	-									
Covid Grant Funds	-	-	-	-	-	-	-	-	-	0	-
Due To Cohesive - PPP Loans	-	-	-	-	-	-	-	-	-	0	-
Notes Payable - Cohesive	4,869,631	4,838,614	4,807,598	4,776,581	4,745,564	4,714,547	4,683,531	4,652,514	4,621,497	4,900,648	(279,151)
Notes Payable - Other	17,948	17,948	17,948	17,948	17,948	17,948	17,948	17,948	17,948	17,948	-
Alliantz Line Of Credit	-	-	-	-	-	-	-	-	-	0	-
Leases Payable	257,371	256,837	256,300	255,759	255,214	254,666	254,114	254,830	253,077	258,209	(5,132)
Total Liabilities	22,290,008	22,382,278	22,433,929	22,905,874	23,281,058	23,046,117	23,327,555	22,640,021	22,252,157	21,696,942	555,215
Net Assets	(15,293,515)	(15,365,631)	(15,414,367)	(15,575,261)	(15,299,144)	(15,345,786)	(15,379,444)	(15,338,185)	(15,350,489)	(15,264,672)	(85,816)
Total Liabilities and Net Assets	6,996,493	7,016,647	7,019,562	7,330,613	7,981,913	7,700,330	7,948,111	7,301,836	6,901,668	6,432,269	469,399

Mangum Regional Medical Center
Cash Receipts & Disbursements by Month

2023			2024			2025		
Month	Receipts	Disbursements	Month	Receipts	Disbursements	Month	Receipts	Disbursements
Jan-23	1,290,109	1,664,281	Jan-24	1,187,504	1,150,522	Jan-25	1,105,099	996,372
Feb-23	1,506,708	1,809,690	Feb-24	708,816	995,157	Feb-25	1,184,447	1,231,249
Mar-23	1,915,435	1,109,683	Mar-24	1,236,158	1,073,824	Mar-25	1,289,275	1,250,266
Apr-23	2,005,665	1,365,533	Apr-24	1,645,373	1,483,022	Apr-25	1,225,184	1,060,130
May-23	1,436,542	2,237,818	May-24	1,273,007	1,062,762	May-25	1,481,774	1,044,123
Jun-23	1,777,525	1,506,459	Jun-24	950,928	1,216,556	Jun-25	1,530,626	1,607,511
Jul-23	1,140,141	1,508,702	Jul-24	1,344,607	1,562,407	Jul-25	2,452,132	1,209,562
Aug-23	1,600,786	1,352,905	Aug-24	2,089,281	2,176,381	Aug-25	1,271,486	2,373,927
Sep-23	1,490,569	1,295,680	Sep-24	1,183,508	1,322,228	Sep-25	1,837,975	2,032,771
Oct-23	1,211,980	1,345,813	Oct-24	1,779,690	1,154,658	Oct-25		
Nov-23	985,475	1,355,224	Nov-24	770,820	1,370,620	Nov-25		
Dec-23	929,990	1,191,570	Dec-24	888,776	1,027,058	Dec-25		
	<u>17,290,925</u>	<u>17,743,359</u>		<u>15,058,468</u>			<u>13,378,000</u>	
Subtotal FY 2023	<u>17,290,925</u>		Subtotal FY 2024	<u>15,058,468</u>		Subtotal FY 2025	<u>13,378,000</u>	

Mangum Regional Medical Center
Medicare Payables by Year

	Original Balance	Balance as of 09/30/25	Total Interest Paid as of 09/30/25
2016 C/R Settlement	1,397,906.00	-	205,415.96
2017 Interim Rate Review - 1st	723,483.00	-	149,425.59
2017 Interim Rate Review - 2nd	122,295.00	-	20,332.88
2017 6/30/17-C/R Settlement	1,614,760.00	-	7,053.79
2017 12/31/17-C/R Settlement	(535,974.00)	(318.61)	269,191.14
2017 C/R Settlement Overpayment	3,539,982.21	-	-
2018 C/R Settlement	1,870,870.00	-	241,040.31
2019 Interim Rate Review - 1st	323,765.00	-	5,637.03
2019 Interim Rate Review - 2nd	1,802,867.00	-	277,488.75
2019 C/R Settlement	(967,967.00)	-	-
2020 C/R Settlement	(3,145,438.00)	-	-
<i>FY21 MCR pay (rec) estimate</i>	(1,631,036.00)	-	-
<i>FY22 MCR pay (rec) estimate</i>	(318,445.36)	-	-
2016 C/R Audit - Bad Debt Adj	348,895.00	-	16,927.31
2018 MCR pay (rec) Audit est.	(34,322.00)	-	-
2019 MCR pay (rec) Audit est.	(40,612.00)	-	-
2020 MCR pay (rec) Audit	(74,956.00)	-	-
FY23 (8-month IRR) L4315598	95,225.46	-	7,038.71
FY23 (8-month IRR) L4315599	1,918,398.00	-	155,799.09
<i>FY23 MCR pay (rec) remaining estimate</i>	-	-	-
<i>FY24 MCR pay (rec) estimate</i>	-	(176,300.00)	
<i>FY25 MCR pay (rec) estimate</i>	-	(476,241.00)	
Total	7,009,696.31	(652,859.61)	1,355,350.56

Mangum Regional Medical Center
Statement of Revenue and Expense
For The Month and Year To Date Ended September 30, 2025
Unaudited

MTD				YTD				
Actual	Budget	Variance	% Change	Actual	Budget	Variance	% Change	
202,916	291,627	(88,712)	-30%	Inpatient revenue	2,826,382	2,642,874	183,508	7%
1,339,663	1,265,794	73,868	6%	Swing Bed revenue	10,379,386	11,524,892	(1,145,506)	-10%
734,291	664,006	70,285	11%	Outpatient revenue	6,158,913	6,016,840	142,073	2%
183,979	209,345	(25,366)	-12%	Professional revenue	1,613,652	1,902,683	(289,031)	-15%
2,460,848	2,430,773	30,075	1%	Total patient revenue	20,978,333	22,087,288	(1,108,956)	-5%
995,797	1,077,433	(81,635)	-8%	Contractual adjustments	8,779,081	9,871,593	(1,092,511)	-11%
53,104	-	53,104	#DIV/0!	Contractual adjustments: MCR Settlement	(558,696)	-	(558,696)	#DIV/0!
(92,734)	(107,231)	14,497	-14%	SHOPP revenue	(840,762)	(965,080)	124,318	-13%
(75,706)	(102,057)	26,351	-26%	Bad debts	485,264	(918,509)	1,403,773	-153%
880,461	1,082,607	12,316	1%	Total deductions from revenue	7,864,887	9,918,164	(123,116)	-1%
1,580,387	1,348,166	232,221	17%	Net patient revenue	13,113,446	12,169,124	944,321	8%
13,292	1,913	11,379	595%	Other operating revenue	52,127	17,215	34,912	203%
23,341	20,254	3,087	15%	340B REVENUES	177,992	180,877	(2,885)	-2%
1,617,020	1,370,332	246,688	18%	Total operating revenue	13,343,565	12,367,216	976,348	8%
Expenses								
472,485	387,856	84,630	22%	Salaries and benefits	3,892,486	3,509,422	383,064	11%
78,253	73,315	4,938	7%	Professional Fees	720,554	662,253	58,301	9%
510,178	437,192	72,986	17%	Contract labor	3,902,917	3,938,581	(35,664)	-1%
148,054	127,899	20,154	16%	Purchased/Contract services	1,117,710	1,151,092	(33,382)	-3%
225,000	225,000	-	0%	Management expense	2,025,000	2,025,000	-	0%
73,311	88,765	(15,454)	-17%	Supplies expense	754,574	805,052	(50,478)	-6%
17,707	19,250	(1,542)	-8%	Rental expense	150,308	173,250	(22,942)	-13%
13,675	14,275	(601)	-4%	Utilities	122,205	128,479	(6,274)	-5%
778	918	(140)	-15%	Travel & Meals	7,436	8,265	(829)	-10%
18,006	11,219	6,787	60%	Repairs and Maintenance	120,270	100,971	19,300	19%
17,973	14,251	3,722	26%	Insurance expense	140,610	128,259	12,351	10%
9,942	11,796	(1,854)	-16%	Other Expense	101,450	106,162	(4,711)	-4%
16,526	15,535	991	6%	340B EXPENSES	121,380	138,743	(17,363)	-13%
1,601,888	1,427,272	174,616	12%	Total expense	13,176,899	12,875,528	301,372	2%
15,132	(56,940)	72,072	-127%	EBIDA	166,665	(508,311)	674,977	-133%
0.9%	-4.2%	5.09%		EBIDA as percent of net revenue	1.2%	-4.1%	5.36%	
176	-	176	#DIV/0!	Interest	1,206	-	1,206	#DIV/0!
27,260	26,392	868	3%	Depreciation	251,276	243,687	7,589	3%
(12,304)	(83,332)	71,028	-85%	Operating margin	(85,816)	(751,998)	666,182	-89%
-	-	-		Other	-	-	-	
-	-	-		Total other nonoperating income	-	-	-	
(12,304)	(83,332)	71,028	-85%	Excess (Deficiency) of Revenue Over Expenses	(85,816)	(751,998)	666,182	-89%
-0.76%	-6.08%	5.32%		Operating Margin %	-0.64%	-6.08%	5.44%	

MANGUM REGIONAL MEDICAL CENTER

Statement of Revenue and Expense Trend - Unaudited

Fiscal Year 2025

	January	February	March	April	May	June	July	August	September	YTD
Inpatient revenue	525,995	250,434	351,806	383,704	182,461	177,026	370,138	381,902	202,916	2,826,382
Swing Bed revenue	1,203,067	1,237,078	722,978	1,261,902	1,321,036	745,121	1,008,771	1,539,770	1,339,663	10,379,386
Outpatient revenue	573,540	649,689	560,462	592,871	618,008	725,760	925,870	778,421	734,291	6,158,913
Professional revenue	206,082	179,651	147,487	193,268	145,315	172,089	216,173	169,608	183,979	1,613,652
Total patient revenue	2,508,685	2,316,852	1,782,733	2,431,745	2,266,820	1,819,997	2,520,952	2,869,700	2,460,848	20,978,333
Contractual adjustments	1,054,686	1,043,678	762,509	1,301,266	662,454	633,650	1,193,855	1,131,187	995,797	8,779,081
Contractual adjustments: MCR Settlement	-	(61,036)	(199,861)	(65,153)	(121,766)	(214,533)	(70,974)	121,523	53,104	(558,696)
SHOPP Revenue	(77,381)	(114,589)	(114,589)	(85,334)	(85,334)	(85,334)	(113,194)	(72,275)	(92,734)	(840,762)
Bad debts	106,576	113,834	(1,996)	73,791	29,918	75,657	80,325	82,864	(75,706)	485,264
Total deductions from revenue	1,083,881	981,887	446,064	1,224,570	485,272	409,441	1,090,012	1,263,299	880,461	7,864,887
Net patient revenue	1,424,804	1,334,965	1,336,670	1,207,175	1,781,548	1,410,556	1,430,940	1,606,401	1,580,387	13,113,446
Other operating revenue	15,410	(757)	4,171	2,632	17,751	2,173	(5,247)	2,701	13,292	52,127
340B REVENUES	23,868	18,212	22,824	15,161	23,471	15,315	22,073	13,727	23,341	177,992
Total operating revenue	1,464,083	1,352,420	1,363,664	1,224,968	1,822,770	1,428,044	1,447,767	1,622,829	1,617,020	13,343,565
95.4%	93.7%	94.6%	87.1%	115.2%	95.7%	96.6%	101.6%	97.0%	97.6%	
Expenses										
Salaries and benefits	439,483	399,707	429,167	396,151	462,629	404,309	420,947	467,610	472,485	3,892,486
Professional Fees	65,648	65,452	70,812	77,625	88,531	73,881	84,210	116,142	78,253	720,554
Contract labor	428,978	404,116	416,774	403,022	420,060	416,853	446,206	456,729	510,178	3,902,917
Purchased/Contract services	107,620	108,704	127,775	101,833	150,387	132,591	125,792	114,954	148,054	1,117,710
Management expense	225,000	225,000	225,000	225,000	225,000	225,000	225,000	225,000	225,000	2,025,000
Supplies expense	98,866	101,239	65,720	74,156	72,166	106,426	75,544	87,145	73,311	754,574
Rental expense	17,598	13,094	21,026	15,207	19,248	15,677	16,968	13,783	17,707	150,308
Utilities	13,436	17,413	12,834	7,751	12,812	12,388	14,345	17,551	13,675	122,205
Travel & Meals	315	971	775	336	1,102	1,103	643	1,414	778	7,436
Repairs and Maintenance	11,240	10,981	12,906	14,947	11,645	14,123	10,526	15,897	18,006	120,270
Insurance expense	23,837	26,409	(12,321)	10,777	22,979	16,563	17,190	17,202	17,973	140,610
Other	18,752	11,003	(6,293)	20,999	16,959	10,823	8,596	10,669	9,942	101,450
340B EXPENSES	14,050	12,401	18,656	10,029	15,235	17,119	7,432	9,932	16,526	121,380
Total expense	1,464,823	1,396,491	1,382,831	1,357,832	1,518,751	1,446,856	1,453,399	1,554,028	1,601,888	13,176,899
EBIDA	\$ (740)	\$ (44,070)	\$ (19,167)	\$ (132,865)	\$ 304,018	\$ (18,812)	\$ (5,633)	\$ 68,802	\$ 15,132	\$ 166,665
EBIDA as percent of net revenue	-0.1%	-3.3%	-1.4%	-10.8%	16.7%	-1.3%	-0.4%	4.2%	0.9%	1.2%
Interest	199	143	141	232	104	33	61	116	176	1,206
Depreciation	27,903	27,903	29,428	27,797	27,797	27,797	27,963	27,427	27,260	251,276
Operating margin	\$ (28,843)	\$ (72,116)	\$ (48,736)	\$ (160,894)	\$ 276,117	\$ (46,642)	\$ (33,657)	\$ 41,259	\$ (12,304)	\$ (85,816)
Other	-	-	-	-	-	-	-	-	-	-
Total other nonoperating income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Excess (Deficiency) of Revenue Over Expenses	(28,843)	(72,116)	(48,736)	(160,894)	276,117	(46,642)	(33,657)	41,259	(12,304)	(85,816)

Mangum Family Clinic
 For the Month Ended and Year To Date September 30, 2025

	Current			Last FYE	Net Change
	Month	Year-To-Date	12-Month Projected		
Gross Patient Revenue	38,037	254,333	339,111	217,497	121,614
Less: Revenue deductions	21,668	173,139	230,852	118,420	112,432
Net Patient Revenue	59,704	427,472	569,963	335,917	234,046
Other Income (if any)	-	-	-	-	-
Operating revenue	59,704	427,472	569,963	335,917	234,046
<u>Operating Expenses:</u>					
Leased Salaries	33,214	179,743	239,657	177,825	61,832
Contract labor	-	1,969	2,625	8,191	(5,566)
Benefits	4,066	31,996	42,662	49,899	(7,237)
Provider Fees	(36,552)	59,881	79,841	41,078	38,763
Purchased/Contract services	6,162	43,542	58,056	70,882	(12,826)
Management expense	11,250	101,250	135,000	135,000	-
Supplies expense	1,097	5,516	7,355	11,788	(4,433)
Rental expense	1,781	16,112	21,483	23,700	(2,217)
Utilities	912	5,688	7,584	8,567	(983)
Travel & Meals	100	574	766	987	(221)
Repairs and Maintenance	15	776	1,035	1,239	(204)
Insurance expense	-	2,845	3,793	2,705	1,088
Other expense	556	3,416	4,554	6,469	(1,915)
CAH Overhead Allocation	24,154	217,385	289,847	250,979	38,868
Total Operating Expenses	46,755	670,693	894,258	789,309	104,949
Net Income (loss)	12,950	(243,221)	(324,295)	(453,392)	129,097

340B

Gross revenues	23,341.10	177,992	237,323	191,188	46,135
Operating expenses	16,525.99	121,380	161,840	149,534	12,306
Profit (loss)	6,815	56,612	75,483	41,654	33,829
Net Income (loss) with 340B	19,765	(186,609)	(248,812)	(411,738)	162,927

Stats

Onsite Visits	198	1721	2,295	1,768	527
Swing Bed Visits	51	223	297	76	221
Telehealth, CCM, Nurse Visits	0	0	-	20	(20)
Total Visits	249	1944	2592	1864	728

Payor Mix based on Total Visits

Medicare	32%	32%	28%	4%
Managed Medicare	6%	6%	4%	2%
Medicaid / Managed Medicaid	23%	23%	31%	-8%
Commercial/Other	40%	40%	37%	2%
Total	100%	100%	100%	0%

Clinic Days	21	192	256	256	-
Average Visit Per Day	12	10	10	7	3
Cost Per Visit	\$ 187.77	\$ 345.01	\$ 345.01	\$ 423.45	\$ (78.44)
Medicare Visit Cap	\$ 292.54	\$ 292.54	\$ 282.65		
Over (Under) Cap	\$ 52.47	\$ 52.47	\$ 140.80		

VENDOR NAME	DESCRIPTION	0-30 Days	31-60 Days	61-90 Days	OVER 90 Days	9/30/2025	8/31/2025	7/31/2025	6/30/2025
AMERISOURCE RECEIVABLES (ARFC)	Pharmacy Supplies	5,496.82	-	-	-	5,496.82	6,243.53	8,088.40	3,992.24
ANESTHESIA SERVICE INC	Patient Supplies	-	-	-	-	-	1,048.40	496.80	662.40
APEX MEDICAL GAS SYSTEMS, INC	Supplies	900.00	-	-	-	900.00	359.24	-	-
AT&T	Fax Service	-	-	-	-	-	3,270.35	3,255.25	-
BIO-RAD LABORATORIES INC	Lab Supplies	-	-	-	-	-	2,632.56	-	-
CARDINAL HEALTH 110, LLC	Patient Supplies	-	-	-	(144.30)	(144.30)	(144.30)	(144.30)	(144.30)
CAREFUSION	Rental Equipment	-	-	-	-	-	-	-	4,449.00
CITY OF ERICK	Patient Transportation Service	-	-	-	-	-	-	6,144.00	-
CITY OF MANGUM	Utilities	7,681.67	-	-	-	7,681.67	-	8,143.30	-
CLEAN THE UNIFORM HOLDING COMP	Linen Services	4,249.77	-	-	-	4,249.77	2,935.43	1,363.22	-
CLIA LABORATORY PROGRAM	Lab Services	-	-	-	-	-	248.00	-	-
CLINICAL PATHOLOGY LABS, INC	Lab Supplies	-	-	-	-	-	-	-	-
CNA	Insurance	-	-	-	-	-	-	-	-
COHESIVE HEALTHCARE MGMT	Mgmt Fees	231,116.66	226,755.00	7,286.66	2,738,321.12	3,203,479.44	3,367,332.43	3,177,066.68	2,994,255.38
COHESIVE HEALTHCARE RESOURCES	Payroll	-	-	-	-	-	-	1,776,746.77	2,001,745.92
COHESIVE STAFFING SOLUTIONS	Agency Staffing Service	713,814.30	922,414.19	799,265.39	9,579,092.70	12,014,586.58	11,999,980.16	11,506,162.81	10,784,169.28
CONTROL SOLUTIONS INC.	Patient Supplies	-	-	-	-	-	-	161.91	-
CORRY KENDALL, ATTORNEY AT LAW	Legal Fees	-	-	-	-	-	-	-	-
CRITICAL ALERT	Software license	-	-	-	(3,906.00)	(3,906.00)	(3,906.00)	(3,906.00)	(3,906.00)
CULLIGAN WATER CONDITIONING	Equipment Rental Agreement	-	-	-	-	-	-	-	(76.62)
DAN'S HEATING & AIR CONDITIONING	Repairs/maintenance	-	-	-	-	-	4,100.00	-	-
DIAGNOSTIC IMAGING ASSOCIATES	Radiology Purch Svs	-	-	-	-	-	2,150.00	2,150.00	2,150.00
DIRECTV	Cable service	-	-	-	-	-	291.40	-	-
DP MEDICAL SERVICES	Rental	-	-	-	-	-	-	-	-
DYNAMIC ACCESS	Vascular Consultant	-	-	-	-	-	795.68	1,723.97	1,545.00
EARTHSAFE CHEMICAL ALTERNATIVE	Patient Supplies	-	-	-	-	-	-	105.00	-
eCLINICAL WORKS, LLC	RHC EHR	942.90	-	-	-	942.90	-	-	-
FEDEX	Shipping	-	-	-	-	-	33.66	51.28	50.96
FFF ENTERPRISES INC	Pharmacy Supplies	-	1,913.10	-	-	1,913.10	654.23	-	-
FIRST DIGITAL COMMUNICATIONS	IT Support Services	-	-	-	-	-	-	-	-
FREEBORN DYSPHAGIA ASSOC LLC	Patient Services	-	-	-	-	-	550.00	-	-
FOX BUILDING SUPPLY	Repairs/maintenance	504.13	-	-	-	504.13	-	-	-
FUCHA RADIO, LLC	Advertising	110.00	-	-	-	110.00	110.00	110.00	-
GEORGE BROS TERMITE & PEST CON	Pest Control Service	200.00	-	-	-	200.00	-	-	175.00
GLOBAL PAYMENTS INTEGRATED	IT Service	-	-	-	-	-	2,757.67	2,757.67	-
GRAINGER	Maintenance Supplies	-	-	-	-	-	-	816.84	-
GREER COUNTY CHAMBER OF	Advertising	-	-	-	-	-	-	-	300.00
HAC INC	Dietary Supplies	53.18	-	-	-	53.18	67.14	49.45	16.87
HENRY SCHEIN	Lab Supplies	-	-	-	-	-	-	1,809.35	-
HEWLETT-PACKARD FINANCIAL SERV	Computer Services	307.10	-	-	-	307.10	307.10	307.10	307.10
JANUS SUPPLY CO	Housekeeping Supplies, based in Altus	-	-	-	-	-	-	-	1,107.19
JENTRY BROWN	Van Graphics	1,875.00	-	-	-	1,875.00	-	-	-
LAMPTON WELDING SUPPLY	Patient Supplies	-	-	-	-	-	-	-	-
MCKESSON - 340 B	Pharmacy Supplies	-	-	-	937.45	937.45	0.31	0.31	0.62
MCKESSON / PSS - DALLAS	Patient Care/Lab Supplies	-	-	-	1.43	1.43	2,254.11	-	-
MEDLINE INDUSTRIES	Patient Care/Lab Supplies	24,963.18	4,260.88	-	-	29,224.06	20,901.05	18,143.94	19,668.13
MYHEALTH ACCESS NETWORK, INC	Compliance purch svs	758.95	-	-	-	758.95	758.95	758.95	758.95
NATIONAL DATA BANK	IT Service	-	-	-	-	-	2.50	2.50	-
NUANCE COMMUNICATIONS INC	RHC purch svs	-	-	-	-	-	246.00	123.00	369.00
ORGANOGENESIS INC	Patient Care/Lab Supplies	765.00	-	-	-	765.00	1,855.00	2,690.00	2,880.00
PARA REV LOCKBOX	CDM purch svs	-	-	-	-	-	-	-	-
PHARMA FORCE GROUP LLC	340B purch svs	595.70	-	-	-	595.70	605.90	-	598.61
PHARMACY CONSULTANTS, INC.	PHARMACY CONSULTANTS, INC.	2,700.00	-	-	-	2,700.00	2,700.00	2,916.71	2,700.00
PHILADELPHIA INSURANCE COMPANY	OHA Insurance	-	-	-	-	-	3,215.59	-	-
PHILIPS HEALTHCARE	Supplies	-	-	-	-	-	257.19	-	-
PURCHASE POWER	Postage Fees	-	-	-	-	200.00	200.00	200.00	200.00
REYES ELECTRIC LLC	COVID Capital	525.00	-	-	-	525.00	4,250.00	-	-

VENDOR NAME	DESCRIPTION	0-30 Days	31-60 Days	61-90 Days	OVER 90 Days	9/30/2025	8/31/2025	7/31/2025	6/30/2025
RUSSELL ELECTRIC & SECURITY	Repair and Maintenance	805.00	-	-	-	805.00	507.50	-	-
SIEMENS HEALTHCARE DIAGNOSTICS	Service Contract	-	-	-	-	-	353.05	4,491.28	4,069.17
SMAART MEDICAL SYSTEMS INC	Radiology interface/Radiologist provider	1,735.00	-	-	-	1,735.00	1,735.00	1,735.00	1,735.00
SPACELABS HEALTHCARE LLC	Telemetry Supplies	-	-	-	-	-	-	245.50	-
SPARKLIGHT BUSINESS	Cable service	137.43	-	-	-	137.43	129.43	229.58	-
STANLEY SYSTEMS LLC	Printer lease	2,345.50	-	-	-	2,345.50	-	2,345.50	210.87
STAPLES ADVANTAGE	Office Supplies	618.41	-	-	-	618.41	494.89	1,418.31	599.47
STERICYCLE / SHRED-IT	Waste Disposal Service	1,592.44	-	-	-	1,592.44	-	1,376.69	-
SUMMIT UTILITIES	Utilities	1,095.25	-	-	-	1,095.25	1,204.09	1,241.43	1,417.99
TECUMSEH OXYGEN & MEDICAL SUPP	Patient Supplies	2,710.80	-	-	-	2,710.80	-	4,212.80	-
TELEFLEX	Patient Supplies	-	-	-	-	-	-	-	1,800.00
TRIOSE INC	Freight	-	-	-	-	-	675.56	-	59.67
TRURIDGE	Software license	-	-	-	-	-	-	-	-
ULINE	Patient Supplies	546.50	-	-	-	546.50	-	-	-
US FOODSERVICE-OKLAHOMA CITY	Food and supplies	-	-	-	(7.84)	(7.84)	1,714.20	(7.84)	3,610.10
VESTIS	Housekeeping Service	-	-	-	-	-	-	-	3,392.69
Grand Total		1,009,145.69	1,155,343.17	806,552.05	12,314,494.56	15,285,535.47	15,435,877.00	16,535,583.16	15,834,869.69
					Conversion Variance	13,340.32	13,340.32	13,340.32	13,340.32
					AP Control	15,631,165.81	15,781,298.71	16,880,801.00	16,180,087.53
					Accrued AP	1,728,787.75	1,918,252.44	1,460,485.76	1,879,186.60
					AHSO Related AP	(892,723.76)	(892,723.76)	(892,723.76)	(892,723.76)
					TOTAL AP	16,467,229.80	16,806,827.39	17,448,563.00	17,166,550.37
						16,467,229.80	16,806,827.39	17,448,563.00	17,166,550.37
						-	-	-	-