

**MPMC INPATIENT TRANSFER FORM**  
 (This form applies to inpatients *only*)  
**PHYSICIAN ASSESSMENT AND CERTIFICATION TO TRANSFER**  
 (Retain Original Copy in Medical Record)

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ yrs Medical Record #: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Family/Patient Representative: \_\_\_\_\_ Contact Information/Number: \_\_\_\_\_

Date Family/Patient Representative Notified: \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_:\_\_\_\_ am/pm Staff: \_\_\_\_\_

Patient Diagnosis: \_\_\_\_\_

Patient Condition	
<input type="checkbox"/> The patient is stable so that, within reasonable medical probability, no material deterioration of the patient's condition is likely to result from the transfer.	
<input type="checkbox"/> The patient is unstable, but the expected medical benefits of transfer outweigh potential risks associated with the transfer.	
Transfer Notification to Patient, Family/Patient Representative	
<input type="checkbox"/> I have been informed and educated of the plan to transfer my care and treatment to the designated location listed below. I have been given the opportunity to ask questions and receive answers to my questions regarding the transfer. I have been educated and informed on the reason, risks, and benefits of my transfer. _____ (Patient's Initials)	
<input type="checkbox"/> I have been informed and educated of the plan to transfer the care and treatment of the patient to the designated location listed below. I have been given the opportunity to ask questions and receive answers to my questions regarding the transfer. I have been educated and informed on the reason, risks, and benefits of the patient transfer. _____ (Family/Patient Representative Initials)	
Name of Family/Patient Representative: _____ Relationship to Patient: _____	
<i>(If patient/family/patient representative is unable to initial document, verify response with two (2) witnesses)</i>	
Name of Patient/Family/Patient Representative: _____ Relationship to Patient: _____	
Witness Signature: (1) _____ (2) _____ Date: ____/____/____	
Reason for Transfer	
<input type="checkbox"/> The transfer or discharge is necessary for the patient's welfare and the patient's needs cannot be met in the facility and is medically indicated	
<input type="checkbox"/> The transfer or discharge is appropriate because the patient's health has improved sufficiently so the patient no longer needs the services provided by the facility	
<input type="checkbox"/> The safety of individuals in the facility is endangered due to the clinical or behavioral status of the patient;	
<input type="checkbox"/> The health of individuals in the facility would otherwise be endangered;	
<input type="checkbox"/> The patient has failed, after reasonable and appropriate notice, to pay for or to have paid under Medicare or Medicaid a stay at the facility. <i>(Non-payment applies if the resident does not submit the necessary paperwork for third party payment or after the third party, including Medicare or Medicaid, denies the claim and the resident refuses to pay for his or her stay).</i>	
<input type="checkbox"/> The facility ceases to operate.	
<input type="checkbox"/> Patient/Resident Appeal, unless the failure to discharge or transfer would endanger the health or safety of the resident or other individuals in the facility. The facility must document the danger that failure to transfer or discharge would pose.	
<input type="checkbox"/> Patient/Family Request	
<input type="checkbox"/> Physician Recommendation	
<input type="checkbox"/> On call or Qualified Medical Professional (QMP) refused or failed to respond in a timely manner: Name of QMP: _____	
Benefits of Transfer	Risks of Transfer
<input type="checkbox"/> Specific benefit of transfer:	<input type="checkbox"/> Primary risk of transfer:
<input type="checkbox"/> Specialized equipment, services, specialist & technology at receiving facility	<input type="checkbox"/> Deterioration related to transport (e.g., accident, time delay)
<input type="checkbox"/> Continuity of care:	<input type="checkbox"/> Deterioration in condition <input type="checkbox"/> Death <input type="checkbox"/> Complications <input type="checkbox"/> Permanent Disability
<input type="checkbox"/> Benefits of transfer explained to: <input type="checkbox"/> patient <input type="checkbox"/> family <input type="checkbox"/> patient representative	<input type="checkbox"/> Risks of transfer explained to: <input type="checkbox"/> patient <input type="checkbox"/> family <input type="checkbox"/> patient representative
Mode of Transport/Support/Treatment During Transport	
<input type="checkbox"/> Ground EMS <input type="checkbox"/> Air EMS <input type="checkbox"/> Private Vehicle <input type="checkbox"/> Police/Law Enforcement Agency:	
<input type="checkbox"/> BLS <input type="checkbox"/> ACLS <input type="checkbox"/> IVF/IV Pump <input type="checkbox"/> Medications:	
_____	
<input type="checkbox"/> Other:	
<b>Ground Transport:</b> (1) Is the treatment for which the patient is being transferred available at the hospital of origin? <input type="checkbox"/> YES <input type="checkbox"/> NO	
(2) If treatment is not available, what is the specific service(s) for which the patient is being transported?:	
_____	
(3) Can the patient sit up in a chair? <input type="checkbox"/> YES <input type="checkbox"/> NO	
(4) If patient can sit in chair, amount of time patient can tolerate sitting: _____	
(5) If patient confined to bed, what movement limitations prevent the patient from getting out of bed (e.g., paralysis, balance, etc.)? _____	
(6) What illness created the limitations in #3? _____	
(7) Does the patient require O2 for this transport? <input type="checkbox"/> YES <input type="checkbox"/> NO	

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(8) For what condition is it required? _____ <b>Other Conditions:</b> (1) Other conditions affected by travel in such a way that without ambulance transportation, harm would come to the patient: _____ (2) What harm might be expected? _____
<b>Air Transport:</b> <input type="checkbox"/> Needs higher level of care <input type="checkbox"/> Weather conditions prohibit ground transport <input type="checkbox"/> Patient's condition is too critical to allow longer transport time by ground <input type="checkbox"/> Patient's condition is too unstable for a ground unit from this institution to transport the patient and requires the special skills and abilities of the transport team <input type="checkbox"/> Physician specialist is required for the patient's care and is not available at this institution (circle care option): cardiologist, vascular surgeon, neurosurgery, neurologist, trauma surgeon, cardiothoracic surgeon, burn specialist, gastroenterologist, pulmonologist, other: _____ <input type="checkbox"/> Intensive care required for this patient which is not available at this institution <input type="checkbox"/> Patient may require an emergent procedure that is not available at this institution. Anticipated procedure (circle care option): CABG, emergent catherization, emergent CT scan to rule out operable lesion, emergent surgery by a specialist not available at this institution (circle care option): balloon angioplasty, emergent dialysis, other: _____

**ACCEPTANCE FOR ONGOING CARE**

At \_\_\_\_\_ am/pm, \_\_\_\_\_ spoke with a representative of \_\_\_\_\_ (indicate receiving facility) who indicated that the hospital/facility would accept the transfer of the above referenced patient.

At \_\_\_\_\_ am/pm, I talked with Dr. \_\_\_\_\_ at \_\_\_\_\_ who was advised of this patient's condition and who agreed to accept the transfer of this patient for provision of appropriate medical treatment.

Nursing report given to \_\_\_\_\_ by \_\_\_\_\_ at \_\_\_\_\_ am/pm on \_\_\_\_/\_\_\_\_/\_\_\_\_.

Accompanying Documentation		Copies Sent Via	
<input type="checkbox"/> Lab/X-ray/EKG <input type="checkbox"/> H&P <input type="checkbox"/> Progress Notes (last 5 days) <input type="checkbox"/> Court Order <input type="checkbox"/> Advance Directive <input type="checkbox"/> Face Sheet <input type="checkbox"/> Transfer Order <input type="checkbox"/> Medication Record		<input type="checkbox"/> Patient <input type="checkbox"/> Fax <input type="checkbox"/> Transport Personnel	
<b>Patient Assessment Time: _____:____:_____ Date: ____/____/____</b>			
Vital Signs	Temp:	Pulse:	RR:
Neuro			O2 Sat: %
Cardio/Pulmonary			
GI/Urinary			
MS			
Integumentary			
MS/Mobility			
Last BM			
Lines/Tubes			
Fall/Safety Risk			
Special Precautions/Instructions			

**PATIENT CONSENT**

I hereby consent to transfer after having been informed of the risks and benefits of the transfer. In addition, I hereby authorize and request any and or all health information relevant to my medical condition in the possession of the facility as it exists at this time may be released and delivered to the above-named receiving facility.

I hereby request transfer to \_\_\_\_\_ after having considered the risks and benefits of the transfer and the physician's recommendation.

\_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

(Patient/Patient Representative)

(Relationship to Patient)

\_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

(Witness)

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**PATIENT REFUSAL**

I hereby  refuse to be transferred  refuse to let the patient be transferred  refuse ambulance transport  refuse air transport. The hospital's responsibilities, risks and benefits of appropriate transfer and the physician's recommendations have been considered and this refusal of transfer or ambulance or air transport is made by me, independently and voluntarily.

\_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

(Patient/Patient Representative)

(Relationship to Patient)

\_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

(Witness)

**PATIENT TRANSFER INFORMATION**

Time of Transfer: \_\_\_\_:\_\_\_\_ am/pm Date of Transfer: \_\_\_\_/\_\_\_\_/\_\_\_\_ Transfer Disposition: \_\_\_\_\_

Transferring Nurse Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**PROVIDER CERTIFICATION**

I have examined the patient and explained the risks and benefits of being transferred and/or refusing transfer of the patient as indicated by the patient's decision to consent or refuse.

Based on these reasonable risks and benefits to the patient, and based upon the information available at the time of the patient's examination, I certify:

- The medical benefits reasonably to be expected from the provision of appropriate treatment at another medical facility outweigh the risks, if any, to the individual's medical condition.
- The transfer is at the request of the patient/family after explanation that the potential risks outweigh the benefits, if any, to the individual's medical condition.

Physician Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Contact Information for Care Provider**

Name: \_\_\_\_\_ Contact Number: \_\_\_\_\_