

# Mangum Board Meeting Financial Reports

## April 30, 2026

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Mangum Regional Medical Center  
Financial Summary  
April 30, 2026

|   | Current Month | Apr-26 Year-to-Date | Mthly Avg Prior Year | Variance     |
|---|---------------|---------------------|----------------------|--------------|
| <b>ADC (Average Daily Census)</b>                         | <b>15.17</b>  | <b>11.61</b>        | <b>9.73</b>          | <b>5.44</b>  |
| <b>Payer Mix % (Acute):</b>                               |               |                     |                      |              |
| MCR   | 27.27%        | 56.83%              | 54.62%               | -27.35%      |
| MCR Mgd Care  | 36.36%        | 25.90%              | 22.34%               | 14.03%       |
| All Others  | 36.36%        | 17.27%              | 23.04%               | 13.33%       |
| Total   | 100.00%       | 100.00%             | 100.00%              | 0.00%        |
| <b>Payer Mix % (SWB):</b>                                 |               |                     |                      |              |
| MCR   | 91.71%        | 81.74%              | 79.71%               | 12.00%       |
| MCR Mgd Care  | 8.29%         | 18.26%              | 19.35%               | -11.05%      |
| All Others  | 0.00%         | 0.00%               | 0.94%                | -0.94%       |
| Total   | 100.00%       | 100.00%             | 100.00%              | 0.00%        |
| Operating margin  | 43,128        | 344,707             | (435,422)            |              |
| <i>Operating Margin (monthly average)</i>                 | 43,128        | 86,177              | (36,285)             | 122,462      |
| NPR (Net Patient Revenue)                                 | 1,668,745     | 6,476,122           | 17,161,266           |              |
| <i>NPR (monthly average)</i>                              | 1,668,745     | 1,619,031           | 1,430,106            | 188,925      |
| Operating Expenses  | 1,666,451     | 6,232,018           | 17,902,547           |              |
| <i>Operating Expense (monthly average)</i>                | 1,666,451     | 1,558,005           | 1,491,879            | 66,126       |
| NPR % of Oper Exp   | 100.1%        | 103.9%              | 95.9%                |              |
| Patient Days  | 455           | 1,393               | 3,550                | (3,095)      |
| Oper Exp / PPD  | \$ 3,663      | \$ 4,474            | \$ 5,043             | \$ (569)     |
| # of Months   | 1             | 4                   | 12                   |              |
| Cash Receipts (rnd)                                       | 2,195,681     | 6,183,574           | 19,097,911           |              |
| <i>Cash Receipts (monthly average)</i>                    | 2,195,681     | 1,545,894           | 1,591,493            | (45,599)     |
| Cash as a % of NPR (s/b 100% min)                         | 131.6%        | 95.5%               | 111.3%               |              |
| <b>Days Cash-On-Hand (Net of MCR Pay / Restrictions):</b> |               |                     |                      |              |
| Calendar Days   | 30            | 120                 | 365                  |              |
| Operating Exp / Day                                       | \$ 55,548     | \$ 51,933           | \$ 49,048            | \$ 6,500     |
| Cash - (unrestricted)                                     | 1,539,653     | 1,539,653           | 1,161,872            | 377,782      |
| Days Cash-On-Hand   | 27.7          | 29.6                | 23.7                 |              |
| <b>Days Cash-On-Hand: Minimum during month</b>            | <b>11.0</b>   | <b>11.0</b>         | <b>12.6</b>          | <b>(1.6)</b> |
| MCR Rec (Pay) - "as stated - but to be adjusted"          | (342,687)     | (342,687)           | 92,857               | (435,544)    |
| AP & Accrued Liab   | 16,668,163    | 16,668,163          | 16,244,681           | 423,482      |
| Accounts Receivable (at net)                              | 2,098,047     | 2,098,047           | 1,192,826            | 905,221      |
| Per AP aging schedule (incl. accruals)                    | Apr-26        | Apr-26              | Prior FYE            | Net Change   |
| Account Payable - Cohesive                                | 14,557,546    | 14,557,546          | 14,084,830           | 472,716      |
| Account Payable - Other                                   | 1,217,894     | 1,217,894           | 1,267,128            | (49,234)     |
| Total   | 15,775,440    | 15,775,440          | 15,351,958           | 423,482      |
| Cohesive Loan   | 4,404,380     | 4,404,380           | 4,528,447            | (124,067)    |

Mangum Regional Medical Center  
 Cash Receipts - Cash Disbursements Summary

4/30/26

|                    | Current Month | COVID | Total Less COVID | Year-To-Date | COVID | Year-To-Date Less COVID |
|--------------------|---------------|-------|------------------|--------------|-------|-------------------------|
| Cash Receipts      | \$ 2,195,681  | \$ -  | \$ 2,195,681     | \$ 6,183,574 | \$ -  | \$ 6,183,574            |
| Cash Disbursements | \$ 1,349,793  | \$ -  | \$ 1,349,793     | \$ 5,807,889 | \$ -  | \$ 5,807,889            |
| NET                | \$ 845,888    | \$ -  | \$ 845,888       | \$ 375,685   | \$ -  | \$ 375,685              |

|                    | Prior Month  | COVID | Total Less COVID | Prior Month YTD | COVID | Prior Month YTD Less COVID |
|--------------------|--------------|-------|------------------|-----------------|-------|----------------------------|
| Cash Receipts      | \$ 1,108,976 | \$ -  | \$ 1,108,976     | \$ 3,987,893    | \$ -  | \$ 3,987,893               |
| Cash Disbursements | \$ 1,658,903 | \$ -  | \$ 1,658,903     | \$ 4,458,096    | \$ -  | \$ 4,458,096               |
| NET                | \$ (549,927) | \$ -  | \$ (549,927)     | \$ (470,203)    | \$ -  | \$ (470,203)               |



**Board of Directors  
Mangum Regional Medical Center**

May 26, 2026

April 2026 Financial Statement Overview

- **Statistics**
  - The average daily census (ADC) for March 2026 was **15.17** – (PY fiscal year end of **9.73**).
  - Year-To-Date Acute payer mix was approximately **83%** MCR/MCR Managed Care combined.
  - Year-To-Date Swing Bed payer mix was **80%** MCR & **19%** MCR Managed Care. For the prior year end those percentages were **80%** & **20%**, respectively.
  
- **Balance Sheet Highlights**
  - The cash balance as of April 30, 2026, inclusive of both operating & reserves, was **\$1.54M**. This increased **\$846K** from March 31, 2026.
  - Days cash on hand, inclusive of reserves, was 27.7 based on April expenses.
  - Net AR increased by **\$77K** from March.
  - Payments of approximately **\$1.35M** were made on AP (prior 3-month avg was **\$1.48M**).
  - Cash receipts were **\$1.09M** more than in the previous month (**\$1.11M vs \$2.2M**).
  - The Medicare principal balance was completely paid off in the month of August 2024.



- Income Statement Highlights

- Net patient revenue for April 2026 was **\$1.67M**, which is approximately an increase of **\$10K** from the prior month.
- Operating expenses, exclusive of interest & depreciation, were **\$1.66M**.
- 340B revenue was **\$10K** in April, this is a decrease of **\$4K** from the prior month.

- Clinic (RHC) Income Statement Highlights - actual & projected (includes swing bed rounding):

- Current month's average visits per day = **17.0**
- YTD Operating revenues = **\$312K**
- YTD Operating expenses = **\$359K**
- YTD Operating loss = **-\$47K**

# MANGUM REGIONAL MEDICAL CENTER

## Admissions, Discharges & Days of Care

Fiscal Year 2026

12/31/2026

|                                 | January | February | March | April | YTD   |
|---------------------------------|---------|----------|-------|-------|-------|
| <b>Admissions</b>               |         |          |       |       |       |
| Inpatient                       | 14      | 12       | 11    | 7     | 44    |
| Swingbed                        | 17      | 9        | 14    | 18    | 58    |
| Observation                     | 4       | 1        | 2     | 2     | 9     |
|                                 | 35      | 22       | 27    | 27    | 111   |
| <b>Discharges</b>               |         |          |       |       |       |
| Inpatient                       | 13      | 11       | 11    | 10    | 45    |
| Swingbed                        | 18      | 9        | 12    | 14    | 53    |
| Observation                     | 4       | 1        | 2     | 2     | 9     |
|                                 | 35      | 21       | 25    | 26    | 107   |
| <b>Days of Care</b>             |         |          |       |       |       |
| Inpatient-Medicare              | 17      | 24       | 29    | 9     | 79    |
| Inpatient-Medicare Managed Care | 13      | 6        | 5     | 12    | 36    |
| Inpatient-Other                 | 5       | 7        | 0     | 12    | 24    |
| Swingbed-Medicare               | 196     | 188      | 254   | 387   | 1,025 |
| Swingbed-Medicare Managed Care  | 95      | 39       | 60    | 35    | 229   |
| Swingbed-Other                  | 0       | 0        | 0     | 0     | 0     |
| Observation                     | 6       | 2        | 6     | 2     | 16    |
|                                 | 332     | 266      | 354   | 457   | 1,409 |
| Calendar days                   | 31      | 28       | 31    | 30    | 120   |
| ADC - (incl OBS)                | 10.71   | 9.50     | 11.42 | 15.23 | 11.74 |
| ADC                             | 10.52   | 9.43     | 11.23 | 15.17 | 11.61 |
| ER                              | 132     | 121      | 126   | 144   | 523   |
| Outpatient                      | 130     | 144      | 150   | 165   | 589   |
| RHC                             | 291     | 253      | 321   | 367   | 1,232 |

**Mangum Regional Medical Center**  
**Cash Receipts & Disbursements by Month**

| 2024             |                          |               | 2025             |                          |               | 2026             |                         |               |
|------------------|--------------------------|---------------|------------------|--------------------------|---------------|------------------|-------------------------|---------------|
| Month            | Receipts                 | Disbursements | Month            | Receipts                 | Disbursements | Month            | Receipts                | Disbursements |
| Jan-24           | 1,187,504                | 1,150,522     | Jan-25           | 1,105,099                | 996,372       | Jan-26           | 1,348,412               | 1,491,009     |
| Feb-24           | 708,816                  | 995,157       | Feb-25           | 1,184,447                | 1,231,249     | Feb-26           | 1,530,505               | 1,308,184     |
| Mar-24           | 1,236,158                | 1,073,824     | Mar-25           | 1,289,275                | 1,250,266     | Mar-26           | 1,108,976               | 1,658,903     |
| Apr-24           | 1,645,373                | 1,483,022     | Apr-25           | 1,225,184                | 1,060,130     | Apr-26           | 2,195,681               | 1,349,793     |
| May-24           | 1,273,007                | 1,062,762     | May-25           | 1,481,774                | 1,044,123     | May-26           |                         |               |
| Jun-24           | 950,928                  | 1,216,556     | Jun-25           | 1,530,626                | 1,607,511     | Jun-26           |                         |               |
| Jul-24           | 1,344,607                | 1,562,407     | Jul-25           | 2,452,132                | 1,209,562     | Jul-26           |                         |               |
| Aug-24           | 2,089,281                | 2,176,381     | Aug-25           | 1,271,486                | 2,373,927     | Aug-26           |                         |               |
| Sep-24           | 1,183,508                | 1,322,228     | Sep-25           | 1,837,975                | 2,032,771     | Sep-26           |                         |               |
| Oct-24           | 1,779,690                | 1,154,658     | Oct-25           | 2,266,799                | 1,772,799     | Oct-26           |                         |               |
| Nov-24           | 770,820                  | 1,370,620     | Nov-25           | 2,045,662                | 1,298,783     | Nov-26           |                         |               |
| Dec-24           | 888,776                  | 1,027,058     | Dec-25           | 1,407,450                | 2,482,755     | Dec-26           |                         |               |
|                  | <u>15,058,468</u>        |               |                  | <u>19,097,911</u>        |               |                  | <u>6,183,574</u>        |               |
| Subtotal FY 2024 | <u><u>15,058,468</u></u> |               | Subtotal FY 2025 | <u><u>19,097,911</u></u> |               | Subtotal FY 2026 | <u><u>6,183,574</u></u> |               |

**Mangum Regional Medical Center  
Medicare Payables by Year**

|                                       | Original Balance    | Balance as of<br>04/30/26 | Total Interest<br>Paid as of<br>04/30/26 |
|---------------------------------------|---------------------|---------------------------|--|
| 2016 C/R Settlement                   | 1,397,906.00        | -                         | 205,415.96                               |
| 2017 Interim Rate Review - 1st        | 723,483.00          | -                         | 149,425.59                               |
| 2017 Interim Rate Review - 2nd        | 122,295.00          | -                         | 20,332.88                                |
| 2017 6/30/17-C/R Settlement           | 1,614,760.00        | -                         | 7,053.79                                 |
| 2017 12/31/17-C/R Settlement          | (535,974.00)        | (318.61)                  | 269,191.14                               |
| 2017 C/R Settlement Overpayment       | 3,539,982.21        | -                         | -  |
| 2018 C/R Settlement                   | 1,870,870.00        | -                         | 241,040.31                               |
| 2019 Interim Rate Review - 1st        | 323,765.00          | -                         | 5,637.03                                 |
| 2019 Interim Rate Review - 2nd        | -                   | 1,802,867.00              | -  |
|                                       |                     |                           | 277,488.75                               |
| 2019 C/R Settlement                   | (967,967.00)        | -                         | -  |
| 2020 C/R Settlement                   | (3,145,438.00)      | -                         | -  |
| FY21 MCR pay (rec) estimate           | (1,631,036.00)      | -                         | -  |
| FY22 MCR pay (rec) estimate           | (318,445.36)        | -                         | -  |
| 2016 C/R Audit - Bad Debt Adj         | 348,895.00          | -                         | 16,927.31                                |
| 2018 MCR pay (rec) Audit est.         | -                   | (34,322.00)               | -  |
| 2019 MCR pay (rec) Audit est.         | (40,612.00)         | -                         | -  |
| 2020 MCR pay (rec) Audit              | (74,956.00)         | -                         | -  |
| FY23 (8-month IRR) estimate           | -                   | 95,225.46                 | -  |
|                                       |                     |                           | 7,038.71                                 |
| FY23 (8-month IRR) L4315599           | 1,918,398.00        | -                         | 155,799.09                               |
| FY23 MCR pay (rec) remaining estimate | -                   | -                         | -  |
| FY24 MCR pay (rec) estimate           | -                   | (176,300.00)              | -  |
| FY25 MCR pay (rec) estimate           | -                   | 83,762.00                 | -  |
| FY26 MCR pay (rec) estimate           | -                   | 435,544.00                | -  |
| <b>Total</b>                          | <b>7,009,696.31</b> | <b>342,687.39</b>         | <b>1,355,350.56</b>                      |

**Mangum Regional Medical Center**  
**Statement of Revenue and Expense**  
**For The Month and Year To Date Ended April 30, 2026**  
**Unaudited**

| MTD              |                  |                |              |  | YTD               |                  |                  |              |
|------------------|------------------|----------------|--------------|--|-------------------|------------------|------------------|--------------|
| Actual           | Budget           | Variance       | % Change     |  | Actual            | Budget           | Variance         | % Change     |
| 233,353          | 298,927          | (65,574)       | -22%         | Inpatient revenue                            | 966,975           | 1,202,207        | (235,232)        | -20%         |
| 1,833,081        | 1,114,885        | 718,196        | 64%          | Swing Bed revenue                            | 5,709,505         | 4,455,061        | 1,254,444        | 28%          |
| 780,822          | 689,482          | 91,341         | 13%          | Outpatient revenue                           | 2,774,099         | 2,747,978        | 26,122           | 1%           |
| 154,191          | 171,660          | (17,469)       | -10%         | Professional revenue                         | 591,909           | 686,912          | (95,003)         | -14%         |
| <u>3,001,448</u> | <u>2,274,953</u> | <u>726,495</u> | <u>32%</u>   | Total patient revenue                        | <u>10,042,488</u> | <u>9,092,157</u> | <u>950,331</u>   | <u>10%</u>   |
| 777,595          | 674,000          | 103,595        | 15%          | Contractual adjustments                      | 3,398,884         | 2,688,202        | 710,682          | 26%          |
| 482,272          | -                | 482,272        | #DIV/0!      | Contractual adjustments: MCR Settlement      | 435,544           | -                | 435,544          | #DIV/0!      |
| (90,920)         | (93,473)         | 2,553          | -3%          | SHOPP revenue                                | (417,535)         | (373,890)        | (43,644)         | 12%          |
| 163,755          | 54,611           | 109,144        | 200%         | Bad debts                                    | 149,473           | 218,443          | (68,971)         | -32%         |
| <u>1,332,702</u> | <u>822,084</u>   | <u>697,564</u> | <u>85%</u>   | Total deductions from revenue                | <u>3,566,366</u>  | <u>3,280,535</u> | <u>1,033,611</u> | <u>32%</u>   |
| 1,668,745        | 1,452,869        | 215,876        | 15%          | Net patient revenue                          | 6,476,122         | 5,811,622        | 664,500          | 11%          |
| 30,719           | 5,475            | 25,244         | 461%         | Other operating revenue                      | 43,955            | 21,843           | 22,113           | 101%         |
| 10,114           | 23,182           | (13,068)       | -56%         | 340B REVENUES                                | 56,648            | 87,386           | (30,739)         | -35%         |
| <u>1,709,578</u> | <u>1,481,526</u> | <u>228,052</u> | <u>15%</u>   | Total operating revenue                      | <u>6,576,725</u>  | <u>5,920,851</u> | <u>655,874</u>   | <u>11%</u>   |
|                  |                  |                |              | Expenses                                     |                   |                  |                  |              |
| 479,517          | 438,578          | 40,940         | 9%           | Salaries and benefits                        | 1,807,453         | 1,754,310        | 53,143           | 3%           |
| 71,119           | 84,051           | (12,932)       | -15%         | Professional Fees                            | 301,875           | 336,205          | (34,329)         | -10%         |
| 482,533          | 430,840          | 51,693         | 12%          | Contract labor                               | 1,859,972         | 1,723,361        | 136,611          | 8%           |
| 200,521          | 124,407          | 76,114         | 61%          | Purchased/Contract services                  | 552,008           | 497,627          | 54,381           | 11%          |
| 225,000          | 225,000          | -              | 0%           | Management expense                           | 900,000           | 900,000          | -                | 0%           |
| 95,924           | 80,162           | 15,761         | 20%          | Supplies expense                             | 350,588           | 320,650          | 29,938           | 9%           |
| 19,284           | 16,403           | 2,881          | 18%          | Rental expense                               | 74,943            | 65,611           | 9,332            | 14%          |
| 10,627           | 13,139           | (2,512)        | -19%         | Utilities                                    | 46,673            | 52,556           | (5,882)          | -11%         |
| 2,255            | 1,298            | 957            | 74%          | Travel & Meals                               | 4,740             | 5,193            | (453)            | -9%          |
| 15,211           | 13,460           | 1,751          | 13%          | Repairs and Maintenance                      | 59,444            | 53,841           | 5,603            | 10%          |
| 13,449           | 13,720           | (272)          | -2%          | Insurance expense                            | 63,071            | 54,881           | 8,189            | 15%          |
| 12,306           | 13,265           | (959)          | -7%          | Other Expense                                | 52,136            | 53,059           | (923)            | -2%          |
| 10,677           | 15,961           | (5,284)        | -33%         | 340B EXPENSES                                | 45,374            | 62,420           | (17,046)         | -27%         |
| <u>1,638,424</u> | <u>1,470,285</u> | <u>168,139</u> | <u>11%</u>   | Total expense                                | <u>6,118,277</u>  | <u>5,879,714</u> | <u>238,563</u>   | <u>4%</u>    |
| <u>71,154</u>    | <u>11,241</u>    | <u>59,913</u>  | <u>533%</u>  | EBIDA  | <u>458,448</u>    | <u>41,136</u>    | <u>417,312</u>   | <u>1014%</u> |
| <u>4.2%</u>      | <u>0.8%</u>      | <u>3.40%</u>   |              | EBIDA as percent of net revenue              | <u>7.0%</u>       | <u>0.7%</u>      | <u>6.28%</u>     |              |
| 50               | 100              | (51)           | -51%         | Interest                                     | 356               | 100              | 256              | 255%         |
| 27,977           | 28,257           | (280)          | -1%          | Depreciation                                 | 113,385           | 28,257           | 85,128           | 301%         |
| <u>43,128</u>    | <u>(17,116)</u>  | <u>60,244</u>  | <u>-352%</u> | Operating margin                             | <u>344,707</u>    | <u>12,779</u>    | <u>331,928</u>   | <u>2597%</u> |
| -                | -                | -              |              | Other  | -                 | -                | -                |              |
| -                | -                | -              |              | Total other nonoperating income              | -                 | -                | -                |              |
| <u>43,128</u>    | <u>(17,116)</u>  | <u>60,244</u>  | <u>-352%</u> | Excess (Deficiency) of Revenue Over Expenses | <u>344,707</u>    | <u>12,779</u>    | <u>331,928</u>   | <u>2597%</u> |
| <u>2.52%</u>     | <u>-1.16%</u>    | <u>3.68%</u>   |              | Operating Margin %                           | <u>5.24%</u>      | <u>0.22%</u>     | <u>5.03%</u>     |              |

# MANGUM REGIONAL MEDICAL CENTER

## Comparative Balance Sheet - Unaudited

Fiscal Year 2026

|   | January           | February          | March             | April             | 12/31/25          |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>Cash And Cash Equivalents</b>        | <b>1,019,825</b>  | <b>1,242,632</b>  | <b>693,252</b>    | <b>1,539,653</b>  | 1,161,872         |
| <b>Patient Accounts Receivable, Net</b> | <b>1,551,232</b>  | <b>1,518,902</b>  | <b>2,021,275</b>  | <b>2,098,047</b>  | 1,192,826         |
| <b>Due From Medicare</b>                | <b>123,029</b>    | <b>187,043</b>    | <b>139,266</b>    | <b>92,538</b>     | 92,538            |
| Inventory                               | 233,694           | 236,070           | 233,479           | 250,989           | 230,865           |
| Prepays And Other Assets                | 1,554,966         | 1,535,715         | 1,534,910         | 1,513,284         | 1,570,019         |
| Capital Assets, Net                     | 1,449,909         | 1,421,726         | 1,393,748         | 1,365,771         | 1,454,496         |
| <b>Total Assets</b>                     | <b>5,932,655</b>  | <b>6,142,086</b>  | <b>6,015,930</b>  | <b>6,860,283</b>  | <b>5,702,615</b>  |
| Accounts Payable                        | 15,461,240        | 15,550,680        | 15,458,474        | 15,775,440        | 15,351,958        |
| AHSO Related AP                         | 892,724           | 892,724           | 892,724           | 892,724           | 892,724           |
| Deferred Revenue                        | 141,879           | 108,872           | -                 | 80,317            | 0                 |
| <b>Due To Medicare</b>                  | <b>(319)</b>      | <b>(319)</b>      | <b>(319)</b>      | <b>435,225</b>    | (319)             |
| Covid Grant Funds                       | -                 | -                 | -                 | -                 | 0                 |
| Due To Cohesive - PPP Loans             | -                 | -                 | -                 | -                 | 0                 |
| Notes Payable - Cohesive                | 4,497,430         | 4,466,413         | 4,435,396         | 4,404,380         | 4,528,447         |
| Notes Payable - Other                   | 17,948            | 17,948            | 17,948            | 17,948            | 17,948            |
| Alliantz Line Of Credit                 | -                 | -                 | -                 | -                 | 0                 |
| Leases Payable                          | 250,514           | 249,937           | 249,356           | 248,771           | 251,087           |
| <b>Total Liabilities</b>                | <b>21,261,416</b> | <b>21,286,254</b> | <b>21,053,579</b> | <b>21,854,805</b> | <b>21,041,844</b> |
| Net Assets                              | (15,328,762)      | (15,144,168)      | (15,037,650)      | (14,994,522)      | (15,339,229)      |
| <b>Total Liabilities and Net Assets</b> | <b>5,932,655</b>  | <b>6,142,086</b>  | <b>6,015,930</b>  | <b>6,860,283</b>  | <b>5,702,615</b>  |

# MANGUM REGIONAL MEDICAL CENTER

## Statement of Revenue and Expense Trend - Unaudited

Fiscal Year 2026

|  | January   | February   | March      | April     | YTD        |
|--|-----------|------------|------------|-----------|------------|
| Inpatient revenue                            | 233,308   | 235,271    | 265,042    | 233,353   | 966,975    |
| Swing Bed revenue                            | 1,240,427 | 1,132,789  | 1,503,209  | 1,833,081 | 5,709,505  |
| Outpatient revenue                           | 630,118   | 606,237    | 756,922    | 780,822   | 2,774,099  |
| Professional revenue                         | 145,592   | 125,414    | 166,712    | 154,191   | 591,909    |
| Total patient revenue                        | 2,249,445 | 2,099,711  | 2,691,884  | 3,001,448 | 10,042,488 |
| Contractual adjustments                      | 827,609   | 658,651    | 1,135,029  | 777,595   | 3,398,884  |
| Contractual adjustments: MCR Settlement      | (30,491)  | (64,014)   | 47,777     | 482,272   | 435,544    |
| SHOPP Revenue                                | (108,872) | (108,872)  | (108,872)  | (90,920)  | (417,535)  |
| Bad debts                                    | (11,068)  | 37,583     | (40,798)   | 163,755   | 149,473    |
| Total deductions from revenue                | 677,178   | 523,349    | 1,033,137  | 1,332,702 | 3,566,366  |
| Net patient revenue                          | 1,572,267 | 1,576,362  | 1,658,748  | 1,668,745 | 6,476,122  |
| Other operating revenue                      | 3,872     | 3,245      | 6,120      | 30,719    | 43,955     |
| 340B REVENUES                                | 21,609    | 10,205     | 14,719     | 10,114    | 56,648     |
| Total operating revenue                      | 1,597,748 | 1,589,812  | 1,679,587  | 1,709,578 | 6,576,725  |
|  | 99.1%     | 112.2%     | 105.4%     | 100.1%    | 103.9%     |
| Expenses                                     |           |            |            |           |            |
| Salaries and benefits                        | 459,105   | 400,592    | 468,239    | 479,517   | 1,807,453  |
| Professional Fees                            | 71,745    | 83,267     | 75,744     | 71,119    | 301,875    |
| Contract labor                               | 524,512   | 404,584    | 448,343    | 482,533   | 1,859,972  |
| Purchased/Contract services                  | 107,537   | 118,752    | 125,198    | 200,521   | 552,008    |
| Management expense                           | 225,000   | 225,000    | 225,000    | 225,000   | 900,000    |
| Supplies expense                             | 83,971    | 66,482     | 104,211    | 95,924    | 350,588    |
| Rental expense                               | 19,350    | 18,104     | 18,205     | 19,284    | 74,943     |
| Utilities                                    | 14,051    | 11,001     | 10,994     | 10,627    | 46,673     |
| Travel & Meals                               | 328       | 891        | 1,267      | 2,255     | 4,740      |
| Repairs and Maintenance                      | 8,128     | 9,273      | 26,832     | 15,211    | 59,444     |
| Insurance expense                            | 16,664    | 19,509     | 13,449     | 13,449    | 63,071     |
| Other  | 13,863    | 10,320     | 15,647     | 12,306    | 52,136     |
| 340B EXPENSES                                | 13,660    | 9,193      | 11,844     | 10,677    | 45,374     |
| Total expense                                | 1,557,914 | 1,376,967  | 1,544,972  | 1,638,424 | 6,118,277  |
| EBIDA  | \$ 39,834 | \$ 212,846 | \$ 134,614 | \$ 71,154 | \$ 458,448 |
| EBIDA as percent of net revenue              | 2.5%      | 13.4%      | 8.0%       | 4.2%      | 7.0%       |
| Interest                                     | 119       | 69         | 119        | 50        | 356        |
| Depreciation                                 | 29,247    | 28,183     | 27,977     | 27,977    | 113,385    |
| Operating margin                             | \$ 10,467 | \$ 184,594 | \$ 106,518 | \$ 43,128 | \$ 344,707 |
| Other  | -         | -          | -          | -         | -          |
| Total other nonoperating income              | \$ -      | \$ -       | \$ -       | \$ -      | \$ -       |
| Excess (Deficiency) of Revenue Over Expenses | 10,467    | 184,594    | 106,518    | 43,128    | 344,707    |

**Mangum Family Clinic**  
For the Month Ended and Year To Date April 30, 2026

|                             | Current         |                 |                    | Last FYE         | Net Change     |
|-----------------------------|-----------------|-----------------|--------------------|------------------|----------------|
|                             | Month           | Year-To-Date    | 12-Month Projected |                  |                |
| Gross Patient Revenue       | 41,027          | 153,531         | 460,592            | 342,640          | 117,952        |
| Less: Revenue deductions    | 70,268          | 158,492         | 475,477            | 254,389          | 221,088        |
| Net Patient Revenue         | 111,295         | 312,023         | 936,069            | 597,028          | 339,040        |
| Other Income (if any)       | -               | -               | -                  | -                | -              |
| Operating revenue           | 111,295         | 312,023         | 936,069            | 597,028          | 339,040        |
| <b>Operating Expenses:</b>  |                 |                 |                    |                  |                |
| Leased Salaries             | 77,270          | 135,899         | 407,698            | 238,089          | 169,608        |
| Contract labor              | 257             | 9,186           | 27,557             | 1,969            | 25,588         |
| Benefits                    | 2,091           | 14,820          | 44,461             | 44,085           | 375            |
| Provider Fees               | -               | 14,953          | 44,859             | 88,636           | (43,776)       |
| Purchased/Contract services | 5,140           | 27,231          | 81,692             | 67,107           | 14,585         |
| Management expense          | 11,250          | 45,000          | 135,000            | 135,000          | -              |
| Supplies expense            | 2,319           | 2,547           | 7,640              | 7,708            | (69)           |
| Rental expense              | 1,750           | 7,170           | 21,509             | 21,444           | 66             |
| Utilities                   | 830             | 2,477           | 7,431              | 7,335            | 96             |
| Repairs and Maintenance     | -               | 583             | 1,749              | 868              | 881            |
| Insurance expense           | 248             | 990             | 2,971              | 2,845            | 126            |
| Other expense               | 414             | 1,700           | 5,099              | 4,591            | 508            |
| CAH Overhead Allocation     | 24,154          | 96,616          | 289,848            | 289,847          | 1              |
| Total Operating Expenses    | 125,722         | 359,171         | 1,077,514          | 910,335          | 167,179        |
| <b>Net Income (loss)</b>    | <b>(14,426)</b> | <b>(47,148)</b> | <b>(141,445)</b>   | <b>(313,307)</b> | <b>171,862</b> |

| <b>340B</b>                        |                 |                 |                  |                  |                 |
|------------------------------------|-----------------|-----------------|------------------|------------------|-----------------|
| Gross revenues                     | 10,114.15       | 56,648          | 169,943          | 234,025          | (64,082)        |
| Operating expenses                 | 10,677.25       | 45,374          | 136,121          | 156,577          | (20,456)        |
| Profit (loss)                      | <b>(563)</b>    | <b>11,274</b>   | <b>33,822</b>    | <b>77,448</b>    | <b>(43,626)</b> |
| <b>Net Income (loss) with 340B</b> | <b>(14,989)</b> | <b>(35,874)</b> | <b>(107,623)</b> | <b>(235,859)</b> | <b>128,236</b>  |

| <b>Stats</b>                  |     |      |       |       |       |
|-------------------------------|-----|------|-------|-------|-------|
| Onsite Visits                 | 192 | 717  | 2,151 | 2,268 | (117) |
| Swing Bed Visits              | 175 | 515  | 1,545 | 379   | 1,166 |
| Telehealth, CCM, Nurse Visits | 0   | 0    | -     | -     | -     |
| Total Visits                  | 367 | 1232 | 3696  | 2647  | 1049  |

|  |  |      |      |      |      |
|--|--|------|------|------|------|
| <b>Payor Mix based on Total Visits</b> |  |      |      |      |      |
| Medicare                               |  | 44%  | 44%  | 34%  | 10%  |
| Managed Medicare                       |  | 15%  | 15%  | 6%   | 9%   |
| Medicaid / Managed Medicaid            |  | 20%  | 20%  | 23%  | -3%  |
| Commercial/Other                       |  | 21%  | 21%  | 37%  | -16% |
| Total                                  |  | 100% | 100% | 100% | 0%   |

|                       |           |           |           |           |            |
|-----------------------|-----------|-----------|-----------|-----------|------------|
| Clinic Days           | 21        | 85        | 255       | 255       | -          |
| Average Visit Per Day | 17        | 14        | 14        | 10        | 4          |
| Cost Per Visit        | \$ 342.57 | \$ 291.54 | \$ 291.54 | \$ 343.91 | \$ (52.38) |
| Medicare Visit Cap    |           | \$ 292.54 | \$ 292.54 | \$ 282.65 |            |
| Over (Under) Cap      |           | \$ (1.00) | \$ (1.00) | \$ 61.26  |            |

| VENDOR NAME                    | DESCRIPTION                    | 0-30 Days  | 31-60 Days | 61-90 Days | OVER 90 Days | 4/30/2026     | 3/31/2026     | 2/28/2026     | 1/31/2026     | 12/31/2025    |
|--------------------------------|--------------------------------|------------|------------|------------|--------------|---------------|---------------|---------------|---------------|---------------|
| AMERISOURCE RECEIVABLES (ARFC) | Pharmacy Supplies              | 7,188.61   | -          | -          | -            | 7,188.61      | 10,756.85     | 10,759.15     | 7,543.78      | 4,641.12      |
| AT&T                           | Fax Service                    | -          | -          | -          | -            | -             | -             | (794.71)      | -             | 2,284.32      |
| BIO-RAD LABORATORIES INC       | Lab Supplies                   | 465.88     | -          | -          | -            | 465.88        | -             | 2,638.52      | -             | -             |
| BRIAN SHIDELER                 | Repairs/maintenance            | 1,370.00   | -          | -          | -            | 1,370.00      | -             | -             | 4,558.55      | -             |
| CARDINAL HEALTH 110, LLC       | Patient Supplies               | -          | -          | -          | (144.30)     | (144.30)      | (144.30)      | (144.30)      | (144.30)      | (144.30)      |
| CAREFUSION                     | Rental Equipment               | 4,449.00   | -          | -          | -            | 4,449.00      | 4,449.00      | -             | 4,449.00      | -             |
| careLearning                   | Training                       | -          | -          | -          | -            | -             | -             | -             | 3,442.50      | -             |
| CARLOS MENDOZA                 | Education/Training             | -          | -          | -          | -            | -             | -             | -             | 750.00        | -             |
| CARRIER CORP                   | Shipping                       | -          | -          | -          | -            | -             | 3,673.40      | -             | -             | -             |
| CASAD COMPANY INC              | Supplies                       | 282.50     | -          | -          | -            | 282.50        | -             | -             | -             | -             |
| CITY OF MANGUM                 | Utilities                      | 6,021.31   | -          | -          | -            | 6,021.31      | -             | -             | 5,606.15      | -             |
| CLEAN THE UNIFORM HOLDING COMP | Linen Services                 | 4,256.17   | -          | -          | -            | 4,256.17      | 3,012.78      | 4,132.87      | 4,217.87      | 1,201.29      |
| CLIA LABORATORY PROGRAM        | Lab Services                   | -          | -          | -          | -            | -             | -             | 3,840.00      | -             | -             |
| CLIFFORD POWER SYSTEMS INC     | Repair and Maintenance         | -          | -          | -          | -            | -             | -             | -             | -             | 3,465.00      |
| COHESIVE HEALTHCARE MGMT       | Mgmt Fees                      | 229,766.66 | 225,000.00 | 234,533.32 | 2,307,671.15 | 2,996,971.13  | 2,992,204.47  | 3,183,437.81  | 2,984,517.31  | 2,990,836.47  |
| COHESIVE STAFFING SOLUTIONS    | Agency Staffing Service        | 756,649.61 | 814,544.25 | 940,218.15 | 9,049,162.46 | 11,560,574.47 | 10,941,186.41 | 11,131,764.74 | 11,117,477.91 | 11,093,993.51 |
| COMMERCIAL MEDICAL ELECTRONICS | Quarterly Maintenance          | -          | -          | -          | -            | -             | -             | -             | -             | 1,750.00      |
| CONVATEC, INC                  | Patient Supplies               | -          | -          | -          | -            | -             | 1,133.00      | 4,921.00      | 3,426.00      | -             |
| COONTZ ROOFING, INC.           | Repair and Maintenance         | -          | -          | -          | -            | -             | -             | -             | -             | 8,500.00      |
| CORRY KENDALL, ATTORNEY AT LAW | Legal Fees                     | -          | -          | -          | -            | -             | 2,000.00      | -             | -             | -             |
| DAN'S HEATING & AIR CONDITIONI | Repairs/maintenance            | 2,650.00   | -          | -          | -            | 2,650.00      | 295.44        | -             | -             | -             |
| DIAGNOSTIC IMAGING ASSOCIATES  | Radiology Purch Svs            | 2,150.00   | -          | -          | -            | 2,150.00      | 2,150.00      | 2,150.00      | 2,150.00      | 2,150.00      |
| DIRECTV                        | Cable service                  | 297.60     | -          | -          | -            | 297.60        | -             | -             | -             | 297.60        |
| DOYLE HOPPER                   | Repair and Maintenance         | -          | -          | -          | -            | -             | -             | 125.00        | -             | -             |
| DP MEDICAL SERVICES            | Rental                         | 1,750.00   | -          | -          | -            | 1,750.00      | -             | -             | 1,750.00      | -             |
| DTG MEDICAL ELECTRONICS        | Patient Supplies               | 1,999.64   | -          | -          | -            | 1,999.64      | -             | -             | -             | 822.89        |
| DYNAMIC ACCESS                 | Vascular Consultant            | 3,713.17   | -          | -          | -            | 3,713.17      | 1,591.36      | 3,607.08      | 1,591.36      | 795.67        |
| EARTHSAFE CHEMICAL ALTERNATIVE | Patient Supplies               | -          | -          | -          | -            | -             | -             | -             | 838.36        | -             |
| eCLINICAL WORKS, LLC           | RHC EHR                        | -          | -          | -          | -            | -             | -             | -             | -             | 3,427.66      |
| ENTRUSTED TRANSPORT, LLC       | Patient Transportation Service | 678.75     | -          | -          | -            | 678.75        | -             | -             | -             | -             |
| FEDEX                          | Shipping                       | 18.75      | -          | -          | -            | 18.75         | -             | 17.39         | 17.92         | -             |
| FOX BUILDING SUPPLY            | Repairs/maintenance            | -          | -          | -          | -            | -             | -             | -             | 837.83        | -             |
| FUCHA RADIO, LLC               | Advertising                    | 110.00     | -          | -          | -            | 110.00        | 110.00        | 110.00        | 110.00        | 110.00        |
| GEORGE BROS TERMITE & PEST CON | Pest Control Service           | -          | -          | -          | -            | -             | 200.00        | 200.00        | -             | -             |
| GE PRECISION HEALTHCARE LLC    | Patient Supplies               | -          | -          | -          | -            | -             | -             | 606.40        | -             | -             |
| GRAINGER                       | Maintenance Supplies           | -          | -          | -          | -            | -             | 256.32        | 700.91        | 193.41        | 661.56        |
| GREER COUNTY TREASURER         | Insurance                      | -          | -          | -          | -            | -             | 4,680.00      | 4,680.00      | 4,680.00      | 9,360.00      |
| HAC INC                        | Dietary Supplies               | 102.91     | -          | -          | -            | 102.91        | 6.49          | 50.74         | 82.81         | 62.46         |
| HEWLETT-PACKARD FINANCIAL SERV | Computer Services              | 307.10     | -          | -          | -            | 307.10        | 307.10        | 307.10        | 307.10        | -             |
| IN BLOOM FLOWERS AND GIFTS, LL | Supplies                       | -          | -          | -          | -            | -             | -             | -             | -             | 65.00         |
| INTEGO SOFTWARE, LLC           | Software license               | -          | -          | -          | -            | -             | 481.36        | -             | -             | 153.49        |
| KIRKS EMERGENCY MEDICAL SERVIC | Patient Transportation Service | 19,632.00  | -          | -          | -            | 19,632.00     | -             | -             | -             | -             |
| LANDAUER                       | Radiology Purch Svs            | -          | -          | -          | -            | -             | -             | -             | -             | 1,847.40      |
| LG PRINT CO                    | Advertising                    | -          | -          | -          | -            | -             | -             | -             | -             | 165.00        |
| LOCKE SUPPLY                   | Plant Ops supplies             | 99.10      | -          | -          | -            | 99.10         | 156.08        | -             | 223.23        | -             |
| LOWES                          | Patient Supplies               | -          | -          | -          | -            | -             | -             | -             | -             | 737.95        |
| MCKESSON - 340 B               | Pharmacy Supplies              | 464.83     | -          | -          | -            | 464.83        | -             | -             | -             | 937.45        |
| MCKESSON / PSS - DALLAS        | Patient Care/Lab Supplies      | -          | -          | -          | -            | -             | -             | -             | 4,962.07      | 1,976.82      |
| MEDLINE INDUSTRIES             | Patient Care/Lab Supplies      | 21,730.15  | 5,800.72   | -          | -            | 27,530.87     | 11,666.81     | 18,168.99     | 31,582.03     | 27,675.83     |
| MYHEALTH ACCESS NETWORK, INC   | Compliance purch svcs          | 758.95     | -          | -          | -            | 758.95        | 758.95        | 758.95        | 758.95        | 758.95        |
| NUANCE COMMUNICATIONS INC      | RHC purch svcs                 | 123.00     | -          | -          | -            | 123.00        | -             | 246.00        | 123.00        | -             |
| OFMQ                           | Quality purch svcs             | 360.00     | -          | -          | -            | 360.00        | 360.00        | 360.00        | 360.00        | 360.00        |
| OK STATE DEPT OF HEALTH        | License                        | -          | -          | -          | -            | -             | -             | 180.00        | -             | -             |
| OKLAHOMA BLOOD INSTITUTE       | Blood Bank                     | -          | -          | -          | -            | -             | -             | -             | -             | (332.90)      |
| OKLAHOMA DEPARTMENT OF LABOR   | License                        | 50.00      | -          | -          | -            | 50.00         | -             | -             | -             | -             |
| OKLAHOMA HOSPITAL ASSOCIATION  | License                        | -          | -          | -          | -            | -             | -             | -             | 2,199.00      | 16,103.00     |
| PHARMACY CONSULTANTS, INC.     | PHARMACY CONSULTANTS, INC.     | 3,777.67   | -          | -          | -            | 3,777.67      | 2,770.00      | 2,770.00      | 3,426.84      | 2,950.00      |
| PHILADELPHIA INSURANCE COMPANY | OHA Insurance                  | -          | -          | -          | -            | -             | -             | 3,215.58      | -             | 3,215.58      |
| PITNEY BOWES GLOBAL FINANCIAL  | Postage rental                 | 29.34      | -          | -          | -            | 29.34         | -             | -             | -             | -             |
| PM BIOMEDICAL INC.             | Repair and Maintenance         | -          | -          | -          | -            | -             | -             | 595.00        | -             | 395.00        |

| VENDOR NAME                    | DESCRIPTION                              | 0-30 Days           | 31-60 Days          | 61-90 Days          | OVER 90 Days         | 4/30/2026            | 3/31/2026            | 2/28/2026            | 1/31/2026            | 12/31/2025           |
|--------------------------------|--|---------------------|---------------------|---------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| REYES ELECTRIC LLC             | COVID Capital                            | 775.00              | -                   | -                   | -                    | 775.00               | -                    | -                    | -                    | -                    |
| RUSSELL ELECTRIC & SECURITY    | Repair and Maintenance                   | -                   | -                   | -                   | -                    | -                    | -                    | 35.00                | -                    | 35.00                |
| SIEMENS HEALTHCARE DIAGNOSTICS | Service Contract                         | 5,149.53            | -                   | -                   | -                    | 5,149.53             | 872.57               | -                    | 1,067.39             | -                    |
| SMAART MEDICAL SYSTEMS INC     | Radiology interface/Radiologist provider | 1,735.00            | -                   | -                   | -                    | 1,735.00             | 1,735.00             | 1,735.00             | 1,735.00             | -                    |
| SPARKLIGHT BUSINESS            | Cable service                            | 141.43              | -                   | -                   | -                    | 141.43               | 129.43               | 149.43               | 141.43               | -                    |
| STANDLEY SYSTEMS LLC           | Printer lease                            | 2,345.50            | -                   | -                   | -                    | 2,345.50             | 2,345.50             | 2,509.69             | 4,855.19             | -                    |
| STAPLES, INC.                  | Office Supplies                          | 635.99              | -                   | -                   | -                    | 635.99               | 1,296.68             | 72.59                | 703.74               | 627.41               |
| STERICYCLE / SHRED-IT          | Waste Disposal Service                   | -                   | -                   | -                   | -                    | -                    | -                    | 766.00               | 1,350.49             | -                    |
| STERICYCLE INC                 | Waste Disposal Service                   | -                   | -                   | -                   | -                    | -                    | 1,553.28             | -                    | -                    | -                    |
| SUMMIT UTILITIES               | Utilities                                | 1,357.81            | -                   | -                   | -                    | 1,357.81             | 2,131.46             | 3,524.47             | 3,236.07             | 2,664.57             |
| TECUMSEH OXYGEN & MEDICAL SUPP | Patient Supplies                         | 4,598.23            | -                   | -                   | -                    | 4,598.23             | -                    | 2,133.23             | -                    | -                    |
| TEJASMEX LLC                   | Carport                                  | -                   | -                   | -                   | -                    | -                    | 4,348.72             | -                    | -                    | -                    |
| TOPJET SALES, INC              | Software license                         | -                   | -                   | -                   | -                    | -                    | -                    | 225.50               | -                    | -                    |
| TRIOSE INC                     | Freight                                  | 114.92              | -                   | -                   | -                    | 114.92               | -                    | -                    | -                    | 182.24               |
| T & S LAWN SERVICES            | Repairs/maintenance                      | -                   | -                   | -                   | -                    | -                    | -                    | 1,200.00             | -                    | -                    |
| US FOODSERVICE-OKLAHOMA CITY   | Food and supplies                        | 7,655.08            | -                   | -                   | -                    | 7,655.08             | 4,857.85             | 4,246.29             | 459.73               | 3,150.57             |
| <b>Grand Total</b>             |  | <b>1,095,761.19</b> | <b>1,045,344.97</b> | <b>1,174,751.47</b> | <b>11,356,689.31</b> | <b>14,672,546.94</b> | <b>14,003,332.01</b> | <b>14,396,001.42</b> | <b>14,205,587.72</b> | <b>14,187,883.61</b> |
|                                |  |                     |                     |                     | Conversion Variance  | 13,340.32            | 13,340.32            | 13,340.32            | 13,340.32            | 13,340.32            |
|                                |  |                     |                     |                     | AP Control           | 15,018,177.28        | 14,348,962.35        | 14,744,742.67        | 14,551,232.53        | 14,533,513.95        |
|                                |  |                     |                     |                     | Accrued AP           | 1,649,986.02         | 2,002,235.17         | 1,698,661.12         | 1,802,731.61         | 1,711,167.31         |
|                                |  |                     |                     |                     | AHSO Related AP      | (892,723.76)         | (892,723.76)         | (892,723.76)         | (892,723.76)         | (892,723.76)         |
|                                |  |                     |                     |                     | <b>TOTAL AP</b>      | <b>15,775,439.54</b> | <b>15,458,473.76</b> | <b>15,550,680.03</b> | <b>15,461,240.38</b> | <b>15,351,957.50</b> |
|                                |  |                     |                     |                     |                      | 15,775,439.54        | 15,458,473.76        | 15,550,680.03        | 15,461,240.38        | 15,351,957.50        |
|                                |  |                     |                     |                     |                      | -                    | -                    | -                    | -                    | -                    |