



CALTRANS INVESTMENT STRATEGY



Division of Transportation Planning
August 17, 2022



INTERIM CSIS SECTION TOPICS

Executive Summary

1. Introduction
2. Equity
3. Data & Performance-Driven Approach
4. Planning to Programming
5. Transportation Funding & Priorities
6. Strategic Investment Strategy
7. CSIS Implementation

CAPTI ► CSIS

10 CAPTI Principles

Safety

VMT

Active Transportation

Rail & Transit

Equity

Climate Risk

Natural & Working Lands

Infilled Development

ZEV Infrastructure

ZE Freight

CSIS Criteria

Safety

VMT

Mode Shift

Public Engagement

Benefits to DAC

Climate Resiliency

Natural & Working Lands

Infilled Development

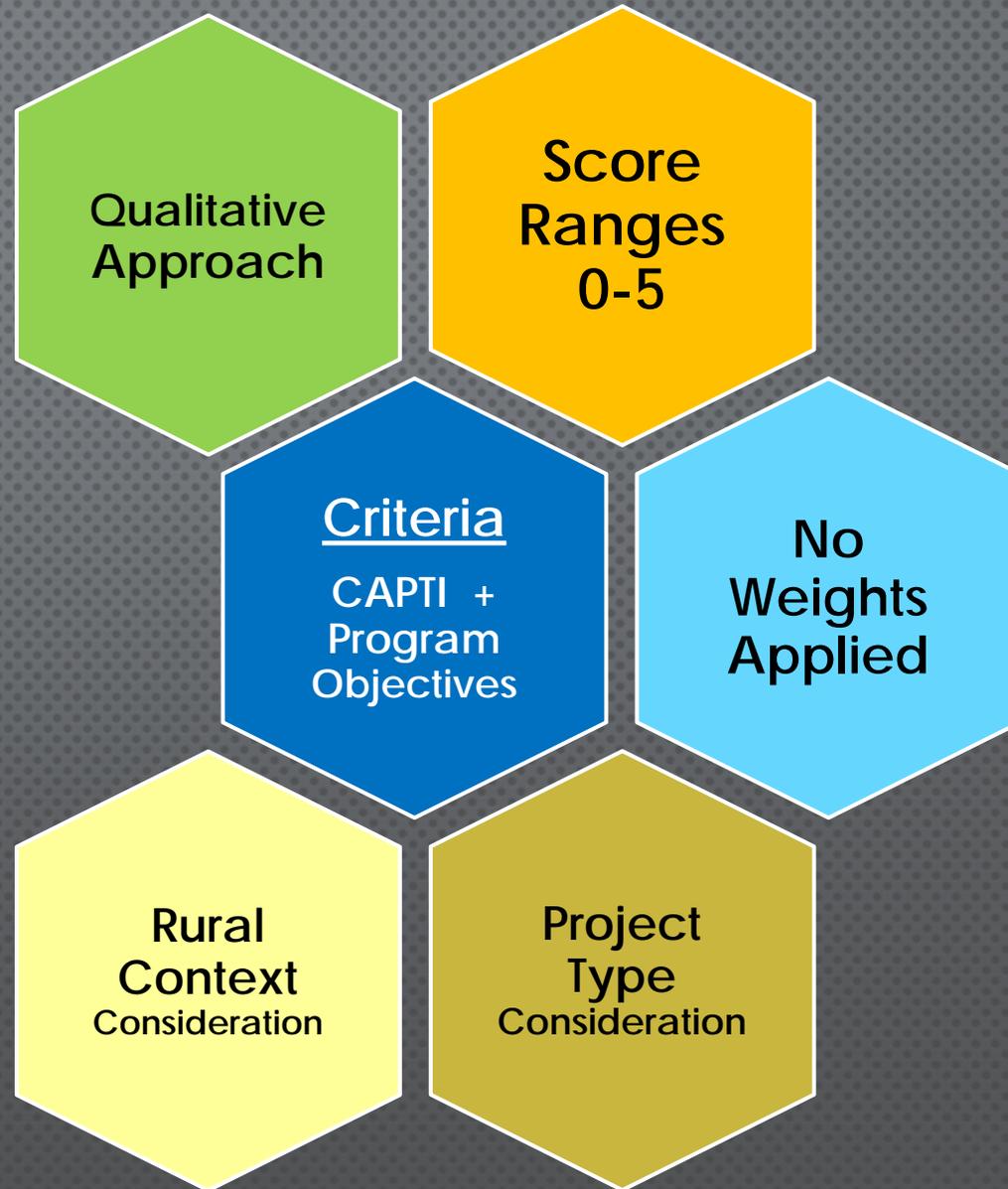
ZE Charging Infra

Leveraging Funds

CSIS Scoring Criteria Questions

1. **Safety:** Does the project reduce fatalities and severe injuries for all users in alignment with the Safe Systems approach?
2. **VMT:** How does the project impact vehicle miles-traveled (VMT)?
3. **Mode Shift:** Does the project demonstrate potential for mode shift, including to rail, transit, or active transportation?
4. **Public Engagement:** Does the project include and document a meaningful public engagement process, including to underrepresented groups, low-income, environmental justice communities, and/or their Community-Based Organizations?
5. **Benefits to DAC:** Does the project incorporate local community needs that provides benefits to a Disadvantaged Community (DAC)?
6. **Climate Resiliency:** Does the Project improve climate adaptation and resiliency by addressing one or more climate risk(s)?
7. **Natural & Working Lands:** Does the project minimize the impact on natural resources and ecosystems?
8. **Infill Development:** Does the project promote infill development and transportation-efficient land use patterns while protecting residents and businesses from displacement?
9. **ZE Infrastructure:** Does the project include and/or improve access to zero emission vehicle charging or fueling infrastructure?
10. **Leveraging Funds:** Does the project leverage partner funds?

CSIS Scoring Approach



Caltrans Project Nomination Process



Local-Sponsored (Reimbursed) Non-SHOPP PIDs

Reimbursed PIDs Current Process

Local agencies initiate project proposals through Caltrans districts

Prepare letter of intent or Cooperative Agreement with PID resources identified

HQ Office of Project Planning allocates resources for PID development on a reimbursement basis

Requests received throughout the year with no established timeline

Vehicle Miles Traveled Decision Document (VMTDD) developed and attached to PID

Why is a project nomination process necessary?

Alignment with current State goals and policies (CAPTI, CTP 2050, Caltrans Strategic Plan) prior to executing a Coop Agreement

Consistency with State-Sponsored Non-SHOPP PIDs and current investment strategies for competitive funding programs

Consistency with and included in an RTP/SCS for projects within an MPO region

Identify PID resource needs at beginning of FY in alignment with allocation process

Project Assessment



CSIS/CAPTI

Safety

VMT

Mode Shift

Public Engagement

Benefits to DAC

Climate Resiliency

Natural & Working Lands

Infilled Development

ZE Charging Infrastructure

Process Under Development



TIMING & FREQUENCY
OF NOMINATION



SCREENING
ASSESSMENT



CONFLICT
RESOLUTION PROCESS



GUIDANCE &
FACT SHEET

Screening Assessment

Aligned

Execute Coop & Develop PID

**Not Well
Aligned**

Bring scope into alignment with CSIS/CAPTI
Advise on risks & challenges with lack of alignment



Next Steps

Solicit External Feedback

- Aug 17** RTPA/MPO
- Sep 16** Rural Counties Task Force
- TBD** CALCOG
- TBD** Self-Help Counties Coalition
- Ongoing** Input on the CSIS

Implementation

- Nov** Draft Guidance
- Jan** Final Guidance & Fact Sheet
- TBD** Implementation

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