### TOWN OF LOXAHATCHEE GROVES

155 F Road Loxahatchee Groves, FL 33470



#### MEMORANDUM – OFFICE OF THE TOWN CLERK

TO: TOWN COUNCIL, TOWN OF LOXAHATCHEE GROVES

FROM: VALERIE OAKES, CMC, TOWN CLERK

CC: FRANCINE L. RAMAGLIA, CPA, AICP, ICMA-CM, TOWN MANAGER

DATE: TUESDAY, MAY 13, 2025

SUBJECT: LIST OF STRATEGIC PLANNING CONSULTANTS

Dear Honorable Mayor, Vice Mayor, and Councilmembers,

At the direction of the Town Council, Town staff has compiled and consolidated a list of consultants specializing in strategic planning, executive coaching, leadership development, and organizational effectiveness. The individuals and firms listed below were suggested by various sources and stakeholders, then reviewed and organized by staff for consideration by the Council.

### **Summary of Consultants Provided (Alphabetical Order):**

1. Howard W. Brown, Jr. - Principal Consultant, Local Government Consulting Group, LLC

o **Email:** howardb@localgcgroup.com

o **Phone:** (561) 318-0046

LinkedIn: linkedin.com/in/howardwbrownjr

o Notes: Over 25 years of experience in city management and local government consulting.

## 2. Checree Bryant – Executive Coach, Actuate Consulting LLC

o Email: checree@checreebryant.com

o **Phone:** (561) 812-2935

• Website: <u>checreebryant.com</u>

o LinkedIn: linkedin.com/in/checreebryant

 Notes: Certified Leadership Coach and DISC Behavioral Consultant through the John Maxwell Team.

#### 3. Marilyn C. Durant – Founder & Senior HR Consultant, Durant Resources Group, Inc.

o **Email:** marilyn@durantresources.com

**Phone:** (561) 289-9276

• Website: durantresources.com

LinkedIn: linkedin.com/in/marilyndurant

o Notes: Specializes in executive coaching, HR operations, and leadership development.

# 4. Laura Gambino, MPA, CEcD, SHRM-CP – Trainer/Consultant, Florida Institute of Government

o **Email:** lcgambino27@gmail.com

o **Phone:** (561) 315-6595

o **LinkedIn:** <u>linkedin.com/in/lauragambino</u>

o Notes: Provides municipal training and strategic facilitation; adjunct professor at FSU.

### 5. **Trina Pulliam** – *President*, *Trainnovations*

o **Email:** trina@trainnovations.com

o **Phone:** (561) 653-7509

o Website: <u>trainnovations.com</u>

o **LinkedIn:** <u>linkedin.com/in/trinapulliam</u>

 Notes: Expert in leadership development and organizational strategy; Senior Lead Examiner for the Baldrige National Performance Excellence program 6. **Dale S. Sugerman, Ph.D.** – Organizational Coach, International Institute for Leadership Development and Training

o **Email:** dalesugerman@bellsouth.net

o **Phone:** (954) 568-8760

- o Address: 4343 Star Ruby Blvd, Boynton Beach, FL 33436
- o **Notes:** Over 40 years of municipal experience; specializes in strategic planning and leadership development.
- 7. **Lyle Sumek** Founder, Lyle Sumek Associates, Inc.

o **Email:** sumekassoc@gmail.com

o **Phone:** (386) 246-6250

• Website: lylesumek.com

LinkedIn: linkedin.com/in/lyle-sumek-6b176ab

Notes: Renowned for strategic planning and team building for local governments.

8. Treasure Coast Planning Council – Executive Director, Thomas Lanahan

Email: tlanahan@tcrpc.org

o **Phone:** (772) 221-4060

o Website: tcrpc.org

o Notes: Offer multiple services to local governments that include strategic planning.

Valerie Oakes Town Clerk Office of the Town Clerk Town of Loxahatchee Groves (561) 807-6672 voakes@loxahatcheegrovesfl.gov