



TOWN OF LOS GATOS
FINANCE COMMISSION REPORT

MEETING DATE: 10/09/2023

ITEM NO: 10

DATE: September 29, 2023
TO: Finance Commission
FROM: Laurel Prevetti, Town Manager
SUBJECT: Discuss Municipal Investment and Banking Best Practices

RECOMMENDATION:

Staff recommends the Finance Commission discuss municipal investment and banking best practices.

REMARKS:

The Town's Investment Advisor and staff will be available at the meeting to address Commissioners' questions regarding the Town's investment and banking practices as well as municipal finance best practices. Attached is a slide deck prepared by the Investment Advisor.

Attachment:

1. Town of Los Gatos investment Management Program Review

PREPARED BY: Gitta Ungvari
Finance Director

Reviewed by: Town Manager, Assistant Town Manager, and Town Attorney
