



TOWN OF LOS GATOS
FINANCE COMMISSION REPORT

MEETING DATE: 1/10/2023

ITEM NO: 7

DESK ITEM

DATE: January 10, 2023
TO: Finance Commission
FROM: Laurel Prevetti, Town Manager
SUBJECT: Review and Recommend to the Town Council Changes to the Town's Operating Portfolio Investment Policy

REMARKS:

A commissioner requested an email be distributed to the Commission prior to the meeting. Attachment 4 contains the email.

Attachment previously received with the Staff Report:

1. 2021-22 Civil Grand Jury Report Show Me the Money: Financial Transparency Needed
2. Town Investment Policy - Redlined

Attachment previously received with the Addendum:

3. Commissioner Emails and Documents

Attachment received with this Desk Item:

4. Commissioner Email

PREPARED BY: Gitta Ungvari
Finance Director

Reviewed by: Town Manager, Assistant Town Manager, and Town Attorney
