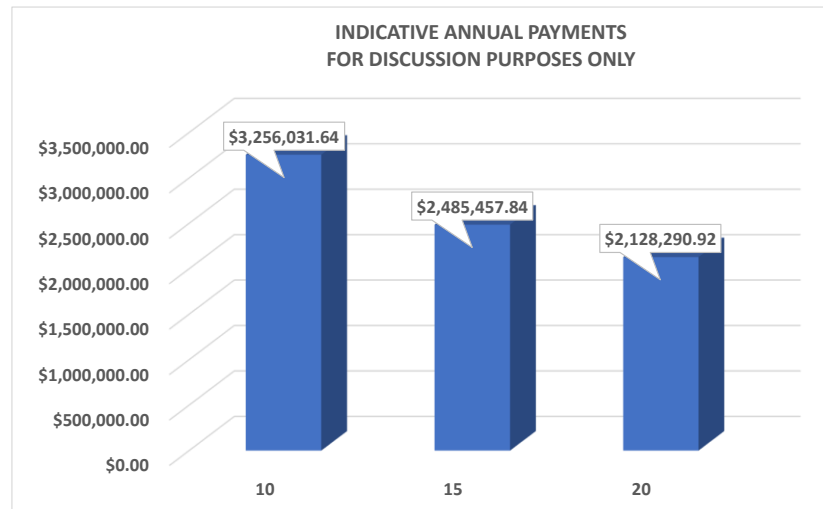
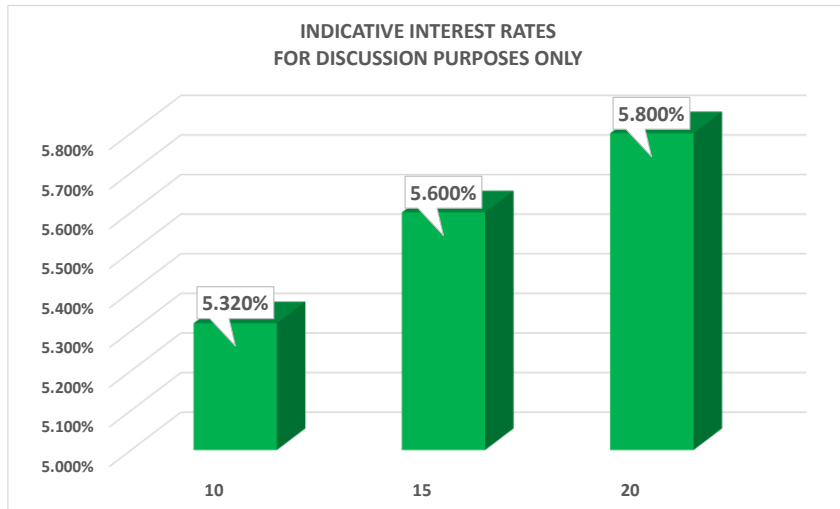


Inputs	
Project Cost	\$ 25,000,000.00
(-) Equity Contribution	\$ -
(=) Financing Amount	\$ 25,000,000.00
Payment Frequency Per Year	2

Years	Interest Rate	Semi-Annual Payment	Annual Payments	Total Principal and Interest	Excess Cash Flow Per Year
10	5.320%	\$1,628,015.82	\$3,256,031.64	\$32,560,316.40	\$770,573.80 \$1,127,740.72
15	5.600%	\$1,242,728.92	\$2,485,457.84	\$37,281,867.60	
20	5.800%	\$1,064,145.46	\$2,128,290.92	\$42,565,818.40	

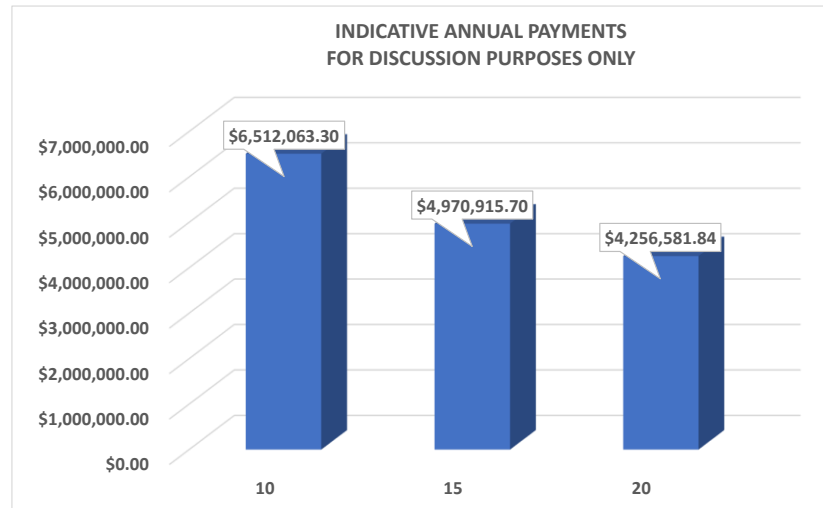
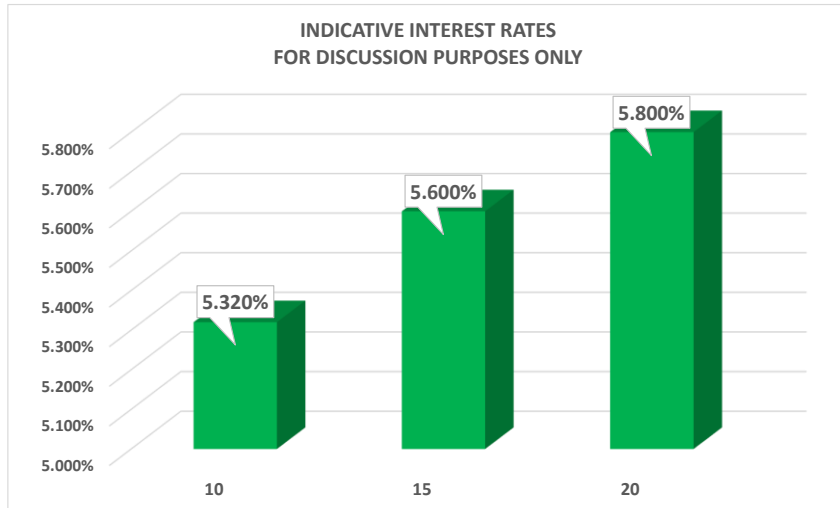


FOR DISCUSSION PURPOSES ONLY

DIRECT LENDING BENEFITS
Buyout Debt Obligation on any Scheduled Payment Date
No Rating Agency Fees
No Trustee Fees
No Underwriting Fees
30 - 45 Day Rate Lock Period to Close Transaction
Transaction Funding within 30 Days

Inputs	
Project Cost	\$ 50,000,000.00
(-) Equity Contribution	\$ -
(=) Financing Amount	\$ 50,000,000.00
Payment Frequency Per Year	2

Years	Interest Rate	Semi-Annual Payment	Annual Payments	Total Principal and Interest	Excess Cash Flow Per Year
10	5.320%	\$3,256,031.65	\$6,512,063.30	\$65,120,633.00	
15	5.600%	\$2,485,457.85	\$4,970,915.70	\$74,563,735.50	\$1,541,147.60
20	5.800%	\$2,128,290.92	\$4,256,581.84	\$85,131,636.80	\$2,255,481.46



FOR DISCUSSION PURPOSES ONLY

DIRECT LENDING BENEFITS
Buyout Debt Obligation on any Scheduled Payment Date
No Rating Agency Fees
No Trustee Fees
No Underwriting Fees
30 - 45 Day Rate Lock Period to Close Transaction
Transaction Funding within 30 Days