



**TO:** Financial Commission  
**FROM:** Jon Maginot, Staff Liaison  
**SUBJECT:** Quarterly Investment Report

**RECOMMENDATION:**

Receive the Quarterly Investment Reports for quarter ended March 31, 2025

---

**BACKGROUND**

The City of Los Altos Investment Policy states that the Financial Commission review the results of the City's investment portfolio at least quarterly. In addition, the Commission is to recommend any potential changes to the City's Investment Policy to the City Council.

The City's investment advisors Public Trust Advisors have prepared the report for quarter ended March 31, 2025.

**Attachments**

1. Quarterly Investment Report – Quarter ended March 31, 2025