



LEVY COUNTY BOARD OF COUNTY COMMISSIONERS
 PROCUREMENT DEPARTMENT
 P.O. BOX 310
 BRONSON, FL 32621
 PHONE: (352) 486-5218 EXT. 2
 FAX: (352) 486-5167
 EMAIL: TRETHEWAY-ALI@LEVYCOUNTY.ORG

COVER PAGE

ITB_2024_012 – SALE OF REAL PROPERTY

LAST DAY FOR QUESTIONS: 3/12/2024, 4:00 PM

DUE DATE AND TIME: 3/18/2024, 2 P.M., EST

SUMMARY OF SCOPE: Levy County is seeking bids for the sale of real property located at 612 E. Hathaway Avenue, Bronson, Florida.

SUBMITTAL OF BID: Levy County only accepts electronic submittals through "E-Bidding" on the DemandStar platform www.DemandStar.com. In order to submit a bid in response to this solicitation the bidder must be registered with DemandStar.

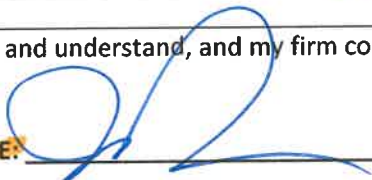
For questions relating to this Bid, contact Ali Tretheway, Procurement Coordinator at tretheway-ali@levycounty.org.

ITEMS THAT MUST BE INCLUDED WITH BID: Submitting an incomplete document may deem the bid non-responsive, causing rejection. Please check each box for each item submitted with bid. Prior to submitting my bid, I have verified that all forms are attached and are considered as part of my bid:

- COVER PAGE
- ATTACHMENT "1" BID PRICING FORM
- SWORN STATEMENT ON PUBLIC ENTITY CRIME FORM
- NON-COLLUSION AFFIDAVIT FORM
- BID SIGNATURE FORM
- CONFLICT OF INTEREST DISCLOSURE STATEMENT
- PURCHASE AND SALE EXCEPTION FORM

Company or Individual Name: First Southern Bank
 Name: Joseph Beaver
 Address: 201 S. Court St Florence, AL 35630
 Mailing Address (if Different): _____
 Email Address (Required): jbeaver@firstsouthern.com
 Telephone: 256-718-4238 FEIN: 63-0074813

By signing the form, I acknowledge I have read and understand, and my firm complies with all General Conditions and requirements set forth herein:

SIGNATURE OF AUTHORIZED REPRESENTATIVE: 

DATE SUBMITTED: 3/18/24

THIS DOCUMENT MUST BE COMPLETED AND RETURNED WITH YOUR SUBMITTAL

ATTACHMENT "1" BID PRICING FORM

The undersigned, as bidder, does hereby declare that he/she has read the Invitation to Bid, Specifications, Intent and General Information, Bid Form, any addenda that may have been issued, and any other documentation for ITB_2024_012, Sale of Real Property. Total bid price shall constitute the cost portion of the determination of bid award.

Parcel ID	Address	Minimum Bid	Offer	Offer in Words
0646000200	612 E Hathaway Ave Bronson, FL 32621	\$175,000. ⁰⁰	\$175,000. ⁰⁰	One Hundred Seventy Five Thousand + ⁰⁰ / ₁₀₀

Bidders Name (Signature): 

Bidders Name (Printed): Joseph Beaver

Bidders Address: 201 S. Court St. Florence, AL 35630

Bidders Email: jbeaver@firstsouthern.com

Bidders Phone: 256-718-4238

Name County Deed to be issued to (EXACT NAME): First Southern Bank

Date: 3/18/24

THIS DOCUMENT MUST BE COMPLETED AND RETURNED WITH YOUR SUBMITTAL

SWORN STATEMENT ON PUBLIC ENTITY CRIME

Sworn Statement Pursuant to Section 287.133(3)(a), Florida Statutes on Public Entity Crime

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to Levy County Board of County Commissioners

By Joseph Beaver
(Print this individuals name and title)

For First Southern Bank
(Print name of entity submitting statements)

Whose business address is 201 S. Court St. Florence, AL 35630

and if applicable whose Federal Employer Identification Number (FEIN) is 63-0074813

If the entity has no FEIN, include Social Security Number of the individual signing this Sworn Statement:

2. I understand that a "public entity crime" as defined in paragraph 287.133(1)(a), Florida Statutes, mean violation of any state or federal law by a person with respect to and directly related to the transactions of business with any public entity or with an agency or political subdivision of any other state or with the United States including, but not limited to any bid or contract for goods or services to be provided to any public entity or any agency or political subdivision of any other state or the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that "convicted" or "convection" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or conviction of a public entity crime, with or without adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a Jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
 - a. A predecessor or successor of a person convicted of public entity crime; or
 - b. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6. Based on information and belief, the statement which I have marked below is true in a relation to the entity submitting this sworn statement. (Please indicate which statement applies).

Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or any affiliate of the entity has been charged with and convicted of a public entity crime within the past 36 months.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime within the past 36 months AND (Please indicate which additional statement applies).

The entity submitting the sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime within the past 36 months. However, there has been a subsequent proceeding before a Hearing Officers of the State of Florida, Division of Administrative Hearings and the Final Order by the Hearing Officer determined that it was not in the public interest place the entity submitting this sworn statement on the convicted vendor list. (Attached is a copy of the final order).

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THE PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED AND FOR THE PERIOD OF THE CONTRACT ENTERED INTO, WHICHEVER PERIOD IS LONGER. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.


(Signature)

State of Alabama

County of Lauderdale

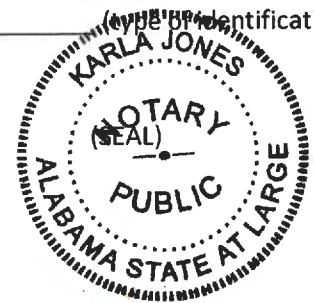
Sworn to (or affirmed) and subscribed before me by means of physical presence or online notarization, this 18 day of March, 2024, by Karla Jones (name), as Controller (title) for First Southern Bank (name of bidder).
Personally known OR Produced Identification

(Signature) Notary Public



(Printed, typed or stamped commissioned name of notary public)

My Commission expires MY COMMISSION EXPIRES 5/11/2026



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NON-COLLUSION AFFIDAVIT

I, Joseph Beaver of the County of Lauderdale

According to law on my oath, and under penalty of perjury, depose and say that:

- 1. I am President/CEO of the firm of First Southern Bank providing that I executed the said bid with full authority to do so.
- 2. This response has been arrived at independently without collusion, consultation, communication or agreement for the purpose of restricting competition, as to any matter relating to qualifications or responses of any other responder to induce any other person, partnership or corporation to submit, or not to submit, a response for the purpose of restricting competition;
- 3. The statements contained in this affidavit are true and correct, and made with full knowledge that Levy County relies upon the truth of the statements contained in this affidavit in awarding contracts for any services resulting from this ITB for said project.

[Signature]

3/18/24

(Signature of Proposer Representative)

(Date)

State of Alabama

County of Lauderdale

Sworn to (or affirmed) and subscribed before me by means of physical presence or online notarization, this 18 day of March, 2024, by Karla Jones (name), as Controller (title) for First Southern Bank (name of bidder) Personally known OR Produced Identification (type of identification).

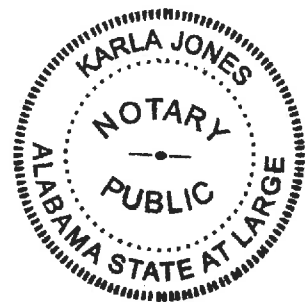
(Signature) Notary Public

[Signature]

(Printed, typed or stamped commissioned name of notary public)

My Commission expires MY COMMISSION EXPIRES 5/11/2026

(SEAL)



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BID SIGNATURE FORM

The undersigned attests to his/her authority to submit this bid and to bind the entity/firm herein named to perform in accordance with an agreement entered into with the County, if the entity/firm is awarded the agreement by the County. The undersigned further certifies that he/she has read the entire Invitation to Bid package, and any other documentation relating to the Invitation to Bid, and that this bid is submitted with full knowledge and understanding of the requirements and time constraints noted herein, and that the prices bid herein are guaranteed for a period of ninety (90) days following the due date for bids.

Type of Organization (please check one):

- INDIVIDUAL
- PARTNERSHIP
- CORPORATION
- JOINT VENTURE
- LLC

Firm Name: First Southern Bank

Home Office Address: 201 S. Court St

City, State, Zip: Florence, AL 35630

Address (Servicing Levy County if Different from Above): N/A

Name/Title of Levy County Representative: Joseph Beaver President / CEO

Email: jbeaver@firstsouthern.com

Telephone: 256-718-4238 Fax: 256-980-1701

Signature: [Signature] Date: 3/18/24

Is Bidder a small or minority business, women's business enterprise, or labor surplus area firm? Yes No

As addenda are considered binding as if contained in the original Invitation to Bid, it is critical each Bidder acknowledge receipt of same. The submittal may be considered void if receipt of addendum is not acknowledged.

Receipt of Addenda Acknowledged:

Addendum No. _____ Dated 3/18/24 Signature [Signature]

Addendum No. _____ Dated _____ Signature _____

Addendum No. _____ Dated _____ Signature _____

Addendum No. _____ Dated _____ Signature _____

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CONFLICT OF INTEREST DISCLOSURE STATEMENT

The award hereunder is subject to the provisions of Chapter 112, Florida Statutes. All bidders must disclose with their bids whether any officer, director, employee or agent is also an officer or an employee of the Board of County Commissioners. All bidders must disclose whether any officer, partner, director or proprietor is the spouse or child of one of the members of the Board of County Commissioners. All bidders must disclose the name of any County officer or employee who owns, directly or indirectly, an interest of five percent (5%) or more in the firm or any of its branches or affiliates. All bidders must also disclose the name of any employee, agent lobbyist, previous employee of the Board, or other person, who has received or will receive compensation of any kind in connection with the response to this ITB. All bidders are also required to include a disclosure statement of any potential conflict of interest that the bidder may have due to other clients, contracts, or interest associated with the performance of services under this ITB and any resulting agreement. Use additional sheets if necessary.

Names of Officer, Director, Employee or Agent that is also an Employee of the Board:

N/A

Names of Officer, Partner, Director or Proprietor who is spouse or child of Board Member:

N/A

Names of County Officer or Employee that owns five percent (5%) or more in Bidders Firm:

N/A

Names of applicable person(s) who have received compensation:

N/A

Description of potential conflict(s) with other clients, contracts or interests:

None

None of the above applicable:

Signature: 

Printed Name: Joseph Beaver

Bidder Name: First Southern Bank

Date: 3/18/24

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