



LEVY COUNTY BOARD OF COUNTY COMMISSIONERS

PROCUREMENT DEPARTMENT

P.O. BOX 310

310 SCHOOL STREET

BRONSON, FL 32621

PHONE: (352) 486-5218 EXT. 2

FAX: (352) 486-5167

EMAIL: TRETHEWAY-AU@LEVYCOUNTY.ORG

COVER PAGE

RFP_2023_002 – CODE ENFORCEMENT SPECIAL MAGISTRATE

LAST DAY FOR QUESTIONS: 4/20/23, 5:00 PM EST

DUE DATE: 4/27/23, 2:00 P.M. EST

SUMMARY OF SCOPE: Levy County is seeking proposals from qualified attorneys or law firms to serve as a Code Enforcement Special Magistrate to conduct hearings and issue orders regarding alleged violations of County Code and ordinances and to hear and decide other matters as requested by the County.

SUBMITTAL OF PROPOSAL: Levy County only accepts electronic submittals through "E-Bidding" on the DemandStar platform, www.DemandStar.com. In order to submit a proposal in response to this solicitation the proposer must be registered with DemandStar.

For questions relating to this proposal, contact Ali Tretheway, Procurement Coordinator at tretheway-ali@levycounty.org.

ITEMS THAT MUST BE INCLUDED WITH PROPOSAL: Submitting an incomplete document may deem the proposal non-responsive, causing rejection. Please check each box for each item submitted with proposal. Prior to submitting my proposal, I have verified that all forms are attached are considered as part of my proposal:

- COVER PAGE
- COVER LETTER
- STAFF QUALIFICATIONS AND PROFESSIONAL TEAM
- RELEVANT EXPERIENCE
- SCHEDULE AND AVAILABILITY
- PROPOSED PRICING
- PROPOSAL SIGNATURE FORM
- NON-COLLUSION AFFIDAVIT
- CONFLICT OF INTEREST DISCLOSURE STATEMENT
- CONTRACT EXCEPTION FORM
- VENDOR INFORMATION FORM
- W9

Company Name: Fugate & Fugate Law Firm
 Name: Norm D. Fugate and Woodroe B. Fugate
 Address: 248 NW Main Street Williston, Florida 32696
 Mailing Address (if different): Post Office Box 98 Williston, Florida 32696
 Email (Required): norm@normdfugatepa.com
 blake@normdfugatepa.com
 leeanne@normdfugatepa.com
 Telephone: 352/528-0019 FEIN: 59-3542096

By signing this form, I acknowledge I have read and understand, any my firm complies with all General Conditions and requirements set forth herein:

SIGNATURE OF AUTHORIZED REPRESENTATIVE: _____

DATE SUBMITTED: April 27, 2023

THIS DOCUMENT MUST BE COMPLETED AND RETURNED WITH YOUR SUBMITTAL

**Levy County Board of County Commissioners
Procurement Department
310 School Street
Bronson, Florida 32621
RFP 2023-002 Request for Proposal
Code Enforcement Special Magistrate**

**Fugate & Fugate Law Firm
248 NW Main Street
Williston, Florida 32696
(352) 528-0019
Established: 1995**

**509 2nd Street
Cedar Key, Florida 32696
(352) 543-5555
Established: 2014**

**Mailing Address:
Post Office Box 98
Williston, Florida 32696**

**Contacts:
Norm D. Fugate, norm@normdfugatepa.com
Woodroe B. Fugate, blake@normdfugatepa.com**

Norm D. Fugate
Board Certified Attorney
- Real Estate Law
- City, County, and Local Government Law



Woodroe Blake Fugate
Associate Attorney

Fugate & Fugate

A Law Firm

April 27, 2023

Levy County Board of County Commissioners
Procurement Department
310 School Street
Bronson, Florida 32621

VIA DemandStar DELIVERY

RE: RFP 2023-002 Request for Proposal – Code Enforcement Special Magistrate

Dear Sirs and Madam:

Thank you for the opportunity to submit a proposal to serve the Levy County Board of County Commissioners by providing Code Enforcement Special Magistrate services. Please consider this correspondence, enclosed background information on the firm, and attorney resumes responsive to your request for proposal.

Fugate & Fugate Law Firm is a full-service firm serving the legal needs of municipalities, businesses, and individuals. We have extensive experience representing local government entities in North Central Florida. Currently, the firm provides legal services to the City of Cedar Key, City of Chiefland and Town of Yankeetown as well as magistrate services to the City of Newberry. The firm has also provided representation to the City of Williston and Town of Inglis. Our firm has a cumulative history of local government representation totaling in excess of 50 years.

Please find enclosed a list of references with the scope of services provided for your review and consideration.

Our firm has provided proven, comprehensive, and competent legal services since 1995 and are prepared to provide the same exceptional service as Code Enforcement Special Magistrate of Levy County. Should you have any questions or need anything further, please don't hesitate to contact our office. Our firm looks forward to the opportunity to work with you.

Sincerely,

A handwritten signature in black ink that reads "Norm Fugate".

Norm D. Fugate
Fugate & Fugate Law Firm

NORM D. FUGATE

Offices in Williston and Cedar Key, Florida

352.528.0019

E-Mail: norm@normdfugatepa.com

Florida Bar No. 044458

PROFILE

Highly accomplished attorney with a strong background in local government law, real estate, land use and zoning, including purchase, sale, and development. Extensive experience in local government law, banking law, estate planning, probate, corporate law, and tax law. Licensed to practice in the State of Florida. Florida Bar Board Certifications in the two areas of City, County and Local Government Law and Real Estate Law.

LEGAL EXPERIENCE

Norm D. Fugate Practicing Attorney since admission to Florida Bar in 1995. Joined by Associate, Woodroe Blake Fugate in 2012.

Experience and Background Pertinent to Local Government:

- Currently representing three Levy County Municipalities; City of Cedar Key continuously since 2011; City of Chiefland continuously since 2002; Town of Yankeetown beginning in 2022 and previously represented Town of Inglis, 1999-2013 and 2015-2021; City of Williston, 1996-2011. Related legal experience from representation of all municipalities includes negotiation and drafting of franchise agreements with power companies; drafting of ordinances regarding public services tax, franchise fees and telecommunications services tax; public right-of-way permitting and regulation.
- Experience with employment related matters: drafting and implementation of Employee Policy Manuals for municipalities; involvement with numerous employee issues including employee discipline, termination and related litigation; unemployment and worker's compensation disputes.
- Experience with employee unions: representation of municipalities in collective bargaining with public employee unions, (police and general employee), including collective bargaining negotiation sessions, impasse proceedings and special master hearings; formal and informal grievance complaints and proceedings.

Other Areas of Legal Experience:

- Continuously representing local bank since 1996 in broad spectrum of legal issues related to banking operations, risk management, loss recovery and employee matters.
- Representing buyers and sellers in real estate transactions and development pursuits.
- Estate and tax planning work for local farm families seeking to preserve and maximize their family farm operations for future generations.
- Probate, Trust Administration and Guardianships.

EDUCATION

University of Florida, College of Law

Juris Doctor

- Graduated 1994, with Honors

University of Florida

Bachelor of Science Degree, Business Administration, Major in Finance

- Graduated 1981, with Honors

COMMUNITY INVOLVEMENT

First Methodist Church, Williston, Florida

First Methodist Church, Cedar Key, Florida

Williston Chamber of Commerce, Past President

Rotary Club of Williston, Past President

Chairman, Eighth Judicial Circuit Judicial Nominating Commission

Board of Directors, Eighth Judicial Circuit Bar Association

Woodroe Blake Fugate

Attorney At Law

Florida Bar No. 96352
248 Northwest Main Street
Post Office Box 98
Williston, Florida 32696
(352) 528-0019
(352) 528-4919 (Fax)
blake@normdfugatepa.com

EXPERIENCE

Attorney at Law, Fugate & Fugate Law Firm (formerly Norm D. Fugate P.A.), 2012-Present

- ❖ Municipal Law
 - City Attorney – City of Cedar Key
 - City Attorney – City of Chiefland
 - Town Attorney – Town of Inglis (2015-2021)
 - Town Attorney – Town of Yankeetown
- ❖ Attorney for Central Florida Electric Cooperative and Fiber by Central Florida
- ❖ Attorney for Gainesville-Alachua County Regional Airport Authority
- ❖ Real Estate, Closings, Title Examination, Property Transactions, etc.
- ❖ Estate Planning and Probate
- ❖ Contracts, Entity Formation, and other Business Law

Vice President, Accounting/IT, First Bank of Jacksonville (Acquired by Ameris Bank in 2010), 2006-2011

- ❖ Chairman of IT Steering Committee
- ❖ Member of Asset/Liability Committee and Audit Committee
- ❖ Monitor the Bank's accounting and information technology compliance
- ❖ Prepare the Bank's Quarterly Call Reports for submission to FDIC
- ❖ ALCO Committee and Board meetings, etc.
- ❖ Perform supervisory duties of accounting department staff
- ❖ Prepare the Bank's financial reports and related documents for regulators, outside auditors, external loan review and all internal financial and reporting issues
- ❖ Preparation of the Bank's annual Business Plan and Budget

Legal Assistant, Norm D. Fugate, P.A., 2001-2012

- ❖ Real Estate, Title Examination, Property Transactions, etc.
- ❖ Municipal Law
- ❖ Estate Planning and Probate
- ❖ Contracts, Entity Formation, and other Business Law

EDUCATION

Florida Coastal School of Law, Juris Doctorate Degree (December 2011, passed Florida Bar February 2012)

- ❖ Book Awards in Property, Professionalism, Florida Practice and Procedure
- ❖ Key Coursework Completed: Florida Practice and Procedure, Constitutional Law, 4th Amendment Search and Seizure (Criminal Procedure), Transactional Drafting, Commercial Real Estate Transactions

University of Florida, Bachelor of Science Business Administration (2006)

- ❖ Graduated from a Business Program among the top 5 public schools in the nation
- ❖ Key Coursework: Management, Finance, Accounting, Real Estate, Business Law

COMMUNITY AND PROFESSIONAL ACTIVITIES

Member of Florida Bar

Member of Real Property, Probate, and Trust Law Section of the Florida Bar

Member of City, County, and Local Government Law Section of the Florida Bar

Member of Business Law Section of the Florida Bar

Member of Eighth Judicial Circuit Bar Association

Past Vice President of Eighth Judicial Circuit Bar Association Young Lawyers Division

Director Early Learning Coalition of the Nature Coast

Chairman of the Trustees First Methodist Church of Williston

Admin Council First Methodist Church of Williston

Past Chairman Finance Committee of First Methodist Church of Williston

President of Rotary Club of Williston

Williston Sportsmen Society

WYAA Baseball Coach

**SPECIAL MAGISTRATE
OF THE CITY OF NEWBERRY, FLORIDA**

CITY OF NEWBERRY, FLORIDA

vs.

Case No. CE# 2023-001

**TSEDE KAZI
9 Kenneth Road
Montclair, New Jersey 07043
RESPONDENT**

_____ /

FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER

This CAUSE came on for public hearing before the Special Magistrate, pursuant to Chapter 162, Part I, Florida Statutes. After due notice to the Respondent, the Special Magistrate heard testimony of and received evidence from the code enforcement officer. Thereupon, the Special Magistrate hereby issues its Findings of Fact, Conclusions of Law, and Order as follows:

I. FINDINGS OF FACT: The Special Magistrate makes the following findings of fact:

A. The Respondent owns real property situated within the corporate municipal boundaries of Newberry, Florida, described as follows:

3709 SW State Road 45

Newberry, FL 32669

Section 15, Township 10 South, Range 17

Parcel #02567-002-000 Deed recorded at OR Book 4166 Page 0843.

B. The Respondent, as required by Fla. Stat. Chap. 162, received proper notice of the alleged violation and of the hearing thereon, which was held on March 23, 2023.

C. Respondent did not attend the hearing.

D. The evidence proves the property and structures have been declared by the City Building Official as follows: **UNSAFE BUILDING NOTICE CONDEMNED – UNFIT FOR HUMAN HABITATION – SERIOUS THREAT TO PUBLIC HEALTH, SAFETY OR WELFARE.**

II. CONCLUSIONS OF LAW: The above constitutes a violation of Newberry Code of Ordinances:

A. Chapter 14 – Building and Building Regulations, Article VI – Sec. 14-334, Creating, keeping, maintaining, allowing the existence of dangerous buildings or hazardous lands unlawful;

B. Chapter 14 – Building and Building Regulations, Article II – Building Code, Division 3 – Building Permits, Section 14-101 – Required;

C. Chapter 14 – Building and Building Regulations, Article II – Building Code, Division 1 – Generally, Sec. 14-36. – Amendments / 104.5 Unsafe buildings or systems / 104.5.1 Abatement. / 104.5.2 Public nuisances / 104.5.3 Vacant buildings / 104.6 Requirements not covered by code; and

D. Division 4 – Unsafe Buildings / Sec. 14-131 – Removal or repair / Sec. 14-133 – Court action to compel compliance / Sec. 14-134 – Authority to order vacation of buildings and closing of places adjacent thereto.

III. ORDER: The Special Magistrate orders as follows:

A. The Respondent shall cure the violation immediately.

B. Pursuant to Fla. Stat. §162.09 and §13.4 of the City’s Land Development Regulations, the Respondent is assessed \$120.00 to cover the costs of administering this Code Violation Case.

C. The Respondent shall pay a fine in the amount of \$500.00 per day beginning on the date that the Special Magistrate signs this order, and continuing until the violations are cured. Future violations may, pursuant to Fla. Stat. §162.09, be considered as repeat violations and may be subject to additional fines.

D. Jurisdiction of this matter is reserved for the possible purposes of: (i) imposing a lien on the subject property as authorized under Fla. Stat. §162.09; (ii) recommending that the governing body of the City undertake remedial work to cure the violation; and (iii) taking other action as authorized under Fla. Stat. Chapter 162 or the City’s Land Development Regulations.

DONE AND ORDERED THIS 28th day of March 2023, at Newberry, Alachua County, Florida.

SPECIAL MAGISTRATE OF THE
CITY OF NEWBERRY, FLORIDA

Norm D. Fugate

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the above and foregoing Findings of Fact, Conclusions of Law and Order has been furnished by certified mail to the Respondent, Tsede Kazi, 9 Kenneth Road Montclair, New Jersey, 07043, this ____ day of March, 2023.

Board Secretary

**SPECIAL
MAGISTRATE
OF THE CITY OF NEWBERRY,
FLORIDA**

CITY OF NEWBERRY, FLORIDA

vs.

Case No. CE# 2023-003

**VIRGIL L. JACKSON
25142 NW 2nd Ave
Newberry, Florida 32669
RESPONDENT**

FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER

This CAUSE came on for public hearing before the Special Magistrate, pursuant to Chapter 162, Part I, Florida Statutes. After due notice to the Respondent, the Special Magistrate heard testimony of and received evidence from the code enforcement officer. Thereupon, the Special Magistrate hereby issues its Findings of Fact, Conclusions of Law, and Order as follows:

I. **FINDINGS OF FACT:** The Special Magistrate makes the following findings of fact:

A. The Respondent owns real property situated within the corporate municipal boundaries of Newberry, Florida, described as follows:

**25142 NW 2nd Ave
Newberry, FL 32669
Section 4, Township 10 South, Range 17
Parcel #02114-001-001 Deed recorded at OR Book 4839 Page 0960.**

B. The Respondent, as required by Fla. Stat. Chap. 162, received proper notice of the alleged violation and of the hearing thereon, which was held on March 23, 2023.

C. Respondent, Virgil L. Jackson, attended and testified at the hearing and acknowledged the violation.

D. The evidence proves that four vehicles, two jet skis and a trailer are parked upon the property, none which have a current license plate or registration, for a total of seven violations.

II. **CONCLUSIONS OF LAW:** The above constitutes a violation of the following provisions of the Newberry Code of Ordinances:

A. Appendix B – Land Development Regulations, Article 4 – Zoning Regulations /Sec. 4.2 Supplementary district requirements / 4.2.17 Parking and storage of certain vehicles;

- B. Appendix B – Land Development Regulations, Article 9 – Minimum Housing Regulations / Sec. 9.24 Sanitation requirements / 9.24.4 Care of premises;
- C. Chapter 94 – Traffic and Vehicles, Article V – Abandoned Vehicles/Sec. 94-124 Wrecked or nonoperating vehicles on private property.

III. ORDER: The Special Magistrate orders as follows:

- A. The Respondent shall cure the violations within 60 days.
- B. Pursuant to Fla. Stat. §162.09 and §13.4 of the City’s Land Development Regulations, the Respondent is assessed \$120.00 to cover the costs of administering this Code Violation Case.
- C. In the event that the Respondent fails to cure the violations as set forth above, then a fine in the amount of \$50.00 per violation, per day will accrue beginning on the 61st day after the date that the Special Magistrate signs this order, and continuing until the violations are cured.
- D. Jurisdiction of this matter is reserved for the possible purposes of: (i) imposing a lien on the subject property as authorized under Fla. Stat. §162.09; (ii) recommending that the governing body of the City undertake remedial work to cure the violation; and (iii) taking other action as authorized under Fla. Stat. Chapter 162 or the City’s Land Development Regulations.

DONE AND ORDERED THIS 28th day of March 2023, at Newberry, Alachua County, Florida.

SPECIAL MAGISTRATE OF THE
CITY OF NEWBERRY, FLORIDA

Norm D. Fugate

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the above and foregoing Findings of Fact, Conclusions of Law and Order has been furnished by certified mail to the Respondent, Virgil L. Jackson, 25142 NW 2nd Ave, Newberry, Florida 32669, this ____ day of March, 2023.

Board Secretary

REFERENCES

Mr. Heath Davis, Mayor and Commissioner, City of Cedar Key (352) 477-0876
490 2nd Street, Cedar Key, Florida 32625
hdavis@cedarkeyfl.us
Representation continuously since 2011

Ms. Drinda Merritt, Former Mayor, Town of Inglis 2015-2021 (352) 229-0477
388 Piccadilly Drive, Talladega, Alabama 35160
drinda.erritt@gmail.com
Representation 1999-2013 and 2015-2021

Mrs. Mary Ellzey, Retired Chiefland City Manager (352) 577-4513
214 East Park Avenue, Chiefland, Florida 32626
marylz56@yahoo.com
Representation continuously since 2002

Ms. Melanie Shore, Senior Vice President, SeaCoast Bank (352) 375-1890
3833 SW 37th Blvd, Gainesville, Florida 32608
melanie.shore@seacoastbank.com

Mr. Robert Beauchamp, Beauchamp & Edwards CPA's (352) 493-4808
105 East Park Avenue, Chiefland, Florida 32626
robert@beauchampedwardscpa.com

Hon. James T. Browning, Levy County Judge (352) 486-5224

Mrs. Marilyn Deas (352) 443-0219
98 Brays Island Drive, Sheldon, South Carolina 29941
deasbraysisland@gmail.com

Mr. Wayne Clark, Code & Zoning Enforcement Officer, City of Newberry (352) 474-6406
25440 SW 2nd Avenue, Newberry, Florida 32669
wclark@newberryfl.gov

Mrs. Jeannene Mironack, Planning & Economic Development, City of Newberry (352) 472-5440
25440 SW 2nd Avenue, Newberry, Florida 32669
jmironack@newberryfl.gov

REQUIRED STATEMENTS

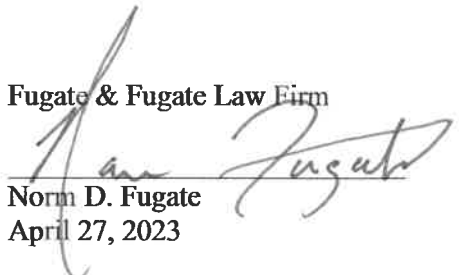
Fugate & Fugate Law Firm currently employees eight legal assistants to assist two attorneys, Norm D. Fugate and Woodroe Blake Fugate.

The partners of Fugate & Fugate Law Firm are duly licensed, authorized and admitted to practice law in the State of Florida and are members of The Florida Bar.

Norm D. Fugate shall be identified as the primary attorney to serve LCBOCC. Norm is one of only 309 Board Certified City, County and Local Government Law attorneys in the State of Florida, and one of two in Levy County. Norm is also Board Certified in the area of Real Estate Law. Regarding availability, Blake Fugate would be alternate, so as to not have limitations for scheduling.

Fugate & Fugate Law Firm will provide certifications and insurance if retained.

Fugate & Fugate Law Firm


Norm D. Fugate
April 27, 2023

FEE PROPOSAL

1. We propose an hourly fee structure in the amount of \$250.00 per hour. This is the same hourly rate that we charge the City of Newberry for Special Magistrate services. This will include preparation, travel and attendance by the firm at code enforcement hearings. The LCBOCC would be billed monthly with details as to the hours charged.

PROPOSAL SIGNATURE FORM

The undersigned attests the authority to submit this proposal and to bind the proposer herein named to fully perform in accordance with the Request for Proposals (the "RFP"), if the proposer is awarded a contract by the County. The undersigned further certifies they have read the entire RFP package, and any other documentation relating to the RFP, and that this proposal is submitted with full knowledge and understanding of the requirements contained therein.

Proposer is an (please check one):

INDIVIDUAL	<input type="checkbox"/>
PARTNERSHIP	<input type="checkbox"/>
CORPORATION	<input checked="" type="checkbox"/>
JOINT VENTURE	<input type="checkbox"/>
LLC	<input type="checkbox"/>

Name: Fugate & Fugate Law Firm

Primary Office Address: 248 NW Main Street

Mailing Address: Post Office Box 98

City, State, Zip: Williston, Florida 32696

Address (Servicing Levy County if Different from Above): 509 Second Street

City, State, Zip: Cedar Key, Florida 32625

Email Address: norm@normdfugatepa.com; blake@normdfugatepa.com

Name/Title of Levy County Rep: Norm D. Fugate

Telephone: 352/528-0619

Fax: 352/528-4919

Signature: 

Norm D. Fugate

Fugate & Fugate Law Firm

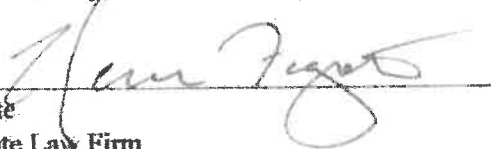
April 27, 2023

NON-COLLUSION AFFIDAVIT

According to law on my oath, and under penalty of perjury, depose and say that:

1. I am Norm D. Fugate, of the firm of Fugate & Fugate Law Firm, providing this proposal in response to the RFP for Code Enforcement Special Magistrate Services, and that I executed the said proposal with full authority to do so.
2. This response has been arrived at independently without collusion, consultation, communication or agreement for the purpose of restricting competition, as to any matter relating to qualifications or responses of any other responder or with any competitor; and no attempt has been made or will be made by the responder to induce any other person, partnership or corporation to submit, or not to submit, a response for the purpose of restricting competition;
3. The statements contained in this affidavit are true and correct, and made with full knowledge that Levy County relies upon the truth of the statements contained in this affidavit in awarding any contract for any services resulting from this RFP.

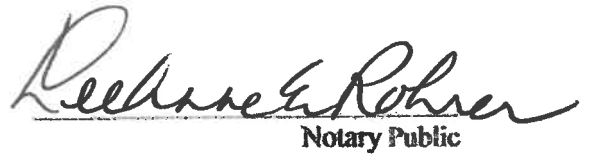
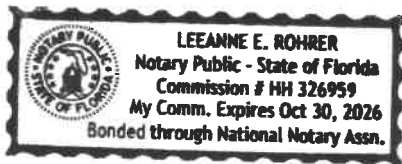
Signature: _____



Norm D. Fugate
Fugate & Fugate Law Firm
April 27, 2023

STATE OF FLORIDA
COUNTY OF LEVY

Sworn to (or affirmed) and subscribed before me by means of physical presence or online notarization, this 27th day of April, 2023, by Norm D. Fugate for Fugate & Fugate Law Firm, Personally known OR Produced Identification _____ (type of identification)



Notary Public

CONFLICT OF INTEREST DISCLOSURE STATEMENT

The award hereunder is subject to the provisions of Chapter 112, Florida Statutes. All proposers must disclose with their proposals or bids the names of: (1) any officer, director, employee or agent of proposer is also an officer or an employee of the Levy County Board of County Commissioners; (2) any officer, partner, director or proprietor of the proposer is the spouse or child of one of the members of the Levy County Board of County Commissioners; (3) any County officer or employee who owns, directly or indirectly, an interest of five percent (5%) or more in the proposer or any of its branches or affiliates; (4) any employee, agent, lobbyist, previous employee of the Board, or other person, who has received or will receive compensation of any kind in connection with the response to this RFP.

All proposers are also required to include a disclosure statement of any potential conflict of interest that the proposer may have due to other clients, contracts, or interest associated with the performance of services under this RFP and any resulting agreement. Use additional sheets if necessary.

(1) Names of Officer, Director, Employee or Agent that is also an Employee of the Board:

 Matt Brooks _____

(2) Names of Officer, Partner, Director or Proprietor who is spouse or child of Board Member:

 n/a _____

(3) Names of County Officer or Employee that owns 5% or more in Proposers firm:

 n/a _____

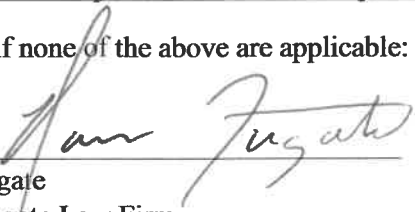
(4) Names of applicable person(s) who have received compensation:

 n/a _____

Description of potential conflict(s) with other clients, contracts, or interests:

We have represented Mr. Brooks in connection with ethics advice. That representation is complete. This issue is unrelated to potential service as a special magistrate.

Check here if none of the above are applicable:

Signature: 
Norm D. Fugate
Fugate & Fugate Law Firm
April 27, 2023

CONTRACT EXCEPTION FORM

Request for revision to Form of Contract
Identify the specific Contract provision(s) that Proposer takes exception to:
None
Explain the specific revision(s) that are being requested (such as, delete the provision or modify it to state. . .)
None

Signature: Norm Fugate
Norm D. Fugate
Fugate & Fugate Law Firm
April 27, 2023

VENDOR INFORMATION SHEET

DATE: April 27, 2023

COMPANY NAME: Fugate & Fugate Law Firm

PHYSICAL ADDRESS: 248 NW Main Street

MAILING ADDRESS: Post Office Box 98

CITY: Williston **STATE:** Florida **ZIP:** 32696

TELEPHONE NUMBER: 352/528-0019

FAX NUMBER: 352/528-4919

TOLL FREE NUMBER:

EMAIL: norm@normdfugatepa.com, blake@normdfugatepa.com, lecanne@normdfugatepa.com

FEIN NUMBER: 59-3542096

CONTACT PERSON: Norm D. Fugate

TITLE: President

CONTACT NUMBER: 352/528-0019

.....

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Norm D. Fugate P.A. dba Fugate & Fugate Law Firm

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
248 NW Main Street Mailing: Post Office Box 98

6 City, state, and ZIP code
Williston, Florida 32696

7 List account number(s) here (optional)

Requester's name and address (optional)

Print or type.
See Specific Instructions on page 3.

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-			-			
--	--	--	---	--	--	---	--	--	--

or

Employer identification number

5	9	-	3	5	4	2	0	9	6
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Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ *Norm Fugate* Date ▶ *April 27, 2023*

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.