



Levy County Board of County Commissioners Agenda Item Summary Form

1. **Name and Title:** Kari Bastow, Interim Director
2. **Department:** Finance & Administration
3. **Meeting Date:** Tuesday, August 25, 2026
4. **Requested Action:**
Receive a presentation and summary of the updated Fiscal Year 2027 proposed budget, discuss proposed revenues and expenditures, and provide direction to staff regarding any revisions necessary before the budget is presented for formal adoption.
5. **Cost & Funding Source:**
There is no direct cost associated with this workshop item. The proposed revenues, expenditures, reserves, and funding sources for Fiscal Year 2027 will be presented and discussed as part of the budget review.
6. **Justification of Request:**
The updated proposed budget is being presented to provide the Board with an overview of the County's projected revenues, proposed expenditures, reserve balances, capital needs, and other significant budget considerations for Fiscal Year 2027. The workshop will allow the Board to review the proposed allocations, discuss funding priorities, identify any necessary adjustments, and provide direction to staff before the budget is finalized and presented during the statutorily required public hearings for adoption.