

LEVY COUNTY BOARD OF COUNTY COMMISSIONERS

PROCUREMENT DEPARTMENT

P.O. BOX 310

BRONSON, FL 32621

PHONE: (352) 486-5218 EXT. 2

FAX: (352) 486-5167

EMAIL: TRETHEWAY-ALI@LEVYCOUNTY.ORG

COVER PAGE

ITB_2024_010 - DEVELOPMENT DEPARTMENT OFFICE RENOVATIONS
LAST DAY FOR QUESTIONS: 4/12/24, 4:00 P.M., Est. DUE DATE AND TIME: 4/22/2024, 2:00 P.M., Est.
SUMMARY OF SCOPE: Levy County is seeking services of a qualified Licensed Certified Building or General Contractor
to renovate an existing building located at 320 Mongo Street, Bronson, FL 32621, owned by Levy County Government
into offices for the Levy County Development Department.
SUBMITTAL OF BID: Levy County only accepts electronic submittals through "E-Bidding" on the DemandStar platform
www.DemandStar.com. In order to submit a bid in response to this solicitation the bidder must be registered with
DemandStar.
For questions relating to the Bid, contact Ali Tretheway, Procurement Coordinator at Tretheway-ali@levycounty.org.
ITEMS THAT MUST BE INCLUDED WITH BID: Submitting an incomplete document may deem the bid non-responsive,
causing rejection. Please check each box for each item submitted with bid. Prior to submitting my bid, I have verified
that all forms are attached and are considered as part of my bid:
1 COVER PAGE
☑ ATTACHMENT "1" BID PRICING FORM
☑ SWORN STATEMENT ON PUBLIC ENTITY CRIME FORM
MON-COLLUSION AFFIDAVIT FORM
☑ BID SIGNATURE FORM
☑ DRUG-FREE WORKPLACE FORM** (optional, but refer to note below)
CONFLICT OF INTEREST DISCLOSURE STATEMENT FORM
☑ CONTRACT EXCEPTION FORM
VENDOR INFORMATION FORM
☑,W9
☑ CERTIFICATE OF INSURANCE - TO PROVIDE PROOF OF INSURANCE COVERAGES AS NOTED IN SUBSECTION 12
EVIDENCE THAT THE BIDDER IS QUALIFIED TO TRANSACT BUSINESS IN THE STATE OF FLORIDA
COPIES OF ANY APPLICABLE AND CURRENT LICENSE OR CERTIFICATIONS REQUIRED
Company Name: McLauchlin & Company
Name: Dean BLowers
Address: 3019 SW 27th Avenue, Suite 102, Ocala, FL 34471
Mailing Address (if Different):
Email Address (Required): info@mclauchlin.com
Telephone: 352-873-3900 FEIN: 59-2686926
By signing the form, I acknowledge I have read and understand, and my firm complies with all General Conditions and
requirements set forth herein:
SIGNATURE OF AUTHORIZED REPRESENTATIVE:
DATE SUBBALTTED. 04/25/24

ATTACHMENT "1" BID PRICING FORM

The undersigned, as bidder, does hereby declare that he/she has read the Invitation to Bid, Scope of Work, Intent and General Information, General Conditions, Bid Form and Required and Optional Forms, Specifications, Contract Documents, any addenda that may have been issued, and any other documentation for ITB_2024_010, Development Department Office Renovations. Total bid price shall constitute the cost portion of the determination of bid award.

Total bid price shall include all necessary items and equipment that meets the Scope of Work and all requirements therefor contained in this Invitation to Bid:

Qty.

1

Description

Renovation of a 6,000 gross square foot

!tem

1

Authorized Signature:

	Office Building, in Bronson, Florida	869,000,00			
Total Bid		\$ 869 000.00			
Total Bid in Words	: Eight hundred Sixty nine &	novsand dollars —			
Time for completion	on:				
<u> 50</u>	7 S				
Bid shall be firm for the contract period. Please list any substitutions (if any), on a separate page.					
Name of Business:	McLauchlin & Company				
Contact Person:	Dean Blowers				
Email Address:	info@mclauchlin.com				
Phone Number:	352-873-3900				
Date:	04/25/24				



GENERAL CONTRACTOR • DESIGN BUILDERS • CONSTRUCTION MANAGERS • SINCE 1986

Levy County ITB 2024-010- Development Department Office Renovations

Substitutions:

- 1. Substitute custom grade cabinetry in lieu of AWI certification and labels.
- 2. Substitute melamine interior cabinet construction in lieu of Plastic Laminate interior cabinet construction.
- 3. Substitute standard construction demolition and debris removal in lieu of spec section 017419 (Construction waste management and disposal).

SWORN STATEMENT ON PUBLIC ENTITY CRIME

Sworn Statement Pursuant to Section 287.133(3)(a), Florida Statutes on Public Entity Crime

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

1.

This sworn statement is submitted to Levy county Board of County Commissioners			
By Dean Blowers, President			
(Print this individuals name and title)			
For McLauchlin & Company			
(Print name of entity submitting statements)			
Whose business address is 3019 SW 27th Avenue, Suite 102, Ocala, FL 34471			
and if applicable whose Federal Employer Identification Number (FEIN) is 59-2686926			
If the entity has no FEIN, include Social Security Number of the individual signing this Sworn Statement:			

- 2. I understand that a "public entity crime" as defined in paragraph 287.133(1)(a), Florida Statutes, mean violation of any state or federal law by a person with respect to and directly related to the transactions of business with any public entity or with an agency or political subdivision of any other state or with the United States including, but not limited to any bid or contract for goods or services to be provided to any public entity or any agency or political subdivision of any other state or the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 3. I understand that "convicted" or "convection" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or conviction of a public entity crime, with or without adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a Jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
 - a. A predecessor or successor of a person convicted of public entity crime; or
 - b. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6.	Based on information and belief, the statement which I have marked bel submitting this sworn statement. (Please indicate which statement applied	·
	☑ Neither the entity submitting this sworn statement, nor any of its offi shareholders, employees, members, or agents who are active in the mar of the entity has been charged with and convicted of a public entity crim	nagement of the entity, or any affiliate
	☐ The entity submitting this sworn statement, or one or more of its offishareholders, employees, members, or agents who are active in the marthe entity has been charged with and convicted of a public entity crime vindicate which additional statement applies).	nagement of the entity, or an affiliate of
	☐ The entity submitting the sworn statement, or one or more of its office shareholders, employees, members, or agents who are active in the manare active in the management of the entity, or an affiliate of the entity he public entity crime within the past 36 months. However, there has been Hearing Officers of the State of Florida, Division of Administrative Hearing Officer determined that it was not in the public interest place the entity convicted vendor list. (Attached is a copy of the final order).	nagement of the entity, or agents who as been charged with and convicted of a a subsequent proceeding before a ags and the Final Order by the Hearing
IDENTI DECEM WHICH ENTER	DERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OF THE PUBLIC ENTITY ONLY AND THE DESCRIPTION OF THE PUBLIC ENTITY ONLY AND MBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED AND FOR THE PERIOD IS LONGER. I ALSO UNDERSTAND THAT IA M REQUIRED TO RING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDE UTES, OR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED.	D, THAT THIS FORM IS VALID THROUGH OD OF THE CONTRACT ENTERED INTO, INFORM THE PUBLIC ENTITY PRIOR TO D IN SECTION 287.017, FLORIDA
(Signat	ature)	
	of Florida	
County	ty of Marion	
	n to (or affirmed) and subscribed before me by means of 🗵 physical prese , 20_24, by _ Dean Blowers	nce or □ online notarization, this (name),
	Att 15 Malayablia 9 Campany	(name of bidder)
Person	mally known I OR Produced Identification Manual Community Manua	(type of identification
(Signat	ature) Notary Public	(SEAL) Notary Public State of Florida
Sand	dra Lee Smith	Sandra Lee Smith My Commission Hu 166127
(Printe	ted, typed or stamped commissioned name of notary public)	orna Exp. 8/24/2025
MyCo	Ommission expires 08/24/2025	

NON-COLLUSION AFFIDAVIT

l, <u>Dean</u>	Blowers	of the Co	unty of $_$	Marion
Accordin	ng to law on my oath, an	d under penalty of perjury, depo	se and sa	ay that:
	I am President		_	McLauchlin & Company
3.	This response has been for the purpose of restrictions and the purpose of restrictions. The statements contains	cting competition, as to any mat other person, partnership or co ig competition; ed in this affidavit are true and c the statements contained in this	t collusio ter relation orporation orrect, ar affidavit	on, consultation, communication or agreement ing to qualifications or responses of any other in to submit, or not to submit, a response for ind made with full knowledge that Levy County to in awarding contracts for any services resulting the
(Signatu	re of Proposer Represer	ntative)	(Date)	1 20 21
	Florida of Marion			
Sworn t	to (or affirmed) and subs	cribed before me by means of ${f {\Bbb D}}$	₫ physica	al presence or \square online notarization, this
<u>25th</u>	day of April	, 20 <u>24</u> , by <u>Dean E</u>	3lowers_	(name),
as Pre		(title) for <u>McLauchlin & Comp</u>		(name of bidder)
Persona	ally known IX OR Produc	ed Identification 🗆 / 		(type of identification
(Signatu	ure) Notary Public			(SEAL)
	Lee Smith			
(Printed	d, typed or stamped com	missioned name of notary publi	c)	SINIPUS Notary Dublic Co.
My Con	nmission expires 08/24,	/2025	_	Notary Public State of Florida Sandra Lee Smith My Commission HH 166127 EXP. 8/24/2025

BID SIGNATURE FORM

The undersigned attests to his/her authority to submit this bid and to bind the entity/firm herein named to perform in accordance with an agreement entered into with the County, if the entity/firm is awarded the agreement by the County. The undersigned further certifies that he/she has read the entire Invitation to Bid package, and any other documentation relating to the Invitation to Bid, and that this bid is submitted with full knowledge and understanding of the requirements and time constraints noted herein, and that the prices bid herein are guaranteed for a period of ninety (90) days following the due date for bids.

Type of Organization (please check one):				
☐ INDIVIDUAL ☐ PARTNERSHIP ☒ CORPORATION ☐ JOINT VENTURE ☐ LLC				
Firm Name: McLauchlin & Company				
Home Office Address: 3019 SW 27th Avenue, Suite 102				
City, State, Zip: Ocala, FL 34450				
Address (Servicing Levy County if Different from Above): N/A				
Name/Title of Levy County Representative:				
Email:				
Telephone: Fax:				
Signature: Date:				
Is Bidder a small or minority business, women's business enterprise, or labor surplus area	firm? 🗆 Yes 🌠 No			
As addenda are considered binding as if contained in the original Invitation to Bid, it is critical each Bidder acknowledge receipt of same. The submittal may be considered void if receipt of addendum is not acknowledged.				
Receipt of Addenda Acknowledged:				
Addendum No. 1 Dated 04/17/24 Signature				
Addendum No. 2 Dated 04/18/24 Signature				
Addendum No. 3 Dated 04/22/24 Signature				
Addendum No. Dated Signature				

DRUG-FREE WORKPLACE FORM

The undersigned Bidder in accordance with Section 287.087, Florida Statutes hereby certifies that the Bidder McLauchlin & Company (name of firm or individual) does:

- 1. Publish a statement notifying employees that the unlawful manufacture, distributions, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 or of any controlled substance law of the United State or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

Name of Bidder:	McLauchlin & Company
Signature:	
Title:	President
Date:	04/25/24

CONFLICT OF INTEREST DISCLOSURE STATEMENT

The award hereunder is subject to the provisions of Chapter 112, Florida Statutes. All bidders must disclose with their bids whether any officer, director, employee or agent is also an officer or an employee of the Board of County Commissioners. All bidders must disclose whether any officer, partner, director or proprietor is the spouse or child of one of the members of the Board of County Commissioners. All bidders must disclose the name of any County officer or employee who owns, directly or indirectly, an interest of five percent (5%) or more in the firm or any of its branches or affiliates. All bidders must also disclose the name of any employee, agent lobbyist, previous employee of the Board, or other person, who has received or will receive compensation of any kind in connection with the response to this ITB. All bidders are also required to include a disclosure statement of any potential conflict of interest that the bidder may have due to other clients, contracts, or interest associated with the performance of services under this ITB and any resulting agreement. Use additional sheets if necessary.

names of Officer, Director, Employee or Agent th	at is also an Employee of the Board:	
N/A	N/A	
Names of Officer, Partner, Director or Proprietor	who is spouse or child of Board Member:	
N/A	N/A	
Names of County Officer or Employee that owns to	five percent (5%) or more in Bidders Firm:	
N/A	N/A	
Names of applicable person(s) who have received	compensation:	
N/A	N/A	
Description of potential conflict(s) with other clie	nts, contracts or interests:	
N/A		
		W
1		
None of the above applicable: ☑		
Signature:	Printed Name: Dean Blowers	
Bidder Name: McLauchlin & Company	*	
04/25/24		

CONTRACT EXCEPTION FORM

Any bidder who requires/requests revision(s) to the Form of Contract (contained in Section III of this ITB) must submit this completed Contract Exception Form during the Question portion of the ITB process. The County is under no obligation to grant any exceptions and proposals that are contingent on exceptions to the Contract being granted will not be accepted. If an exception is rejected by the County and the bidder subsequently submits a bid, the bidder is deemed to have waived their request for a Contract exception.

Request for revision to Form of Contract		
Identify the specific	Contract provision(s) that Proposer takes exception to:	
Section 12: Insurance	e	
Explain the specific r	revision(s) that are being requested (such as, delete the provision or modify it to	
state)	·	
We currently have th	e following limits, which are common on other projects of this size and scope.	
Work Comp	\$1M each accident \$1M each employee \$1M for disease	
Professional Liability	- We currently dont have this coverage as its not a design-build situation. We will provide the Professional Liability coverage if awarded the project.	
Public Liability	Included under limits in G/L \$300,000	
General Liability	\$1M per occurrence \$2M aggregate \$2M products & completed operations	
Auto	\$1M each accident	
the other coverages?	illion dollar umbrella policy. Could this umbrella policy make up the shortfall in some of Our 5 million dollar Umbrella policy actually gives us limits of \$2,000,000/\$7,000,000 which exceeds the requirements. See attached certificate of insurance.	
ure:	Printed Name: <u>Dean Blowers</u>	
Name: McLauchlin &	Company	
4/11/2024		

VENDOR INFORMATION FORM

DATE :A	pril 25, 2024					
COMPANY NAME: _	McLauchlin & Comp	oany				
PHYSICAL ADDRESS:	3019 SW 27th Aven	ue, Suite	102			
MAILING ADDRESS:	same		· · · · · · · · · · · · · · · · · · ·			
CITY: Ocala						
TELEPHONE NUMBE	R: 352-873-3900					
FAX NUMBER:	352-873-0755					~
TOLL FREE NUMBER	:N/A					
EMAIL:	info@mclauchlii	n.com			,	
FEID NUMBER:	59-2686926			OR SSN:		
CONTACT PERSON:	Dean Blowers					
TITLE:	President					
CONTACT NUMBER:	352-873-3900			-		
******	*******	******	********	******	******	*****

The information requested above is necessary to update our files or to add your name to the County's vendor list. You are a vital part of the operation of Levy County and we want to thank you for your support. The information on this form will allow us to pay you for the goods and/or services we have received in a timely manner and give us the ability to contact the necessary person in case there is a problem or question in processing.

(Rev. December 2011) Department of the Treasury

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Same (les shown or your hypore) text return) The Author Au	DICCITE	HEREITO GENEE				
Suches name/designated ority name, it affigrent from above Comporation Comporati						
Check appropriate box for federal tax classification: C Corporation Partnership Trust/vestate						
Check appropriate box for federal tax classification: S Corporation Partnership Trust/ostate Individual/sole proprietor C Corporation S Corporation Partnership Trust/ostate Individual/sole proprietor C Corporation S Corporation, Pepartnership)						
List account number(s) here (optional) Enter your TIN In the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note, If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.	äğ					
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List account number(s) here (optional) Enter your TIN In the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Part II	t or type	Limited liability company. Enter the tax classification (C=C corporation, S=S	corporation, P=partnership) ▶	Exempt payee		
List account number(s) here (optional) Enter your TIN In the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note, If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Part II	Prin ;	☐ Other (see instructions) ▶				
List account number(s) here (optional) Enter your TIN In the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Part II	ij.	Address (number, street, and apt. or spite no)	Requester's name and add	ress (optional)		
List account number(s) here (optional) Enter your TIN In the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note, If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Part II	ě	3019 5W 27 AVE STE 102				
List account number(s) here (optional) Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note, If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Part II Certification Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (RS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3. I am a U.S. citizen or other U.S. person (defined below). Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an Individual retirement arrangement (IRA), and generally, payments other than letterest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the Instructions on page 4. Sign Signature of Huse II are requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar	e e	City, state, and ZIP code				
Enter your TIN In the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Part II Certification Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (RS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3. I am a U.S. citizen or other U.S. person (defined below). Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4. Sign Signature of U.S. person Date Mote. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar.	ő	Ocaja FZ 34471	<u> </u>			
Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident allen, sole proprietor, or disregarded entity, see the Part 1 instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note, If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Employer Identification number Employer Identification number Employer Identification number Employer Identification number Part II Certification Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, and 3. I am a U.S. citizen or other U.S. person (defined below). Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4. Sign Signature of Here U.S. person Page 4. Note, If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar		List account number(s) here (optional)				
Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see How to get a TIN on page 3. Note, If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter. Employer Identification number Sq. Garling Garl		A A CONTRACTOR OF THE CONTRACT				
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your TIN, you must use the requester's form if it is substantially similar			Date ► 4//8/20	24		
Section references are to the internal Revenue Code unless otherwise your TIN, you must use the requester's form if it is substantially similar to this Form W-9.	Ge	neral Instructions	Note. If a requester gives you a form other t	han Form W-9 to request		
	Sec	tion references are to the internal Revenue Code unless otherwise		I IT IT IS SUDSTANDANY SIMILAY		

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- . An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- · An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

INSURANCE CONFIRMATION

On behalf of our client, <u>The Lachlan Group, Inc. dba McLauchlin & Company</u>
This Agency has attached a Certificate of Insurance (COI) regarding insurance that is currently in place. In addition, we have offered a Professional Liability quote that can be bound should our client be awarded the project.

Add	Matthew Seese
Signature of Agent	Print Name & Title
Brown & Brown Insurance Services Agency	Sr. VP Office Leader 1720 SE 16th Ave, Suite 301 Ocala, FL 34471
•	Address
	04/24/2024
Project No.	Date '



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 04/24/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in liquid such and resembnt(s).

	BROGATION IS WAIVED, subject to ertificate does not confer rights to						may require	an enuoisement. A statem	ent 0	••
PRODUCER						[⊤] Sonja Wat	ers			
Brown & Brown Insurance Services, Inc.					NAME: Offig Valers PHONE (352) 732-5010 (A/C, No, Ext): (352) 732-5344 (A/C, No): (352) 732-5344					
1720 SE 16th Avenue, Suite 301					(A/C, No, Ext): (A/C, No): [CA/C, No]: [CA					
							URER(S) AFFORI	DING COVERAGE		NAIC#
Ocala				FL 34471	INSURER A: BITCO General Insurance Corporation				20095	
INSURED					INSURER B:					
	The Lachlan Group, Inc.				INSURER C:					
dba McLauchlin & Company					INSURER D:					
	3019 SW 27th Ave., Suite 102				INSURER E:					
	Ocala			FL 34471	L 34471 INSURER F :					
COVER				MBER: 2023 REVISION NUMBER:				1		
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.										
INSR LTR	TYPE OF INSURANCE	ADDL	SUBR	POLICY NUMBER	Ī	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
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×	XCU included							MED EXP (Any one person) \$	10,0	00
A ×	Contractual Liability			CLP 3 735 151		10/02/2023	10/02/2024	PERSONAL & ADV INJURY \$	1,00	0,000
-	EN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE \$	2,00	0,000
	POLICY PROJECT LOC]						PRODUCTS - COMP/OP AGG \$	2,00	0,000
	OTHER:							deductible \$		
AŲ	ITOMOBILE LIABILITY							COMBINED SINGLE LIMIT (Ea accident)	1,00	0,000
×	ANYAUTO		l					BODILY INJURY (Per person) \$		
A	OWNED SCHEDULED AUTOS		CAP 3	CAP 3 735 152		10/02/2023	10/02/2024	BODILY INJURY (Per accident) \$		
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A	EXCESS LIAB CLAIMS-MADE]		CUP 3 735 153		10/02/2023	10/02/2024	AGGREGATE \$	5,00	00,000
	DED RETENTION \$ 10,000							\$	3	
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A ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under				WC 3 735 150		10/02/2023	10/02/2024	E.L. EACH ACCIDENT \$		00,000
								E.L. DISEASE - EA EMPLOYEE \$	· ·	00,000
DE	es, describe under SCRIPTION OF OPERATIONS below			_				E.L. DISEASE - POLICY LIMIT \$	1,00	00,000
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DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)										
CEDT	IEICATE HOLDER				CANO	CELLATION				
CERTI	McLauchlin & Co. 3019 SW 27th Ave				SHO	OULD ANY OF	DATE THEREO	ESCRIBED POLICIES BE CANC IF, NOTICE WILL BE DELIVERE LY PROVISIONS.		D BEFORE
	Suite 102				AUTHORIZED REPRESENTATIVE					
				FL 34471						
Ocala FL 34471										

POLICY NUMBER: CLP 3 735 151

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

EXCLUSION – EXPLOSION, COLLAPSE AND UNDERGROUND PROPERTY DAMAGE HAZARD (SPECIFIED OPERATIONS)

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Location And Description Of Operations	Excluded Hazard(s)
All Locations, Any Operations	The Blasting Portion of the "Explosion Hazard"
mation required to complete this Schedule, if not shown	above, will be shown in the Declarations:

A. The following exclusion is added to Paragraph 2. Exclusions in Section I - Governges:

This insurance does not apply to "properly damage" included within the "explosion hazard", the "collapse hazard" or the "underground properly damage hazard" if any of these hazards is entered as an excluded hazard on the Schedule.

This exclusion does not apply to:

- a. Operations performed for you by others; or
- b. "Property damage" included within the 'products completed operations hazard";
- B. The following definitions are added to the **Definitions** Section:
 - "Collapse hazard" Includes "structural property damage" and any resulting "property damage" to any other property at any time.
 - "Explosion hazard" includes "properly damage" arising out of blasting or explosion. The "explosion hazard" does not include "properly darnage" arising out of the explosion of air or steam vessels, piping under pressure, prime movers, machinery or power transmitting equipment.

- "Structural property damage" means the collapse of or structural injury to any building or structure due to:
 - a. Grading of land, excavating, borrowing, filling, back-filling, tunneling, pile driving, cofferdam work or caisson work; or
 - b. Moving, shoring, underpinning, raising or demolition of any building or structure or removal or rebuilding of any structural support of that building or structure.
- "Underground property damage hazard" includes "underground property damage" and any resulting "property damage" to any other property at any time.
- 5. "Underground property damage" means "property damage" to wires, conduits, pipes, mains, sewers, tanks, tunnels, any similar property, and any apparatus used with them beneath the surface of the ground or water, caused by and occurring during the use of mechanical equipment for the purpose of grading land, paving, excavating, drilling, borrowing, filling, back-filling or pile driving.



Department of State / Division of Corporations / Search Records / Search by Entity Name /

Detail by Entity Name

Florida Profit Corporation
THE LACHLAN GROUP, INC.

Filing Information

Document Number

J15821

FEVEIN Number

59-2686926

Date Filed

05/21/1986

State

FL

Status

ACTIVE

Last Event

AMENDMENT

Event Date Filed

02/05/2013

Event Effective Date

NONE

Principal Address

3019 SW 27TH AVE

STE 102

OCALA, FL 34471

Changed: 04/14/2020

Mailing Address

3019 SW 27TH AVE

STE 102

OCALA, FL 34471

Changed: 04/14/2020

Registered Agent Name & Address

BLOWERS, DEAN

3019 SW 27th Ave Ste 102

Ocala, FL 34471

Name Changed: 02/05/2013

Address Changed: 05/01/2020

Officer/Director Detail

Name & Address

Title CEO

MCLAUCHLIN, BEN GERALD 3019 SW 27th Ave Ste 102

Ocala, FL 34471

Title PST

BLOWERS, DEAN 3019 SW 27th Ave Ste 102 Ocala, FL 34471

Annual Reports

 Report Year
 Filed Date

 2022
 04/18/2022

 2023
 03/23/2023

 2024
 04/18/2024

Document Images

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04/04/2019 - ANNUAL REPORT	View image in PDF format
03/08/2018 ANNUAL REPORT	View Image in PDF format
05/01/2017 - ANNUAL REPORT	View image in PDF format
04/25/2016 ANNUAL REPORT	View image in PDF format
04/10/2015 ANNUAL REPORT	View image in PDF format
03/25/2014 - ANNUAL REPORT	View image in PDF format
04/11/2013 ANNUAL REPORT	View image in PDF format
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Melanie S. Griffin, Secretary



STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD

THE GENERAL CONTRACTOR HEREIN IS CERTIFIED UNDER THE PROVISIONS OF CHAPTER 489. FLORIDA STATUTES

MCLAUCHLIN, BEN G

MCLAUCHLIN & COMPANY 1204 SE 3RD STREET OCALA FL 34471

LICENSE NUMBER: CGC019761

EXPIRATION DATE: AUGUST 31, 2024

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APPLICATION FOR REGISTRATION OF FICTITIOUS NAME

REGISTRATION# G20000015635

Fictitious Name to be Registered: MCLAUCHLIN & CO

Mailing Address of Business:

3019 SW 27TH AVE STE 102

OCALA, FL 34471

Florida County of Principal Place of Business: MARION

FEI Number:

Feb 03, 2020 Secretary of State

Owner(s) of Fictitious Name:

THE LACHLAN GROUP INC. 3019 SW 27TH AVE STE 102 OCALA, FL 34482 Florida Document Number: J15821 FEI Number: 59-2686926

I the undersigned, being an owner in the above fictitious name, certify that the information indicated on this form is true and accurate. I further certify that the fictitious name to be registered has been advertised at least once in a newspaper as defined in Chapter 50, Florida Statutes, in the county where the principal place of business is located. I understand that the electronic signature below shall have the same legal effect as if made under oath and I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s. 817.155, Florida Statutes.

REN	MCL	Δ1	ICHI	IM

02/03/2020

Electronic Signature(s)

Date

Certificate of Status Requested ()

Certified Copy Requested ()

Bid Bond

CONTRACTOR:

(Name, legal status and address)

McLauchlin & Company 3019 SW 27th Ave Ste 102

Ocala, FL 34474

SURETY:

(Name, legal status and principal place of business)

Westfield Insurance Company

P.O. Box 5001

Westfield Center, OH 44251-5001

OWNER:

(Name, legal status and address)

LEVY COUNTY BOARD OF COUNTY COMMISSIONERS

LEVY COUNTY GOVERNMENT CENTER, 310 SCHOOL STREET

Bronson, FL 32621 BOND AMOUNT:

> 5% Five Percent of Amount Bid

PROIECT:

(Name, location or address, and Project number, if any) DEVELOPMENT DEPARTMENT OFFICE RENOVATIONS, 320 Mongo Street, Bronson, FL 32621

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification. Any singular reference to Contractor, Surety, Owner or other party shall be considered

plum where applicable.

Project Number, if any: ITB 2024 010

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this

25th

day of April, 2024

McLauchlin & Company

Westfield Insurance Company

(Surety)

(Seal)

(Seal)

(Title) Jeffrey W. Reid

FL Licensed Resident Agent

Inquiries: 407-786-7770



By arrangement with the American Institute of Architects, the National Association of Surety Bond Producers (NASBP) (www.nasbp.org) makes this form document available to its members, affiliates, and associates in Microsoft Word format for use in the regular course of surety business. NASBP vouches that the original text of this document conforms exactly to the text in AIA Document A310-2010, Bid Bond. Subsequent modifications may be made to the original text of this document by users, so careful review of its wording and consultation with an attorney are encouraged before its completion, execution or acceptance.

1

THIS POWER OF ATTORNEY SUPERCEDES ANY PREVIOUS POWER BEARING THIS SAME POWER # AND ISSUED PRIOR TO 11/03/23, FOR ANY PERSON OR PERSONS NAMED BELOW.

General Power of Attorney POWER NO. 0990992 01

Westfield Insurance Co. Westfield National Insurance Co. Ohio Farmers Insurance Co. Westfield Center, Ohio

CERTIFIED COPY

Know All Men by These Presents, That WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, corporations, hereinafter referred to individually as a "Company" and collectively as "Companies," duly organized and existing under the laws of the State of Ohio, and having its principal office in Westfield Center, Medina County, Ohio, do by these

presents make, constitute and appoint JEFFREY W. REICH, SUSAN L. REICH, TERESA L. DURHAM, CHERYL A. FOLEY, LISA A. ROSELAND, KIM E. NIV, SONJA AMANDA FLOREE HARRIS, ROBERT P. O'LINN, SARAH K. O'LINN, NATHAN K. REICH, JOINTLY OR SEVERALLY

of MAITLAND and State of FL its true and lawful Attorney(s)-in-Fact, with full power and authority hereby conferred in its name. place and stead, to execute, acknowledge and deliver any and all bonds, recognizances, undertakings, or other instruments or contracts of suretyship in any penal limit. - --

LIMITATION: THIS POWER OF ATTORNEY CANNOT BE USED TO EXECUTE NOTE GUARANTEE, MORTGAGE DEFICIENCY, MORTGAGE GUARANTEE, OR BANK DEPOSITORY BONDS.

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate seal of the applicable Company and duly attested by its Secretary, hereby ratifying and confirming all that the said Attorney(s)-in-Fact may do in the premises. Said appointment is made under and by authority of the following resolution adopted by the Board of Directors of each of the WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY:

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surety Operations Executive or other Executive shall be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-in-Fact to represent and act for

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surety Operations Executive or other Executive shall be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-in-Fact to represent and act for and on behalf of the Company subject to the following provisions:

The Attorney-in-Fact. may be given full power and authority for and in the name of and on behalf of the Company, to execute, acknowledge and deliver, any and all bonds, recognizances, contracts, agreements of indemnity and other conditional or obligatory undertakings and any and all notices and documents cancelling or terminating the Company's liability thereunder, and any such instruments so executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed by the President and sealed and attested by the Corporate Secretary."

"Be it Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any power of attorney or any cartificate relating thereto by facsimile, and any power of attorney or certificate bearing facsimile signatures or facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached." (Each adopted at a meeting held on February 8, 2000).

held on February 8, 2000).

In Witness Whereof, WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY have caused these presents to be signed by their National Surety Leader and Senior Executive and their corporate seals to be hereto affixed this 03rd day of NOVEMBER A.D., 2023.

Corporate MSWRAD Seals Affixed

State of Ohio County of Medina

NATIONAL SEAL esternist of the second

WESTFIELD INSURANCE COMPANY WESTFIELD NATIONAL INSURANCE COMPANY OHIO FARMERS INSURANCE COMPANY

By: Gary W. Stumper, National Surety Leader and

On this 03rd day of NOVEMBER A.D., 2023, before me personally came Gary W. Stumper to me known, who, being by me duly sworn, did depose and say, that he resides in Medina, OH; that he is National Surety Leader and Senior Executive of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, the companies described in and which executed the above instrument; that he knows the seals of said Companies; that the seals affixed to said instrument are such corporate seals; that they were so affixed by order of the Boards of Directors of said Companies; and that he signed his name thereto by like order.

Notarial Seal Affixed

State of Ohio County of Medina

SS.:

SS.:

David A. Kotnik, Attorney at Law, Notary Public My Commission Does Not Expire (Sec. 147.03 Ohio Revised Code)

I, Frank A. Carrino, Secretary of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney, executed by said Companies, which is still in full force and effect; and furthermore, the resolutions of the Boards of Directors, set out in the Power of Attorney are In full force and effect.

In Witness Whereof, I have hereunto set my hand and affixed the seals of said Companies at Westfield Center, Ohio, this 25th day of 2024 April A.D.,



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Frank A. Carrino, Secretary