



Levy County Board of County Commissioners Agenda Item Summary Form

1. **Name:** Jared Blanton
2. **Organization/Title/Telephone:** Clerk & Comptroller/Finance Officer/5266
3. **Meeting Date:** Tuesday, November 16, 2021
4. **Requested Motion/Action:**
Investment Update for Fiscal Year 2021
5. **Agenda Presentation:** Yes No N/A
6. **Time Requested:** 10 minutes
(Request will be granted if Possible) allotted time not more than 15 minutes
7. **Is this Item Budgeted (If Applicable):** Yes No N/A
8. **If no, State Action Required:**
 - a. **Budget Action:** NONE
 - b. **Financial Impact Summary Statement:** Summary/Housekeeping item
 - c. **Detailed Analysis Attached** Yes
 - d. **Budget Officer Approval:** Yes

If approved enter date: 11/8/2021

9. **Background: (Why is the action necessary, and what action will be accomplished) (All supporting documentation must be attached if any)**

This is the yearly update given to the Commission about the status of the investments for the Board of County Commissioners.

10. Recommended Approval

- a. **Department Director:** Yes No N/A
- b. **County Attorney:** Yes No N/A
- c. **County Coordinator:** Yes No N/A
- d. **Other (Clerk & Comptroller as Budget Officer):** Yes No N/A