

TABULATION OF SCORES												
Vendor	Criteria	Tax Collector		Property Appraiser	Clerk	Board		Elections	Human Resources		Totals	
		T.W.	M.L.	L.S.	B.W.	L.M.	J.R.	T.J.	E.V.	J.M.		
PRM												
	Knowledge, Exp, Qualifications of Personnel and the Firm	25	30	30	30	30	34	33	35	30	277	
	Approach to Services	0	20	25	30	30	28	27	20	20	200	
	Price Proposal	20	25	30	25	25	30	25	25	25	230	
	Forms and Documents	4	5	5	5	5	5	5	5	5	44	
	PRM Grand Total										751	
FL Sheriff												
	Knowledge, Exp, Qualifications of Personnel and the Firm	0	30	25	30	25	28	29	15	15	197	
	Approach to Services	0	20	10	20	20	26	25	5	10	136	
	Price Proposal	10	5	1	20	20	24	22	5	5	112	
	Forms and Documents	2	0	4	3	3	5	5	0	2	24	
	FL Sheriff Grand Total										469	

PRM

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	25	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	0	
Price Proposal	Billing method, travel costs, max cost for services	30	20	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	4	
TOTAL SCORE		100	49	



FL Sheriff

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	0	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	0	
Price Proposal	Billing method, travel costs, max cost for services	30	10	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	2	
TOTAL SCORE		100	12	

Handwritten signature

PRM

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	30 20	
Price Proposal	Billing method, travel costs, max cost for services	30	20 25	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	20 5	They did offer a breakdown of benefits
TOTAL SCORE		100	100 80	

Michelle Langston

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	20	
Price Proposal	Billing method, travel costs, max cost for services	30	5	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	0	They didn't offer a breakdown of benefits
TOTAL SCORE		100	55	

Michele Longford

PRM

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	25	
Price Proposal	Billing method, travel costs, max cost for services	30	30	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5	
TOTAL SCORE		100	90	

Lisa Shap

Florida Sheriff

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	25	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	28 10	
Price Proposal	Billing method, travel costs, max cost for services	30	1	Only provided a price list, no real explanation of the breakdown of cost, or services
Forms and Documents	Proposal form, required documents, certifications/licenses	5	4	
TOTAL SCORE		100	50 40	

Risa Shopp

PRM

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	30	
Price Proposal	Billing method, travel costs, max cost for services	30	25	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5	
TOTAL SCORE		100	90	

 Drake Willis 4/3/24

Flsheriff

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	20	
Price Proposal	Billing method, travel costs, max cost for services	30	20	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5 43	
TOTAL SCORE		100	0	-

73 Balo Walker 4/3/24

PRM

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	30	
Price Proposal	Billing method, travel costs, max cost for services	30	25 25	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5	
TOTAL SCORE		100	0 95 90	

Lisa Makar

Lisa Makar

Florida Sheriff

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	25	
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	20	
Price Proposal	Billing method, travel costs, max cost for services	30	20	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	3	
TOTAL SCORE		100	0 68	

LISA MAKAR

Lisa Makar

PRM

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Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	34	Extensive public-sector experience; 25-year relationship with Levy County; dedicated service team; strong financial surplus and member-governed structure.
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	28	Comprehensive approach with minimal disruption to employees, existing Florida Blue network, established implementation and support model.
Price Proposal	Billing method, travel costs, max cost for services	30	30	Lowest-priced proposal among respondents across all major medical coverage tiers.
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5	Proposal included required forms, certifications, licenses, and supporting documentation.
TOTAL SCORE		100	97	

FSEBT

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Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30 28	Experienced employee benefits team with public-sector expertise; however, less direct experience with Levy County and shorter organizational track record.
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	26	Solid service approach emphasizing care coordination, account management, and cost containment, but includes transition/implementation risk.
Price Proposal	Billing method, travel costs, max cost for services	30	24	Pricing higher than PRM across all major medical coverage tiers.
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5	Proposal included required forms, certifications, licenses, and supporting documentation.
TOTAL SCORE		100	85	

PUBLIC RISK MANAGEMENT

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	33
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	27
Price Proposal	Billing method, travel costs, max cost for services	30	25
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5
TOTAL SCORE		100	90

Submitted by Tammy Jones, Levy County Supervisor of Elections 6/1/2026

A handwritten signature in black ink that reads "Tammy Jones". The signature is written in a cursive style with a long, sweeping underline that extends to the left.

FLORIDA SHERIFFS EMPLOYEE BENEFITS TRUST FUND

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	29
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	25
Price Proposal	Billing method, travel costs, max cost for services	30	22
Forms and Documents	Proposal form, required documents, certifications/licenses	5	5
TOTAL SCORE		100	81

Submitted by Tammy Jones, Levy County Supervisor of Elections 6/1/2026

A handwritten signature in black ink that reads "Tammy Jones". The signature is written in a cursive style with a long, sweeping underline that extends to the left.



Tammy Jones ★

LEVY COUNTY SUPERVISOR OF ELECTIONS

421 South Court Street

Bronson, Florida 32621

Phone (352) 486-5163

Fax (352) 486-5146 www.votelevy.gov

June 1, 2026

Dear Evaluation Committee,

The scheduled date for the Medical Insurance Evaluation Committee meeting conflicted with a previously scheduled commitment to attend a Supervisor of Elections conference, preventing my in-person participation.

In accordance with the option provided by Jason Rivera, I have reviewed the proposal packets and completed the evaluation scoring sheets independently. Please find enclosed my completed evaluations for both the Florida Sheriffs Employee Benefits Trust Fund and Public Risk Management.

Thank you for the opportunity to participate in this process.

Sincerely,

A handwritten signature in cursive script that reads "Tammy Jones".

Levy County
Supervisor of Elections

Elizabeth
Jacqueline

Human Resources
Public Risk Management Score Sheet

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	30 <i>Jac</i> 35 <i>Elizabeth</i>	1. Personnel Experience and Qualifications listed not only for the firm (PRM) but for Florida Blue Network and Broker (World Risk Management) . 2. Robust list of other participating public sector entities was included for reference.
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	20	1. Approach to services included a comprehensive scope of work and timeline outlining all premium rates listed in the Prices Table for easy reference. 2. The Pricing proposal also included a pricing model with all coverage premiums and specific services covered under each plan. 3. A FloridaBlue Network Benefit Summary package for each plan was also provided showing coverage in more detail including vision, dental and life. Along with an itemized list of all the services offered in their Employee Assistance Program. 4. Cobra Coverage and Conversion Benefits services were listed along with the Benefits Administration System utilized and it this valuable service is offered at NO COST to the county.
Price Proposal	Billing method, travel costs, max cost for services	30	25	1. Overall, PRM's prices for health coverage options were more affordable than the bid prices listed by FSEBT. PRM provided pricing proposal that explained the breakdown of prices they included in the Prices Table. This made it easier to understand not just the price but the scope of the services offered for each plan option. 2. One of our priorities with this bid was to seek more affordable family coverage for our employees. The family coverage premiums offered by PRM are much more affordable for our employees than the ones listed by FSEBT (\$343-415 price difference). 3. PRM included a list of Local Providers within Florida Blue Network. It would have been good to also get this from FSEBT to be able to compare. 4. Miscellaneous costs for County Budgeting were listed for all administrative support including their Benefits Administration System and Consortium Fees. This is beneficial information when trying to assess what provider best meets our needs and our budget.

Human Resources
Public Risk Management Score Sheet

Forms and Documents	Proposal form, required documents, certifications/licenses	5	5	All required forms, licenses and certifications were included. Proposal and Benefits Overview was more more in depth.
TOTAL SCORE- Public Risk Management		100	80	

Elizabeth
Jacqueline

Human Resources
Firstline: Florida Sheriff Employee Benefit Trust
Score Sheet

Evaluation Criteria	Requirements Summary	Max Points	Score Awarded	Comments
Knowledge, Experience and Qualifications of Personnel and the Firm	Personnel list/roles, resumes, similar projects, litigation & license actions	35	15	1. Personnel Qualifications and Experience were provided. 2. Although each personnel's relevant experience was included and they do mention they provide service to public sector entities including Levy County Sheriff's Office, a list of other participating entities would be ideal to be able to identify similar projects or license actions.
Approach to Services	Approach narrative, timeline, deadlines, action items, stakeholder/public engagement	30	Jac 10 Elizabeth 5 <u>10</u>	1. Approach to services included Scope of Work and Timeline which itemized similar services to what we currently receive. However, a comprehensive breakdown of Premium Rates and Plans was not provided for UHC Network. It was hard to make a comparison with this missing information. 2. It would have been beneficial to know what types of services are offered with Employee Assistance Program. 3. COBRA Coverage and Conversion Benefits were mentioned but the it would have been useful to know what Benefits Administration system is used, and the administrative costs the county would incur with this service.

Human Resources
Firstline: Florida Sheriff Employee Benefit Trust
Score Sheet

				1. FSEBT's prices for all health coverage options exceeded the competitor's bid premiums for all plan options (PPO, HMO, H.S.A.) and tiers (employee only, employee + spouse, employee + child) by an average of \$320. One of our priorities was to seek more affordable family coverage but FSEBT rates were \$343-415 more expensive than competing bid's rates for all 3 options listed in the Prices Table. 2. There was no comprehensive list of benefits or covered services for group health, dental, vision or life insurances that would be provided by UnitedHealthcare to be able to compare to the price table. 3. UnitedHealthcare Network of Providers was mentioned but not included. 4. Billing method not specified but Phase 5 of Timeline does mention Account Management and Service Support Services are offered. They also did not list an estimate of what these services would cost to the County.
Price Proposal	Billing method, travel costs, max cost for services	30	5	
Forms and Documents	Proposal form, required documents, certifications/licenses	5	Jac - 2 Elizabeth - 0	All required forms, licenses, and certifications were included. Proposal could have provided a more comprehensive overview of UHC benefits for comparison.
TOTAL SCORE- Firstline FSEBT		100	32	