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January 19, 2024

Via Electronic Mail

Nicolle Shalley
Levy County Attorney
612 East Hathaway Avenue
Bronson, Florida 32621

Re: Road Maintenance Assessment Programs

Dear Nicolle:

Levy County (the "County") has now completed another year of the annual assessment program for road maintenance assessment services. Nabors, Giblin & Nickerson, P.A. ("NG&N") is pleased to have assisted the County with this recurring revenue source and as such, we believe that the County would benefit from a continuation of our services.

As in the past, NG&N proposes to utilize Anser Advisory Consulting, LLC (formerly Government Services Group, Inc.) for the provision of rate consultant services; however, at the County's direction NG&N can retain an alternate rate consultant. This direction may require an adjustment in the associated fees.

In order to continue this relationship and the achievements realized thus far, attached as Appendix A is a proposed scope of services, fees, project deliverables and payment schedule to assist the County in the annual maintenance of the road maintenance assessment program for Fiscal Year 2024-25. Please review the attached scope of services; and upon review and satisfactory determination, please sign where indicated to acknowledge acceptance of the scope of services and to serve as proper notice to proceed. Upon execution, please provide us with a signed copy for our files.

As we are currently preparing our schedule for the upcoming assessment season, we would appreciate your prompt reply which will help us to accommodate your program's schedule and ensure the continuation of this successful recurring revenue source.

Nicolle Shalley
January 19, 2024
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If you have any questions, please do not hesitate to contact me. We look forward to working with Levy County again this year.

Sincerely yours,



Heather J. Encinosa

HJE:sb

Attachment

ACCEPTED AND AGREED TO
FOR FISCAL YEAR 2024-25:

BY _____
Levy County

_____ Date

Appendix A

ANNUAL ROAD MAINTENANCE ASSESSMENT PROGRAMS FISCAL YEAR 2024-25

Scope of Services

- Task 1:** Upon notice to proceed, NG&N, along with Anser as rate consultant, will be retained to administer the 24-25 fiscal year assessment program and maintain the assessment roll database. Such retainer services will include our Anser's availability to respond to requests for information or assistance from County staff regarding all aspects of the current assessment program. In addition, we will prepare the critical events schedule for the upcoming fiscal year to ensure adherence to statutory deadlines and will maintain the current fiscal year database in a manner that ensures data availability to specific requests.
- Task 2:** Review and update of the Fiscal Year 2023-24 assessment roll for use in the recurring annual assessment programs for Fiscal Year 2024-25 using current property appraiser data.
- Task 3:** NG&N will draft and deliver any necessary implementing resolutions that conform to the assessment ordinance(s).
- Task 4:** NG&N will advise and assist with fulfilling the legal requirements for the adoption of the annual assessment rate resolutions.
- Task 5:** Anser will prepare the final assessment roll and export/transmit roll to the Levy County Tax Collector in their specified electronic format.

FEES AND COSTS

For the professional services and specialized assistance provided by NG&N and Anser, we will work under a professional fee arrangement as described in this scope of services as set forth in the following table:

Program	Anser Fees	NG&N Fees	Total Fees
Road Maintenance	\$ 5,200	\$ 2,800	\$ 8,000

This fee includes expenses for any travel, as well as incidental expenses.

If requested, the fee for professional services includes one on-site visit by NG&N and/or Anser staff to the County. Any additional on-site meetings by NG&N or Anser staff may be arranged at our standard hourly rates provided below. All expenses related to these requested meetings will be billed in accordance with section 112.061, Florida Statutes.

If necessary, in lieu of on-site visits, periodic telephone conference calls may be scheduled to discuss project status. The standard hourly rates for NG&N and Anser are as follows:

NABORS, GIBLIN & NICKERSON, P.A.

Firm Partners	\$300
Firm Associates.....	\$275
Legal Clerks/Assistants	\$90

ANSER ADVISORY CONSULTING, LLC

Chief Executive Officer.....	\$235
Senior Advisor.....	\$210
Vice President/Managing Director.....	\$195
Senior Project Manager/Consultant/Project Coordinator.....	\$175
Database Analyst/Technical Services	\$150
Administrative Support	\$ 75

The lump sum fee does not include the costs of producing and mailing the statutorily required first class notices. Mailing and production costs depend on the number of assessable parcels of property within the assessment program area, but average approximately \$1.51 per parcel. Payment of mailing and production costs is due at the time of adoption of the initial assessment resolution or like document. For non-domestic notices, mailing charges will include the actual amount of postage beyond the domestic rate. Should U.S. postage rates increase prior to mailing, the additional postage per notice will be charged.

The County is responsible for any and all newspaper publications, including, but not limited to, making arrangements for publications and any costs associated therewith. The County is also responsible for any costs incurred to obtain information from the property appraiser or other public officials that is necessary for the assessment program.

PAYMENT SCHEDULE

The lump sum fee for professional services and specialized assistance will be due and payable, based on the following schedule and assuming that notice to proceed is received by March 15, 2024. If notice to proceed occurs after this date, the payment schedule will be adjusted based on the anticipated number of months remaining to complete the project.

Payment Due	Percent of Total	Amount Due
June 2024	25% of professional services fee	\$2,000
July 2024	25% of professional services fee	\$2,000
August 2024	25% of professional services fee	\$2,000
September 2024	25% of professional services fee	\$2,000
Total		\$8,000

DELIVERABLES SCHEDULE

Deliverable	Schedule
Notice to Proceed	May 2024
Review/Update Fiscal Year 2023-24 Assessment Rolls	June–July 2024
Review/Confirm Revenue Requirements	June–July 2024
Calculate Proforma Schedule of Rates	June–July 2024
Draft and Deliver Assessment Resolutions	July–August 2024
Adopt Assessment Resolutions	August–September 2024
Certify Assessment Rolls	by September 15, 2024