



\$1,250,000*
City of La Vernia, Texas
Combination Tax and Limited Pledge Revenue
Certificates of Obligation, Series 2024
(Wilson County, Texas)

Timetable of Events

November 2023						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December 2023						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

January 2024						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

February 2024						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29		

- | <u>Date</u> | <u>Event</u> |
|-----------------------------------|--|
| Thursday, November 9, 2023 | • City Council approves a Financing Plan and Notice of Intent Resolution for the issuance of the Obligations. |
| Monday, November 13, 2023 | • Request rating from S&P Global Ratings. |
| Thursday, November 23, 2023 | • First Publication of the Notice of Intent Resolution and City posts it on their website. |
| Tuesday, November 30, 2023 | • Second Publication of the Notice of Intent Resolution. |
| Tuesday, November 30, 2023 | • Send 1st Draft of Notice of Sale/Preliminary Official Statement (“NOS/POS”) to Bond Counsel; Request rating from S&P Global Ratings. |
| Thursday, December 7, 2023 | • 1st Draft of NOS/POS comments due from Bond Counsel. |
| Monday, December 11, 2023 | • Send 2 nd Draft of the NOS/POS to all parties. |
| Monday, December 18, 2023 | • 2 nd Draft of the NOS/POS comments due from all parties. |
| TBD | • Rating Agency Conference Call. |
| Friday, December 15, 2023 | • Rating due from S&P. |
| Thursday, December 21, 2023 | • NOS/POS to distribution list and post on website. Order CUSIP Numbers. |
| Thursday, January 11, 2024 | • Bids received for the Obligations; Execution of the Official Bid Forms. |
| Wednesday, January 17, 2024 | • Send transcript to Texas Attorney General. |
| Wednesday, January 31, 2024 | • Receive Texas Attorney General Preliminary Approval Letter. |
| Wednesday, February 7, 2024 | • Closing. Delivery of the Obligations and Receipt of Proceeds. |

**Preliminary, subject to change.*