

Circle of Service - Inception

Risk Management Strategy Development, Expertise, Face-to-Face Ongoing Dialogue, Client Expectations, Key Contact Team, Claim Service Team, Create/Execute/Monitor, Advocate, Update Exposure/Control Review

Second Quarter

Policy Delivery/Review, Analyze Needs/Concerns, Claim Review/Assistance, Monitor, Review Report Deliverable, Update Exposure/Control Review, Additional Needs Discussion i.e. OSHA, EMR

Third Quarter

Claim Review including updates, Monitor, Provide Measurable Results, Update Exposure/Control Review, Payroll Review, Operation Change Review, Goals and Objectives review.

Fourth Quarter

Monitor, Claim Review including Loss History Update, Payroll Review, Exposure/Control Review, 90 Day Renewal Review, Renewal Expectations, Goals and Objectives Review Update, Renewal Action Plan.

