

ISSUED BONDS FY17 THRU FY22

Bond Name	Purpose/Fund	Amount	Outstanding Balance as of 09/30/22	Annual Payment - Principal & Interest (FY23)	Last Payment
GOB 2017	Road/ GF CIP	21,685,000.00	19,580,000.00	1,176,875.00	FY2047
GOB 2018	Road/ GF CIP	17,295,000.00	16,065,000.00	982,212.50	FY2048
2020A	New Projects				
	General Fund	3,466,000.00			
	Beach Fund	630,000.00			
	Golf Fund	75,000.00			
	Garage Fund	1,500,000.00			
	IT	350,000.00			
	Local Sewer	1,390,000.00			
	Electric Fund	150,000.00			
	Stormwater Fund CIP	2,372,000.00			
	Solid Waste Fund	525,000.00			
	Subtotal	10,458,000.00			
2020B	Reimbursement for Past Pay-Go funded CIP				
	Electric	857,120.79			
	Water	3,458,490.64			
	Sewer	372,664.90			
	Stormwater	1,560,145.52			
	Beach	6,124,806.91			
	General Fund	4,098,217.53			
	Subtotal	16,471,446.29			
	Total Non Adv. Bond 2020A & 2020B	26,929,446.29	24,640,000.00	2,739,226.00	FY2040
	<i>Par Amount</i>	<i>25,279,773.29</i>			
	<i>Premium</i>	<i>1,649,673.00</i>			
Refinance Siemens Note Payable, UT Bond 2013 series					
2020 UT Bond	& New Projects				
	Refunding Electric	14,761,637.95			
	Refunding Water	14,765,417.40			
	Refund Master Lease (Siemens) Electric	12,989,109.95			
	Refund Master Lease (Siemens) Water	6,625,819.60			
	Refund Master Lease (Siemens) General	885,699.15			
	Subtotal	50,027,684.05			
	New Money - Electric (i.e. SHRIP)	45,096,971.40			
	New Money - Water	6,157,114.05			
	New Money - Sewer	1,354,153.50			
	Subtotal	52,608,238.95			
	Total 2020 UT Bond Series	102,635,923.00	87,695,000.00	5,041,700	FY2050
	<i>Par Amount</i>	<i>88,930,000.00</i>			
	<i>Premium</i>	<i>13,705,923.00</i>			
2022 UT Bond	New Projects for Electric, Water and Sewer				
	Electric	41,200,917.85			
	Water	2,814,784.65			
	Sewer	2,287,132.50			
	46,302,835.00		44,660,000.00	1,543,406.95	FY2053
	<i>Par Amount</i>	<i>44,660,000.00</i>			
	<i>Premium</i>	<i>1,642,835.00</i>			
	TOTAL	214,848,204.29	192,640,000.00		

Interest Only (FY24 P&I is approx. \$2.6M)