



**GOREN CHEROF  
DOODY & EZROL P.A.**  
ATTORNEYS AT LAW

March 15, 2024

Glen J. Torcivia, Esq.  
City Attorney for Lake Worth Beach  
Torcivia, Donlon, Goddeau & Rubin, P.A.  
701 Northpoint Parkway #209  
West Palm Beach, Florida 33407

Via electronic mail: [glen@torcivialaw.com](mailto:glen@torcivialaw.com)

RE: Goren Cherof Doody and Ezrol, PA: City of Lake Worth Beach

Dear Mr. Torcivia:

This letter is intended to request the informed consent of the City of Lake Worth Beach, allowing for the law firm of Goren Cherof Doody and Ezrol, P.A., ("Law Firm") to represent Sunshine Lake Worth Development, LLC, a Florida limited liability company in the following matters:

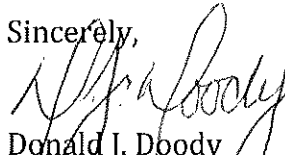
- a) Drafting and negotiating terms of a Purchase and Sale Agreement for the acquisition of real property with the intended use to be an art museum and residential apartments; and
- b) Negotiations with the City of Lake Worth Beach related to the development of an art museum and resident apartments; and
- c) Negotiations relative to a Development Agreement; and
- d) Representing the Sunshine Lake Worth Development, LLC in application process before the City of Lake Worth Beach for required governmental approvals necessary for the development of an art museum campus; and

The Law Firm currently serves as special counsel for Lake Worth Beach pursuant to and consistent with an Attorney-Client Fee Contract between the Law Firm and Lake Worth Beach dated January 24, 2024.

When a conflict exists or the potential of a conflict exists, representation of a party to the conflict is possible pursuant to the requirements of Rule 4-1.7(b) of the Rules Governing the Florida Bar. Upon the execution of this letter, the Law Firm believes the conditions for it to represent the Sunshine Lake Worth Development, LLC in the matters set forth herein are satisfied.

By execution below, the City of Lake Worth Beach acknowledges informed consent for the Law Firm to represent the Sunshine Lake Worth Development, LLC in the matters described above.

Sincerely,



Donald J. Doody  
For the Law Firm

**Informed Consent**

The undersigned has read the foregoing disclosure, and acknowledges that he has been fully informed and the conflicts described herein, and by signed hereto acknowledges that the consent provided herein is informed and that Goren Cherof Doody and Ezrol, P.A., may represent the Sunshine Lake Worth Development, LLC in the matters set forth herein.

By: \_\_\_\_\_  
Name: Glen J. Torcivia, Esquire  
City Attorney