



## Town of Lake Park Town Commission

### Agenda Request Form

Meeting Date: April 3, 2024

Agenda Item No. \_\_\_\_\_

**Agenda Title: Award Auditing Services to Markum LLP**

- |  |   |
|--|---|
| <input type="checkbox"/> SPECIAL /REPORTS                                    | <input type="checkbox"/> CONSENT AGENDA |
| <input type="checkbox"/> BOARD APPOINTMENT                                   | <input type="checkbox"/> OLD BUSINESS   |
| <input type="checkbox"/> PUBLIC HEARING ORDINANCE ON 1 <sup>st</sup> READING |   |
| <input checked="" type="checkbox"/> NEW BUSINESS                             |   |
| <input type="checkbox"/> OTHER: WORKSHOP _____                               |   |

Approved by Town Manager John D'Agostino

Digitally signed by John D'Agostino  
DN: cn=John D'Agostino, o=Town of  
Lake Park, ou=Town Manager,  
email=jdagostino@lakeparkflorida.gov,  
c=US  
Date: 2024.03.20 20:23:17 -0400

Date: \_\_\_\_\_

John O. D'Agostino, Town Manager

Name/Title

<b>Originating Department:</b>  Town Manager	Costs:\$ 0 Funding Source: General Fund Acct. # <input type="checkbox"/> Finance _____	<b>Attachments:</b> <ul style="list-style-type: none"><li>Several Attachments including RFP, Evaluation Committee Minutes, Rating Sheets, Notice of Award RFP and proposal from Markum LLP, Grau Associates, Nowlen, Holt Managing Partner</li></ul>
<b>Advertised:</b> Date: _____ Paper: _____ <input checked="" type="checkbox"/> Not Required JOD	All parties with interest in this agenda item are notified of the meeting date and time.	____Yes, I Notified everyone or ____Not applicable in this case  <b>Please initial one.</b>

**Summary Explanation/Background:** The Town solicited proposals for Auditing Services under the Town of Lake Park's Procurement Ordinance. The selection committee received three bids from Grau Associates, Nowlen, Holt Managing Partner, and Markum LLP. After scoring each proposal, the Committee voted to recommend Markum LLP as the new auditing firm for the Town of Lake Park.

Markum LLP offered an electronic evaluation process that evaluates not only the new software (Tyler Software) but also provides an in-depth evaluation of the formula that makes up the numbers in the relational financial software database. Since we have embarked upon a new software program, this added feature or skill set offered by Markum was the basis upon which Markum was selected over Nowlen, Holt proposal.

**Recommended Motion:** Move to accept the evaluation Committee's recommendation and appoint Markum LLP as the most qualified and responsive firm as Auditors for the Town of Lake Park.