

WATER AND SEWER REVENUE BOND SERIES 2013

Loan Rate	13,029,000.00 2.75% (365 DAYS)	Loan Rate	8,000,000.00 2.75%	Loan Rate	2,091,000.00 2.75%	Loan Rate	2,938,000.00 2.75%							
Series 2013 A, B, & C TOTAL				Series 2013 A		Series 2013 B		Series 2013 C						
	Principal	Interest	Payment	Balance	Lender Stmt	Variance	Principal	Interest	Payment	Balance	Principal	Interest	Payment	Balance
2013	-	-	-	13,029,000.00	2013		2013	-	-	2,091,000.00	2013	-	-	2,938,000.00
2014	-	358,297.50	358,297.50	13,029,000.00	2014		2014	57,502.50	57,502.50	2,091,000.00	2014	80,795.00	80,795.00	2,938,000.00
2015	-	358,297.50	358,297.50	13,029,000.00	2015		2015	57,502.50	57,502.50	2,091,000.00	2015	80,795.00	80,795.00	2,938,000.00
2016	45,000.00	358,297.50	403,297.50	12,984,000.00	2016		2016	57,502.50	57,502.50	2,091,000.00	2016	45,000.00	80,795.00	2,893,000.00
2017	206,000.00	357,060.00	563,060.00	12,778,000.00	2017	127,000.00	2017	33,000.00	57,502.50	2,058,000.00	2017	46,000.00	79,557.50	2,847,000.00
2018	212,000.00	351,395.00	563,395.00	12,566,000.00	2018	131,000.00	2018	34,000.00	56,595.00	2,024,000.00	2018	47,000.00	78,292.50	2,800,000.00
2019	218,000.00	345,565.00	563,565.00	12,348,000.00	2019	134,000.00	2019	35,000.00	55,660.00	1,989,000.00	2019	49,000.00	77,000.00	2,751,000.00
2020	224,000.00	339,570.00	563,570.00	12,124,000.00	2020	138,000.00	2020	36,000.00	54,697.50	1,953,000.00	2020	50,000.00	75,652.50	2,701,000.00
2021	230,000.00	333,410.00	563,410.00	11,894,000.00	2021	142,000.00	2021	37,000.00	53,707.50	1,916,000.00	2021	51,000.00	74,277.50	2,650,000.00
2022	237,000.00	327,085.00	564,085.00	11,657,000.00	2022	146,000.00	2022	38,000.00	52,690.00	1,878,000.00	2022	53,000.00	72,875.00	2,597,000.00
2023	243,000.00	320,567.50	563,567.50	11,414,000.00	2023	150,000.00	2023	39,000.00	51,645.00	1,839,000.00	2023	54,000.00	71,417.50	2,543,000.00
2024	250,000.00	313,885.00	563,885.00	11,164,000.00	2024	154,000.00	2024	40,000.00	50,572.50	1,799,000.00	2024	56,000.00	69,932.50	2,487,000.00
2025	256,000.00	307,010.00	563,010.00	10,908,000.00	2025	158,000.00	2025	41,000.00	49,472.50	1,758,000.00	2025	57,000.00	68,392.50	2,430,000.00
2026	264,000.00	299,970.00	563,970.00	10,644,000.00	2026	162,000.00	2026	43,000.00	48,345.00	1,715,000.00	2026	59,000.00	66,825.00	2,371,000.00
2027	271,000.00	292,710.00	563,710.00	10,373,000.00	2027	167,000.00	2027	44,000.00	47,182.50	1,671,000.00	2027	60,000.00	65,202.50	2,311,000.00
2028	279,000.00	285,257.50	564,257.50	10,094,000.00	2028	172,000.00	2028	45,000.00	45,992.50	1,626,000.00	2028	62,000.00	63,552.50	2,249,000.00
2029	286,000.00	277,585.00	563,585.00	9,808,000.00	2029	176,000.00	2029	46,000.00	44,715.00	1,580,000.00	2029	64,000.00	61,847.50	2,185,000.00
2030	293,000.00	269,720.00	562,720.00	9,515,000.00	2030	181,000.00	2030	47,000.00	43,450.00	1,533,000.00	2030	65,000.00	60,087.50	2,120,000.00
2031	302,000.00	261,662.50	563,662.50	9,213,000.00	2031	186,000.00	2031	49,000.00	42,157.50	1,484,000.00	2031	67,000.00	58,300.00	2,053,000.00
2032	310,000.00	253,357.50	563,357.50	8,903,000.00	2032	191,000.00	2032	50,000.00	40,810.00	1,434,000.00	2032	69,000.00	56,457.50	1,984,000.00
2033	318,000.00	244,832.50	562,832.50	8,585,000.00	2033	196,000.00	2033	51,000.00	39,435.00	1,383,000.00	2033	71,000.00	54,560.00	1,913,000.00
2034	328,000.00	236,087.50	564,087.50	8,257,000.00	2034	202,000.00	2034	53,000.00	38,032.50	1,330,000.00	2034	73,000.00	52,607.50	1,840,000.00
2035	336,000.00	227,067.50	563,067.50	7,921,000.00	2035	207,000.00	2035	54,000.00	36,575.00	1,276,000.00	2035	75,000.00	50,600.00	1,768,000.00
2036	346,000.00	217,827.50	563,827.50	7,575,000.00	2036	213,000.00	2036	56,000.00	35,090.00	1,220,000.00	2036	77,000.00	48,537.50	1,688,000.00
2037	355,000.00	208,312.50	563,312.50	7,220,000.00	2037	219,000.00	2037	57,000.00	33,550.00	1,163,000.00	2037	79,000.00	46,420.00	1,609,000.00
2038	365,000.00	198,550.00	563,550.00	6,855,000.00	2038	225,000.00	2038	59,000.00	31,982.50	1,104,000.00	2038	81,000.00	44,247.50	1,528,000.00
2039	376,000.00	188,512.50	564,512.50	6,479,000.00	2039	231,000.00	2039	61,000.00	30,360.00	1,043,000.00	2039	84,000.00	42,020.00	1,444,000.00
2040	386,000.00	178,172.50	564,172.50	6,093,000.00	2040	238,000.00	2040	62,000.00	28,682.50	981,000.00	2040	86,000.00	39,710.00	1,358,000.00
2041	396,000.00	167,557.50	563,557.50	5,697,000.00	2041	244,000.00	2041	64,000.00	26,977.50	917,000.00	2041	88,000.00	37,345.00	1,270,000.00
2042	408,000.00	156,667.50	564,667.50	5,289,000.00	2042	251,000.00	2042	66,000.00	25,217.50	851,000.00	2042	91,000.00	34,925.00	1,179,000.00
2043	418,000.00	145,447.50	563,447.50	4,871,000.00	2043	258,000.00	2043	67,000.00	23,402.50	784,000.00	2043	93,000.00	32,422.50	1,086,000.00
2044	430,000.00	133,952.50	563,952.50	4,441,000.00	2044	265,000.00	2044	69,000.00	21,560.00	715,000.00	2044	96,000.00	29,865.00	990,000.00
2045	441,000.00	122,127.50	563,127.50	4,000,000.00	2045	272,000.00	2045	71,000.00	19,662.50	644,000.00	2045	98,000.00	27,225.00	892,000.00
2046	454,000.00	110,000.00	564,000.00	3,546,000.00	2046	280,000.00	2046	73,000.00	17,710.00	571,000.00	2046	101,000.00	24,530.00	791,000.00
2047	466,000.00	97,515.00	563,515.00	3,080,000.00	2047	287,000.00	2047	75,000.00	15,702.50	496,000.00	2047	104,000.00	21,752.50	687,000.00
2048	479,000.00	84,700.00	563,700.00	2,601,000.00	2048	295,000.00	2048	77,000.00	13,640.00	419,000.00	2048	107,000.00	18,892.50	580,000.00
2049	492,000.00	71,527.50	563,527.50	2,109,000.00	2049	303,000.00	2049	79,000.00	11,522.50	340,000.00	2049	110,000.00	15,950.00	470,000.00
2050	507,000.00	57,997.50	564,997.50	1,602,000.00	2050	312,000.00	2050	82,000.00	9,350.00	258,000.00	2050	113,000.00	12,925.00	357,000.00
2051	520,000.00	44,955.00	564,955.00	1,082,000.00	2051	320,000.00	2051	84,000.00	7,095.00	174,000.00	2051	116,000.00	9,817.50	241,000.00
2052	534,000.00	29,755.00	563,755.00	548,000.00	2052	329,000.00	2052	86,000.00	4,785.00	88,000.00	2052	119,000.00	6,627.50	122,000.00
2053	548,000.00	15,070.00	563,070.00	-	2053	338,000.00	2053	88,000.00	2,420.00	0	2053	122,000.00	3,355.00	0

8,946,437.50

ACCRUED INTEREST

Balance	10,908,000.00	9/30/2025	9/1/2025
Interest	2.75%		
Days	28.00		
Interest	23,011.40		

ST	264,000.00
LT	10,644,000.00
Total	10,908,000.00

2026	Payment	Interest	total
Principal	264,000.00	299,970.00	563,970.00

Loan 2,845,000.00
Interest to 9/2026 2.25%
9/2027/ 9/2031 3.25%
9/2032 and after 4.25%

	Principal	Interest	Payment	Balance
Beginning				2,845,000.00
9/1/2023	89,000.00	45,875.63	134,875.63	2,756,000.00
9/1/2024	126,000.00	62,010.00	188,010.00	2,630,000.00
9/1/2025	128,000.00	59,175.00	187,175.00	2,502,000.00
9/1/2026	131,000.00	56,295.00	187,295.00	2,371,000.00
9/1/2027	134,000.00	53,347.50	187,347.50	2,237,000.00
9/1/2028	115,000.00	72,702.50	187,702.50	2,122,000.00
9/1/2029	119,000.00	68,965.00	187,965.00	2,003,000.00
9/1/2030	123,000.00	65,097.50	188,097.50	1,880,000.00
9/1/2031	127,000.00	61,100.00	188,100.00	1,753,000.00
9/1/2032	131,000.00	56,972.50	187,972.50	1,622,000.00
9/1/2033	119,000.00	68,935.00	187,935.00	1,503,000.00
9/1/2034	124,000.00	63,877.50	187,877.50	1,379,000.00
9/1/2035	129,000.00	58,607.50	187,607.50	1,250,000.00
9/1/2036	134,000.00	53,125.00	187,125.00	1,116,000.00
9/1/2037	140,000.00	47,430.00	187,430.00	976,000.00
9/1/2038	146,000.00	41,480.00	187,480.00	830,000.00
9/1/2039	152,000.00	35,275.00	187,275.00	678,000.00
9/1/2040	159,000.00	28,815.00	187,815.00	519,000.00
9/1/2041	166,000.00	22,057.50	188,057.50	353,000.00
9/1/2042	173,000.00	15,002.50	188,002.50	180,000.00
9/1/2043	180,000.00	7,650.00	187,650.00	-
	2,845,000.00	1,043,795.63	3,888,795.63	
	2,502,000.00			
ST	131,000.00			
LT	2,371,000.00			
	<u>2,502,000.00</u>			

ACCRUED INTEREST
Balance 2,502,000.00 9/30/2025 9/1/2025
Interest 2.25%
Days 28.00
Interest 4,318.52

BOND DEBT SERVICE
Water and Sewer Revenue Bonds
Water and Sewer Refunding Revenue Bonds Series 2022
Draft Cashflows
Dates are assumed, and rates are as provided by First Bank
Payoff amounts provided by USDA
Rate Changes are 3.25% starting 9/1/27, then 4.25% starting 9/1/32

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2023	89,000	2.250%	45,875.63	134,875.63	134,875.63
03/01/2024					
09/01/2024	126,000	2.250%	62,010.00	188,010.00	188,010.00
03/01/2025					
09/01/2025	128,000	2.250%	59,175.00	187,175.00	187,175.00
03/01/2026					
09/01/2026	131,000	2.250%	56,295.00	187,295.00	187,295.00
03/01/2027					
09/01/2027	134,000	2.250%	53,347.50	187,347.50	187,347.50
03/01/2028					
09/01/2028	115,000	2.250%	72,702.50	187,702.50	187,702.50
03/01/2029					
09/01/2029	119,000	2.250%	68,965.00	187,965.00	187,965.00
03/01/2030					
09/01/2030	123,000	2.250%	65,097.50	188,097.50	188,097.50
03/01/2031					
09/01/2031	127,000	2.250%	61,100.00	188,100.00	188,100.00
03/01/2032					
09/01/2032	131,000	2.250%	56,972.50	187,972.50	187,972.50
03/01/2033					
09/01/2033	119,000	2.250%	68,935.00	187,935.00	187,935.00
03/01/2034					
09/01/2034	124,000	2.250%	63,877.50	187,877.50	187,877.50
03/01/2035					
09/01/2035	129,000	2.250%	58,607.50	187,607.50	187,607.50
03/01/2036					
09/01/2036	134,000	2.250%	53,125.00	187,125.00	187,125.00
03/01/2037					
09/01/2037	140,000	2.250%	47,430.00	187,430.00	187,430.00
03/01/2038					
09/01/2038	146,000	2.250%	41,480.00	187,480.00	187,480.00
03/01/2039					
09/01/2039	152,000	2.250%	35,275.00	187,275.00	187,275.00
03/01/2040					
09/01/2040	159,000	2.250%	28,815.00	187,815.00	187,815.00
03/01/2041					
09/01/2041	166,000	2.250%	22,057.50	188,057.50	188,057.50
03/01/2042					
09/01/2042	173,000	2.250%	15,002.50	188,002.50	188,002.50
03/01/2043					
09/01/2043	180,000	2.250%	7,650.00	187,650.00	187,650.00
	2,845,000		1,043,795.63	3,888,795.63	3,888,795.63