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December 21, 2023

## VIA EMAIL AND UPS

Ms. Lisa Kerstner Finance Director/Treasurer Village of Kronenwetter 1582 Kronenwetter Drive Kronenwetter, WI 54455

Re: \$3,385,500 Water System Revenue Bonds, Series 2024

(Safe Drinking Water Loan) - Closing Documents

Dear Ms. Kerstner:

Enclosed is one copy of each of the closing documents for this issue, as well as the Bond itself. Please arrange for each document to be signed by the officer whose name appears below the respective signatory line, and <u>sealed</u> where indicated.

The enclosed copy of Form 8038-G should be signed by the President. It will be completed prior to the closing, and a copy will be filed with the Internal Revenue Service after the closing.

These closing documents contain certifications upon which we are relying in giving our opinion as to the validity and tax-exempt status of the Bonds. These certifications reflect information we have obtained from you or other transaction participants. Please review all of the certifications carefully and confirm that the information is correct. If you have questions about any of the certifications, please call us to discuss them.

Please return the executed documents by an overnight delivery service so that we receive them no later than **Friday**, **January 12**, so we can prepare the transcript of proceedings for the closing scheduled for Wednesday, January 24. If you have any questions regarding the enclosed, please give me a call.

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Please also note that since the Village entered into a continuing disclosure undertaking in connection with bonds or notes issued on or after February 27, 2019, the incurrence of this Safe Drinking Water Loan may constitute a material event of which notice must be posted on the EMMA website within 10 business days.

Very truly yours,

**OUARLES & BRADY LLP** 

Rebecca A. Speckhard

RAS:TAB Enclosures #540451.00054

cc: Ms. Bobbi Jo Birk-LaBarge (w/enc. via email)

Lee Turoine, Esq. (w/enc. via email)

Mr. Leonard Ludi (w/enc. via email)

Mr. Matthew Patterson (w/enc. via email)

Mr. Kenneth Ligman (w/enc. via email)

Mr. Brian Roemer (w/enc. via email)

Mr. Aaron Heintz (w/enc. via email)

Ms. Katherine C. Miller (w/enc. via email)

Ms. Jessica Fandrich (w/enc. via email)

Ms. Rachel Liegel (w/enc. via email)

Ms. Andrea Ceron (w/enc. via email)

Ms. Elizabeth Higgins (w/enc. via email)

Mr. Jacob P. Lichter (w/enc. via email)

Ms. Tracy A. Berrones (w/enc. via email)