



REPORT TO VILLAGE BOARD

ITEM NAME:	RFP – Auditing Services
MEETING DATE:	May 29th, 2025
PRESENTING COMMITTEE:	NA
COMMITTEE CONTACT:	David Baker
STAFF CONTACT:	John Jacobs
PREPARED BY:	David Baker (from prior year report prepared by Trustee Charneski)

ISSUE: After a number of years with the current auditing firm, it seems to be a good idea to check with other auditors to compare costs and quality of service.

OBJECTIVES: Possibly switch to another auditing firm.

ISSUE BACKGROUND/PREVIOUS ACTIONS: Request made by Trustee Charneski at May 12, 2025 VB meeting to add item to agenda.

PROPOSAL: Refer item to Administrative Policy Committee (APC) for development of the RFP, with intent to issue RFP in late summer/early fall after completion of the 2024 audit.

ADVANTAGES:

DISADVANTAGES:

ITEMIZE ALL ANTICIPATED COSTS (Direct or Indirect, Start-Up/One-Time, Capital, Ongoing & Annual, Debt Service, etc.)

RECOMMENDED ACTION: Discuss and refer the RFP for auditing services to APC.

OTHER OPTIONS CONSIDERED:

TIMING REQUIREMENTS/CONSTRAINTS:

FUNDING SOURCE(s) – Must include Account Number/Description/Budgeted Amt CFY/% Used CFY/\$

Remaining CFY

Account Number:

Description:

Budgeted Amount:

Spent to Date:

Percentage Used:

Remaining:

ATTACHMENTS (describe briefly):