



AGENDA ACTION FORM

Consideration of a Resolution Authorizing an Agreement with Raftelis for Consulting Services Related to a New Financial Information System (FIS)

To: Board of Mayor and Aldermen
From: Chris McCartt, City Manager *CM*

Action Form No.: AF-123-2024
Work Session: May 6, 2024
First Reading: NA
Final Adoption: May 7, 2024
Staff Work By: Solutions Group
Presentation By: Floyd Bailey

Recommendation:

Approve the Resolution.

Executive Summary:

With the primary goals of 1) improving the cities ledger financials and information systems and 2) modernizing from an old database to a modern database solution and 3) to improve the efficient and effective delivery of service to employees and residents alike; the City plans to upgrade the Finance Information system (FIS) software otherwise known as Naviline from Central Square.

It is requested to enter into an agreement with Raftelis for consulting services for a Business Technology Roadmap which will plan for the city's most beneficial Commercial-Off-The-Shelf (COTS) solution needs. Also, this agreement includes Naviline replacement RFP, Vendor Selection Services, evaluations, demonstrations, client references and Contract negotiation services. The estimated total amount (for both the RFP development and vendor evaluation and selection process) is \$199,575.00 and is available and identified in NC2330.

Attachments:

1. Resolution
2. Raftelis CIS Proposal

	<u>Y</u>	<u>N</u>	<u>O</u>
Cooper	—	—	—
Duncan	—	—	—
George	—	—	—
Montgomery	—	—	—
Olterman	—	—	—
Phillips	—	—	—
Shull	—	—	—