

BMA FY-27 Budget Planning Session
10:00am to 3:00pm Friday, March 6, 2026
Montgomery-Watterson Conference Room

1. Welcome and review of the day – McCartt
2. Update on FY-25 Annual Comprehensive Financial Report – Bishop/BE – 10:10 to 11:20
3. 10-minute break
4. Strategic Plan update – Harmon 11:30 to 12:00
5. Working Lunch/Board Discussion 12:00 to 12:30
6. FY-26 Financial review to date – Bishop – 12:30 to 1:00
7. FY-26 Cost savings and Budget impacts – McCartt 1:00 to 1:20
8. 10-minute break
9. Labor Report (FY26 to date, benefits, and forecast for FY27) – Copas 1:30 to 2:00
10. FY-27 Revenue Projections – Bishop 2:00 to 2:20
11. FY-27 Budget Overview (Operating and Capital) – McCartt 2:20 – 2:45
12. Discussion 2:45 to 3:00
13. Adjourn