Sun Valley Economic Development March 2023

Describe any activities taken this month to advance your industry targeting objectives (Objective A)- launched online survey to collect additional data for both Hospitality & Tourism and Construction & Trades TPM collaborative; started compiling needs assessment for both collaboratives; continued planning for summer vocational youth camps for construction & trades, culinary and entrepreneurship in June; all day strategic planning exercise for early youth education childcare to develop goals and actions.

Describe any activities taken this month to advance your business outreach objectives (Objective B) –direct outreach to 21 local business organizations; main business concerns remain lack of local talent/workforce housing; restructured membership proposition launched online and via newsletter; rebranding forums and summit educational series into 3 medium sized community roundtables; 1st Q RT scheduled for April 25 to discuss State of Blaine economy and LOT for Housing & Air; started data analysis on demographics, sales trends, occupancy stats and building permits for this RT's.

Describe any activities taken this month to advance your main street and entrepreneurship activities (Objective C) – provided regional commuting analysis and other data to Ketchum as inputs for upcoming parking study; also provided input on consultant selection for commercial office market study.

Describe any activities taken this month to advance your placemaking objectives (Objective D) – na.

Describe any activities taken this month to advance your professional development objectives (Objective E) – planning for city-to-city Driggs/Victor tour to share best practices.

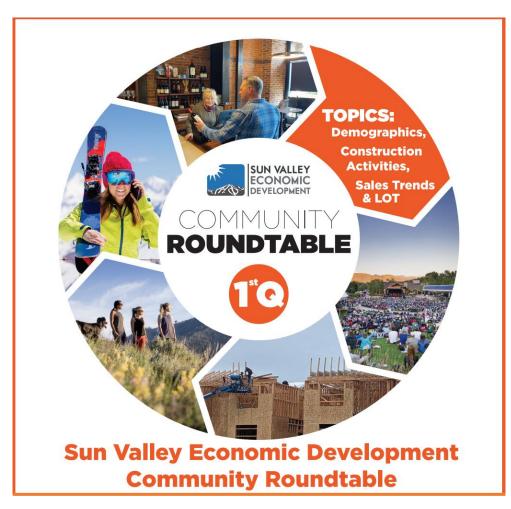
Describe any other activities taken this month that fall outside of your workplan objectives-Updated SVED website pages for accomplishments, membership and events; interviewed several intern candidates for summer



SVED Community Roundtable

1Q 2023

The Kneadery







KETCHUM, IDAHO





Agenda for Today

Welcome / Intros: Guy Cherp, SVED Board Chair & Cox Communication

Roundtable 1: State of Blaine Part A Harry Griffith, moderator

Roundtable 2: LOT for Housing & Air, Wendy Jaquet moderator

Speaker: Idaho Legislative Update, Ned Burns

Raffle

Networking

Recent SVED Focus Areas

Childcare Assessment & Grants

Vocational Education Assessment & Training



Culinary Institute expansion

Collaborative Programs:

- Baldy Forest Health
- Blaine Co. Sustainability Plan
- Outfitters Guides Management Plan
- Ketchum Housing Committee
- Ketchum Technical Advisory Group



www.sunvalleyeconomy/what-we-do/

Membership Opportunities

- Support your community's future
- Easy to join
- Tangible benefits
- Invest today



www.SunValleyEconomy.org

\$10.000+

DIAMOND

NALYSIS/CONSULTING 40 HOURS EVENT TICKETS 12 NEWSLETTER LOGO WEBSITE LOGO/LINK



\$750+

BRONZE

YSIS/CONSULTING 2 HOURS EVENT TICKETS 3 NEWSLETTER LISTING WEBSITE LISTING

\$5,000+

PLATINUM

ANALYSIS/CONSULTING **20 HOURS**EVENT TICKETS **10**NEWSLETTER **LOGO**WEBSITE **LOGO/LINK**

\$250

COMMUNITY NEWSLETTER RECOGNITION

EVENT TICKETS 2

\$2.500+

GOLD

ANALYSIS/CONSULTING 10 HOURS

EVENT TICKETS 8

NEWSLETTER LISTING

WEBSITE LOGO/LINK

\$1,500+

SILVER

ANALYSIS/CONSULTING 5 HOURS

EVENT TICKETS 6

NEWSLETTER LISTING

WEBSITE LISTING

\$125 INDIVIDUAL EVENT TICKETS 1

INVEST IN OUR COMMUNITY BY BECOMING A SVED MEMBER 202-721-7847

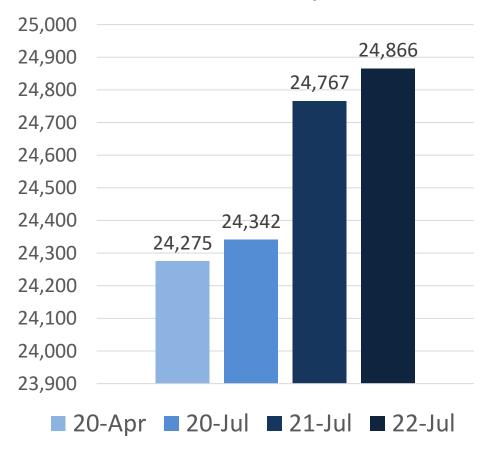
harry@SunValleyEconomy.org

SPECIAL SPONSORSHIP PACKAGES AND IN-KIND DONATIONS WELCOME

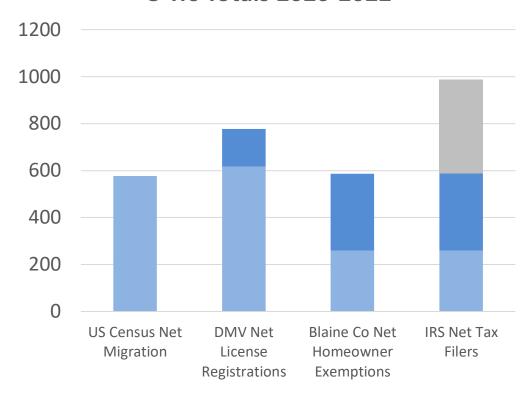


Demographics – Under reported Population Growth

Blaine Co. Population Growth (US Census Data)

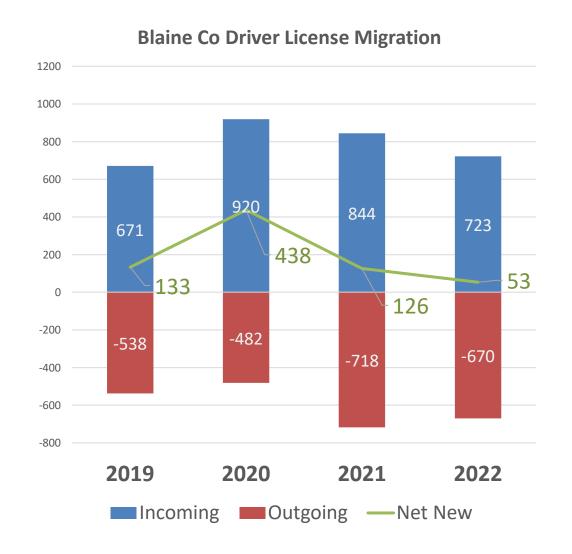


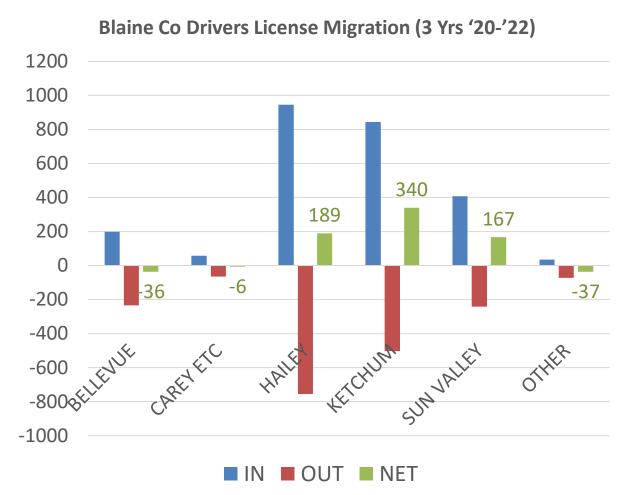
Blaine Co Net Migration Metrics - 3 Yrs Totals 2020-2022



■ Net Base ■ Trailing Family ■ Proxy '21&'22

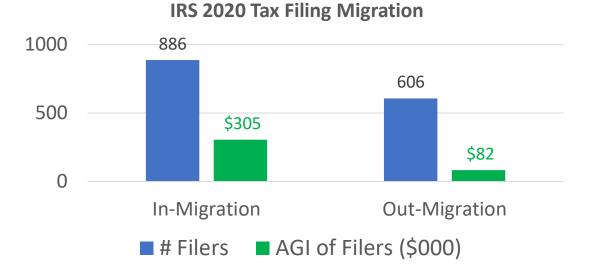
Demographics – Recent Population Growth Slowing



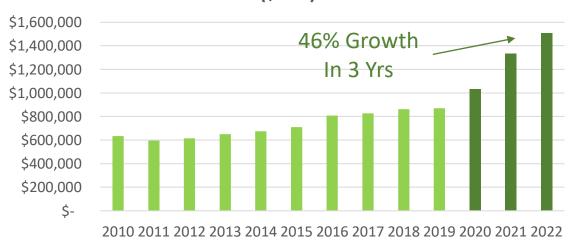


Demographics – Increasing Gaps

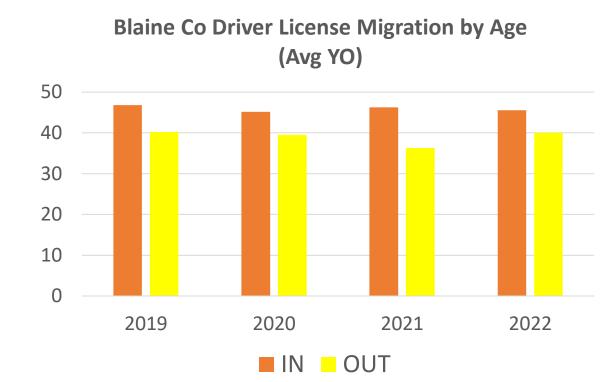
Wealthier



FDIC Insured Banking Deposits Held in Blaine Co (\$000)

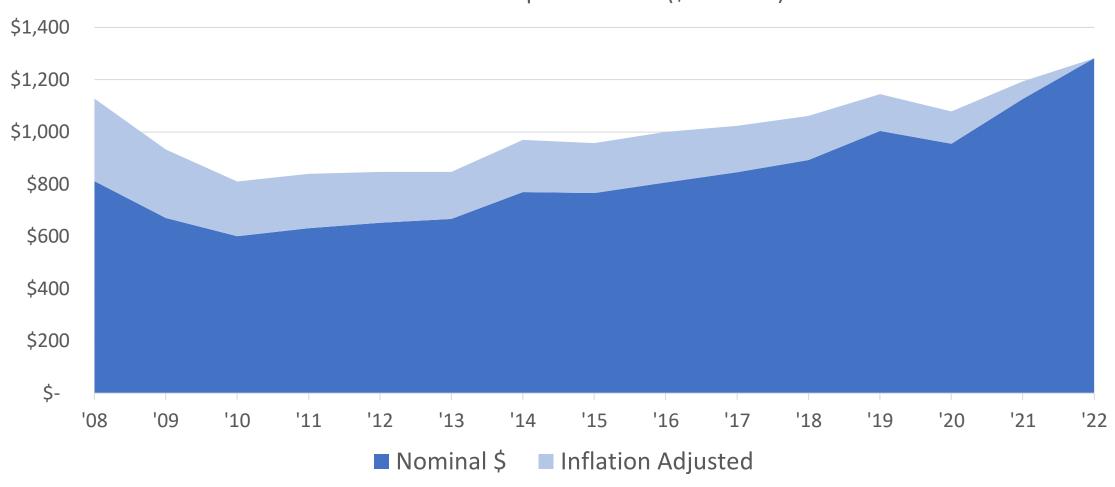


Older



Reported Sales Trends – All Time Record

Blaine Co Total Reported Sales (\$ millions)







Sun Valley

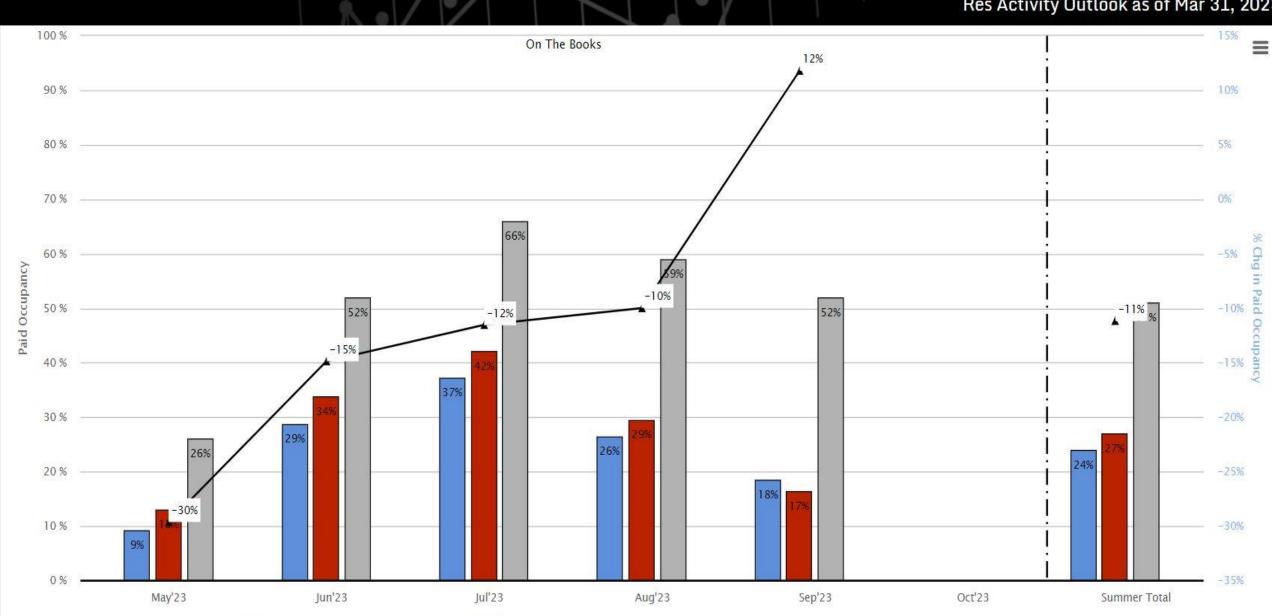
Download PDF

INNTOPIA

DestiMetrics

Sun Valle Paid Occupancy (Summer-to-date

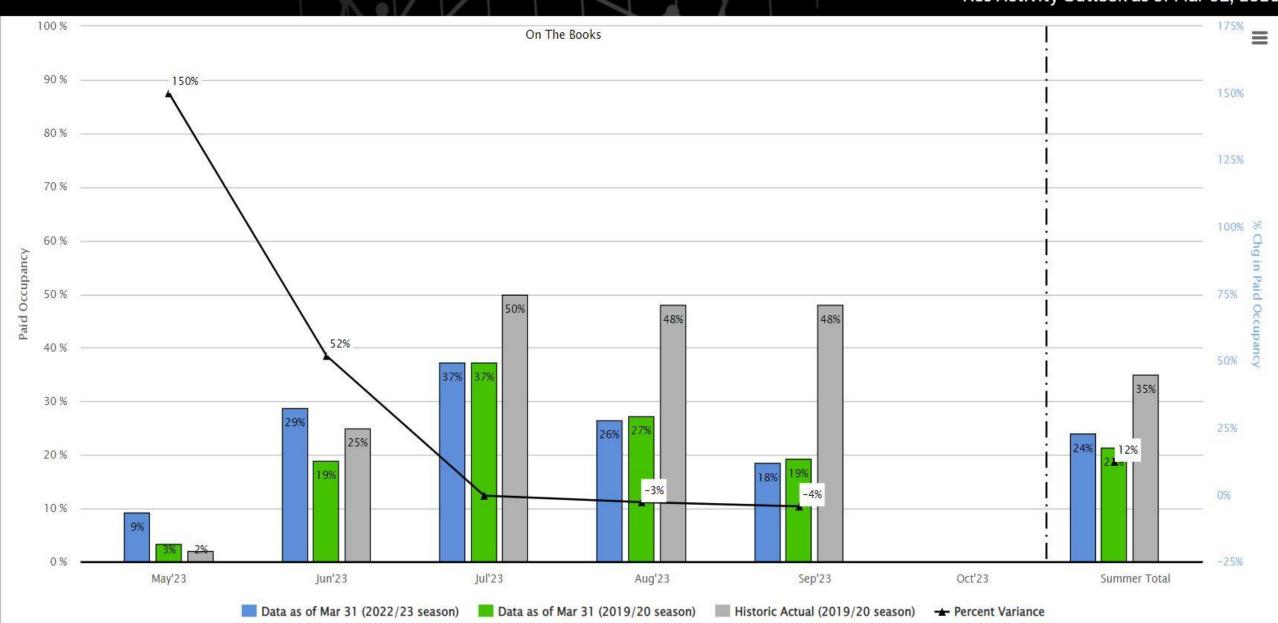
Res Activity Outlook as of Mar 31, 202



Data as of May 21 (2022 /22 season) Data as of May 21 (2021 /22 season) Ulistoric Actual (2021 /22 season) - Daysont Variance

Paid Occupancy (Summer-to-date)
Res Activity Outlook as of Mar 31, 2023





Scott Fortner – Visit Sun Valley

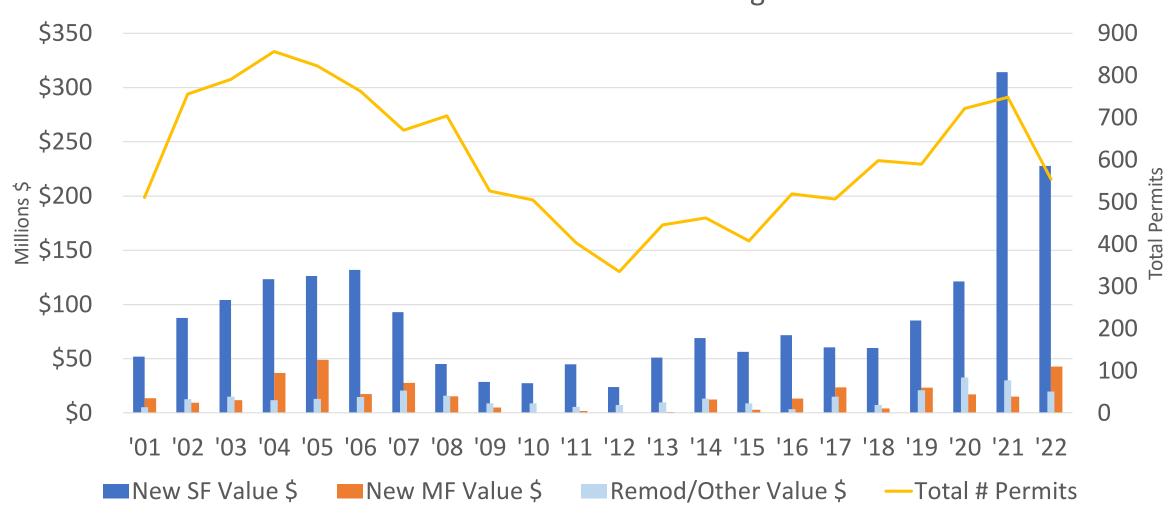
Mark Nieves – Independent Goods

Duffy Witmer – the Pioneer

Paddy McIlvoy – Backwoods Mountain Sports

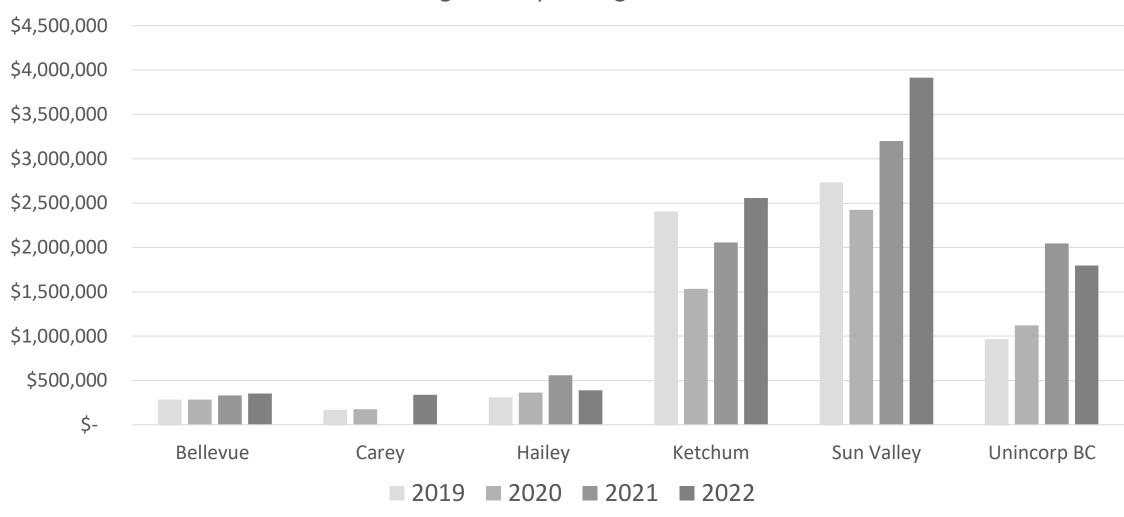
Construction Activity – Residential Permits Slowing





Construction Activity – Record Residential Metrics





Construction Activity – Commercial Volatility





Paul Conrad – Conrad Bothers Construction

Dave Patrie – Benchmark/Galena Engineering

Matt Gelso – Kenny Bogue Real Estate

LOT for Housing & Air

Roundtable 2

LOT - Fast Facts

\$12 M
Total 2022 Collections

0.5% & 0.5%Proposed Share for Housing & Air

\$4 M

Current 1% Air Collections

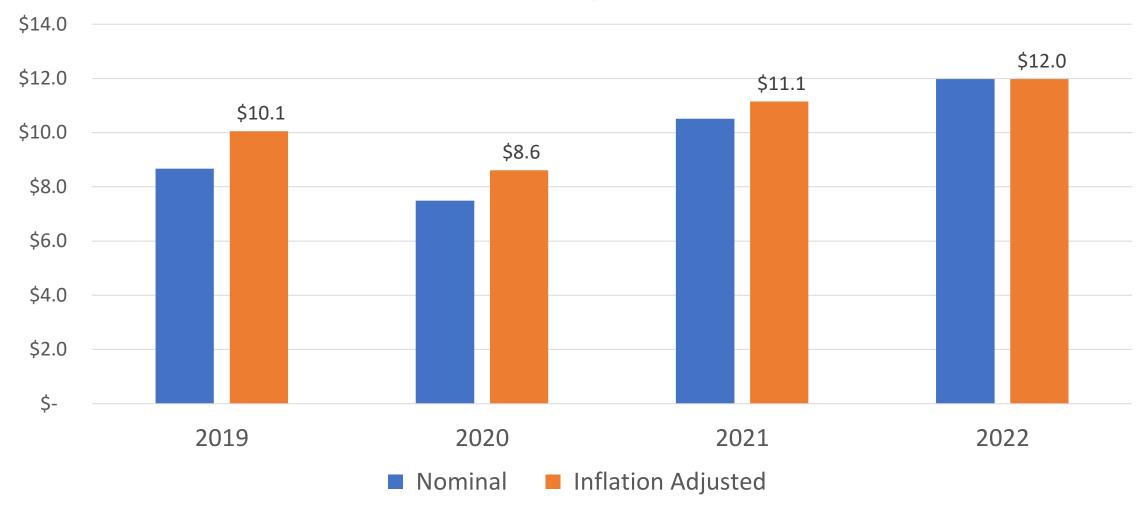
75+%
Paid by Visitors

60%Of Voters Approval Required

0%Proposed New Taxes

LOT Collections – StrongGrowth

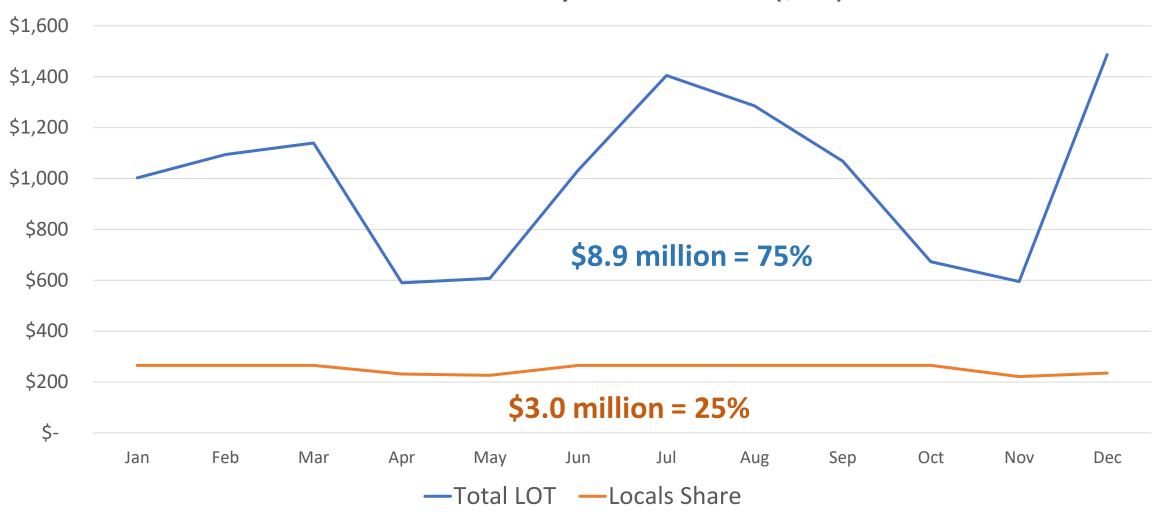
Blaine Co Total LOT by Year * (\$ million)



^{*} Jan to Dec; Hailey, Ketchum & Sun Valley Totals

LOT - Who Pays

2022 Blaine Co LOT Payment Assessment (\$000)



LOT – Expected Funding for Housing & Air

	Housing	Air Service	Total
Ketchum	\$1,480k	\$1,480k	\$2,960k
Sun Valley	\$541k	\$541k	\$1,082k
Hailey	\$78k	\$78k	\$156k
Total Blaine Co	\$2,099k	\$2,099k	\$4,198k

NEXT ROUNDTABLE SERIES

SAVE THE DATE:

When: June 26 or 27th

Where: Zenergy

What: State of Blaine Part B

Health & Wellness Economy

Speaker (tbd)

More Data, Drinks, Raffles & Networking





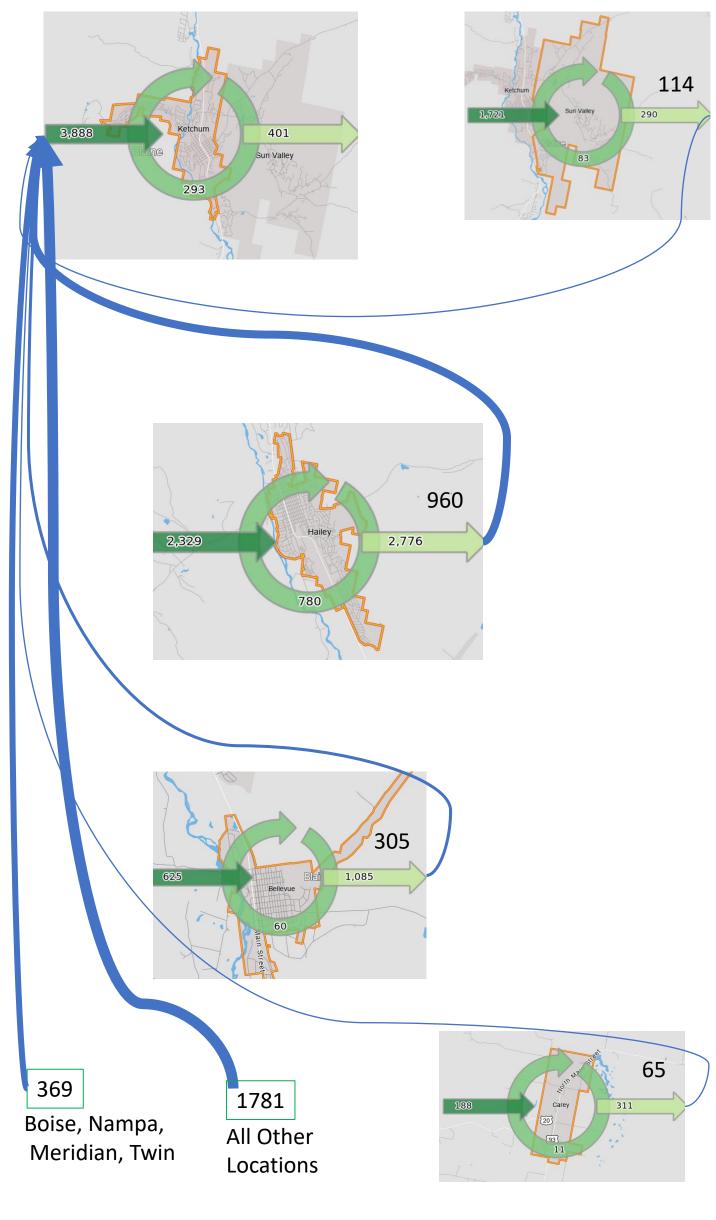


Blaine Co Job Flows

US Census "On the Map" 2019 Data

Feb 2023

WORKFORCE INMIGRATION - JOBS INTO KETCHUM



WORKFORCE INMIGRATION - JOBS INTO SUN VALLEY



Opportunites Report

Projects that involve CapEx, job creation, and/or incentives

	Projects that involve CapEx, job creation, and/or incentives										
Date	Project/ Company	City	Industry	Opportunity	Number Existing	Potential Job	Potential Capital	Incentives	Project		
	Name		•	Type	Jobs	Creation	Investment	Applied For	Stage	Summary of Project	
										Revelry relocation from Portland to Sun Valley area proceeding as planned; temporary office	
										accommidations secured for first 17 permement employees; 9000 sf of new build office space	
			L							secured for ground floor of 1st & 4th building under construction with occupancy expected early	
			Food &	Business						2023; 1st major new program was Global Food Innovation conference in July '22 which hosted 500	
1-Jul	Revelry Group	Ketchum	Beverage Outdoor	Attraction Business	17	29	\$1,800,000	TRI	In Progress	attendees over 4 days at SV Resort	
4 11	Wild Dur	I/ atabuma	1 -		8	30	\$0	TDI	In December	Wild Rye growth trajectory on track; expansion into new Ketchum office completed in March '22;	
I-Jul	Wild Rye	Ketchum	Recreation Food &	Attraction Business		30	\$0	TRI	In Progress	actively hiring to accommidate increase in wholesale sales channels	
1_ lul	Yellow Belly	Hailey	Beverage	Retention	2	0	\$0	None	In Progress	Owner of retail ice cream store seeking to exit; local food entreprenuer evaluating brand purchase	
1 001	Tollow Bolly	rialicy	Beverage	rtotoniion			Ψ	ITORIC	III Togress	Current Carey resident and owner of automotive shop in early planning stages to recen the	
			Food &	Business						shuttered grocery store on main st. Retrofitting interior space personally with view to subletting	
1-Aug	Carey Grocery	Carey	Beverage	Attraction	0	15	\$200,000	None	In Progress	parts to other new businesses; discussed providing supply chain contacts and start up capital	
	River & Spruce		Workforce	Community							
1-Aug	mulitfamily	Hailey	Housing	Development	0	1	\$15,000,000	None	In Progress	new 51 unit apartment project in new high denisty overlay district; priced for workforce housing	
				Business							
1-Aug	Root Wine Bar	Hailey	Restaurant	Attraction	0	20	\$400,000	None	In Progress	new wine bar being set up by new resident; hired existing Chef Chris	
4.0	7h 75	Hallan	D4	Business Retention	15	15	#200 000	Nama	In December	busines of 20 years closing; purchase of building for development of new Asian themd restaurant	
1-Sep	Zhou 75	Hailey	Restaurant	Business	15	15	\$300,000	None	In Progress	by local restaurant entrepreneur	
1-Sen	Mahoneys	Bellevue	Restaurant	Retention	12	12	\$300,000	None	In Progress	business under contract for sale to new owner	
1-0ep	imanoneya	Delievae	Nestaurant	Business	14	12	ψ500,000	140116	iii i iogiess	DAGNICOS GIAGO CONTRACTO SAIG TO NEW OWNER	
1-Sen	Silver Dollar Saloon	Bellevue	Restaurant	Retention	12	12	\$300,000	None	In Progress	business under contract for sale to new owner	
				Business			1000,000			business under contract for sale to new owner; owner plans to expand footprint and add 1-2 dentists	
1-Oct	Whallen Dentistry	Hailey	Healthcare	Retention	7	4	\$500,000	None	In Progress	with support staff	
				Business							
1-Nov	The Place	Hailey	Restaurant	Attraction	0	10	\$250,000	None	In Progress		
										Annoucement that Freidman Airpot Authroity has received and will be soliciting indications of interest	
										to establish a 2nd Fixed Base Operator (FBO) for General Aviation services (fuleing, hangering etc)	
	CUN Fixed Dags			Duringer						at SUN; expansion option allowed under FAA approved Master Plan; likely to be a multi year	
4 N	SUN Fixed Base Operator	Hailev	Aviation	Business Attraction	0	25	\$10.000.000	None	In Progress	solicitation assessment process; SVED was contacted by a potential operator 2 years ago and discussed potential incentives at that time	
I-INOV	Operator	папеу	Aviation	Business	- 0		\$10,000,000	None	in Progress	discussed potential incentives at that time	
1-Nov	YaYa	Hailey	Retail	Attraction	0	5	\$200.000	None	In Progress	New clothing store serving women and children	
11101	Tutu	rialicy	rtotan	Business			Ψ200,000	ITORIC	III Togress	Trew docume store serving women and ormaten	
1-Jan	Tamarak Lodge	Ketchum	Lodging	Retention	20	0	\$500,000	None	In Progress	2-Yr remodeling project completed this month; mostly interiors and 26 guest rooms	
			Food &	Start Up							
1-Jan	Wyld Gin	Ketchum	Beverage	Business	0	2	\$0	None	Closed Won	New startup usng exisitng blend stock to produce new brand	
				Start Up							
1-Jan	Wyle Beet	Hailey	Restaurant	Business	0	2	\$50,000	None	Closed Won		
4 1	Town & Park		D. 4. 7	Business		_				Going out of business; unable to sell business after trying for c18 months; liquidating inventory and	
1-Jan	Jewelers Elkhorn Springs	Sun Valley	Retail	Retention Community	4	0	\$0	None	In Progress	surrendering lease in SV Village Early planning for 19 units in SV Elkhorn; 2-3 bedroom units for rent that wil be made available to	
1_ lan	Modular Rentals	Sun Valley	Housing	Development	0	1	\$11,400,000	None	In Progress	local employees only	
1-0411	modulai Nontais	Carr valley	i iousing	Business	0	'	ψ11, 4 00,000	None	rogress		
1-Jan	Davis Reed	Ketchum	Retail	Retention	10	0	\$0	None	In Progress	Going out of business sale with liquidation of inventory	
. 0411			1	Business		_ ĭ	1 70				
1-Jan	Café Della	Hailey	Restaurant	Retention	6	0	\$0	None	In Progress	Owners moving out of town and seeking to sell business; potential purchaser negotiaitng	
		· ·		Business					_	Successiopn plan to turn over to several key employees in place; checking to see if RIVDA financing	
1-Feb	Lee Gilman	Ketchum	Construction	Retention	15	0	\$0	None	In Progress	might help	
				Business							
1-Feb	Silver Dollar Saloon	Bellevue	Restaurant	Retention	12	0	\$300,000	None	Closed Won	Sale to local Latino family completed after 4 years on market	
				D							
4.5.5	C	D-II	Dantaumant	Business	0	45	£4 000 000	Name	la Danama	Local chef leading outside inestor consortium seeking to reopen old Feugo main street restraurant	
1-Feb	Cuttthroat Club	Bellevue	Restaurant	Attraction Start Up	U	15	\$1,000,000	None	In Progress	closed for more the 6 years; also lobbying for liquor license under new Historic Building bill pending Reported new K-12 start up charter school based on "conservative values"; not much more known at	
1 Ech	Charter School	Blaine Co	Education	Business	0	25	\$5,000,000	None	In Progress	this time	
1-Feb	Unantel School	DIAILIE CO	Luucalion	Start Up	U	20	φυ,υυυ,υυυ	INUITE	iii Fiogress	uno uno	
1-Feh	Project Bigwood	Blaine Co	Not for Profit	Business	0	2	\$0	None	In Progress	new not for profit focused in environmental issues; received c3 approval	
1.160		D.dirio 00		Duomicos	<u> </u>		ΨΟ	110110	i rogross	Business brand, equipment, inventory and customer list on market for \$395k; owner exiting after 6	
				Business						years of operations; opportunity to lease additional space next door for more dining area; asking	
1-Mar	Tundra Restaurant	Hailey	Restaurant	Retention	5	0	\$0	None	In Progress	price too high for limited assets	
		1		Business					<u> </u>	Closure of 1 of 2 facilities operated by owner; inability to retain staff made operating two locations	
1-Mar	Growing Garden	Bellevue	Education	Retention	5	0	\$0	None	In Progress	difficult; loss of 12 slots	

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Any meeting with a business, government agency, or non-profit

ne	Company	Industry	Contact Name	City	Activity Purpose	Interested In	Referral To	Summary of Visit
6-Jul	Growing Garden	services	Molly Green	Kechum	Partner Meeting	Other	None	Explored potential for IWDC childcare grant; not able to apily for grant due to lack of matching funds; small program with 12 students and struggling to maintain current level of operations; SVED assessment that this grant program will be very difficult for small providers
7-Jul	CSI	education	Janet Pretti	Twin Falls	Partner Meeting	Other	None	Kickoff meeting of Region IV TPM project team; standing meeting to plan project activities on IWDC vocational impprvement program
8-Jul	SV Culinary Institute	education	Karl Uri	Ketchum	Partner Meeting	None	None	committee meeting to review current student apploicaitons and establish initial scholarship levels
11-Jul	SV Culinary Institute	education	Mindy Meads	Ketchum	Partner Meeting	None	None	annual retreat to reivew strategic priorities, work plan for future, board composition and financials
12-Jul	Farmers Market	food & beverage		Ketchum	Partner Meeting	None	None	visit with 15 venders at weekly farmers market; business is strong this year, supply chain working well but food inflation is causing increase at retail
12-Jul	Sun Valley Playschool	services	Smeranda Summers	Sun Valley	Partner Meeting	Other	None	Explored potential for IWDC childcare grant; will discuss options with management; one of the larger programs with 80 students, mix of staff, locals and tourist
12-501	Out valley Flaysonool	361 VICES	Officialida Odiffiliera	Out valley	1 artifer Meeting	Other	INOTIC	Discussion about new mixed use project, the Perry, expected to start construction spirng 2023;
10 1	Cilent Water Davidenment	dovalonment	Dradariak Cmith	Katahum	Dortner Meeting	None	None	four ground floor retail , food with Type 1 hood, market rate and affordable aprtments, and 2
13-Jul	Silent Water Development	development	Broderick Smith	Ketchum	Partner Meeting Community	None	None	luxury penthouse units; ready for full design review
	ne Co Sustainability Commi	governmant	Lynn Barker	Hailey	Development	None	None	committee meeting of transport & land use committee to evaluate goals and vision
13-Jul	SVED Exco	not for profit	Rick Lefaivre	Ketchum	Board Meeting	None	None	regular meeting to discuss priorities, financials, workplan progress
18-Jul	Wood River CFE	recreation	Lance Davison	Blaine Co	Community Development	None	None	review of draft report on Urban Tree Canopy study for Blaine Co; discussion of potential actions arsing from scientific principles
					Community			discussion of plans for renewing LOT for air service; planning for schedule, ballot wording, PR
19-Jul	Vood River Tourism Coaltion	hospitality & tourism	Carole Waller		Development	None	None	program and consulting resources for potential Nov '22 election dinner with interested donors at Rally for Housing; round table discussion on ongoing and future
19-Jul	SPUR	not for profit	Sally Gillespie		Partner Meeting	None	None	project plans
20-Jul	SVED	not for profit	Rick Lefaivre		Board Meeting	None	None	full board meeting
04.1.1	5 % 5 .		5 1/		D . M .:	STEP		discussion of expansion plans for ski pole distribution and new products; next step is to build out
21-Jul	Reflex Poles	recreation	Ben Verge		Partner Meeting	Grant	None	purchase engine on web and start internet sales channel extremely busy drywall, stuco and painting co; 120 employees after spin off of 40 peson painting
22-Jul	Archive Finishing	construction & trades	Roberto de		Partner Meeting	None	None	unit; active in ID and WY primariliy
00 1.1	Landina Land	h it - lit. 0 t i	O-lin Fronts		Community		None	review of applicability of Landing Locals short term conversion program to long term for Ketchum;
22-Jul	Landing Local	hospitality & tourism	Colin Furth		Development	None	None	sharing of market data participated in global food innovation conference with 500 attendees; organized tours of culinary
24-Jul	Revelry	food & beverage	Jim Crystal		Partner Meeting	None	None	institutea and pitched industry scholarships
26-Jul	Keller Williams	real estate	James Taukas		Partner Meeting	None	None	presentation on state of Blaine economy to realtors; discussed slow down in local markets due to
26-Jul	OtherWild Ventures	recreation	Jeff Rose		Partner Meeting	Other	None	fears of recession, market and increasing supply evaluated possible joint branding and marekting program for outdoor rec lifestyle brands
		rooroadon	00.111000			0		shared ideas regardingbest practices in ED with new McCall based ED; board governance and
28-Jul	WCMEDC	not for profit	Lindsey Hailey		Other	None	None	other tool kits shared
6-Jul	YMCA	not for profit	Jason Scherer		Partner Meeting	None	None	explored potential for IWDC childcare grant, not able to apply as they are not licensed
12-Jul	Conrad Bros	construction & trades	Paul Conrad		Partner Meeting	None	None	update on local construction projects and proposed meetings on Ketchum ordinance changes
	_					l		explored potential to be a partner with BCRD for childcare grant; willing to do this as large
13-Jul 13-Jul	Zenergy Carr Development	services development	Derek Agnew Mike Carr		Partner Meeting Partner Meeting	None None	None None	numberof his 123 employees have childcare needs discussed delay in mixed use development plan in Ketchum
13-341	Can Development	development	WIKE CAIT		raither weeting	INOTIC	INOHE	Explored potential for IWDC childcare grant; not able to aplly for grant due to lack of 3 year track
14-Jul	Macquells House	services			Partner Meeting	Other	None	record
10 1	BSU	advantion	Vanaga En/		Dortner Meeting	None	None	discussion of potential speakers for SVED '22 summit; posssible professor with urban planning track record
19-Jul 20-Jul	Walnut Ave Mall	education development	Vanessa Fry Chip Fisher	Ketchum	Partner Meeting Partner Meeting	None None	None None	discussion
20 00.	Trainat / tro maii	dovolopilloni	Crisp Friends	rtotonam	- aranor mooanig	110110	110.10	evalutated fire insurance risks in WRV; Chubb and AIG have stopeed writing policies in certain
20-Jul	Wood River Insurance	financial	Ashley Robertson	Hailey	Partner Meeting	None	None	aras including Gimlet nad Golden Eagle; little know issue becoming more pronounced; SVED will seek to discuss with reatlors board
21-Jul	State Farm Insurance	financial	Patrick Buchanan	Hailey	Partner Meeting	None	None	discussed fire insurance risk issue with another agent to verify circumstances
								reviewed status of joint chef's grant on private sector lands; discussed possible text amendment
	National Forect Foundation	not for profit	Dani Southard	Boise	Partner Meeting	None	None	to Mountain Overlay District to allows administrative review ofr forest health reasons
27-Jul	SV Water & Sewer I Have a Dream Foundation	governmant not for profit	Pat McMahon Laura Rose Lewis	Sun Valley Ketchum	Partner Meeting Partner Meeting	None Other	None None	interested in update of water consumption analysis for SV Elkhorn Association discussion of TPM vocational program resource needed for Hospitality & Tourism cohort
21-Jul	i nave a Dieani Foundalion	not for profit	Laura 1.056 LEWIS	Newfulli	Business	Other	INOTIE	alsoussion of it in vocational program resource fleeded for riospitality & Tourism COHOIL
30-Jul	High Desert Sports	retail		Hailey	Retention	Other	None	current owners seeking exit from operations; selling building and inventory ex guns and ammo
30-Jul	Jonny G's	restaurant	John Gorham	Ketchum	Business Retention	Other	None	current owners seeking exit from operations; selling building, equipment, inventory and brand to new operator
JU-JUI	Joining G 8	restaurant	John Gullalli	Ketoliulli	I Vergunou	Uniei	INOTIE	Inon obolator

2-Aug	Mascaroni Design	construction & trades	Tim Mascaroni	Ketchum	Partner Meeting	Other	None	update on local construction projects and proposed meetings on Ketchum ordinance changes
2-Aug	RIVDA	financial	Rob Akins	Twin Falls	Partner Meeting	Other	None	review of Blaine Co lending opportunities
2-Aug	Fly Sun Valley Alliance	transportation	Carole Waller	Ketchum	Partner Meeting	Other	None	planning for approval of LOT for Air Service
3-Aug	ne Co Sustainability Commi	governmant	Lynn Barker	Hailey	Community Development	Other	None	internal discussion about priorities and lack of focus on land use planning in subcommittee
4-Aug	CSI	education	Janet Pretti	Twin Falls	Community Development	Other	None	planning for implementation of TPM grant project; discussion of reporting, roles and financing options
5-Aug	Blaine Co School District	education	Jim Foudy	Hailey	Community Development	Other	None	discussion of BCSD vocational programs and opportnities to link with TPM project
8-Aug	Sun Valley Co.	hospitality & tourism	Pete Sontag	Sun Valley	Partner Meeting	Other	None	review of summer outcomes and winter plans; discussed childcare grants, forest health project, new lift installation, alpine racing events, wedding stats (90+ this summer)
9-Aug	Sun Valley Culinary Institute	food & beverage	donnor	Ketchum	Other Community	Other	None	cultivation of donor for student scholarships
9-Aug l	Blaine Co Housing Authority	governmant	Sara Michael	Ketchum	Development	Other	None	review of affordable housing data availbale for sharing with housing advocates meeting with new luxury tiny home builders who designs 400 sf trailers as a housing alternative;
9-Aug 10-Aug	Custom Trailers SVED	hospitality & tourism not for profit	Rob Clayton Rick Lefaivre	Deer Valley Ketchum	Other Board Meeting	Other Other	None None	connected them with potential partners like ARCH, Meadows Trailer Park, etc Exco meeting to discuss action plan priorities, YTD financials and advocay activities
10 7 tug	OVED	not for profit	THICK ECIGIVIC	recondin	Dodi'd Wiccing	Outer	None	Board meeting to discuss tourism programs, summer results, winter forecasts and LOT for Air
8/11/2022	Visit Sun Valley	hospitality & tourism	Scott Fortner	Ketchum	Board Meeting	Other	None	ballot timing
8/12/2022	SVED	not for profit	Guy Cherp	Ketchum	Board Meeting	Other	None	summit subcommittee meeting to review theme, speakers, messaging, panels and logistics
8/15/2022	US Bank	financial	Chris Calvert	Ketchum	Partner Meeting	Other	None	disucssion of current state of economy and banking activities
8/15/2022	KURA	not for profit	Susan Scoville	Ketchum	Partner Meeting	Other	None	quarterly report to Ketchum Urban Renewal Authority
6/15/2022	KUKA	not for profit	Susan Scoville	Ketchum	Community	Other	None	advocacy on Ordiannce 1234 for development community, focus on complexity and unintended
8/16/2022	Ketchum P&Z	governmant	Neil Morrow	Ketchum	Development	Other	None	consequences presentation to 20 realtors on the state of the economy and discussion of latest trends in real
8/17/2022	Windemere Group	real estate	Stephanie Reed	Hailey	Partner Meeting	Other	None	estate market; general slowing of offers, increase in inventories
0/47/0000	201			- ·	Community	0		kickoff meeting for TPM grant project; team intros and creation of project timeline, deliverables
8/17/2022	CSI	education	Janet Pretti	Twin Falls	Development	Other	None	and reporting alignment
					Community		l	kickoff meeting for new Early Learning Collaborative project supported by Wood River Womens
8/18/2022	Wood River ELC	education	Martin Balbon	Boise	Development	Other	None	Foundation; explaination of project and goals
8/22/2022	Appelation Hospitality	hospitality & tourism	Chris Hunsberger	Los Angles	Community Development	Other	None	introduction to partner for the new Harriman Hotel project; discussion of culinary offering and potential help in sourcing a new Instructor Chef for SVCI
8/22/2022	The Kneadery	restaurant	Dillon Witmer	Ketchum	Partner Meeting	Other	None	discussion of summer activity; more business with Perry's closed and more difficult customers; staffing ok but burned out staff requiring time off
24-Aug	ne Co Sustainability Commi	government	Lynn Barker	Hailey	Community Development	Other	None	discussion of charette process and finalization of goals
								meeting with Y board to provide update on economic activity, statistics etc as part of annual
26-Aug	YMCA	not for profit	Jason Shearer	Ketchum	Partner Meeting	Other	None	strategy review introduction to their mission and activities, and discussion of collaboration with SVCI regarding
29-Aug	FARE Idaho	not for profit		Ketchum	Other Business	Other	None	food supply chain, local ag support and educational options 20 year owner sold to new resident; will lease building to owner and provide consulting support for
30-Aug	Mountain Pride	food & beverage	Stuart Siderman	Ketchum	Retention Business	Other	None	short term; took business back from son to tighten up operations; record last 24 months with residential
30-Aug	Espinoza Flooring	construction & trades	Mr Espinoza	Ketchum	Retention Business	Other	None	construction activity
1-Aug	Magic Lantern	media	Rick Kessler	Ketchum	Retention	Other	None	reported sale of the cinema for \$2.9m, including land & inventory; current status unknown
1-Aug	First Lite	recreation	Ross Cooperman	Hailey	Business Expansion	Other	None	new Hailey retail outlet opened for brand
1-Aug	Idaho Cycles	recreation	Mark Carnes	Ketchum	Business Retention	Other	None	giving up on business; cant get staff, ready to retire, too much effort for reward
1-Aug	Zhou 75	development	Rob Cronin	Hailey	Business Retention	Other	None	core staff exited with no notice; unable to find replacement staff so going out of business
20.	Diamond C:		1 -46 1400	11.2	Business	٠		The second for Original department and The second for the second f
30-Aug	Bigwood Cinema	media	Latham Williams	Hailey	Retention	Other	None	unable to recover from Covid downturn and TV streaming
30-Aug	Wood River Matress	£	Scott Shane	Hailey	Partner Meeting	None	None	this summer strong but below record year in 2021
9-Sep	RIVDA	financial	Jeff McCurdy	Twin Falls	Partner Meeting	None	None	review of RIVDA projects in Blaine Co
12-Sep	Glass Masters	construction & trades	Sven	Ketchum	Partner Meeting	None	None	review of state of business and successin plans
15-Sep	Smokey Mountain Pizza	restaurant	Chad	Ketchum	Partner Meeting	None	None	struggling to maintain service levles with limited staff, delivery drivers are very tough to keep
14-Sep	SVED	not for profit	Rick LeFaivre	Ketchum	Board Meeting	None	None	Exco review of priorities and delivery of plan discussion of summer activity levels and Fall professional program, budget for '23 and new staff
15-Sep	Sun Valley Culinary Institute	education	Scott Fortner	Ketchum	Board Meeting	None	None	hiring feedback on proposed new ordiannce 1234 which would impose additional restrictions on city core
19-Sep	City of Ketchum	government	Neil Bradshaw	Ketchum	Community Development	None	None	and tourist district developments; advocated against 2 specific provisions to limit luxury unit size and require potential overbuilding of commercial space
21-Sep	SVED	not for profit	Rick Lefaivre	Ketchum	Board Meeting	None	None	Board meeting to discuss tourism programs, summer results, winter forecasts and LOT for Air ballot timing
23-Sep	QBS Solutions	financial	Toni Himmelman	Ketchum	Partner Meeting	None	None	review of SVCI treatment of tuition payments and scholarship accounting
	Sun Valley Music Festival	not for profit		Ketchum	Partner Meeting	None	None	discussion of summer symphony session; number strong again but short of record; interestedin having SVED conduct an EIA
	ne Co Sustainability Commi	government	Lvnn Barker	Hailey	Partner Meeting	None	None	Land Use a& Transportation subcommittee meeting toi review goals for upcoming charette exercise
28-Sep	SEI	financial	Patsie Gove	Ketchum	Partner Meeting	None	None	private equity reviewof fundrasing and giving strategies
20-360	JEI	IIIIaiiGai	Falsie Guve	Retuitil	i armer weeding	None	INOTIE	Idaho Govt for a Day; meetings with Gov Little's team to discuss small town rural issues and
29-Sep	City of Carey	government	Sara Mecham	Carey	Partner Meeting	None	None	problems; feedback on childcare grants just launched by IWDC

								advocacy against specifric provisions of ordiannce 1234 based on questionable statement that
								more comercial is needed withoput market study and that limiting size of 3rd floor luxury units
3-Oct	City of Ketchum	government	Niel Bradshaw	Ketchum	Partner Meeting	None	None	results in suboptimal space development
4-Oct	Micron	manufacturing		Boise	Site Visit	None	None	tour of Micron Boise facility as part of IEDA conference
	Economic Development A	not for profit	Sari David	Boise	Seminar	None	None	IEDA conference
6-Oct	CSI	education	Alex Wexford	Twin Falls	Seminar	None	None	discussion of current CSI workforce training options as parrt of TPM project
7-Oct	Mountain Express	media	Pam Morris	Ketchum	Partner Meeting	None	None	review of draft Economic Almanac prior to summit publication
10-Oct	SV Culinary Institute	education	Karl Uri	Ketchum	Partner Meeting	None	None	discussion of candidates for replacing culinary director
11-Oct	Have a Dream Foundation	education	Jack Bunce	Ketchum	Partner Meeting	None	None	discussion of TPM vocational program organizational structure
11-Oct	Fly Sun Valley Alliance	not for profit	Carol Waller	Hailey	Partner Meeting	None	None	review of LOT Air
12-Oct	WR Urban Landscape	not for profit	Lance Davidson	Boise	Partner Meeting	None	None	review of 1st draft of local forect canopy study for Blaine Co; feedback given
12-Oct	SVED	not for profit	Rick Lefaivre	Ketchum	Board Meeting	None	None	Exco meeting to discuss action plan priorities, YTD financials and advocay activities
					Community			
13-Oct	River Early Learning Collab	not for profit	Kathyrn Ivers	Hailey	Development	None	None	kickoff meeting with new BC early education coordinator to establish priorities and accountabilitie
13-Oct	Visit Sun Valley	tourism	Scott Fortner	Ketchum	Partner Meeting	None	None	regular meeting to discuss priorities, financials, workplan progress
14-Oct	Sun Valley Co.	hospitality & tourism	Pete Sontag	Sun Valley	Partner Meeting	None	None	update on winter plans, new lift instalation, forest health project, new staff appointments
17-Oct	KURA	government	Sue Scoville	Ketchum	Partner Meeting	None	None	presentation on FY23 budget request and contract for services
18-Oct	Idaho Power	utiliies	Amber Larna	Ketchum	Partner Meeting	None	None	review of IP plans for Blaine Co and sponsorship opportunities for Summit
24-Oct	SV Community School	education	Trent Smithers	Sun Valley	Partner Meeting	None	None	review of economic impact study and missing data points to enable study to be completed
	,			,	3			1 7 3 1 7 1
27-Oct	3C Sustainability Committee	government	Lynn Barker	Hailey	Partner Meeting	None	None	sustainability charette with 100 community leaders to fne tune goals and objectives for Blaine Co
20 0-4	annual Structural Facing	agnaturation 0 tra-1	Crain Manauri	V atabur-	Dortner Meetin	None	Monc	dispession about level of hypinose pativity atilisement but now home starts and interest starting
	axwell Structural Engineerin		Craig Maxwell	Ketchum	Partner Meeting	None	None	disussion about level of business activity; still jammed but new home starts and interest slowing
18-Oct	Sage School	education	Harry Weeks	Hailey	Partner Meeting	None	None	inviation to send students to summit; also review of school term to date
								sold business to new resident from McCall; used broker to market and achieved goal to attract
19-Oct	Whallen Dentistry	healthcare	Luke Whallen	Hailey	Partner Meeting	None	None	another professional
19-Oct	Bundy Archiecture	construction & trades	Rebecca Bundy	Hailey	Partner Meeting	None	None	update on level of activity in professional services; storng demand still
19-Oct	SV Institute	not for profit	Amy Mathias	Hailey	Partner Meeting	None	None	invitation to be panelinst at summit
20-Oct	Mountain Pride	food & beverage	Ben Roth	Ketchum	Partner Meeting	None	None	invitation to be panelinst at summit; staff of 4 with plans to grow slowly
								Regular meeting to coordinate economic development activities across county; representatives o
	BC Business Working							VSV, the Chamber, Air Service Board, Realtors and not-for-profit platform to review new business
1-Nov	Group (BWG)	not for profit	Harry Griffith	Blaine Co	Networking Event	None	None	opportunities, and issues like housing and talent attraction
	1 (- /		, ,		3			review of upcoming bookings and pinch points in tourism; specific discussion on extending LOT
2-Nov	Vood River Tourism Coaltion	not for profit	Jessica Maynard	Blaine Co	Networking Event	None	None	for air
2.107	rood ravor rodinom occanion	not for prom	ooosisa maynara	Biairio Go	riotironing Eroni	110110	110110	SVC update for community on upcoming winter pl;ans, new lift program, fire safety projects and
2-Nov	Sun Valley Co.	hospitality & tourism	Pete Sonntag	Sun Valley	Seminar	None	None	key new staff hires
	Sun Valley Culinary Institute	food & beverage	Karl Uri	Ketchum	Partner Meeting	None	None	Exco meeting to discuss new culinary director candidates and offer process
2-1100	our valley Cullilary Institute	1000 & beverage	Kall Oli	Retoliulii	railiei weeling	None	None	Exco meeting to discuss new cumary director candidates and oner process
2 New	YMCA		Jacon Cohorer	Katahum	Dortner Meeting	None	None	Descentation to full beard on lead connection and discussion of implications for V business model
2-Nov			Jason Scherer	Ketchum	Partner Meeting	None	None	Presentation to full board on local economis and discussion of implications for Y business model
3-Nov	St. Lukes Wood River		Joy Purdek	Ketchum	Seminar	None	None	State of St Lukes presentation on future health care issues and activities
								Meeting of ELAC on childcare need and delivery survey; review of branding, spanish transaltion,
8-Nov	arly Learning Advisory Comm	nittee	Kathyrn Ivers	Ketchum	Partner Meeting	None	None	distribution plans
								Annual gathering to discuss Quality of Place; 1 keynote, 4 panels and 150 attendees collaboratin
9-Nov	2022 SVED Summit		Harry Griffith	Sun Valley	Networking Event	None	None	for full day on strategic future for WRV
10-Nov	Sun Valley Culinary Institute		Karl Uri	Ketchum	Board Meeting	None	None	Regular board meeting to review strategic priorites and year end fundraising activities
14-Nov	CSI		Janet Pretti	Twin Falls	Partner Meeting	None	None	Meeting to discuss summer trade camps for WRV with CSI, I Have a Dream and TPM contractor
14-Nov	KURA		Susan Scoville	Ketchum	Partner Meeting	None	None	Review of final FY23 contract for services
16-Nov	BC Sustainability Committee		Lynn Barker	Hailey	Partner Meeting	None	None	Review of revised goals following charette
	•			-	_			Regular board meeting to discuss priorities, YTD finanicals and potential new board members;
16-Nov	SVED	not for profit	Rick Lefaivre	Ketchum	Board Meeting	None	None	vote to change out chairman from Ric Lefaivre to Guy Cherp based on tenure
16-Nov	Visit Sun Vallev		Scott Fortner	Ketchum	Networking Event	None	None	Business after hours discussion
17-Nov	Sun Vallev Co.	hospitality & tourism	Pete Sonntag	Sun Valley	Partner Meeting	None	None	Meeting on TPM project to dientify key members of the SV Hosp team to engage
30-Nov	RIVDA	financial	Jeff McCurdy	Twin Falls	Partner Meeting	None	None	Regular board meeting
2-Nov	Benchmark Engineerig	construction & trades	oon mooding	Ketchum	Partner Meeting	None	None	Membership renewal solicition
4-Nov	Mascaroni Design	construction & trades	Tim Mascaroni	Ketchum	Partner Meeting	None	None	Membership renewal solicition
17-Nov	St Thomas Pet Clinic	healthcare	Karsten Foestveed	Ketchum	Partner Meeting	None	None	Discussion of takeover of Sun Valley Animal Center and impact on small vet practices
							None	
3-Dec	City of SV	Government	Peter Hendricks	Sun Valley	Partner Meeting	None None	None None	Discussion of city adminsitration staff changes
	Business Working Group (B\	not for profit		Ketchum	Networking Event			Update on county economic issiues
7-Dec	WR Tourism Partnership	tourism	0 01	Ketchum	Tourism	None	None	Update on level of tourism activities; Dec on par with Jan expected ot be ahead
8-Dec	Cox Communications	communications	Guy Cherp	Ketchum	Partner Meeting	None	None	Discussion of interest in assumig SVED board chairman position
8-Dec	Business Plus	not for profit	Rebecca Wilder	Twin Falls	Partner Meeting	None	None	Discussion of air service and minimum revenue guarantee program
9-Dec	SV Culinary Institute	food & beverage	Karl Uri	Ketchum	Partner Meeting	None	None	Interviews for new chef instructor candidates
.				_	_			Webinar on new functionality for destination management software; sample data presented
9-Dec	Zartico	tourism	Ray Gadd	Denver	Tourism	None	None	indicates visitor spend at \$500 per person per day over last 6 months
					Community			
13-Dec	City of Ketchum	government	Neil Morrow	Ketchum	Development	None	None	Planning & Zoning meeting on Harriman Hotel development; SVED submitted letter of support
	Department of Commerce	government	Karen Applegren	boise	Seminar	None	None	Review of Idaho Access Project; suggested linkage with TPM assessments underway
14-Dec	SVED Exco	not for profit	Rick Lefaivre	Ketchum	Board Meeting	None	None	· · · · · · · · · · · · · · · · · ·
	hristensen Global Strategie	professional services	Aimee Christensen	Ketchum	Networking Event	None	None	Inaugural climate tech entrepreneurs meeting\
	3C Sustainability Committee	government	Lynn Barker	hailey	Partner Meeting	None	None	Charette with 100 community members to fine tune goals and actions
	CSI	education	Alex Wolford	Twin Falls	Partner Meeting	None	None	Planning meeting on construction and trades approach to Blaine Co
14-Dec		oudduio	, , , , , , , , , , , , , , , , ,		. maior modaling			business levels still very high, staffing OK with longer term staff; no plans to develop housing
14-Dec								
	Wehh Landscaning	construction & trades	Doug Webb	Rellevue	Partner Meeting	None	None	inhouse on co-owned land
16-Dec	Webb Landscaping arly Learning Advisory Com	construction & trades education	Doug Webb	Bellevue Hailey	Partner Meeting Partner Meeting	None None	None None	inhouse on co-owned land Finalization of provider & user surveys and assignment of soliciation responsibilities

								Discussion of plans for new multifamily development south of Bellevue; c 600 units planned in
16-Dec	Steadfast Properties	development	Lance Emery	Bellevue	Partner Meeting	None	None	PUD with mix of affordable, market and commercial
2-Dec 5-Dec	Becker Chambers Rixon Excavation	financial construction & trades	Linda Chambers Carl Rixon	Hailey Hailey	Partner Meeting Partner Meeting	None None	None None	Having to scale back on clients services due to lack of satff (just lostZ one staff mmeber)
3-Dec	NIXUII EXCAVALIUII	construction & trades	Call Rixon	папеу	raillel Meeting	None	None	Backlog from Fall still exists, but things slowing down now; lots of snow removsl YTD Cutting back on all NFP cleints to have more personal time; also focusing on a newer start up
8-Dec	McPhearson CPA	financial	Christie McPhearson	Hailey	Partner Meeting	None	None	c;ient tr two with growth potential
				,	3			Discussed upcoming advocacy issues for zketchum; consdiering lobbying for increase in Idaho
13-Dec 8	Sawtooth Board of realtors	real estate	Bob Crosby	Ketchum	Partner Meeting	None	None	jumbo loan limitation with HUD like a decade ago
15-Dec	BSU	education	Vanessa Fry	boise	Partner Meeting	None	None	discussed BSU hospitality program and renewal of SVED membership
								Discussed potetnial new FBO company as allowed in Master Plan; a number of companies have
	riedman Memerial Airport	transportation	Chris Pomeroy	Hailey	Partner Meeting	None	None	exressed interested; may use an RFP process to ferret out interest
20-Dec	Buffalo Electric	construction & trades		Hailey	Partner Meeting	None	None	Big backlog of business exceeding 45 days for non essentiaol services
22-Dec	City of Hailey	government	Lisa Horowitz	Hailey	Partner Meeting	None	None	Review of recent chnages in Hailey development scene Discussion of creating amended language for Mountain Overlay District to allow for Forest Health
1-Jan	Slette Robinson	legal	Gary Slette	Twin Falls	Partner Meeting	None	None	improvements; support potential from John Riling of Boise Ntional Forest
3-Jan	City of Ketchum	government	Jade Rilev	Ketchum	Partner Meeting	None	None	Discusion of LOT ballot proposal for air and housing
4-Jan	Kenny Bogue	real estate	Matt Bogue	Ketchum	Partner Meeting	None	None	Review of commercial real estate markets
4-Jan	US Bank	financial	Charlotte Westover	Ketchum	Partner Meeting	None	None	Review of community banking trends
5-Jan	RIVDA	financial	McCready	Weiser	Partner Meeting	None	None	Review of proposed loan for purchase of assisted living facility
9-Jan	Jons Heating	construction & trades	Clint	Carey	Partner Meeting	None	None	Staffing for qualified installers still a problem; service book full with new and old clients
								Annual updat on community issues; staffing OK with long term ee 's and J1 access- butchers
								harest positions to fill; no current plans to put in ee housing; do not provide childcare support but
								interested in supporiting community access expansion; last year highest revenue ever but
9-Jan	Atkinsons Market	retail	Whit Atkinsons	Ketchum	Partner Meeting	None	None	significantly impacted by inflation as well as higher demand
10-Jan	Ketchum Auto	retail	Ryan	Ketchum	Partner Meeting	None	None	Discussed potential new Ketchum roundabout and business; generally supportive provided they can get access; lots of new customers
IU-Jan	Retchaill Auto	retail	Ryan	Ketchum	Partitler Meeting	None	None	Annual retreat with full board and 5 outside community members; reviewed performance,
11-Jan	SVED	not for profit	Guy Cherp	Ketchum	Board Meeting	None	None	strategic plan and budgets for 2023
11-Jan	PEG Group	development	Kody Frank	Ketchum	Partner Meeting	None	None	Provided analytical suppoprt for visiting equity investor re: Marriott Signature hotel project
			,		·			Discussed SNRA Outfitters Guides Management Plan and concerns about license allocation
12-Jan	Sun Valley Outfitters	recreation	Eric Weiseth	Ketchum	Partner Meeting	None	None	methodology which does not take into account 2021 or 2022 data on hand
								Discussion on fndraisnig priorities for SVCI; agreed on funneling industry through Revelry
12-Jan	Revelry Group	food & beverage	Jim Crystal	Ketchum	Partner Meeting	None	None	Foundation and seeking expanded support associated with SV events
								regular board meeting to reviewprograms and priorities; discussion on LOT ballot options and
12-Jan	Visit Sun Valley	tourism	Scott Fortner	Ketchum	Board Meeting	None	None	approach
13-Jan	RIVDA	financial	Jeff McCready	Twin Falls	Board Meeting	None	None	Loan committee meeting followup on assisted living acquisition loan
					Community			Discussion with BCSD, I Have a Dream on orgnaization and funding for summer vocational trade camps; plans for week long camps end June for Construction/Trades, Calinary and
13-Jan	CSI	education	Alex Wolford	Twin Falls	Development	None	None	Entrepreneurship
15-5411	COI	education	Alex Wollord	I WIII I Allo	Development	None	None	Meeting to discuss strategic plan for Planning & Zoning department, formation of Technical
					Community			Advisory Committee with SVED participation; also presented project development survey results
16-Jan	City of Ketchum	government	Morgan Lander	Ketchum	Development	None	None	and offered further background / presentations
								Local headhunter specializing in tech sector; have grown local office to 6, with base in CA and
16-Jan	Jivaro	services	Adrian Proctor	Ketchum	Partner Meeting	None	None	remote offices around country; just hired Adrian
								retooling business to strat new growth; focused on direct to consumer; needs seed capital, and
17-Jan	SQN Sports	recreation	Megan Murphy Lengyel	Hailey	Partner Meeting	Other	None	would be interested in RIVDA programs
	WR Tourism Partnership SV Culinary Institute	tourism	Carol Waller Karl Uri	Ketchum Ketchum	Tourism Partner Meeting	None None	None None	Meeting to review LOT ballot initiative and positoning for each local government Regular board meeting to review priorities and FY23 budget
19-Jan	SV Cullilary Institute	education	Kali Uli	Retorium	Partitler Meeting	None	None	Review of Ketchum Historical Preservation Commission goals, ski history project, INL priorities;
20-Jan	The History Project	tourism	Wendolyn Holland	Sun Valley	Partner Meeting	None	None	also discussed possible new liquor license for historical district buildings
20 04	1110 1110101 1 101001	tourion	Trongoly i rioliana	oun rundy	r araioi mooang	110110	110110	Bimonthly meeting to review lodging trends; number forward up per Destimetrics; strong demand
23-Jan \	NRV Lodging Association	tourism	Jessica Maynard	Blaine Co	Partner Meeting	None	None	with record ARD rates
			-		-			Presentation by SNRA on Outfitter Guide Management Plan to commissioners; SVED comments
								on poor process and restraint of trade for local guiding entities; encouragment to file objection
24-Jan I	Blaine Co Commissioners	government	Muffy Davis	Blaine Co	Partner Meeting	None	Tourism	letters prior to deadline of Feb 14
					Community			Next hearing on Harriman Hotel project; reached concensus on design and was approved to
24-Jan	Ketchum P&Z	government	Neil MOrrow	Ketchum	Development	None	None	move to next stage of development after 15 years of effort
25-Jan ai	no Department of Commerc	government	Karen Applegren	Boise	Networking Event	None	None	Webinar on creative districts, grant opportunities and approaches Discussion of tourism based communities to share best practice; reviewed LOT taxes, winter
26- Jan	McCall & Teton ED Pros	economic development	ian McDermot/Lindsay Har	Idaho	Networking Event	None	None	traffic, grant opportunities etc
20-Jan	WCCan & Telon LD 1103	economic development	lan webennoutingay har	idano	Business	None	None	Collaborative committee review of needs assessment and program to distribute findings; basically
31-Jan a	rly Learning Advisory Com	education	Kathryn Ivers	Blaine Co	Retention	None	None	demonstrated that childcare is an issue for 82% of local businesses
	, , , , , , , , , , , , , , , , , , , ,		,		Business			
17-Jan	LightBio	agriculture	Keith Woods	Blaine Co	Expansion	IGEM	IGEM	Discuss several funding options including RIVDA, angel investors, IGEM and STEP
					Community			Reviewed and commented on draft report; suggested additional goals/actions including high value
19-Jan \	WRV Forest Collaborative	environmental	Lance Davisson	Boise	Development	None	None	forestry list, firewise insurance zone consulting
00 1	Idebe II		N-JP					Reviewed potential high impact Idaho House and Senate legislation proposals, especially city
20-Jan	Idaho House	government	Ned Burns					lease limitations, city annexation procedures, and liquor license expansion for historic buildings
21-Jan	Makey ED Pro	economic development	Martin Evans	Mackee		None	None	Discussed Kinex Cu mine expansion in Mackee and possible support for their planning and company interface efforts
2 1-0dH	Makey LD 110	coondinic development	Iviai ui i Lvai is	Macked		NONE	None	company interface energ
								Discussed problems with Outfitters Guides Management Plan draft submitted by SNRA; proposed
24-Jan	SV Guides	recreation	Zach Crist	Ketchum	Partner Meeting	None	None	advocacy letter oin behalf of Bklaine Co's 20 guiding orgs to allow for more license days
24-Jan	Hillside Gains	food & beverage	Brett Stevenson	Bellevue	Partner Meeting	None	None	Discussed new product line of baked breads, distributiuon and marketing opportunities

								Disucssed problems with Outfitters Guides Management Plan and objection process conducted
25-Jan	US Forest Service	government	Kurt Nelson	Sun Valley	Partner Meeting	None	None	by regional office in SLC
25-Jan	Engel Voekler	real estate	Reid Sanborn	Ketchum	Partner Meeting	None	None	Discussed current status of commercial projects underway; new construction on SV Rd and 1st Ave is commercial only and pre-sold to 4 local businesses
25-Jan	Walnut Ave Mall	real estate	Chip Fisher	Ketchum	Partner Meeting	None	None	Discussed move of Topnotch into Le Saisons building and backfilling former space in Walnut Ave Mall; also possible approaches on Simplot parcel
20-Feb		real estate	Broderick Smith	Ketchum	Partner Meeting	None	None	Mixed use commercial development advancing; hoping for fional P&Z design approval March; delayed 3-4 months at cost of \$x00,000 for redesign, retainer, etc; layouts still the same; City process seems to be improving; no plans to apply for PTE due to need for simplicity and progresses; probably breaking ground spring 2024
								general level of business high, albeit off Covid peaks; customers delaying projects bc of hope
	Elias Construction Deconomic Development A: SUED SVED	construction & trades not for profit economic development economic development	Adam Elias Sari David Harry Griffih Guy Cherp	Ketchum Telecon Blaine Co Blaine Co	Partner Meeting Partner Meeting Networking Event Board Meeting	None None None	None None None	general lever of business light, ablet oil Covil pears, sustoiners dealth, his kids are not sure when they might put up for sale, all w&s and 1 manin road installed, one spec home foundation poured but no further activity planned; he has set up a sucession plan with three key employees, maybe another relative later; wages for ee's have increaed, ir carpenters now \$30/hr, sr \$40, super skillled \$60, labopr \$25; very interested in vocational camps regular weekly meeting to rieview legislate affairs in fro of House and Senate regular monthly meeting to discuss collaboration on economic development in county monthly ExCo meeting to discuss priorities review of membership options for 2023; commitment to highest level; weocmes opportunity to
9-Feb	Cox Communications	communications	Melanie Lotspeich	Las Vegas	Partner Meeting	None	None	increase profile of local business leader thru forums
9-Feb	Visit Sun Valley	tourism	Scott Fortner	Ketchum	Board Meeting	None	None	monthly boardmeeting torevist tourism programs; LOT for Air & Housing strategy development discussion on phase 2development of circa 40 parcels; prices increased from \$60 to \$100k as
10-Feb	Strayhorn Properties	real estate	Jeff Pfaffle	Bellevue	Partner Meeting	None	None	prior price saw a lot of buyers who flipped their purchases for 30%+ bonus new local qin manufacturer; brand being introduced into BC and other SC Idaho markets; stock
10-Feb	Wyld Gin	food & beverage	Conner Quinn	Hailey	Start Up Business	None	None	from other local manufacterers
10-Feb		tourism	Jeff Rose	Ketchum	Partner Meeting	Other	None	local entrepreneur exploring movie production popportunities in Idaho; desire to introduce film production credits in collaboration with Commerce discussion about advocacy against current draft of Outfitter Guide Management Plan prepared for
13-Feb	Idaho Tourism	tourism	Diana Norton	Boise	Community Development	Other	None	SNRA; convinced Commerce to object tp report findings on grounds that capacity analysis was flwaed and understates needed extra license days discussion with newly appointed professorof Hospitlaity program; currently seeking candidates to fill 1st professor roles; interested in collaborating on TPM hospitality survey and possible future
14-Feb	BSU	education	Kent Nepert	boise	Other	None	None	interns
15-Feb (etchum Housing Committee	government	Carrisa Connely	Ketchum	Community Development	None	None	feedback on proposed investment project priorites that should be pursued; top candidates include Landing Local snd an Indeed restriction program
16-Feb	Gannet Rach	real estate	Lance Emery	Ketchum	Community Development	None	None	discussion with Steadfast staff over EIA structure, timing and costs; agreed to membership at top level for analysis and consulting; waiting on detailed data requested project going through detailed design review at P7Z; getting pushback over unit category
20-Feb	The Perry	real estate	Broderick Smith	Ketchum	Community Development	None	None	restriction designations with only Cat4 and 5 allowed; believe Cat 6 a missing gap to be addressed review of SVED memebrship model and benefits; restructured level names, \$ threshold values
20-Feb	SVED	economic development	Derek Agnew	Ketchum	Other	None	None	and benefits for future annual sitdown to reconfirm membership; support for new sustainability position, upcoming US
20-Feb	Sun Valley Resort	hospitality & tourism	Peter Sonntag	Sun Valley	Partner Meeting	None	None	National ski event delivered quarterly report on SVED projects and activities; provided Strategic and Action Plan,
21-Feb	City of Ketchum	government	Neil Bradshaw	Ketchum	Partner Meeting	None	None	Budget for review delivered quarterly report on SVED projects and activities; provided strategic and Action Plan,
21-Feb	Ketchum URA	government	Susan Scoville	Ketchum	Partner Meeting	None	None	Budget for review
22-Feb	Technical Action Group	government	Morgan Lander	Ketchum	Community Development	None	None	kickoff meeting of new design advisory group; plans to rewrite city code, update comp plan and weight in on new ordnances
23-Feb i	ne Co Contractors Associat	construction & trades	Tim Carter	Hailey	Community Development	None	None	regular meeting of 40 BC contractors to learn about changing supply chain, permitting processes and hear about TPM needs assessment being conducted by SVED
						STEP		new concept coffee maker which avoids plastic micro particle pollution; seeking 1st round \$1m with \$0.4 banked; off to US coffee expo to launch product; working with Revelry Group to help
27-Feb	Coule Coffee	food & beverage	Ted Ayliff	Ketchum	Start Up Business	Grant	siness Attrac	cl position concept and brand annual meeting to review state of industry; he is right sized at 20 ees and has all projects he is
27-Feb	Elias Construction	construction & trades	Adam Elias	Ketchum	Partner Meeting	None	None	comfortable with; still missing skilled laborors and interested in enhanced local vocational programs
6-Feb	Evans Plumbing Ltd	construction & trades	Cody	Hailey	Partner Meeting	None	None	disucssion of vocational trainnig opportunities and need for more certified plumbers
7-Feb	City of Bellevue	government	Doug Brown	Bellevue	Partner Meeting	None	None	altered cithy council president about new annexation law which might impact Bellveue's plans to annex the Eckles Ranch property
14-Feb	St Lukes Hospital	healthcare	Joy Purdek	Ketchum	Partner Meeting	None	None	alterted SLWR about pending legislation in nursing and tax exempt status; offered support via IEDA advocacy
20-Feb	Buffalo Electric	construction & trades	Ryan Deign	Hailey	Partner Meeting	None	None	conducted TPM vocational survey sold in 2019 to Gemini Bio, spun off to Broad Oak Investment Group in 2021, merged with United
21-Feb 2-Mar	Orflo IEDA	med tech not for profit	Ted Ayliff Sari David	Ketchum Idaho	Partner Meeting Other	None None	None None	Bio Channel Nov 2022; local office still active with limited staff Educaiotn committee meeting to map out details of upcoming semi annual conference
	Sun Valley Culinary Institute	food & beverage	Karl Uri	Ketchum	Seminar	None	None	New multi-day event with 4 celebrity chefs for fundraising and support of professional school with 60 attendees Monthly meeting of economic development professionals to discuss issues like housing, new
	Business Working Group	economic development	Harry Griffith	Blaine Co	Networking Event	None	None	business, tourism, etc
3/8/223 8-Mar	IEDA SVED	economic development economic development	Sari David Guy Cherp	Idaho Blaine Co	Other Board Meeting	None None	None None	Weekly legislative affairs update; focus on URA, ACI and educational issues Monthly review of project priorities and issues

9-Mar	US Bank	financial	chief economist	Ketchum	Networking Event Business	None	None	Presentations on state of the economy for US and Idaho by bank experts Ribbon cutting on new MLD showroom after 3 years of construction; new hire in place with
9-Mar	Mountain Land Design	construction & trades	Mark Fisher	Ketchum	Expansion	None	None	invetpories being stocked Quarterly board meeting to review new chef settling, professional recruitment (3 todate enrolled)
9-Mar Si	un Valley Culinary Institute	education	Rick Lefaivre	Ketchum	Board Meeting			and summer event/fundraising calendar
9-Mar	Visit Sun Valley	tourism	Mike Burchmore	Ketchum	Board Meeting	None	None	monthly boardmeeting torevist tourism programs; LOT for Air & Housing strategy development Monthly board meeting to review project priorities, board composition, advocacy issues, progress
15-Mar	SVED WR Early Learning	economic development	Guy Cherp	Ketchum	Board Meeting Business	None	None	on vocational assessment and childcare colllaboration
16-Mar	Advisory Committee	not for profit	Kathryn Ivers	Hailey	Retention	None	None	Planning session for upcoming all day strategic retreat
	Jaquet Tours	Government	Wendy Jaquet	Ketchum	Networking Event	None	None	Pre-tour meeting for upcoming city to city tour with Driggs business and government Update on season closing and new lift installation process; hoping to be able to commission Dec
		hospitality & tourism		Sun Valley	Partner Meeting	None	None	2023
22-Mar	Climate Tech SV	not for profit	Aimee Christensen	Ketchum	Seminar Business	None	None	Presentations by sustainabliity partners and review of upcoming resiliance summit in June Golf course reported for sale at \$6m; new rest operations would have continuing lease; possible
27-Mar	Bigwood Golf	recreation	Paul Hineman	Ketchum	Expansion	None	None	private club opportunity to be explored Education committee meeting to review recruitnig activitie; 4 local Idaho HS's visited with one
28-Mar Sı	un Valley Culinary Institute	education	Karl Uri	Ketchum	Partner Meeting	None	None	prospect identified
29-Mar ar	ly Learning Advisory Com	not for profit	Kathyrn Ivers	Hailey	Networking Event	None	None	Full day strategic review resulting in finalized goals and both short term and long term action plan Confirmation of annual inkind membership; low staffing levles but have new experienced reporter from New Orleans Picyune joining; paper succession planning in progress; increase in
31-Mar	Mountain Express	communications	Pam MOrris	Ketchum	Partner Meeting	None	None	subscription levels but materials inflation hurting profitability Discussion of upcoming commercial demand study for Ketchum to be conducted by EPS of
22-Mar	Kenny Bogue	real estate	Matt Bogue	Ketchum	Partner Meeting	None	None	Denver;
	, ,		· ·		· ·			Discussed Idaho Launch legislation passed; guidance on how to getSVCI approved as provider
30-Mar la	ho Workforce Developmer	government	Matt Thomson	Boise	Other	None	None	and there =fore eligible for program
	9-Mar 9-Mar S 9-Mar 15-Mar 16-Mar 3/16/223 21-Mar 22-Mar 27-Mar 28-Mar S 29-Mar at	9-Mar Mountain Land Design 9-Mar Sun Valley Culinary Institute 9-Mar Visit Sun Valley 15-Mar SVED WR Early Learning Advisory Committee Jaquet Tours 21-Mar Sun Valley Resort Climate Tech SV 27-Mar Bigwood Golf 28-Mar Sun Valley Culinary Institute 29-Mar arly Learning Advisory Com 31-Mar Mountain Express	9-Mar Mountain Land Design construction & trades 9-Mar Sun Valley Culinary Institute education 9-Mar Visit Sun Valley tourism 15-Mar SVED economic development WR Early Learning 16-Mar Advisory Committee Government 21-Mar Sun Valley Resort Climate Tech SV not for profit 27-Mar Bigwood Golf recreation 28-Mar Sun Valley Culinary Institute education 29-Mar arly Learning Advisory Com not for profit 31-Mar Mountain Express communications 22-Mar Kenny Bogue real estate	9-Mar Mountain Land Design construction & trades 9-Mar Sun Valley Culinary Institute education Rick Lefaivre 9-Mar Visit Sun Valley tourism Mike Burchmore 15-Mar SVED economic development WR Early Learning 16-Mar Advisory Committee not for profit Rathryn Ivers 3/16/223 Jaquet Tours Government Wendy Jaquet 21-Mar Sun Valley Resort hospitality & tourism Peter Sterns 22-Mar Climate Tech SV not for profit Aimee Christensen 27-Mar Bigwood Golf recreation Paul Hineman 28-Mar Sun Valley Culinary Institute education Karl Uri 29-Mar arly Learning Advisory Com not for profit Kathyrn Ivers 31-Mar Mountain Express communications Pam MOrris 22-Mar Kenny Bogue real estate Matt Bogue	9-Mar Mountain Land Design construction & trades Mark Fisher Ketchum 9-Mar Sun Valley Culinary Institute education Rick Lefaivre Ketchum 15-Mar Visit Sun Valley tourism Mike Burchmore Ketchum 15-Mar SVED economic development Guy Cherp Ketchum 16-Mar Advisory Committee not for profit Kathryn Ivers Hailey 16/223 Jaquet Tours Government Wendy Jaquet Ketchum 21-Mar Sun Valley Resort hospitality & tourism Peter Sterns Sun Valley 22-Mar Climate Tech SV not for profit 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