Sun Valley Economic Development August 2023

Describe any activities taken this month to advance your industry targeting objectives (Objective A)- continued research of possible mountain operations vocational programs and building collaborative partnerships with SV Co, BC School District and Far & Wise; support for WR Early Childcare Collaborative drafting application for IWDC grant

Describe any activities taken this month to advance your business outreach objectives (Objective B) –direct outreach to 31 local business organizations; main business concerns remain lack of local talent/workforce housing; issued YTD annual renewal invoices for membership through Aug and outstanding AR; development of 2022 Economic Profiles for each of 5 cities and the county ~90% complete; analytical review of Short Term Rental Markets nearly complete; planning for 3Q Roundtable in Hailey end October; continued business transfer with Jon's Heating and St Joes Animal Clinic changing hand (Trac's and Habitate Vet Hospital respectively)

Describe any activities taken this month to advance your main street and entrepreneurship activities (Objective C) – data gathering for upcoming summer events economic impact analyses; closure of Bellevue US Bank office branch.

Describe any activities taken this month to advance your placemaking objectives (Objective D) —advocacy for Blaine Co emergency ordinance to allow for immediate treatments for Forest Health and Wildfire Risk mitigation on private 120 acres compound proximal to ongoing Baldy Forest Health Project.

Describe any activities taken this month to advance your professional development objectives (Objective E) – attended Hoover Institute presentation on national work from home statistics and metrics.

Describe any other activities taken this month that fall outside of your workplan objectivesna

Meeting Summary

Any meeting with a business, government agency, or non-profit

Date	Company	Industry	Contact Name	City	Summary of Visit
		Economic Development	Harry Griffith	Blaine	Monthly meeting of local economic development organizations to discuss state of the economy,
4-Jul	Business Workng Group	Eddiolilo Berelopinent	riary crimin	Didino	tourism, air service, real estate and events
6- lul	Wood River Early Learning Collaborative	Not-For-Profit	Kathyrn Ivers	Blaine	Meeting to decide on Letter of Intent approach to upcoming IWDC Grant program; approach to partner between future large supplier with existing smaller providers
	SunValley Culinary	Not-For-Profit Not-For-Profit	Rick Lefaivre	Ketchum	Exco meeting to review priorities, strategy and performance
11012023	Surrvailey Culinary	Not-For-Profit	RICK Letalvre	Ketcnum	Review of potential street improvements at SV Culinary; restructuring proposal to improve ADA
7/7/2023	City of Ketchum	Government	Sherri	Ketchum	access and sidewalk configuration
7/10/2023	SunValley Culinary	Not-For-Profit	Dan Kish	Ketchum	Review of recruiting effortd to date, class formation readiness and scholarship/housing needs
7/11/2023	Idaho Dept Labor	Government	na	Idaho	Apprenticeship webinar
771112020	Iddilo Dept Edboi	Coraminant	110	iduito	New jewlery store taking over store front and inventory of previous local jewelry store; more upscal
7/11/2023	Naiha Jewelry	Retail		Sun Valley	custom jeweler with exisitng operation in Oklahoma; 6-8 new employees
					New concept western store taking over prior space of Explore SV; focus is on wetern wear hats and
7/11/2023	Flare West	Retail	Justin	Sun Valley	local products
					Long term window cleaning and home management service limited expansion due to lack of local
7/12/2023	SV Window Cleaning	Services	Kathy	Hailey	workers with acceptable paperwork;
7/13/2023	City of Ketchum	Government		Ketchum	
					Board meeting toreview priorities, strategy and performance; planning for summer fundraiser, board
7/13/2023	SunValley Culinary	Not-For-Profit	Karl Uri	Ketchum	nominations and staffing
7/17/2023	Mountain Express	Media	Kari Harden	Ketchum	Interview for 3-part article on early childcare education situation in Blaine Co
7/17/2023					
	Idaho First Bank	Financial	Bob Buersmeyer	Ketchum	Reviewof banking markets , lending practices and potential for changing SVCI banking relationsh
7/17/2023	City of Ketchum	Government	Neil Bradshaw	Ketchum	FY24 budget review
7/19/2023	Wood River Consulting	Consulting	Steve Sundberg	Hailey	Meeting to discuss some new defense/military start up businesses currently operating in TX; connecting with other in-Idaho defense contractors to share experiences
7/19/2023			Steve Sundberg Guy Cherp	Blaine	Board meeting to review priorities, strategy and performance
7/25/2023	Windemere Real Estate	Real Estate	Zach	Blaine	Presentation to 20 realtors on state of the economy;
				2.200	Review of proposed ordiannce that seek to limit loss of residential uniits in downtown core and
					encourage new commerical; feedback frm community membership has resulted in some
7/26/2023	Technical Advisory WG	Government	Morgan Lander	Ketchum	improvements on original but economic viability of new mixed use projects is questionable
					Discussion of local fire insurance situation; underwriters are dropping cover for homes \$1.5m and
7/26/2023	Sun Valley Insurance	Financial	Mark Lovien	Ketchum	demanding Firewise adherence to write; 11 of 15 carriers now out of the market
	· ·				new commercial building 100% leased by 4 coinvestors for office use; other projects on pause until
7/26/2023	Keller William	Real Estate	Reid Sanborn	Ketchum	market and zoning siutation stabilize
7/26/2023	Doty Architecture	Contruction & Trades	Mike Doty	Ketchum	update on Dudinakis building plans; acceleration for next spring groundbreaking
					business constrained by lack of workers; now booking 10 days in advance; 8 current empoyees but
7/27/2023	Ketchum Automotive	Services	Jason	Ketchum	could use 10 more to grow business; no source of talent with automotive training
7/31/2023	Blaine Co Commissioners	Government	Steven McDougal Graham	Blaine	Review and presentation of ED Pro MOU award for authorization
					discussion of expansion into local heliski operation; potential expansion would add 5-8 new seasor
7/31/2023	Stellar Adventure Travel	Recreation	Reggie Crist	Ketchum	positions solid summer so far with strong demand frm new homeowners
7/5/2023	Open Room	Retail	Rebecca Olsen	Ketchum	
7/6/2023	Sun Valley Co	Hospitality	Tim Silva	Sun Valley	discussion of support letter for MOD categorical exclusion textg amendment; SVCo very supportive of concept
7/6/2023	Alpine Tree Service	Construction & Trades	Carl Hielm	Ketchum	Discussion of MOD Categorical Exclusion text amendment and securing support for approval
7/7/2023	US Forest Service	Government	Zach Poff	Faifield	Discussion of MOD Zategorizal Exclusion text amendment and securing support for approvus
7/7/2023	SV Institute	Not-For-Profit	Amy Mathias	Hailey	Noview of business YTD; also discussion of potential intenot-ed party transaction
7/11/2023	Warfeild Distillery	Restaurant	Alex Buck	Ketchum	Review of business YTD; also discussion of potential interested party transaction
7/14/2023	Hotel Ketchum	Hospitality	Jeff Bay	Ketchum	Discussion of possible investment in public/private golf course
7/18/2023	Limelight Hotel	Hospitality	Deni Cote	Ketchum	Discussion of possible investment in public/private golf course
7/18/2023	Waypoint Venture	Development	Jack Bariteau	Ketchum	Deview of business YTD; also discussion of potential intedeveed party transaction
7/25/2023	Fly SV Alliance	Not-For-Profit	Carol Waller	Blaine	Discussion of MOD Categorical Exclusion text amendment and securing support for approvfl
8/1/2023	Business Workng Group	Economic Development	Harry Griffith	Blaine	
8/2/2023	Technical Advisory WG	Government	Morgan Lander	Ketchum	More detailed discussion of Ord 1234 commercial build assumptions
8/3/2023	Sun Valley Culinary	Not-For-Profit	Rick Lefaivre	Ketchum	Exco review of priorities and issues
	Workforce Development Co	Government	Matt Thomson	Blaine	Discussion of potntial funding for SVCI vocational media for IPTV Presentation on FY24 budget proposal to secure funding commitment
8/7/2023 8/8/2023	City of Ketchum City of Ketchum	Government Government	NeilBradshaw Neil Morrow	Ketchum Ketchum	Discussion of Ord 1234 revised for TAG and other inputs
0/0/2023	City of Retcrium	Government	INUITOW	Retaitin	Meeting between Commerce and founder to exploresupport/go to market strategies; connection se
8/9/2023	Light Bio	Technology	Grant Woods	Hailey	up for USDA, ID education intitutions
8/9/2023	Wood River Consulting	Technology	Steve Sundberg	Ketchum	Meeting between Commerce and consultant on commercializing DOD supplier concept
8/9/2023	SVED SVED	Economic Development	Guy Cherp	resolulli	Exco review of priorities and issues
8/10/2023	Visit SunValley	Tourism	Scott Fortner		Board meeting to review priorities, strategy and performance
					Meeting to discuss potential quarterly column on the economic of Blaine Co. they are soliciting
					periodici writer like Shawn Berriger, Jeff McCurdy and Jan Rogers to share in a monthly column or
8/15/2023	Time News Media	Media		Twin Falls	regional economics; SVED agreed to periodically participate
					Quarterly meeting to report on programs; represented 2Q Roundtable data on Labor and NFP
8/21/2023	KURA	Government	Suzanne Frick	Ketchum	economics
8/22/2023	R Early Childcare Collaborat	Education	Kathyrn Ivers	Hailey	Planning meeting to prepare for upcoming WDC grant in Sept
			1		Presentation by Steve Davis, Sr Fellow on work from home metrics; generally positive toward GDP
8/23/2023	Hoover Institute	Education	Jack Bunce	Sun Valley	and well received by employees, split opinion from employers
8/24/2023	Wood River Roofing	Construction & Trades	Conner	Hailey	Discussion of project backlog and inability to secure sufficient reliable , legal workers
					Discussion of fire insurance; increasingly more difficult to secure for both residetnial and commerce
8/1/2023	Wood River Insurance	Financial	Rose Nelson	Hailey	properties; more so in the north valley then south, and inpaerticular for homes worth >\$1.5m; risk boosk are full, and many are dropping from the market
8/1/2023	BC School District	Financial Education		Blaine	Discussion of childcare grant application
8/1/2023	Far & Wise Foundation	Education Not-For-Profit	Jim Foudy Laura Rose Lewis	Blaine Ketchum	Discussion of childcare grant application Discussion of new Mtn Ops boot camp for winter 24
	i di o vvise Foundation	NOI-FOI-PROTE	Laura ROSE LEWIS	Newnum	Discussion of BC emergency forest health remediation project and proposed text amendment for
0/2/2023		Professional Services	Gary Slettes	Twin Falls	Discussion of BC emergency forest health remediation project and proposed text amendment for categorical excluso=ions in relation to forest health projects
	Slette Robinson		Mark Lovien	Ketchum	Discussion of fire insurance; see above
8/2/2023	Slette Robinson SV Insurance	Financial		Ketchum	Discussion of forward project book and SV P&Z issues
8/2/2023 8/3/2033	SV Insurance	Financial Construction & Trades			Propsal to visit some BC businesses next trip
8/2/2023		Financial Construction & Trades Financial	Daniel Hollis Rob Atkins	Twin Falls	
8/2/2023 8/3/2033 8/3/2023	SV Insurance Hollis Rumpelties RIVDA	Construction & Trades	Daniel Hollis	Twin Falls	Discussion of fire insurance: see above
8/2/2023 8/3/2033 8/3/2023 8/4/2023	SV Insurance Hollis Rumpelties	Construction & Trades Financial	Daniel Hollis Rob Atkins		
8/2/2023 8/3/2033 8/3/2023 8/4/2023	SV Insurance Hollis Rumpelties RIVDA	Construction & Trades Financial	Daniel Hollis Rob Atkins	Twin Falls	Discussion of fire insurance; see above
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023	SV Insurance Hollis Rumpelties RIVDA City of Sun Valley ii Naso	Construction & Trades Financial Government Restaurant	Daniel Hollis Rob Atkins Tan Robrahn David Cruz	Twin Falls Sun Valley Ketchum	
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023	SV Insurance Hollis Rumpelties RIVDA City of Sun Valley il Naso S.un Valley Co	Construction & Trades Financial Government Restaurant Tourism	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick	Twin Falls Sun Valley Ketchum Sun Valley	Discussion of fire insurance; see above Review of staffing expereince and menu restructuring, tourism levels for summer and challenges Discussion of SVC interest in Mtn Ops boot camps
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023 8/9/2023	SV Insurance Hollis Rumpetities RIVDA City of Sun Valley il Naso S.un Valley Co IWDC	Construction & Trades Financial Government Restaurant Tourism Government	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick Matt Thomson	Twin Falls Sun Valley Ketchum Sun Valley Boise	Discussion of fire insurance; see above Review of staffing expereince and menu restructuring, tourism levels for summer and challenges Discussion of SVC interest in Mtm Ops boot camps Discussion of potential funding for PV commercial on culinary vocational program
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023 8/9/2023 8/9/2023 8/9/2023 8/17/2023	SV Insurance Hollis Rumpelties RIVDA City of Sun Valley il Naso S.un Valley Co WDC The Sage School	Construction & Trades Financial Government Restaurant Tourism Government Education	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick Matt Thomson Harry Weeks	Twin Falls Sun Valley Ketchum Sun Valley Boise Hailey	Discussion of fire insurance, see above Review of staffing experience and menu restructuring, sourism levels for summer and challenges Discussion of SVC interest in Mtn Ops boot camps Discussion of potential funding for FTV commercial on culinary vocational program Discussion of shoot object and part of the program of t
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023 8/9/2023 8/9/2023 8/9/2023 8/17/2023 8/18/2023	SV Insurance Hollis Rumpetities RIVDA City of Sun Valley il Naso S.un Valley Co IWDC The Sage School Custom Cabinets	Construction & Trades Financial Government Restaurant Tourism Government Education Construction & Trades	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick Matt Thomson Harry Weeks Dave Woodham	Twin Falls Sun Valley Ketchum Sun Valley Boise Hailey Ketchum	Discussion of fire insurance; see above Review of staffing expereince and menu restructuring, tourism levels for summer and challenges Discussion of SVC interest in Mth Ops boot camps Discussion of potential funding for PTV commercial on culinary vocational program Discussion of school year applications, new families and 3Q RT venue Discussion of Strengistration experience
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023 8/9/2023 8/9/2023 8/9/2023 8/17/2023	SV Insurance Hollis Rumpelties RIVDA City of Sun Valley il Naso S.un Valley Co WDC The Sage School	Construction & Trades Financial Government Restaurant Tourism Government Education	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick Matt Thomson Harry Weeks	Twin Falls Sun Valley Ketchum Sun Valley Boise Hailey	Discussion of fire insurance, see above Review of staffing experence and menu restructuring, lourism levels for summer and challenges Discussion of SVC interest in Mtn Opa boot camps Discussion of potential funding for FTV commercial on culinary vocational program Discussion of soft poly per application, new families and S ADT venue Discussion of STR registration experience Discussion of STR registration experience
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023 8/9/2023 8/9/2023 8/9/2023 8/17/2023 8/18/2023	SV Insurance Hollis Rumpetities RIVDA City of Sun Valley il Naso S.un Valley Co IWDC The Sage School Custom Cabinets	Construction & Trades Financial Government Restaurant Tourism Government Education Construction & Trades	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick Matt Thomson Harry Weeks Dave Woodham	Twin Falls Sun Valley Ketchum Sun Valley Boise Hailey Ketchum	Discussion of fire insurance; see above Review of staffing experience and menu restructuring, tourism levels for summer and challenges Discussion of SVC interest in Mfn Ope boot camps Discussion of optential funding for PTV commercial on culinary vocational program Discussion of school year applications, new families and 3Q RT venue Discussion of Strengistration experiences and provided financing of the program of the
8/2/2023 8/3/2033 8/3/2023 8/4/2023 8/8/2023 8/9/2023 8/9/2023 8/9/2023 8/17/2023 8/18/2023	SV Insurance Hollis Rumpetities RIVDA City of Sun Valley il Naso S.un Valley Co IWDC The Sage School Custom Cabinets	Construction & Trades Financial Government Restaurant Tourism Government Education Construction & Trades	Daniel Hollis Rob Atkins Tan Robrahn David Cruz Mike Fitzpatrick Matt Thomson Harry Weeks Dave Woodham	Twin Falls Sun Valley Ketchum Sun Valley Boise Hailey Ketchum	Discussion of fire insurance, see above Review of staffing experience and menu restructuring, tourism levels for summer and challenges Discussion of SVC interest in Mh Ops boot camps Discussion of potential funding for FTV commercial on culinary vocational program Discussion of soft poly ear application, new families and 30 RT venue Discussion of STR registration experience Discussion of STR registration experience

	Opportunites Report										
	Projects that involve CapEx, job creation, and/or incentives										
Date	Project/ Company Name	City	Industry	Opportunity Type	Number Existing Jobs	Potential Job Creation	Potential Capital Investment	Incentives Applied For	Project Stage	Summary of Project	
1-Jul	Carr Building	Ketchum	Commercial	Community Development	0	2	\$16,200,000	None	Closed Won	New mixed use building completed with ground floor commercial, offices/institute on 2nd and luxury residence 3rd floor; ground floor hosts Community Library museum, and 3 relocated existing businesses	
1-Jul	Sanborne Building	Ketchum	Commercial	Community Development	0	0	\$6,000,000	None	In Progress	New mixed use building under construction; fully leased to existing local businesses for office expansion; Decked is one of the co-investors	
8/1/2023	Vintage Building	Ketchum		Community Development	0	15	\$12,000,000	None	In Progress	New mixed use building under construction; planned restaurant omn ground floor and luxary owner unit on 2nd; seeking talented chef for concept and operations	
8/1/2023	Quigley Canyon Subdivision	Hailey	Residential	Community Development	0	0	\$48,000,000	None		Subdivision process for next stage build out at Quigley with 24+ resdiential higher end homes on individual parcels	

Static	tical P	rofile of City of Keto	hum Idaho					
1-Pager Floure	2-Pager Floure	rofile of City of Ketc Main Category	Secondary Category	Data				
1.1		Demographics	Population	70 180	# Total 1.454 2.200	# M ale	# Female ®	cade % change
				70 80 90 100 111 122 133 144 15 16 17 18 19 20 21	2 523	1614 1397	1389 1292	15% 19% -10%
				10 11	3,003 2,797 2,762 2,728 2,710 2,703 2,706 2,719 2,718 2,761	1397	1292	-10%
				12 13 14	2,728 2.710 2.703	1535	1193	
				'15 '16	2.706 2.719	1256 1248 1282 1270	1450 1471 1436 1491 1462	
				17	2.718	1282 1270 1329	1436 1491	
				20	2,791 2,843 3,448	1296 1661	1547 1787	
				21	3,555	1661	1/8/	
1.2		Demographics	Age	100	<20 yrs 423	20-34 yrs 854	35-54 yrs 784	55-64 yrs 659
				000 099 110 114 115 116 117 118 119 20 21	416	554 540	614	667
				15	416 251 296 285 351 414 476 422 481	554 519 549 491 584 630 720 715 766	614 577 601 740 802 766 733 611 653	667 687 632 620 455 372 331 544 773
				17 18	351 414	584 630	802 766	455 372
				'19 '20	476 422 491	720 715	733 611	331 544 773
				'22				
1.3		Dem o or aphics	Race/Ethnicity	100	White 2845	Latino 147	Other 11	Total 3.003
				100 099 110 133 144 155 166 177 188 199 200 211	2380 2501 2581 2554 2536 2338 2432 2407 2520 3,014	417 209	0	2.797 2.710 2.703 2.706 2.719 2,718 2,761 2,791 2,843 3,448
				'14 '15	2581 2554	417 209 1122 152 183 335 251 328 261 314	0 0 0 0 45 78 56 62 120	2.703 2.706
				16 17 18	2536 2338 2432	183 335 251	0 45 78	2,719 2,718 2,761
				'19 '20	2407 2520	328 261	56 62	2,791 2,843
				'21 '22			120	
2.1		Employment & Income	Household Income Distribution	ng	<\$25k 401 290 330 252 273 233 165 145 144 97	\$25-49k 457	\$50-75k 264	>\$75k 451
				100 099 110 112 115 116 117 118 119 120 221	290 330	\$25-49k 457 286 267 521 499 480 298 316 304 178 204	\$50-75k 264 363 262 334 280 290 248 197 206 169	\$75k 451 564 651 508 517 517 575 555 456 749 999
				12	252 273	521 499	334 280	508 517
				17	165 145	298 316	248 197	575 555
				'19 '20	144 97	304 178	206 169	456 749
				21	135	204	229	999
2.2		Employment & Income	Jobs by Industry Sector (#)			17	22 5	Year % Chance
					Construction Leisure/Hosp Trade/Transpo Professional Educ/Health Finance	647 1450 828 488 673 352 193 447	895 1374 968 275 753 184 140 431	38.3% -5.2% 46.0%
					Professional Educ/Health	488 673	275 753	-43.6% 11.9%
					Finance Government	352 193	184 140	-47.7% -27.5%
					Government All Other Total	447 5078	431 5020	Year % Chance 38.3% -5.2% 16.9% -43.6% -11.9% -27.5% -3.6% -1.1%
2.3		Employment & Income	Jobs & Businesses	100	# jobs 4,916 5,232 5,206 5,465	#Businesses 695		
				000 001 002 003 004 005 006 007 008 009 110 112 113 114 115 116 117 118 119 200 201 212	5,232 5,206	695 767 725 744 780 790 770 748 737 712 711 688 596 588 582 582 577 580 666 610		
				103	5,465 5,836	744 780		
				105	5,836 5,791 5,824 5,754	790 770		
				108	5,380	748		
				10	5,380 4,705 4,499 4,578	711		
				12	4,580 4,727 4,517 4,807	596		
				14	4,517	582 577		
				'16 '17		580 666		
				'18 '19	5,078 4,826 4,849	610 614		
				'20 '21	4,485 4,996 5,020	617 732 778		
				'22	5,020	778		
2.4		Employment & loce	Madian Hourshold Income	990	Median	Mean		
2.4		ωπρισγιπετικ & Income		169 779 189 199	Median \$ 8,580 \$ 14,608 \$ 31,199 \$ 45,457 \$ 50,496 \$ 58,269			
					\$ 45,457 \$ 50,496			
				109	\$ 58,269 \$ 52,464	70,848		
				13	\$ 61,447	74500		
				15 16	51119 \$ 68,629	76833 81412		
				17 18	a 68,629	81412		
				109 111 112 133 14 155 16 17 18 19 20 21				
				'22				
2.6		Employment & Income	5-Year % Change	'05 to '10	-22%			
				05 to 10 07 to 11 08 to 12 09 to 13	-15%			
				U9 to 13				

				#Owner Occ	# Rent	er Occupied	# Seasonal	# Total
3.1	Housing Stock	Housing Stock Utilization (# units)	'80 '90 '00 '10 '12	879 879 792 869		703 703 718 746	1.338 1.338 1.882 2.005	# Total 2.139 3.439 2.920 2.920 3.392 3.620
			70 80 90 10 12 13 14 15 16 17 18 19 20 21	954 937 734 785 725 863 1105		615 583 552 428 381 330 458	2 258 2 257 2 363 2 413 2 545 2 364 2 268	3.827 3.777 3.649 3,626 3,655 3,557 3,835
3.2	Housing Stock	SFM + Condo Sales (\$000)		70 80 90	S S	123 235 503	# Units	\$ Volume
				70 98 99 99 99 99 99 99 99 99 99 99 99 99		503 4,549 675 688 588 290 500 550 673 665 700 938 1,057 1,100	98 46 58 92 113 140 124 131 158 198 5 187 5 238 5 192 5	216.600 182.560 188.211 330.108 287.930 200,540
3 & 3.7	Housing Stock	Total Assessed Tax Values (\$m)	105	•		Residential	Commercial	
			05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21	3,717 3,787 3,595 3,177 2,912 2,586 2,455 2,735 2,945 3,081 3,346 3,346		2,683 2,481 2,218 2,136 2,378	492 431 368 333 361 2,945	
3.5	Housina Stock	Average Household Size		# Per H# 1.90	#Per	H (Renter O	ocupied)	
			100 112 115 116 118 119 20 21	# Per H 1.90 1.88 1.68 1.72 1.81 2.1		2.59		
3.6	Housing Stock	Median 3-Bedroom Rent	1980 4990 2000 2011 2012 2013 2014 2015 2018 2019 2020 2021 2022	\$/month \$ 290 \$ 473 \$ 794 \$ 1.567 \$ 1.746 \$ 2.069 \$ 2.213 \$ 2.399 \$ 2.500	% cha	11% 16% 7% 8%		
4.0	Business Activity	Reported Sales (in Millions of USD)	101 102 103 104 105 106	Unadjusted	2022	ollars	Adjustment Facti Series ID: CUSR000	or - Bureau of L OSAO, Seasonally
			01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21 22	\$ 267.68 \$ 295.80 \$ 278.00 \$ 288.00 \$ 287.41 \$ 331.35 \$ 325.40 \$ 345.10 \$ 345.10 \$ 378.66 \$ 411.00 \$ 396.20 \$ 519.00	****************	356 384 355 357 363 398 391 410 441 430 459 432 517 519	33.15% 29.75% 27.67% 24.04% 20.19% 20.30% 18.7% 15.8% 13.4% 11.7% 9.0% 7.5% 0.0%	
4.1	Business Activity	Local Options Tax (5m)	FY09 FY10 FY11 FY12 FY13 FY14 FY15 FY16 FY17 FY18 FY19 FY20 FY21 FY22	Unadjusted \$ 1.5 \$ 1.6 \$ 1.8 \$ 1.8 \$ 1.9 \$ 2.0 \$ 2.1 \$ 2.3 \$ 2.5 \$ 5.0 \$ 4.8 \$ 6.9	****	2022 Dollars 2.0 1.9 2.1 2.2 2.2 2.3 2.4 2.5 2.7 2.8 5.6 5.2 6.7 6.9	Adjust Factors 33.15% 29.75% 29.75% 24.04% 20.15% 20.35% 18.7% 11.7% 11.7% 10.0% 7.5% 0.00%	
x	Business Activity	Recorted Waces (5m)	101 102 103 104 105 106 107 108 109 110	Unadkisted 166.7 159.4 153.2		222.0 205.5 195.6	Adkust Factors 33.15% 29.75% 27.67%	

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		12 13 14 15 16 17 18 19 20 21 22	194.3 \$ 202.6 \$ 219.5 \$ 211.1 \$ 215.7 \$ 233.7 \$ 244.4 \$ 250.7 \$ 275.3 \$ 346.0 \$	241.0 247.4 263.8 254.0 256.0 270.6 277.2 291.2 300.0 370.8 346.0	24.04% 22.09% 20.19% 20.30% 15.8% 15.8% 11.7% 9.0% 7.5% 0.0%	
Business Activity	Business License Changes (fourmn)	000 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21	Close 7 35 37 57 53 27 42 33	d Oth -7 -59 -63 -34 -36 -43 -38 -28	or Net	0 0 -24 -26 23 17 -16 4 5
5.1 Residential Activities	Residential Building Permits (\$000)	Sing 07 \$ 07 \$ 07 \$ 07 \$ 07 \$ 07 \$ 07 \$ 07	9.895 \$ 12.248 \$ 12.248 \$ 12.373 \$ 12.735 \$ 10.324 \$ 21.652 \$ 21.652 \$ 515.330 \$ 61.713 \$ 53.700 \$	Multi-Family Ren 10,371 \$ 15,400 \$ 4,890 \$ \$ \$ 6002 \$ \$ 7,959 \$ 14,30 \$ 14,00 \$ 14,00 \$ 14,00 \$ 14,00 \$ 14,00 \$ 14,00 \$ 14,00 \$ 5 14,00 \$ 14,00 \$ 14,0	8.215 8.028 5.037 8.336 2.507 3.578 10.458 7.567 5.618 5.122 10.890 6.751 13.316 39.910 18.037 15.500	98 86 58 40 74 53 68 72 72 88 95 103 138 103 96
5.2 Pasidential Activities	Residential Sales Transactions (5000) societés Warm Springs, excludes Norh Vale	07 \$ 08 \$ 09 \$ 10 \$ 11 \$ 11 \$ 12 \$ 13 \$ 14 \$ 15 \$ 16 \$ 17 \$ 18 \$ 20 \$ 21 \$ 22 \$	\$ Market 186,743 78,510 58,807 83,238 75,412 80,885 84,059 101,209 98,705 130,363 216,600 182,560 182,260 182,260 182,260 287,930 200,540	# Units 118 72 58 92 113 140 140 124 131 158 198 187 238 197 187		
6.1 Commercial Activities	Commercial Buildino Permits (8000)	Ne 5 109 \$ 109 \$ 109 \$ 109 \$ 109 \$ 110 \$ 111 \$ 112 \$ 112 \$ 113 \$ 115 \$ 116 \$ 117 \$ 118 \$ 119 \$ 120 \$ 121 \$ 122 \$ 122 \$ 122 \$ 122 \$ 122 \$ 123 \$ 122 \$ 123 \$ 122 \$ 123 \$ 124 \$ 1	Page Const Re 5.200 S 1.407 S 1 S S S S S S S S	m ods/Other 1,096 3,150 1,855 360 1,190 1,819 1,478 3,635 2,235 4,834 717 11,171 5,579 205 1,785 4,600	# Permits 20 27 30 18 26 24 23 20 32 21 24 34 34 14 16 7	# Now 1 2 1 0 0 0 0 1 1 2 15 6 3 5 6 3
6.2 Commercial Activities	Commercial Sales Transactions (\$600)	107 108 109 \$ 110 \$ 111 \$ 112 \$ 113 \$ 114 \$ 115 \$ 116 \$ 117 \$ 118 \$ 129 \$ 120	\$ Market 2.475 923 8.636 8.636 3.826 8.510 11,900 12,564 4,798 20,007 14,586 22,187 22,103 11,920	3 3 6 11 21 11 13 7 15 14 23 23 18 12	quare Feet \$ pe	r Fi2
7.0 Tourism & Recreation	Airport Visits (000)	Sea 10 11 12 12 13 14 15 16 17 18 19 20 21 22	95 81 69 95 91 108 124 98 150 130	planements 54 53 51 53 68 70 81 89 94 91 48 95		
Tourism & Recreation	Biler Clavs	Aloine S 90-90 90-90 10-	ikler Davs 376 376 395 406 395 406 385 387 421 382 411 331 400 408 382 387 348 359 419 401 380 427			

Kitchuni Economic Padile 2022

Covernment Activities				21-'22				
Covernment Activities	1.2	Tourism Measures	Room nichts sold	Feb Mar Apr Mav Jun Jul Aug Sep Oct Nov	3453 2389 1831 414 5933 11163 14585 11125 9047 5166	5370 5193 3535 1021 6476 12534 16298 13906 12303 6135	26,08% 28,26% 17,49% 5,15% 26,16% 66,22% 68,84% 51,93% 32,28% 10,10%	
Convertment Activities	1.1	Government Activities	City Revenue Expenditures (\$000)		Plan/Build Police Fire Parks Streets Water/Sew er External Contra	\$ 974 \$ 703 \$ 1,440 \$ 1,889 \$ 1,589 \$ 2,559 \$ 1,131 \$ 70	\$ 2,202.45 \$ 270.84 \$ 1,484.71 \$ 1,913.23 \$ 1,198.48 \$ 1,410.48 \$ 2,596.46 \$ 1,236.00 \$ 7	3,824.97 \$ 11,490.06 \$ 15.315
271,209 PYIO 5018 5203 503	1.2	Government Activities	City Capital Spend (\$000)	FY07	\$599 \$1.911	\$112 \$1.414	\$64 \$5	\$4 \$23 \$
Context Cont			371.299	FY09 FY10 FY11 FY12 FY13 FY14 FY15 FY16 FY17 FY18 FY19 FY20 FY21	\$108 \$223 \$362 \$350 \$339 \$326	\$203 \$115 \$0 \$0 \$461 \$0 \$325 \$1.510	\$0 \$378 \$3 \$0 \$0 \$99	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$
2008 1.919 2010 2011 2.000 Rever Run Annexaston 2011 2.000 2.000 2.700 2		Government Activities	City Employment (#)	FYE14 FYE15 FYE16 FYE17 FYE18 FYE19	51 48	80.90 80.00		
Color Statistics N. Public Lands V. Public	1.1	Other Statistics	Land Area	2008 2009 2010 2011	1,919 1,919 1,919	River Run Annexatio	n	
1	1.2	Other Statistics	% Public Lands	2012				
14 Other Statistics	1.3	Other Statistics	City Property Tax Rates (\$ per mil)	109 110 111 122 133 144 15	\$6,606 \$7,434 \$7,892 \$6,423 \$7,011	Baird Calculated	code area 003000)
2009 2.2% 5.0% 2.7	1.4	Other Statistics	Serious Crime Rate	2007 2008	6.8%	3 Yr WMA	Blaine	ldah
1.5 Cher Statistics Unemployment Rate (*V) 1 137% 4.5% 4.7% 4.7% 1.5				2010 2011 2012 2013 2014 2015 2016 2017 2018	5.6% 4.2% 5.6% 4.5% 4.0% 4.0% 3.7% 2.9% 2.3%	4.6% 4.0% 5.1% 4.8% 4.7% 4.2% 3.9% 3.5%	2.74% 2.61% 2.44% 2.31% 2.43%	2.703 4.973 4.653 4.713 5.043 5.123
18 2.5% 2.9% 3.6%	1.6	Other Statistics	Unemployment Rate (%)	02 03 04 05 06 07 08 09 10 11 11 12 13	3.3% 3.9% 4.1% 3.4% 2.6% 2.3% 3.6% 7.1% 8.8% 6.6% 4.5%	4.9% 5.4% 5.2% 4.6% 3.7% 3.0% 4.7% 7.4% 8.8% 8.7% 7.1% 6.2% 4.8%	4.7% 5.8% 6.0% 5.5% 4.6% 4.6% 9.3% 9.6% 8.9% 8.1% 7.4%	
	1.9	Other Statistics	School District Spend (\$000 per Pupil)	18	2.6%	2.9%	3.6%	

20-'21 21-'22

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