

REVOLVING LOAN PROGRAM APPLICATION



Project Name: 215 W Wisconsin Ave

Project Address: 215 W Wisconsin Ave

Contact Name: Jason Hurst

Contact Address: PO Box 483, Kaukauna, WI

Telephone:

Email: jason.hurst@tridentautomat

Year Business Established:

Applicant Is:

Owner	<input checked="" type="checkbox"/>	Lessee of Property	<input type="checkbox"/>	Sole Proprietorship	<input type="checkbox"/>
Partnership	<input type="checkbox"/>	Corporation	<input type="checkbox"/>	Other Business Structure	<input type="checkbox"/>
Number of Employees:		Full Time		Part Time	

Brief Description of Business:

Property Management

List all owners, directors, or partners having 20% or greater interest:

Jason Hurst

Project Description:

help update flooring, electrical, and plumbing for new tenant. Also help with reconstruction of the bar.

In what ways will the project benefit the community?

Increase tax value	<input checked="" type="checkbox"/>		
Improve curb appeal/aesthetics	<input checked="" type="checkbox"/>		
Safety or security upgrades	<input checked="" type="checkbox"/>		
Accessibility improvements	<input type="checkbox"/>		
Job creation or retention	<input checked="" type="checkbox"/>	jobs created	<input checked="" type="checkbox"/> jobs retained
Improved building longevity	<input checked="" type="checkbox"/>		
New or retained business	<input checked="" type="checkbox"/>		
Energy efficiency upgrades/weatherization	<input type="checkbox"/>		
Creating services not currently available in a community	<input type="checkbox"/>		
Other:			

Project Costs

Acquisition	
Exterior Renovation	
Interior Rehabilitation	\$3,749
Land/Site Improvements	
Utility Improvements	14,500
Machinery/Equipment	
Design Services	

Project Financing

Personal Funds	\$0
Lender Funds	
RACK Funds Requested	\$18,249
Other	

Existing Building Conditions

If building is owned by applicant:

Acquisition Date	
Purchase Price	
Existing Mortgage Balance	
Land Contract Balance	
Monthly Mortgage Payment(s)	
Recent Appraised Value	\$199,100

If building is leased by applicant:

Annual Rent	
Lease Termination Date	
Name of Building Owner	
Address of Building Owner	PO Box 483, Kaukauna, WI 54130

estimado floor

\$2000

25 Sq x \$80

glue

10x \$7

\$70

multi purpose reducer

10 - \$15

\$150

wood floor glue

20 - \$10

\$200

plank cutter \$129

más Mano de otra \$1200 - labor

total flooring estimate

*3749



Hello, this is your estimate

Location: 215 West Wisconsin Avenue, Kaukauna, WI, 54130

JOB ID

90469901

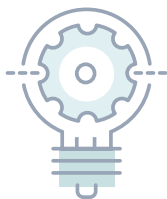
Plumbing Renovations

\$14,500.00

Your Price

Summary

Price subject to change after 30 days.



Plumbing Item - no tax

Your Price

\$14,500.00

Note: Quote below is to complete the scope of work listed. Any existing conditions that the local plumbing inspector requires corrections be made, will be in addition to the total amount stated due. Pricing for any corrections or change orders will be given prior to work start.

Disconnect existing hand wash sink, and save for reinstall. Others to terminate electrical power supply and point of use water heater.

Renovate the sanitary drain and vent system for the following fixtures:

- (1) Hand wash sink - to be located in bar area
- (1) Three compartment sink - to be located in bar area
- (1) Receptor for glass washer - to be located in bar area
- (1) Receptor for ice bin - to be located in bar area

Renovate the water delivery system the following fixtures:

- (1) Hand wash sink - to be located in bar area
- (1) Three compartment sink - to be located in bar area
- (1) Glass washer - to be located in bar area

Supply and install the following:

- (1) Blade handle set for the hand wash sink

- (1) Krowne HS-3819 drop-in commercial three compartment sink with faucet - others to provide sink cut-out
- (3) Mainline basket strainers

Disconnect, remove, and dispose of existing water heater
Supply and install (1) AO Smith GDHE50 direct vent water heating system.
Supply and install (1) expansion tank.
Supply and install (1) Grundfos 99412493 recirculation pump.
Renovate new express hot water delivery system from the water heater to the relocated hand sink and glass washer.
Insulate the express hot water delivery system and hot water main, per code.
Renovate the C.O. removal system
Restore the water delivery system
Restore the fuel delivery system

Accept Now

Subtotal	\$14,500.00
Total	\$14,500.00

July 18, 2022

Mena's Place (Formerly La Patrona Restaurant)
215 W Wisconsin Ave
Kaukauna, WI 54130

To whom it may concern:

Shaila Lopez has permission to make improvements to the building, some of which include new carpeting, replacing or moving counters, painting, some plumbing and electric, ceiling tile improvement, etc.,

Tweet Hurst
Property Manager
PO Box 483
Kaukauna, WI 54130
920-759-9062 (w)
920-810-4104 (C)

Agent for:
Riverside Property Management, LLC: Elizabeth Hurst (Tweet)

Date: 7/18/2022

Riverside Property Management, LLC
PO Box 483 Kaukauna, WI 54130
(920) 759-9062

Lily Paul

From: xJason jason.hurst <jason.hurst@tridentautomation.com>
Sent: Thursday, August 18, 2022 1:33 PM
To: Lily Paul; Shaila Lopez
Cc: Joe Stephenson
Subject: RE: Monthly Payment Options

Lily,

Shaila and I decided to do option 2. Please let me know what the next steps will be.

Thanks

From: Lily Paul <lpaul@kaukauna-wi.org>
Sent: Tuesday, August 16, 2022 3:40 PM
To: Shaila Lopez <shailopex95@gmail.com>; xJason jason.hurst <jason.hurst@tridentautomation.com>
Cc: Joe Stephenson <jstephenson@kaukauna-wi.org>
Subject: Monthly Payment Options

Shaila and Jason,

Thank you for meeting with us yesterday! I put together some payment options for the loan and how it may be configured between the business and the building:

1. If the whole loan is approve by one party (either Jason or Shaila)
Principal: \$39,355
Loan terms: 2% interest
- 10 year payback
monthly payment **\$362.12**
2. If the loan is split between business expenses versus building expenses:
Principal loan amount for Jason: \$18,250
- I included plumbing, electrical, flooring and the bar construction costs in this

2% & 10 year payback
Monthly payment **~\$185**

Principal loan amount for Shaila: \$13,000
- This would be cosmetic updates and equipment

2% & 7 year payback
around **~\$170**
Monthly payment

Once you two have discussed what the best option for applying for the loan or how you want to split the expenses and payments please let me know and we can bring the application back to RACK committee.

Any questions please let me know.

Thank you,

Lily Paul
Associate Planner

CITY OF KAUKAUNA