

GENERAL CERTIFICATE OF CITY
SERIES 2022 NOTE

We, the undersigned duly authorized officers of the CITY OF JOSHUA, TEXAS (“City”) acting in our official capacities as such, hereby certify with respect to the Loan Agreement dated as of November 30, 2022, (as same may be amended, restated, supplemented and/or otherwise modified, the “Loan Agreement”) by and between the JOSHUA TYPE A ECONOMIC DEVELOPMENT CORPORATION (“Corporation”) and GOVERNMENT CAPITAL CORPORATION (“Lender”) authorizing a loan in the principal amount of \$1,393,461.00, as follows:

1. All capitalized terms used herein shall have the meaning set forth for such term in the Loan Agreement unless the context clearly indicates otherwise.

2. The City is a duly incorporated home rule city, operating and existing under the Constitution and the laws of the State of Texas.

3. The City has duly authorized the creation of the Corporation under the Act.

4. Attached hereto as Exhibit “A” are true, correct, and full copies of the proceedings pertaining to the levy of the Economic Development Sales and Use Tax and the election at which the Economic Development Sales and Use Tax was approved by the voters of the City.

5. No Litigation is pending or, to the best of their knowledge, threatened against the City with respect to the issuance by the Corporation of the Note, the Loan Agreement or the Sales Tax Remittance Agreement, the creation of the Corporation or the title or authority of the governing body or director of the Corporation.

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IN WITNESS WHEREOF, we have duly executed this certificate on the date first written above.

CITY OF JOSHUA, TEXAS

By: _____
Scott Kimble, Mayor

ATTEST:

By: _____
Alice Holloway, City Secretary

EXHIBIT A