

BOND DEBT SERVICE

**Town of Johnstown, Colorado
Wastewater Revenue Bonds, Series 2021
(Final August 18, 2021)**

Dated Date 09/01/2021
Delivery Date 09/01/2021

Period Ending	Principal	Coupon	Interest	Debt Service
12/01/2021			488,287.50	488,287.50
12/01/2022			1,953,150.00	1,953,150.00
12/01/2023	810,000	5.000%	1,953,150.00	2,763,150.00
12/01/2024	855,000	5.000%	1,912,650.00	2,767,650.00
12/01/2025	900,000	5.000%	1,869,900.00	2,769,900.00
12/01/2026	940,000	5.000%	1,824,900.00	2,764,900.00
12/01/2027	990,000	5.000%	1,777,900.00	2,767,900.00
12/01/2028	1,040,000	5.000%	1,728,400.00	2,768,400.00
12/01/2029	1,090,000	5.000%	1,676,400.00	2,766,400.00
12/01/2030	1,145,000	5.000%	1,621,900.00	2,766,900.00
12/01/2031	1,205,000	5.000%	1,564,650.00	2,769,650.00
12/01/2032	1,265,000	4.000%	1,504,400.00	2,769,400.00
12/01/2033	1,315,000	4.000%	1,453,800.00	2,768,800.00
12/01/2034	1,365,000	4.000%	1,401,200.00	2,766,200.00
12/01/2035	1,420,000	4.000%	1,346,600.00	2,766,600.00
12/01/2036	1,475,000	4.000%	1,289,800.00	2,764,800.00
12/01/2037	1,535,000	4.000%	1,230,800.00	2,765,800.00
12/01/2038	1,600,000	4.000%	1,169,400.00	2,769,400.00
12/01/2039	1,660,000	4.000%	1,105,400.00	2,765,400.00
12/01/2040	1,730,000	4.000%	1,039,000.00	2,769,000.00
12/01/2041	1,800,000	4.000%	969,800.00	2,769,800.00
12/01/2042	1,870,000	4.000%	897,800.00	2,767,800.00
12/01/2043	1,945,000	4.000%	823,000.00	2,768,000.00
12/01/2044	2,020,000	4.000%	745,200.00	2,765,200.00
12/01/2045	2,105,000	4.000%	664,400.00	2,769,400.00
12/01/2046	2,185,000	4.000%	580,200.00	2,765,200.00
12/01/2047	2,275,000	4.000%	492,800.00	2,767,800.00
12/01/2048	2,365,000	4.000%	401,800.00	2,766,800.00
12/01/2049	2,460,000	4.000%	307,200.00	2,767,200.00
12/01/2050	2,560,000	4.000%	208,800.00	2,768,800.00
12/01/2051	2,660,000	4.000%	106,400.00	2,766,400.00
	46,585,000		36,109,087.50	82,694,087.50

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(Final August 18, 2021)**

	Dated Date	09/01/2021			
	Delivery Date	09/01/2021			
Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2021					
12/01/2021			488,287.50	488,287.50	488,287.50
06/01/2022			976,575.00	976,575.00	
12/01/2022			976,575.00	976,575.00	1,953,150.00
06/01/2023			976,575.00	976,575.00	
12/01/2023	810,000	5.000%	976,575.00	1,786,575.00	2,763,150.00
06/01/2024			956,325.00	956,325.00	
12/01/2024	855,000	5.000%	956,325.00	1,811,325.00	2,767,650.00
06/01/2025			934,950.00	934,950.00	
12/01/2025	900,000	5.000%	934,950.00	1,834,950.00	2,769,900.00
06/01/2026			912,450.00	912,450.00	
12/01/2026	940,000	5.000%	912,450.00	1,852,450.00	2,764,900.00
06/01/2027			888,950.00	888,950.00	
12/01/2027	990,000	5.000%	888,950.00	1,878,950.00	2,767,900.00
06/01/2028			864,200.00	864,200.00	
12/01/2028	1,040,000	5.000%	864,200.00	1,904,200.00	2,768,400.00
06/01/2029			838,200.00	838,200.00	
12/01/2029	1,090,000	5.000%	838,200.00	1,928,200.00	2,766,400.00
06/01/2030			810,950.00	810,950.00	
12/01/2030	1,145,000	5.000%	810,950.00	1,955,950.00	2,766,900.00
06/01/2031			782,325.00	782,325.00	
12/01/2031	1,205,000	5.000%	782,325.00	1,987,325.00	2,769,650.00
06/01/2032			752,200.00	752,200.00	
12/01/2032	1,265,000	4.000%	752,200.00	2,017,200.00	2,769,400.00
06/01/2033			726,900.00	726,900.00	
12/01/2033	1,315,000	4.000%	726,900.00	2,041,900.00	2,768,800.00
06/01/2034			700,600.00	700,600.00	
12/01/2034	1,365,000	4.000%	700,600.00	2,065,600.00	2,766,200.00
06/01/2035			673,300.00	673,300.00	
12/01/2035	1,420,000	4.000%	673,300.00	2,093,300.00	2,766,600.00
06/01/2036			644,900.00	644,900.00	
12/01/2036	1,475,000	4.000%	644,900.00	2,119,900.00	2,764,800.00
06/01/2037			615,400.00	615,400.00	
12/01/2037	1,535,000	4.000%	615,400.00	2,150,400.00	2,765,800.00
06/01/2038			584,700.00	584,700.00	
12/01/2038	1,600,000	4.000%	584,700.00	2,184,700.00	2,769,400.00
06/01/2039			552,700.00	552,700.00	
12/01/2039	1,660,000	4.000%	552,700.00	2,212,700.00	2,765,400.00
06/01/2040			519,500.00	519,500.00	
12/01/2040	1,730,000	4.000%	519,500.00	2,249,500.00	2,769,000.00
06/01/2041			484,900.00	484,900.00	
12/01/2041	1,800,000	4.000%	484,900.00	2,284,900.00	2,769,800.00
06/01/2042			448,900.00	448,900.00	
12/01/2042	1,870,000	4.000%	448,900.00	2,318,900.00	2,767,800.00
06/01/2043			411,500.00	411,500.00	
12/01/2043	1,945,000	4.000%	411,500.00	2,356,500.00	2,768,000.00
06/01/2044			372,600.00	372,600.00	
12/01/2044	2,020,000	4.000%	372,600.00	2,392,600.00	2,765,200.00
06/01/2045			332,200.00	332,200.00	
12/01/2045	2,105,000	4.000%	332,200.00	2,437,200.00	2,769,400.00
06/01/2046			290,100.00	290,100.00	
12/01/2046	2,185,000	4.000%	290,100.00	2,475,100.00	2,765,200.00
06/01/2047			246,400.00	246,400.00	
12/01/2047	2,275,000	4.000%	246,400.00	2,521,400.00	2,767,800.00
06/01/2048			200,900.00	200,900.00	
12/01/2048	2,365,000	4.000%	200,900.00	2,565,900.00	2,766,800.00
06/01/2049			153,600.00	153,600.00	
12/01/2049	2,460,000	4.000%	153,600.00	2,613,600.00	2,767,200.00
06/01/2050			104,400.00	104,400.00	
12/01/2050	2,560,000	4.000%	104,400.00	2,664,400.00	2,768,800.00
06/01/2051			53,200.00	53,200.00	
12/01/2051	2,660,000	4.000%	53,200.00	2,713,200.00	2,766,400.00
	46,585,000		36,109,087.50	82,694,087.50	82,694,087.50

BOND PRICING

**Town of Johnstown, Colorado
Wastewater Revenue Bonds, Series 2021
(Final August 18, 2021)**

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bonds:									
	12/01/2023	810,000	5.000%	0.190%	110.793				87,423.30
	12/01/2024	855,000	5.000%	0.300%	115.188				129,857.40
	12/01/2025	900,000	5.000%	0.430%	119.224				173,016.00
	12/01/2026	940,000	5.000%	0.580%	122.821				214,517.40
	12/01/2027	990,000	5.000%	0.770%	125.761				255,033.90
	12/01/2028	1,040,000	5.000%	0.900%	128.712				298,604.80
	12/01/2029	1,090,000	5.000%	1.030%	131.320				341,388.00
	12/01/2030	1,145,000	5.000%	1.130%	133.897				388,120.65
	12/01/2031	1,205,000	5.000%	1.230%	136.199				436,197.95
	12/01/2032	1,265,000	4.000%	1.340%	125.394 C	1.534%	12/01/2031	100.000	321,234.10
	12/01/2033	1,315,000	4.000%	1.430%	124.420 C	1.773%	12/01/2031	100.000	321,123.00
	12/01/2034	1,365,000	4.000%	1.500%	123.668 C	1.963%	12/01/2031	100.000	323,068.20
	12/01/2035	1,420,000	4.000%	1.560%	123.028 C	2.119%	12/01/2031	100.000	326,997.60
	12/01/2036	1,475,000	4.000%	1.590%	122.709 C	2.234%	12/01/2031	100.000	334,957.75
	12/01/2037	1,535,000	4.000%	1.620%	122.391 C	2.336%	12/01/2031	100.000	343,701.85
	12/01/2038	1,600,000	4.000%	1.660%	121.969 C	2.433%	12/01/2031	100.000	351,504.00
	12/01/2039	1,660,000	4.000%	1.700%	121.549 C	2.520%	12/01/2031	100.000	357,713.40
	12/01/2040	1,730,000	4.000%	1.750%	121.026 C	2.604%	12/01/2031	100.000	363,749.80
	12/01/2041	1,800,000	4.000%	1.780%	120.713 C	2.669%	12/01/2031	100.000	372,834.00
		<u>24,140,000</u>							<u>5,741,043.10</u>
Term Bond Due 2046:									
	12/01/2042	1,870,000	4.000%	1.910%	119.369 C	2.911%	12/01/2031	100.000	362,200.30
	12/01/2043	1,945,000	4.000%	1.910%	119.369 C	2.911%	12/01/2031	100.000	376,727.05
	12/01/2044	2,020,000	4.000%	1.910%	119.369 C	2.911%	12/01/2031	100.000	391,253.80
	12/01/2045	2,105,000	4.000%	1.910%	119.369 C	2.911%	12/01/2031	100.000	407,717.45
	12/01/2046	<u>2,185,000</u>	4.000%	1.910%	119.369 C	2.911%	12/01/2031	100.000	<u>423,212.65</u>
		<u>10,125,000</u>							<u>1,961,111.25</u>
Term Bond Due 2051:									
	12/01/2047	2,275,000	4.000%	2.010%	118.348 C	3.065%	12/01/2031	100.000	417,417.00
	12/01/2048	2,365,000	4.000%	2.010%	118.348 C	3.065%	12/01/2031	100.000	433,930.20
	12/01/2049	2,460,000	4.000%	2.010%	118.348 C	3.065%	12/01/2031	100.000	451,360.80
	12/01/2050	2,560,000	4.000%	2.010%	118.348 C	3.065%	12/01/2031	100.000	469,708.80
	12/01/2051	<u>2,660,000</u>	4.000%	2.010%	118.348 C	3.065%	12/01/2031	100.000	<u>488,056.80</u>
		<u>12,320,000</u>							<u>2,260,473.60</u>
		<u>46,585,000</u>							<u>9,962,627.95</u>

Dated Date	09/01/2021	
Delivery Date	09/01/2021	
First Coupon	12/01/2021	
Par Amount	46,585,000.00	
Premium	9,962,627.95	
Production	56,547,627.95	121.385914%
Underwriter's Discount	-221,278.75	-0.475000%
Purchase Price	56,326,349.20	120.910914%
Accrued Interest		
Net Proceeds	56,326,349.20	