



\$65,000,000*
Town of Johnstown
Water Revenue Bonds, Series 2024

FINANCING TIMETABLE

May						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

June						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

July						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

August						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

- Town Council Meeting
- Holiday
- FOMC Meeting

DATE	EVENT	PARTY
May 8, 2024	Kick-off call	All
May 29, 2024	First draft of POS and financing documents distributed	BC
June 5, 2024	Document review call	All
June 12, 2024	Second draft of POS and financing documents distributed to working group, rating agency and insurance providers	BC/UW
June 20, 2024	Rating prep call	I/UW
June 21, 2024	Rating call	I/UW
July 1, 2024	Receive Rating	UW
July 8, 2024	First reading of Ordinance at Town Council Meeting	I/UW/BC
July 10, 2024	Receive responses back from insurance companies	UW
July 22, 2024	Second reading of Ordinance at Town Council Meeting	I/UW/BC
July 23, 2024	Receive near final draft of financing documents	BC
July 26, 2024	Due Diligence Call	All
July 29, 2024	Final comments due on POS	All
August 1, 2024	Post POS	BC
August 13, 2024	Pricing	I/UW
August 19, 2024	Official Statement is posted and distributed	BC
August 26, 2024	Closing	All



Responsible Party

Issuer – I – Town of Johnstown

Underwriter – UW – Stifel

Underwriter's Counsel –UWC – Stradling Yocca Carlson Rauth

Bond Counsel – BC – Kutak Rock

Paying Agent– PA – UMB

STIFEL