



Gregory S. Samorajski, CFA
Chief Executive Officer

Kim Reynolds
Governor

Chris Cournoyer
Lt. Governor

October 1, 2025

Executive Council
Attention: Kristi Onstot
State Capitol Building
Des Moines, IA 50319

RE: Request for Reimbursement - State Social Security Administrator Expenses
Iowa Code Section 97C.13A

Ms. Onstot,

I am requesting that the Iowa Public Employees' Retirement System (IPERS) be reimbursed \$6,480.10 for costs associated with administering the Federal-State Agreement Administration that were incurred during FY2025.

In support of this request, I submit the following:

- IPERS is designated as the State Social Security Administrator (§97C.2(8)).
- The state agency designated as the State Social Security Administrator shall be reimbursed actual expenses, not to exceed ten thousand dollars each fiscal year (§97C.13A).
- Actual expenses in FY2025 incurred by IPERS as the State Social Security Administrator totaled \$6,480.10.
 - \$4,091.51 in salary of staff working on social security coverage issues.
 - \$2,038.59 in out-of-state travel for one employee to attend the annual National Conference of State Social Security Administrators (NCSSSA)
 - \$350.00 for annual membership payment to NCSSSA

I would be happy to provide further details if required.

The accounting code for the funds to be transferred to is: 0791-553-4110-86

Thank you for your assistance.

Respectfully submitted,

Gregory S. Samorajski
Chief Executive Officer

| FY25 SSA EXPENSES | |
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| Date Paid | Document # | Vendor | Description | Salary | OOS Travel | Membership | Legal Fee |
|--------------------|-------------------------|-----------|---|------------|------------|------------|-----------|
| 7/1/24-10/7/2024 | | | Salary for 1st Qtr | \$1,835.57 | | | |
| 10/8/24-12/30/2024 | | | Salary for 2nd Qtr | \$324.90 | | | |
| 12/31/24-4/7/2025 | | | Salary for 3rd Qtr | \$1,810.35 | | | |
| 4/8/25-6/30/2025 | | | Salary for 4th Qtr | \$120.69 | | | |
| 9/23/2025 | SA-1011678 | US BANK | NCSSSA Conference 9/19-9/13/24 | | \$1,784.40 | | |
| 9/24/2025 | TP EXP-10042192 | Tom Acton | NCSSSA Conference 9/9-9/13/24 - T Acton | | \$254.19 | | |
| 5/4/2025 | GAXM00002095948040125DA | NCSSSA | Renewal membership 4/1/2025 -4/1/2026 | | | \$350.00 | |
| | | | Total | \$4,091.51 | \$2,038.59 | \$350.00 | \$0.00 |

Total SSA Expenses for FY25 \$6,480.10

NCSSSA = National Conference of State Social Security Administrators

| Staff Hours Spent on SSA Issues/Calculated into salary costs above | |
|--|-------|
| 2019 | 1,000 |
| 2020 | 1,000 |
| 2021 | 1,000 |
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| 2096 | 1,000 |
| 2097 | 1,000 |
| 2098 | 1,000 |
| 2099 | 1,000 |
| 2100 | 1,000 |

| | 1st Qtr | 2nd Qtr | 3rd Qtr | 4th Qtr |
|--------------------|--------------|-------------|--------------|-------------|
| E Hennessey | 5.00 | 3.00 | 0.00 | 0.00 |
| T Acton | 35.50 | 2.00 | 45.00 | 3.00 |
| Total Hours | 40.50 | 5.00 | 45.00 | 3.00 |