

MEMBERS OF COUNCIL

HON. KIM REYNOLDS  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. ROB SAND  
AUDITOR OF STATE

HON. ROBY SMITH  
TREASURER OF STATE

HON. MIKE NAIG  
SECRETARY OF AGRICULTURE



# Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

June 5, 2023

Mr. Dustin McNulty  
Unclaimed Property Manager  
Treasurer of State

Dear Mr. McNulty:

The Executive Council, in a meeting held on this date, approved payment of the following cost item:

Wandro & Associates, P.C. ....	\$1,650.00
2501 Grand Avenue, Suite B	
Des Moines, IA 50312	
<u>Unclaimed Property Probate Matters</u>	

EXECUTIVE COUNCIL OF IOWA

*Victoria Newton*

Victoria Newton  
Executive Secretary

cc: Accounting, Treasurer of State  
Karen Austin, Chief of Staff, Treasurer of State

BRENNA BIRD  
ATTORNEY GENERAL

SAM LANGHOLZ  
CHIEF DEPUTY ATTORNEY GENERAL



1305 E. WALNUT ST.  
DES MOINES, IA 50319  
Main: 515-281-5164 • Direct: 515-281-8583  
Email: Sam.Langholz@ag.iowa.gov  
www.iowaattorneygeneral.gov

IOWA DEPARTMENT OF JUSTICE  
OFFICE OF THE ATTORNEY GENERAL

June 5, 2023

Victoria Newton  
Executive Secretary  
Executive Council  
State Capitol  
LOCAL

Re: FINAL Payment of Claims for Fees by Special Counsel

Dear Victoria:

Our office is forwarding to the Executive Council approval for final payment of attorney fees and costs in the amount of \$1,650.00 from Wandro & Associates, P.C., for services as special counsel to advise the Treasurer's Office on probate issues that arise in connection with the disposition of unclaimed property.

The amount of the claim appears to be reasonable. We have reviewed both the billing and the Services Agreement and recommend payment. Pursuant to the terms of our agreement, payment should be made from the Unclaimed Property Fund and not from the General Fund.

Sincerely,

Sam Langholz  
Chief Deputy Attorney General

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## Executive Council of Iowa

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
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May 5, 2023

Mr. Sam Langholz  
Chief Deputy Attorney General  
Attorney General Office-Hoover Bldg.  
L O C A L

Re: Approval of attorney fees

Dear Mr. Langholz:

I received the enclosed statement from Wandro & Associates for the following fees:

### Unclaimed Property

Current balance	\$1,650.00	FINAL BILL
Waiting for AG recommendation	\$0.00	
Pending EC Approval	\$0.00	
Claims in Process	\$0.00	
Warrant sent	\$0.00	
Outstanding Total	\$1,650.00	

May I please have your recommendation of this payment request?

EXECUTIVE COUNCIL OF IOWA

*Victoria Newton*

Victoria Newton  
Executive Secretary



Ben Arato  
Taylor A. Carroll  
Terry L. Gibson  
Alison F. Kanne\*  
Brian J. Lalor  
Austin C. Maas  
Kara M. Simons  
Steven P. Wandro  
Grant A. Woodard

\*Licensed in IA and IL

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2501 GRAND AVENUE, SUITE B ■ DES MOINES, IA 50312 ■ PHONE: 515.281.1475 ■ FAX: 515.281.1474

May 5, 2023

Treasurer of the State of Iowa  
c/o Dustin McNulty  
321 E. 12<sup>th</sup> Street  
1<sup>st</sup> Floor  
Des Moines, IA 50319

RE: July 1, 2022 – May 5, 2023 - Heir Claims Invoice

Dear Dustin:

Enclosed please find the detailed invoice for the remainder of the fiscal year. The breakdown of claims during that period was as follows:

Tier 1:	1 Claim	\$75.00
Tier 2:	9 Claims	\$1,575.00

**Total:** **\$1,650.00**

Thank you for your attention to this matter.

Sincerely,

*/s/ Brian J. Lalor*

Brian J. Lalor  
Attorney at Law

/enclosure

WANDRO & ASSOCIATES, P.C.  
 2501 GRAND AVE. SUITE B  
 DES MOINES, IA 50312  
 July 2022 - 2023

CLAIM #	OWNER	CLAIMANT	ST	VALUE	TYPE	NOTES	COST	DATE
974517	Allen Remling, Jr.	[REDACTED]	IA	\$22,108.18 1,920 Shares	W/T- NA/O		\$75.00	09.01.2022
917173	David & Susan Davidson	[REDACTED]	IA	\$109,068.79	W - P	Multi-lvl analysis, CC/ADR.	\$175.00	10.20.2022
927131	Alex Panasuk	[REDACTED]	NV	\$4,110.71	W/T-P/O	NV Code R&RR.	\$175.00	01.16.2023
1021766	Lennie Phillips	[REDACTED]	IA	\$33,468.89	W-P	Iowa Code R&RR re DOM, CC/Advised re opening estate.	\$175.00	01.19.2023
1020436 & 102547	Peter N. McCormick	[REDACTED]	CO	\$17,266.00	W/T - NA/O	CO Code R&RR, multi- claim.	\$175.00	01.19.2023
978701	E. Jean Anderson John Anderson	[REDACTED]	IA	\$16,364.90	Will - Probate	Iowa R&R re: voiding bene. desig.	\$175.00	07.18.2022
986133	Lawrence D. Christensen Marvin Christensen	[REDACTED]	IA	\$62,139.89	W/ P w/o PA	Multi-lvl distribution and open Trust analysis.	\$175.00	10.17.2022
1014379	Harley H. Wade Elizabeth Wade	[REDACTED]	IA	\$111,791.89	W-P	Multi-CC/ADR re multi- estate claim.	\$175.00	02.27.2023
929280	Austin M. Hanson Austin Hanson JT Ruth Hanson	[REDACTED]	IA	\$55,542.70	W/T-F/O W/T- NA/O	Multi-owner with JR analysis.	\$175.00	10.12.2022
938391	North County Equipment, LLC	[REDACTED]	IA	\$8,358.00	W-P	CC/ADR, multi-lvl business distribution.	\$175.00	12.15.2022

WANDRO & ASSOCIATES, P.C.  
2501 GRAND AVE. SUITE B  
DES MOINES, IA 50312

1 Claims at \$75.00/Claim	=	\$75.00
9 Claims at \$175.00/Claim	=	\$1,575.00
Billable hours		

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**TOTAL** = **\$1,650.00**

B/L: Flat; Billable Hours.  
CEB: Flat; Billable Hours.