

SVP Invoices - SFY 2022 (09/14/21)

Date Received	Vendor	Description	Amount	Paid by Executive Council	Approval Date
9/9/21	William A. Schmitt, Ph.D., LLC	Commitment trial occurred on September 8,2021	\$2,400.00		
9/7/21	William A. Schmitt, Ph.D., LLC	Initial Evaluation/Preliminary Report Jacob Proehl	\$3,200.00		
9/7/21	Jeffrey Davis, Ph.D.	Record Review/Report Preparation Scott, Ricardo	\$3,200.00		
9/7/21	Barry M. Leavitt. Psy.D.	Final Evaluation 8/15/21 George Long	\$4,000.00		
8/23/21	Thomas Frensic, LLC	Initial Evaluation / Preliminary Report 8/10/21 Jordan Paul	\$3,200.00		
9/2/21	William A. Schmitt, Ph.D., LLC	Final Evaluation 9/1/21 John Black	\$4,000.00		

\$20,000.00	\$0.00
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William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Iowa §229A Commitment Trial

Name: **John Black**
DOB: December 6, 1968

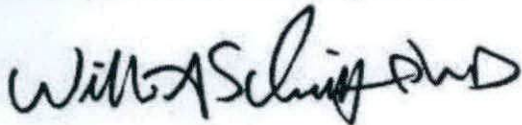
Evaluator: William A. Schmitt, PhD
Date: September 8, 2021

Commitment trial occurred on September 8, 2021

Contracted fee for services rendered: \$2400.00

Total = \$2400

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jana Palmer
Date 9/14/21 Amt 2,400.00
Agency SJP Expenses - Black
Class Obj Org

00003101313

Tina Palmer

From: Brown, ScottAG [AG]
Sent: Thursday, September 9, 2021 9:53 AM
To: McAtee, Olivia; Tina Palmer
Subject: RE: JB trial invoice

Approved.

Scott

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "McAtee, Olivia" <Olivia.Mcatee@ag.iowa.gov>
Date: 9/9/21 9:48 AM (GMT-06:00)
To: Tina Palmer <Tina.Palmer@ag.iowa.gov>, "Brown, ScottAG [AG]" <Scott.Brown@ag.iowa.gov>
Subject: FW: JB trial invoice

Invoice attached. Thanks!

From: Bill Schmitt <wschmitt55@gmail.com>
Sent: Wednesday, September 8, 2021 3:48 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: JB trial invoice

Thanks for processing this for me!

Bill

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Preliminary Evaluation for Iowa §229A

Re: **Jacob Proehl**
DOB: July 27, 1992

Evaluator: William A. Schmitt, PhD
Date: November 9, 1997

Initial Evaluation/Preliminary Report was completed and submitted August 23, 2021.

Contracted fee for services rendered: \$3200.

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jana Palmer
Date 9/14/21 Amt 3,200.00
Agency SVP Expenses - Proehl
Class _____ Obj _____ Org _____

00003101313

Tina Palmer

From: McAtee, Olivia
Sent: Tuesday, August 24, 2021 6:17 PM
To: Tina Palmer; Brown, ScottAG [AG]
Subject: FW: Prelim report, Static-99R and Invoice
Attachments: Jacob Proehl Prelim exam Invoice - Schmitt.pdf

Please see the attached invoice. Thanks!

From: Bill Schmitt <wschmitt55@gmail.com>
Sent: Monday, August 23, 2021 10:57 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Prelim report, Static-99R and Invoice

Re: Jacob Proehl

He's a **YES** for me.

Diagnosis: Other Specified Disruptive, Impulse-Control, and Conduct Disorder and Intellectual Disability
Static-99R = 3, but this is an underestimate of actual risk.

I should be able to call in for the PRC review on Thursday.

Thanks,
Bill

Tina Palmer

From: Brown, ScottAG [AG]
Sent: Tuesday, September 7, 2021 11:14 AM
To: McAtee, Olivia; Tina Palmer
Subject: RE: Prelim report, Static-99R and Invoice

Approved

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
Email: scott.brown@ag.iowa.gov | www.iowaattorneygeneral.gov

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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Tuesday, August 24, 2021 6:17 PM
To: Tina Palmer <Tina.Palmer@ag.iowa.gov>; Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Subject: FW: Prelim report, Static-99R and Invoice

Please see the attached invoice. Thanks!

From: Bill Schmitt <wschmitt55@gmail.com>
Sent: Monday, August 23, 2021 10:57 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Prelim report, Static-99R and invoice

Re: **Jacob Proehl**

He's a **YES** for me.

Diagnosis: Other Specified Disruptive, Impulse-Control, and Conduct Disorder and Intellectual Disability
Static-99R = 3, but this is an underestimate of actual risk.

I should be able to call in for the PRC review on Thursday.

Thanks,
Bill

Jeffrey Davis, Ph.D.

Licensed Psychologist • Iowa License #083838 • California License #PSY19044
P.O. Box 6243 • Los Osos, CA 93412 • 805-748-5081
jeffreydavisphd@gmail.com

August 21, 2021

Olivia McAtee, Investigator II
Iowa Attorney General's Office
1305 E. Walnut
Des Moines, IA 50319

Respondent: Scott, Ricardo
DCI No.: 00531171

Dear Ms. McAtee,

Below is the invoice for the preliminary evaluation of Ricardo Scott pursuant to Iowa Code § 229A. Please remit to the address shown above.

Activity	Report Date	Total
Record Review/Report Preparation	08-18-21	\$3,200

Please do not hesitate to contact me if you have questions.

Respectfully,

Jeffrey Davis Ph.D.

Jeffrey Davis, Ph.D.

Approved Jana Palmer
Date 9/14/21 Amt 3,200.00
Agency SVP Expenses - Ricardo
Class Obj Org
0000 3096001

Tina Palmer

From: McAtee, Olivia
Sent: Tuesday, August 24, 2021 12:10 PM
To: Tina Palmer; Brown, ScottAG [AG]
Subject: FW: Invoice for prelim eval
Attachments: Scott-R 229 Prelim Eval Invoice 08-20-21.pdf

Please see the attached invoice. Thank you!

Olivia

From: Jeff Davis <jeffreydavisphd@gmail.com>
Sent: Friday, August 20, 2021 11:35 AM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Invoice for prelim eval

Hello Olivia,

A big thank you to your intern, Ashley for the excellent MDT summary. It was very helpful. Prelim Eval invoice is attached.

Thanks,
Jeff

--

Jeffrey Davis, Ph.D.

Licensed Psychologist

CONFIDENTIALLY NOTICE: This message, and any attachments, may contain information that is confidential, privileged, and/or protected from disclosure under state and federal laws that deal with privacy and security of information. If you receive this message in error or through inappropriate means, please reply to this message to notify the sender that the message was received by you in error, and then permanently delete this message from all storage media, without forwarding or retaining a copy. Thank you.

Tina Palmer

From: Brown, ScottAG [AG]
Sent: Tuesday, September 7, 2021 11:15 AM
To: McAtee, Olivia; Tina Palmer
Subject: RE: Invoice for prelim eval

Approved.

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
Email: scott.brown@ag.iowa.gov | www.iowaattorneygeneral.gov

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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Tuesday, August 24, 2021 12:10 PM
To: Tina Palmer <Tina.Palmer@ag.iowa.gov>; Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Subject: FW: Invoice for prelim eval

Please see the attached invoice. Thank you!

Olivia

From: Jeff Davis <jeffreydavisphd@gmail.com>
Sent: Friday, August 20, 2021 11:35 AM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Invoice for prelim eval

Hello Olivia,
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Jeff

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Jeffrey Davis, Ph.D.

Licensed Psychologist

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Barry M. Leavitt, Psy.D.
 Barry M. Leavitt, Psy.D. & Associates, LLC
 1500 Skokie Boulevard, Suite 315
 Northbrook, IL 60062
 (847) 849-5553
 Fax: (847) 849-5554
barrymleavitt@comcast.net

INVOICE FOR FORENSIC PSYCHOLOGICAL SERVICES

Date: August 16, 2021

For Professional Services: Barry M. Leavitt, Psy. D.	Fee:
RE: George Long IaDOC No. 1153882:	
08/15/2021 Final Evaluation	4,000.
Total:	\$4,000.00

Please make checks payable to:
 Dr. Barry M. Leavitt
 Barry M. Leavitt, Psy. D. and Associates, LLC

Barry M. Leavitt, Psy.D.
 Barry M. Leavitt, Psy. D.
 Illinois Licensed Psychologist
 Illinois Licensed Sex Offender Evaluator
 Illinois Licensed Sex Offender Treatment Provider

8/16/2021
 Date

Approved Jana Palmer
 Date 9/14/21 Amt 4,000.00
 Agency SVP Expenses - George Long
 Class Obj Org

00002097550

Tina Palmer

From: McAtee, Olivia
Sent: Tuesday, August 24, 2021 6:19 PM
To: Tina Palmer, Brown, ScottAG [AG]
Subject: FW: George Long Evaluation
Attachments: Signed Invoice for Long, George 08162021.pdf

Invoice attached. Thank you

From: Barry Leavitt <barrymleavitt@comcast.net>
Sent: Tuesday, August 17, 2021 3:51 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: George Long Evaluation

Hi Olivia,

I hope you are feeling better. I had to isolate myself for the last five days, as I was exposed to a friend with COVID. Luckily, my test results were negative today.

I have attached the final evaluation for George Long, along with my signature page and invoice.

I will attend the PRC meeting this Friday morning to discuss the Steven Stumbo case.

Be well,
Barry

Tina Palmer

From: Brown, ScottAG [AG]
Sent: Tuesday, September 7, 2021 11:14 AM
To: McAtee, Olivia; Tina Palmer
Subject: RE: George Long Evaluation

Approved.

SCOTT

Please note new email address: scott.brown@ag.iowa.gov



Scott D. Brown
Special Assistant Attorney General/Area Prosecutions Division
Office of the Attorney General of Iowa
1305 E. Walnut St.
Des Moines, IA 50319
Main: (515) 281-5164 | Division: (515) 281-3648 | Direct: (515) 281-6691 | Fax: (515) 281-8894
Email: scott.brown@ag.iowa.gov | www.iowaattorneygeneral.gov

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From: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Sent: Tuesday, August 24, 2021 6:19 PM
To: Tina Palmer <Tina.Palmer@ag.iowa.gov>; Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Subject: FW: George Long Evaluation

Invoice attached. Thank you

From: Barry Leavitt <barrymleavitt@comcast.net>
Sent: Tuesday, August 17, 2021 3:51 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: George Long Evaluation

Hi Olivia,

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I will attend the PRC meeting this Friday morning to discuss the Steven Stumbo case.

Be well,
Barry

THOMAS FORENSIC, LLC
Tracy A. Thomas, Ph.D., ABPP
Board Certified Forensic Psychologist
Licensed Psychologist (Iowa, Nebraska, Missouri)

INVOICE

Phone (712) 730-8274
 Fax (712) 248-8655
 Email: TracyThomas@ThomasForensic.com
 Web: IowaForensicPsychologist.com

INVOICE #39IA2021
 DATE: 8/26/2021

TO:
 Iowa Office of the Attorney General
 c/o Olivia McAtee
 Area Prosecutions Division
 Hoover Building
 1305 E. Walnut Street
 Des Moines, IA 50319

FOR:
 Forensic Consultation/Evaluative Services:
 Iowa Code 229A Evaluations

CASE	DESCRIPTION OF SERVICE	SERVICE DATES	AMOUNT
Jordan Paul	Initial Evaluation/Preliminary Report	Engagement Letter: 8/26/2021 Preliminary Report Date: 8/10/2021	\$3,200
TOTAL			\$3,200

Make all checks payable to:
 Thomas Forensic, LLC
 c/o Tracy Thomas
 3827 Brickman Avenue
 Ames, IA 50010

Claimant EIN: 47-1228282

Tracy A. Thomas, Ph.D., ABPP

Tracy A. Thomas, Ph.D., ABPP
 Board Certified Forensic Psychologist
 Licensed Psychologist (IA, NE, MO)

Approved Jana Palmer
 Date 9/14/21 Amt 3,200.00
 Agency SVP Expenses-Jordan Paul
 Class _____ Obj _____ Org _____
00003074657

Tina Palmer

From: McAtee, Olivia
Sent: Monday, August 23, 2021 2:12 PM
To: Tina Palmer
Cc: Brown, ScottAG [AG]
Subject: FW: Eaton, John Invoice
Attachments: Eaton, John_Invoice_SVP.pdf

From: Brown, ScottAG [AG] <Scott.Brown@ag.iowa.gov>
Sent: Tuesday, August 3, 2021 3:26 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>; Miller, Nick <Nick.Miller2@ag.iowa.gov>
Subject: RE: Eaton, John Invoice

Approved

Scott

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "McAtee, Olivia" <Olivia.Mcatee@ag.iowa.gov>
Date: 8/3/21 3:24 PM (GMT-06:00)
To: "Brown, ScottAG [AG]" <Scott.Brown@ag.iowa.gov>, "Miller, Nick" <Nick.Miller2@ag.iowa.gov>
Subject: FW: Eaton, John Invoice

Please see the attached invoice. Thank you!

From: Jamie Tatarek <jamie@thomasforensic.com>
Sent: Thursday, July 29, 2021 2:36 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Cc: Tracy Thomas <tracythomas@thomasforensic.com>
Subject: Eaton, John Invoice

Olivia,

Attached is the final invoice for John Eaton. Please let me know if you need anything else for this case.

Thank you,

Jamie Tatarek, MA (Forensic Psychology)
Psychology Assistant
Thomas Forensic, LLC

THOMAS FORENSIC, LLC
Tracy A. Thomas, Ph.D., ABPP
Board Certified Forensic Psychologist
Licensed Psychologist (Iowa, Nebraska, Missouri)

INVOICE

Phone (712) 730-8274
Fax (712) 248-8655
Email: TracyThomas@ThomasForensic.com
Web: IowaForensicPsychologist.com

INVOICE #371A2021
DATE: 7/29/2021

TO:
Iowa Office of the Attorney General
c/o Olivia McAtee
Area Prosecutions Division
Hoover Building
1305 E. Walnut Street
Des Moines, IA 50319

FOR:
Forensic Consultation/Evaluative Services:
Iowa Code 229A Evaluations

CASE	DESCRIPTION OF SERVICE	SERVICE DATES	AMOUNT
John Eaton	Interview/Final Evaluation	Interview: 7/12/2021 Final Evaluation: 7/25/2021	\$4,000
John Eaton	Mileage: Ames to Newton County Correctional Facility – Roundtrip (126 miles x .39)	7/12/2021	\$49.74
John Eaton	Trial Testimony	7/29/2021	\$2,400
TOTAL			\$6,449.74

Make all checks payable to:
Thomas Forensic, LLC
c/o Tracy Thomas
3827 Brickman Avenue
Ames, IA 50010

Claimant EIN: 47-1228282

Tracy A. Thomas, Ph.D., ABPP

Tracy A. Thomas, Ph.D., ABPP
Board Certified Forensic Psychologist
Licensed Psychologist (IA, NE, MO)

William A. Schmitt, Ph.D., LLC
Licensed Psychologist

PO Box 930376
Verona, WI 53593
(608) 698-2713
wschmitt55@gmail.com

INVOICE
Final Evaluation for Iowa §229A

Re: **John Black**
DOB: December 6, 1968

Evaluator: William A. Schmitt, PhD
Date: September 1, 2021

Final Evaluation and Report was completed and submitted September 1, 2021.

Contracted fee for services rendered: \$4000.00

Thank you for this interesting referral.



William A. Schmitt, Ph.D.
Licensed Psychologist

Approved Jana Palmer
Date 9/14/21 Amt 4,000.00
Agency SVP Expenses - John Black
Class _____ Obj _____ Org _____

0000310/313

Tina Palmer

From: Brown, ScottAG [AG]
Sent: Thursday, September 2, 2021 12:48 PM
To: McAtee, Olivia; Tina Palmer
Subject: RE: Completed report re: JB

Approved

Scott

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "McAtee, Olivia" <Olivia.Mcatee@ag.iowa.gov>
Date: 9/2/21 12:31 PM (GMT-06:00)
To: Tina Palmer <Tina.Palmer@ag.iowa.gov>, "Brown, ScottAG [AG]" <Scott.Brown@ag.iowa.gov>
Subject: FW: Completed report re: JB

Please see Dr. Schmitt's invoice attached. Thank you!

From: Bill Schmitt <wschmitt55@gmail.com>
Sent: Wednesday, September 1, 2021 8:34 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Completed report re: JB

Re: John Black.

He continues to be a YES for me.

Please see the final report, Static-99R and Invoice.

Thanks much!
Bill

Tina Palmer

From: McAtee, Olivia
Sent: Thursday, September 2, 2021 12:31 PM
To: Tina Palmer; Brown, ScottAG [AG]
Subject: FW: Completed report re: JB
Attachments: John Black Ch. 229A exam - Schmitt Invoice - Final.pdf

Please see Dr. Schmitt's invoice attached. Thank you!

From: Bill Schmitt <wschmitt55@gmail.com>
Sent: Wednesday, September 1, 2021 8:34 PM
To: McAtee, Olivia <Olivia.Mcatee@ag.iowa.gov>
Subject: Completed report re: JB

Re: John Black.

He continues to be a YES for me.

Please see the final report, Static-99R and Invoice.

Thanks much!
Bill