



IOWA PUBLIC EMPLOYEES' RETIREMENT SYSTEM

Gregory S. Samorajski, CFA
Chief Executive Officer

Kim Reynolds
Governor

Adam Gregg
Lt. Governor

July 6, 2022

Executive Council
Attention: Victoria Newton
State Capitol Building
Des Moines, IA 50319

RE: Request for Reimbursement – State Social Security Administrator Expenses
Iowa Code Section 97C.13A

Dear Ms. Newton:

I am requesting that the Iowa Public Employees' Retirement System (IPERS) be reimbursed \$9,387.64 for costs associated with administering the Federal-State Agreement Administration that were incurred during FY2022. In support of this request, I submit the following:

- IPERS is designated as the State Social Security Administrator (§97C.2(8)).
- The state agency designated as the State Social Security Administrator shall be reimbursed actual expenses, not to exceed ten thousand dollars each fiscal year (§97C.13A).
- Actual expenses in FY2022 incurred by IPERS as the State Social Security Administrator totaled \$9,387.64.
 - \$5,079.76 in salary of staff working on social security coverage issues.
 - \$4,007.88 in out-of-state travel for two employees to attend the annual National Conference of State Social Security Administrators (NCSSSA).
 - \$300.00 for the annual membership payment to NCSSSA.

I would be happy to provide further detail if required.

The accounting code for the funds to be transferred to is: 0791-553-4110-86.

Thank you for your assistance.

Respectfully submitted,

Gregory S. Samorajski
Chief Executive Officer

			FY22 SSA EXPENSES				
					OOS		Legal
Date Paid	Document #	Vendor	Description	Salary	Travel	Membership	Fees
7/1-10/8/2021			Salary for 1st Qtr	4,375.63			
10/9/21-1/1/2022			Salary for 2nd Qtr	119.50			
1/2-4/8/2022			Salary for 3rd Qtr	327.24			
4/9-6/30/2022			Salary for 4th Qtr	257.39			
22-Jul	TP553IP203720	US Bank Cardmember Service	NCSSSA Conference - Danielle Huffine & Tom Acton 9/18-9/23/21		850.00		
24-Aug	TP553IP235695	US Bank Cardmember Service	NCSSSA - Danielle Huffine 9/18-9/23/21		672.64		
24-Aug	TP553IP235695	US Bank Cardmember Service	NCSSSA - Tom Acton 9/18-9/23/21		680.64		
27-Sep	TP553IP267673	US Bank Cardmember Service	NCSSSA - Danielle Huffine 9/18-9/23/21		703.16		
27-Sep	TP553IP267673	US Bank Cardmember Service	NCSSSA - Tom Acton 9/18-9/23/21		703.16		
12-Oct	TP553IP281658	Thomas Acton	NCSSSA - Tom Acton 9/18 - 9/23/21		364.18		
12-Oct	TP553IP281659	Danielle Huffine	NCSSSA - Dani Huffine 9/18-9/23/21		365.50		
17-Nov	CR55322321002	Danielle Huffine	Ck for refund that was given on personal CC for lodging		(165.70)		
17-Nov	CR55322321002	Tom Acton	Ck for refund that was given on personal CC for lodging		(165.70)		
22-Apr	GAXM0000209594	NCSSSA	Renewal membership 1/1-12/31/22			300.00	
				5,079.76	4,007.88	300.00	0.00
			Total SSA- FY22	9,387.64			
NCSSSA = National Conference of State Social Security Administrators							
	Staff Hours Spent on SSA Issues/Calculated into salary costs above						
	1st Qtr	2nd Qtr	3rd Qtr	4th Qtr			
E Hennessey	0.00	0.00	0.00	0.00			
C Vander Hart	0.00	0.00	0.00	0.00			
K. Schippers	0.00	0.00	0.00	0.00			
D Huffine	67.50	3.25	4.00	0.00			
D Martin	0.00	0.00	0.00	0.00			
J Burke	0.00	0.00	2.00	0.00			
Tom Acton	51.50	0.00	1.00	7.00			
Erin Irvine	0.00	0.00	1.00	0.00			
Melinda McElroy	0.00	0.00	0.00	0.00			
Greg Samorajski	0.00	0.00	0.00	0.00			
Total Hours	119.00	3.25	8.00	7.00	137.25		