Patterson Law Firm, L.L.P.

505 Fifth Avenue, Suite 729 Des Moines, IA 50309-2390 515-283-2147

Invoice Date:

Federal Tax I.D.:

Invoice #:

Account #:

May 31, 2022

42-0894999

194792

IA.0138

RMC

Executive Council of Iowa Victoria Newton, Executive Council 1st Floor South, State Capitol 1007 E. Grand Ave Des Moines, IA 50319

Attn: Jonathan Bergman

RE: Breckenridge v. Iowa Judicial Branch

Claimant: Debra Breckenridge Employer: Iowa Judicial Branch

D/I: 10/06/2015

FINAL BILL

Fees

05/09/2022	RMC	Correspondence to Jon Bergman reminding of 5/16/22 mediation.	<u>Hours</u> 0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman confirming telephone conference to discuss claim on 5/12/22, in advance of upcoming mediation.	0.10	16.00
05/10/2022	RMC	Correspondence to Meredith Cooney requesting claimant's deposition.	0.10	16.00
	RMC	Cursory review of relevant file materials, including notes from claimant's deposition, rating reports and discovery responses in preparation for telephone conference with Jon Bergman to discuss claim and settlement authority.	0.70	112.00
	RMC	Correspondence to Jon Bergman regarding transcript of claimant's deposition.	0.10	16.00
	BNS	Review of claimant's deposition transcript in preparation for upcoming mediation.	1.30	156.00
05/11/2022	RMC	Receipt and review of correspondence from Erik Bair setting forth claimant's initial settlement demand (15 pages).	0.20	32.00
	RMC	Correspondence to Jon Bergman regarding claimant's initial settlement demand.	0.10	16.00
	RMC	Receipt and review of correspondence from Jon Bergman requesting copy of claimant's IME report, Answers to Interrogatories and printout of indemnity benefits paid.	0.10	16.00

Executive Council of Iowa Breckenridge v. Iowa Judicial Branch			Invoice #: Account #:		
				<u>Hours</u>	
	RMC	Correspondence to Jon Bergman regarding IME report from Dr. Kuhnlein, Claimant's Answers to Interrogatories and printout of indemnity paid by the State.		0.10	16.00
	RMC	Receipt and review of 5/10/22 report from Dr. Chen, served by Meredith Cooney.		0.10	16.00
	RMC	Correspondence to Jon Bergman regarding 5/10/22 report from l Chen.	Dr.	0.10	16.00
	BNS	Mediation preparation, including review of claimant's demand lett report of Dr. Kuhnlein, Claimant's discovery responses, indemnity payment history, and calculation of potential exposure for purpos settlement.	y	1.90	228.00
	BNS	Review of report of Dr. Chen in preparation for upcoming mediat	ion.	0.20	24.00
05/12/2022	RMC	Telephone conference with Jon Bergman discussing issues in th case, potential exposure and settlement value in preparation for upcoming mediation.	е	0.30	48.00
05/13/2022	RMC	Receipt and review of 5/10/22 vocational evaluation report from F Davis, served by Erik Bair.	Phil	0.30	48.00
	RMC	Correspondence to Jon Bergman regarding vocational report from Davis, obtained on behalf of the claimant.	m Phil	0.10	16.00
	BNS	Review of report of Phil Davis, Claimant's vocational expert, findi permanent total disability (100% disability), and consideration of same in preparation for upcoming mediation.		0.20	24.00
	BNS	Preparation for upcoming mediation, including review of exposur analysis prepared by RMC.	е	0.50	60.00
05/16/2022	BNS	Prepare for Mediation, including review of medical chronology an personnel file materials, job description, and termination/resignat letters.		2.00	240.00
	BNS	Attend and participate in Mediation with Jon Bergman for the Sec Injury Fund (Zoom Mediation-no travel time included).	cond	3.30	396.00
	BNS	Correspondence to and from Jon Bergman regarding confirmation mediation agreement/settlement terms.	on of	0.10	12.00
	BNS	Correspondence to and from mediator and opposing counsel, confirming mediation agreement/settlement terms.		0.10	12.00
05/17/2022	RMC	Receipt and review of proposed social security offset language for settlement documents, forwarded by Erik Bair.	or	0.10	16.00
	RMC	Preparation of proposed Compromise Settlement agreement and	d		

Invoice Date:

05/31/2022

2

Executive Council of Iowa Breckenridge v. Iowa Judicial Branch				e: 05/31/2022 #: 194792 #: IA.0138	
		Addendum thereto.		<u>Hours</u> 0.60	96.00
	RMC	Correspondence to Erik Bair requesting execution and return of settlement documents.	f	0.10	16.00
	RMC	Correspondence to Jon Bergman confirming preparation of set documents and regarding settlement check.	tlement	0.10	16.00
05/18/2022	RMC	Preparation of Notice of Settlement as required for filing by the of Workers' Compensation.	Division	0.20	32.00
05/24/2022	RMC	Receipt and review of executed settlement documents from cla attorney, Erik Bair.	nimant's	0.10	16.00
	RMC	Correspondence to the Division of Workers' Compensation reqreview and approval of Compromise Settlement agreement.	uesting	0.10	16.00
05/25/2022	RMC	Receipt and review of notice from Deputy Andrew Philips regar- required changes to settlement documents between claimant a State prior to approval.	•	0.10	16.00
	RMC	Receipt and review of notice from Deputy Philips requesting 20 of injury be included in settlement documents.	13 date	0.10	16.00
	RMC	Revisions to Compromise Settlement agreement and Addendu include 2013 date of injury per request of Deputy Philips.	m to	0.10	16.00
	RMC	Correspondence to Erik Bair advising of changes to settlement documents per Deputy Philips.		0.10	16.00
05/26/2022	RMC	Receipt and review of approved settlement documents from the Division of Workers' Compensation.	Э	0.10	16.00
	RMC	Correspondence to Erik Bair regarding approved settlement do and settlement check coming from the State.	cuments	0.10	16.00
	RMC	Correspondence to Jon Bergman regarding approved settleme documents and settlement check. TOTAL FEES	nt	0.10 14.10	16.00 1,872.00
		Recapitulation			
<u>Timekeeper</u> Ryan M. Clark Brittany N. Salyars		<u>Title</u> Partner Associate	<u>Hours</u> 4.50 9.60	Rate \$160.00 120.00	<u>Total</u> \$720.00 1,152.00
		TOTAL THIS STATEMENT			1,872.00
		Previous Balance			\$592.00

3

Executive Council of Iowa Invoice #: 05/31/2022
Breckenridge v. Iowa Judicial Branch Invoice #: 194792
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Payments

05/20/2022 Payment on Account - Thank you! -592.00

TOTAL BALANCE DUE \$1,872.00