



City Council Agenda Item Request Form

This form is required to be completed by the applicable deadline for placement of an item on the City Council Agenda.

Date: 09/27/2024

Department Making Request: 30 - Public Works

Person Making Request: Dinh Ho

Item Type: Contract

Budgeted? Y / N / n/a

Cost: 1179533.14

If budgeted, identify account:

--	--	--

Short Description:

Award a Construction Bid for the ARPA CLFRF TX0833 - 12" Waterline Extension and Improvements on Iowa Colony Boulevard & 8" on Kelly Leigh Drive project

Explanation/Justification Details:

On August 20, 2024, bids were received and opened for the ARPA CLFRF TX0833 - 12" Waterline Extension and Improvements on Iowa Colony Boulevard & 8" on Kelly Leigh Drive project.

There were 14 bidders. GM Vera's Construction was the submitted the low bidder with a bid in the amount of \$1,179,533.14. See attached Bid Tabulation. Adico conducted a review of references and recommends awarding the contract to GM Vera's Construction.

Requestor Signature:

This section to be completed by City Secretary, City Attorney, and City Manager's Office only:

Legal Review is complete, legal documents are prepared:

City Attorney

Item is approved for placement on Council Agenda:

City Manager

Item is scheduled for placement on the

Council Agenda.

City Secretary

Wednesday, September 30, 2024

Robert Hemminger
City Manager
3144 Meridiana Parkway
Iowa Colony, Texas 77583

Re: 12" Waterline Extension and Improvements on Iowa Colony Boulevard & 8" Extension on Kelly Leigh Drive
ARPA CLFRF TX0833 – Iowa Colony
Adico, LLC Project No. 21034-01
Letter of Recommendation for Contract Award

Dear Mr. Hemminger:

On behalf of the City of Iowa Colony, Adico, LLC has completed the evaluation of the bids received for the 12" Waterline Extension and Improvements on Iowa Colony Boulevard & 8" Extension on Kelly Leigh Drive. The project was publicly advertised, and bids were received and opened on Tuesday, August 20, 2024. See attached Bid Tabulation.

After conducting our review of references, we recommend awarding the contract to GM Vera's Construction with a Total Base Bid of \$1,179,533.14

Should you have any questions, please do not hesitate to call our office.

Sincerely,
Adico, LLC



Brent Berthier, P.E.
TBPE Firm No. 16423

Cc: Dinh Ho, P.E.

BID

12" WATERLINE EXTENSION AND IMPROVEMENTS ON
IOWA COLONY BOULEVARD & 8" ON KELLY LEIGH DRIVE
TO SERVE CITY OF IOWA COLONY

City of Iowa Colony, TX
City Hall
12003 Iowa Colony Boulevard
Iowa Colony, TX 77583

CONTRACTOR: GM Vera's Construction
(Legal Name of Company)
ADDRESS: 6623 Laughlin Dr.
Missouri City, TX 77489 County: Fort Bend
TELEPHONE: 832-655-3793 FAX: _____
E-MAIL: mgvera@gmverasconstruction.com

The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into an agreement with OWNER in the form included in the Contract Documents to perform and furnish all Work as specified or indicated in the Contract Documents for the Bid Price and within the Bid Times indicated in this Bid and in accordance with the terms and conditions of the contract Documents.

BIDDER accepts all of the terms and conditions of the Invitation to Bidders and Instructions to Bidders, including without limitation those dealing with the disposition of Bid security. This Bid will remain subject to acceptance for **sixty (60) days** after the day of Bid opening. BIDDER will sign and deliver the required number of counterparts of the Agreement with the Bonds and other documents required by the Bidding Requirements within **seven (7) days** after the date of OWNER'S Notice of Award.

In submitting this Bid, BIDDER represents, as more fully set forth in the Agreement, that:

BIDDER has examined, carefully studied, and understands all the terms and conditions set forth in the Bidding Documents and the following Addenda receipt of all which are hereby acknowledged:

<u>Addendum No.</u>	<u>Date Received</u>	<u>Acknowledgement</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

This Bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation; BIDDER has not directly or indirectly induced or solicited any other Bidder to submit a false or sham Bid; BIDDER has not solicited or induced any person, firm or corporation to refrain from bidding; and BIDDER has not sought by collusion to obtain for itself any advantage over any other Bidder or over OWNER.

BIDDER will complete the Work in accordance with the Contract Documents for the following prices: (see attached bid form.)

BIDDER agrees that the Work will be completed and ready for final payment in accordance with paragraph 14.13 of the General Conditions within **90 calendar days** after the date when the Contract Times commences to run. BIDDER accepts the provisions of the Agreement as to liquidated damages in the event of failure to complete the Work within the times specified in the Agreement.

The prescribed Bid Security in the form of a **Cashier's Check / Bid Bond** is attached to and made a condition of this Bid.

Terms used in this Bid which are defined in the General Conditions or Instructions to Bidders will have the meanings indicated in the General Conditions or Instructions to Bidders.

SUBMITTED on August 20th, 2024.
State Contractor License No. 84-4469255

INDIVIDUAL:

(individual) _____ (Seal)
doing business as _____
Business Address _____
Business Phone _____

PARTNERSHIP:

By (firm) _____ (Seal)
(General Partner) _____
Business Address _____
Business Phone _____

CORPORATION:

By (corp.) GM Vera's Construction _____ (Seal)
State of Incorporation Texas _____
By (person authorized) Miller _____
Title President _____

Attest (Secretary) _____
Business Address _____
Business Phone _____
Date of Qualification to do business is _____

JOINT VENTURE:

By (name) _____ (Seal)
Address: _____
By (name) _____ (Seal)
Address: _____

Address & Phone No. for official communications:

6623 Laughlin Dr. Missouri City, TX 77459
832-655-3793



**BID PROPOSAL
 WATERLINE EXTENSION AND IMPROVEMENTS
 ON IOWA COLONY BOULEVARD AND KELLY LEIGH
 TO SERVE CITY OF IOWA COLONY
 IOWA COLONY, TX 77583
 ADICO PROJECT NO. 21034-01**

ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	AMOUNT BID
SECTION A - GENERAL					
1.	Mobilization/Payment/ Performance Bonds/Permits & Fees	LS	1	\$ <u>121,054.40</u>	\$ <u>121,054.40</u>
SUBTOTAL SECTION A - GENERAL					\$ <u>121,054.40</u>
SECTION B - IOWA COLONY BOULEVARD WATER DISTRIBUTION SYSTEM					
2.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install 12-Inch PVC, C-900 Water Line, including fittings and appurtenances, with standard bedding and backfill as indicated on plans and according to specifications, complete in place.	LF	9,351	\$ <u>62.90</u>	\$ <u>588,177.90</u>
3.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to Bore and Install 12-Inch PVC, C-900 Water Line with standard bedding and backfill as indicated on plans and according to specifications, complete in place.	LF	1,115	\$ <u>111.90</u>	\$ <u>124,768.50</u>
4.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install Fire Hydrant assembly including Gate Valve as indicated on plans and according to specifications, complete in place.	EA	21	\$ <u>8,217.00</u>	\$ <u>172,557.00</u>
5.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install 12-Inch Gate Valve and Box, as indicated on plans and according to specifications, complete in place.	EA	14	\$ <u>3,691.40</u>	\$ <u>51,679.60</u>
6.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install 12-Inch Plug and Clamp, with 2-inch Blow of Valve, as indicated on plans and according to specifications, complete in place.	EA	1	\$ <u>1,485.90</u>	\$ <u>1,485.90</u>
7.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items for 12" Wet Connection as indicated on plans and according to specifications, complete in place.	EA	1	\$ <u>1,362.70</u>	\$ <u>1,362.70</u>
8.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to supply and install OSHA Trench safety according to specifications. Includes removal.	LF	9,351	\$ <u>1.10</u>	\$ <u>10,286.10</u>
SUBTOTAL SECTION B - IOWA COLONY BOULEVARD WATER DISTRIBUTION SYSTEM					\$ <u>950,317.70</u>

**BID PROPOSAL
 WATERLINE EXTENSION AND IMPROVEMENTS
 ON IOWA COLONY BOULEVARD AND KELLY LEIGH
 TO SERVE CITY OF IOWA COLONY
 IOWA COLONY, TX 77583
 ADICO PROJECT NO. 21034-01**

ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	AMOUNT BID
SECTION C - KELLY LEIGH ROAD WATER DISTRIBUTION SYSTEM					
9.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install 8-Inch PVC, C-900 Water Line, including fittings and appurtenances, with standard bedding and backfill as indicated on plans and according to specifications, complete in place.	LF	860	\$ <u>44.40</u>	\$ <u>38,184.00</u>
10.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to Bore and Install 8-Inch PVC, C-900 Water Line as indicated on plans and according to specifications, complete in place.	LF	163	\$ <u>72.70</u>	\$ <u>11,850.10</u>
11.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install Fire Hydrant assembly including Gate Valve as indicated on plans and according to specifications, complete in place.	EA	2	\$ <u>7,251.50</u>	\$ <u>14,503.00</u>
12.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install 8-Inch Gate Valve and Box, as indicated on plans and according to specifications, complete in place.	EA	1	\$ <u>2,110.60</u>	\$ <u>2,110.60</u>
13.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to supply and install OSHA Trench safety according to specifications. Includes removal.	LF	860	\$ <u>1.10</u>	\$ <u>946.00</u>

SUBTOTAL SECTION C - KELLY LEIGH ROAD WATER DISTRIBUTION SYSTEM \$ 67,593.70

SECTION D - STORMWATER POLLUTION PREVENTION

14.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to supply and install Reinforced Filter Fabric Fence around the construction site (to be installed prior to any construction activity and properly maintained throughout construction) as indicated on plans and according to specifications, complete in place. Includes removal.	LF	870	\$ <u>3.30</u>	\$ <u>2,871.00</u>
15.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items for Turf Establishment by Hydromulch Seeding on Maintenance berms, pond side slopes from high bank to toe elevation. Includes watering, fertilizing, mowing and maintenance, until a full stand of Bermuda grass has been established and all Governing agencies have Inspected and accepted (in writing) the subject Project.	AC	4.7	\$ <u>2,703.20</u>	\$ <u>12,705.04</u>

SUBTOTAL SECTION D - STORMWATER POLLUTION PREVENTION \$ 15,576.04

Bid Sheet Must Be Initialed By Same
 Person Who Signs Proposal
 Initial M.V

BID PROPOSAL
WATERLINE EXTENSION AND IMPROVEMENTS
ON IOWA COLONY BOULEVARD AND KELLY LEIGH
TO SERVE CITY OF IOWA COLONY
 IOWA COLONY, TX 77583
 ADICO PROJECT NO. 21034-01

ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	AMOUNT BID
SECTION E - MISCELLANEOUS					
16.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items to install and Implement Traffic Control Plan, as indicated on plans and according to specifications, complete in place.	MONTHS	3	\$ <u>4,446.40</u>	\$ <u>13,339.20</u>
17.	Provide all supervision, labor, materials, tools, equipment, incidentals and related items for Construction Staking, as indicated on plans and according to specifications, complete in place.	LS	1	\$ <u>11,652.10</u>	\$ <u>11,652.10</u>
SUBTOTAL SECTION E - MISCELLANEOUS					\$ <u>24,991.30</u>
TOTAL BASE BID					\$ <u>1,179,533.14</u>

STATEMENT OF BIDDER'S QUALIFICATIONS

All questions must be answered and the data given must be clear and comprehensive. **This statement must be notarized.** If necessary, questions may be answered on separate attached sheets. The Bidder may submit any additional information it desires.

Date: August 20th, 2024

Bidder (Legal Name of Firm): Vera's Underground Utilities, Inc dba GM Vera's Construction

Date Organized: 01/21/2020

Address : 6623 Laughlin Dr.
Missouri City, TX 77489

Date Incorporated 01/21/2020

Federal ID Number: 84-4469 255

Number of Years in contracting business under present name 4

List all other names under which your business has operated in the last 10 years:

Work Presently Under Contract:

Contract	Amount \$	Completion Date
<u>Mont Bolvieu Crossing WSD</u>	<u>\$432,428.10</u>	<u>September 2024</u>
<u>Audobon RPM Utility Extension</u>	<u>\$234,803.70</u>	<u>September 2024</u>
<u>Portillos Restaurant WSD</u>	<u>\$250,000.00</u>	<u>August 30th, 2024</u>

Type of work performed by your company: Water, Sanitary, Drainage

Total Staff employed by Firm (Break down by Managers and Trades on separate sheet):

Project Managers: Three

Estimators: Four

Field Supervisors: Three

Have you ever failed to complete any work awarded to you? Yes No

(If yes, please attach summary of details on a separate sheet. Include brief explanation of cause and resolution)

Have you ever defaulted on a contract? Yes No

(If yes, please attach summary of details on a separate sheet.)

Has your organization had any disbarments or suspensions that have been imposed in the past five years or that was still in effect during the five year period or is still in effect? Yes No

(If yes, list and explain; such list must include disbarments and suspensions of officers, principals, partners, members, and employees of your organization.)

List the projects most recently completed by your firm (include project of similar importance):

Project	Amount \$	Mo/Yr Completed
Candela South Offsite Water Line	\$ 437,850.94	June / 2024
Katy Hockley Water & Wastewater Extension	\$ 313,923.53	March / 2024
Sorella offsite Water Line	\$ 712,597.40	February / 2029

Major equipment available for this contract: Excavators, Wheeled Loaders, Backhoes, Compactors, Dozers

Are you in compliance with all applicable EEO requirements? Yes No
(If no, please attach summary of details on a separate sheet.)

Bank References

Address: 11029 Shadow Creek Pkwy Contact Name: Jose Saldana
City & State: Pearland, TX Zip: 77584 Phone Number: 281-549-9027
Credit available: \$ 200,000.00

Has the firm or predecessor firm been involved in a bankruptcy or reorganization? Yes No
(If yes, please attach summary of details on a separate sheet.)

List on a sheet attached hereto all judgements, claims, arbitration proceedings, or suits pending or outstanding against bidder over the last five (5) years with amount of claim and brief description.

List on a sheet attached hereto all lawsuits or requested arbitration with regard to construction contracts which bidder has initiated within the last five (5) years and brief explanation of claim and outcome.

Attach resume(s) for the principal member(s) of your organization, including the officers as well as the proposed superintendent for the project.

Signed this 20th day of August, 2024.


Signature

Maria Vera - President
Printed Name and Title

GM Vera's Construction
Company Name

Notary Statement:

maria Vera, being duly sworn, says that he/she is the
Position/Title President of GM Vera's Construction (Firm Name), and hereby
swears that the answers to the foregoing questions and all statements therein contained are true
and correct. He/she hereby authorizes and requests any person, firm, or corporation to furnish any
information requested City of Iowa Colony in verification of the recitals comprising this Statement
of Bidder's Qualifications.

Subscribed and sworn before me this 20th day of August, 2024.

Notary Public

Aureliano Hernandez

Signature

Aureliano Hernandez

Printed Name

My Commission Expires: 09-25-2027

The penalty for making false statements is prescribed in the U. S. Criminal Code, 18 U.S.C.
1001.





GM Vera's Construction

Excavation Services & Underground Utilities

Qualifications Statement

Company Name: GM Vera's Construction

Address: 6623 Laughlin Dr.
Missouri City, Texas 77489

Contact Person: Maria Vera

Title: President

Phone Number: 832-655-3793

Email Address: mgvera@gmverasconstruction.com

Type of Work

General Construction

Water and Sanitary Sewer Utilities

Paving

Grading and Drainage

Site Preparation

Organization: S-Corporation

Number of Years in
Business: 3 Years

Date Incorporated: 1/21/2020

Equipment Available: Excavators, Wheeled loaders, Backhoes,
Compactors, Dozers



WE ARE VERA GOOD!

GM Vera's Construction Excavation Services & Underground Utilities

Phone No.: 832-655-3793

References

Name	Company	Phone No.	Email
Jeff Ebersole, PE	Costello Engineering	713-783-7788	jebersole@costelloinc.com
Rick Taylor	Eubank Excavation	936-933-4301	rtaylor@eubankexcavation.com
Christopher Krauss	Quiddity Engineering LLC	832-754-5763	ckrauss@quiddity.com
Tim Moore	SPD Construction	832-754-5763	tmoore@spdconstruction.com
Joe Almager	Harper Brothers Construction	832-272-3662	joe.almager@harperbro.com
Burt Smith	City of Magnolia	832-797-2124	jsmith@cityofmagnolia.com
Greg Willey	City of Sugar Land	281-723-4684	gwilley@sugarlandtx.gov
Josh Brown	Tri-County Construction	361-243-1103	josh@tri-countyconstruction.com
Issac Aman	Costello Engineering	832-235-3144	iaman@costelloinc.com
Eric Grotberge	Eubank Excavation	936-672-2531	grotberge1@gmail.com
Dane Kendall	EHRA Engineering	301-928-2111	dkendall@ehranc.com
Kristen Stagner, PE	LJA Engineering	832-428-5002	kstagner@lja.com
Richard Jones	JW Construction	832-671-9785	rjones@jwconstsvc.com
Morris Andress	Bovay Engineers	713-817-9696	mandress@bovayengineers.com
Zain Shenwari	TNRG Development	832-479-6661	zain@tnrg.net
Devin Espinosa PE	Quiddity Engineering LLC	832-913-4060	dpepinosa@quiddity.com

Major Projects In Progress

No.	Name of Project	Amount	Description	Percent Completed	Project Engineer/GC	Scheduled Completion Date
1	Mont Belvieu Crossing Building 8,9 & 12	\$ 432,428.10	Water, Sanitary and Storm	0%	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301	Sep-24
2	Audobon RPM Utility Extension and Det	\$ 234,803.70	Sanitary and Water	0%	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301	Sep-24
3	Portillos Restaurant	\$ 250,000.00	Water, Sanitary and Storm	80%	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301	Aug-24
4	Private VW of Clear Lake WSD	\$ 590,745.80	WaterSanitaryStorm	80%	SPD Construction 9540 Katy Fwy Houston, Texas 77055 Contact: Tim Moore Phone No: 832-922-2266	Aug-24
5	Construction of Sanitary Sewer Facilities for Beacon Point 12-Inch Force Main	\$ 433,825.30	Sanitary Force Main	95%	Engineer: Quiddity Engineering Contact: Carolina Williams Phone No: 832-815-2606	Aug-24
6	Water Line, Force Main and Sanitary Sewer to Serve Beltway 8 Park	\$ 200,932.60	Water Line Force Main Sanitary Sewer	95%	Project Engineer: EHRA Engineering 10011 Meadowglen Lane Houston, Texas 77042 Contact: Valerie Lara, PE Phone No: 713-337-7432	Sep-24
7	Volkswagen West Walker St. Extension	\$ 980,395.30	Water Line Sanitary Sewer Storm Sewer	95%	Contractor: SPD Construction 9540 Katy Fwy Houston, Texas 77055 Contact: Tim Moore Phone No: 832-922-2266	Sep-24

Staff Employed

Project Name	QTY
Project Managers	3.00
Estimators	4.00
Field Supervisors	3.00
Field Crew Members	25.00

Projects Completed

No.	Name of Project	Amount	Description	Date Completed	Project Engineer/GC
1	Candela South Offsite Waterline	\$ 437,850.94	Water Line Extension	Jun-24	Engineer: Quiddity Engineering Contact: Devin P. Espinosa, PE Phone No: 832-913-4060
2	Katy Hockley Business Park Water and Wastewater Construction for Harris County Municipal Utility District No. 64	\$ 313,923.53	Water Line Sanitary Sewer	Mar-24	Project Engineer JW Construction Services 11211 Katy Freeway Suite 325 Houston, Texas 77079 Richard Jones, PE 832-671-9285
3	Construction of the Offsite Collection Line to Serve Sorella Development Harris County Municipal Utility District No. 558	\$ 712,597.40	Water Line	Feb-24	Engineer: LJA Engineering 3600 W Sam Houston Pkwy Suite 600 Houston, Texas 77042 Kristen Stagner, PE 832-428-5002
4	Sterling McCall Hyundai	\$ 1,082,592.50	Fire Water Line Sanitary Storm Drainage	Jan-24	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301 Owner: Group 1 Automotive 800 Gessner Rd #500 Houston, Texas 77074
5	12" Waterline & 8" Sanitary Sewer In Rolling Creek Utility District to Serve Greenhouse Apartments	\$ 384,171.40	Waterline and Sanitary	Oct-23	Project Engineer: Bovay Engineers, Inc 11757 Katy Fwy Suite Houston, Texas 77079 Contact: Morris Andress Phone No: 713-777-8400
6	Ratcliff Sjolander Building 9	\$ 121,443.60	Fire Water Line Sanitary Storm Drainage	Sep-23	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301
7	Gateway Maplewood	\$ 337,119.70	Fire Line Sanitary Storm Drainage	Sep-23	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301
8	Port of Houston Waterline	\$ 819,000.50	Installation of Waterline	Jul-23	General Contractor: Tri-County Construction PO Box 1195 Livingston, Texas 77351 Contact: Josh Brown Phone No: 361-243-1103
9	Wastewater Collection and Storm Water Facilities to serve Meridiana Commercial, Sec. 14	\$ 549,425.82	Deep Sanitary and Storm	Mar-23	Project Engineer: EHRA Engineering 10011 Meadowglen Lane Houston, Texas 77042 Contac: Dane Kendall Phone No: 301-928-2111 Owner: Rise Communities 1602 Avenue Dr #100 Katy, Texas 77493 Contact: Tom Horn Phone No: 281-832-0563

10	Water Distribution and Sanitary Sewer Facilities to Serve Rogers Road and Wilson Dr.	\$ 585,300.00	Water Sanitary Storm Drainage	Feb-23	Project Engineer: EHRA Engineering 10011 Meadowglen Lane Houston, Texas 77042 Contact: Dane Kendall Phone No: 301-928-2111 Owner: Rise Communities 1602 Avenue Dr #100 Katy, Texas 77493 Contact: Tom Horn Phone No: 281-832-0563
11	North Utility Extension for Commercial Tract	\$ 441,435.54	Water Sanitary Storm Drainage	Oct-22	Project Engineer: Costello Inc. 2107 City West Boulevard Third Floor Houston, Texas 77042 Contact: Jeff Ebersole, PE & Issac Aman Phone No: 832-235-3144
12	Binford Road and Outfall	\$ 1,174,351.50	Water Sanitary Storm Drainage	Sep-22	General Contractor: Tri-County Construction PO Box 1195 Livingston, Texas 77351 Contact: Bryan Teel Phone No: 832-818-57-89 Owner: Marlon R Davis 529 S Bayside Drive Anahuac, Texas 77514 Phone No: 833-288-5937
13	Cypress Volkswagen Sales	\$ 233,083.00	Fire Water Line Sanitary Storm Drainage	May-22	Contractor: SPD Construction 9540 Katy Fwy Houston, Texas 77055 Contact: Tim Moore Phone No: 832-922-2266 Owner: T&S Watkins 3 LLC 11000 S Frontage Rd. South Jordan, UT 84095
14	Public Contract C-Store Becker Road WSD	\$ 183,579.50	Water Sanitary Storm Drainage	Jan-22	Project Engineer: Bovay Engineers, Inc 11757 Katy Fwy Suite Houston, Texas 77079 Contact: Jose Moreno Phone No: 281-797-2331 Owner: Three Star Operations LLC 12750 S. Kirkwood, Suite 200 Stafford, Texas 77477 Contact: Karim Momin Phone No: 713-539-9115
15	Explore USA of Katy	\$ 519,678.10	Water Fire Line Sanitary Storm Drainage	Jan-22	Contractor: Eubank Excavation 11922 County Rd 302 Planterville, Texas 77363 Contact: Rick Taylor Phone No: 936-933-4301
16	Swift Trucking Drainage	\$ 656,100.02	Water Sanitary Storm Drainage	Jan-22	General Contractor: Andale Construction 7700 N Hayes Drive Valley Center KS 67147 Contact: Josh Brown Phone No: 361-243-1103 Owner: Swift Trucking 2200 S 75th Ave Phoenix, Arizona 85043 Phone: 800-800-2200

Financial Information

Financial Institution Chase Bank

Address: 11029 Shadow Creek Pkwy
Pearland, Texas 77584

Contact Person: Jose Saldana

Title: Business Relationship Manager

Phone Number: 281-549-9027

Email Address: jose.g.saldana@chase.com

Key Personnel Information
Resumes Attached

Project Manager Maria Vera

Jr. Project Manager: Ivan Vera

Field Supervisors Jose G Vera

Manuel Vera

Ruben Vera

Sikorsky Aircraft a Lockheed Martin Company - Dallas, TX Industrial Engineer July 2016-November 2017

- Designed facility layouts to accommodate new machines and maximize space utilization
- Created various metrics reports using Crystal Reports to identify opportunities for improvement and provide recommendations
- Lead weekly meetings to communicate current business performance to management team
- Analyzde data and demands to plan manpower needs
- Reduced quality escapes by 75% over a four week period by creating automated program
- Lead the continuous improvement program by planning and leading lean activities that achieve cost savings and waste reduction
- Estimated labor and material costs for new contracts
- Purchased required production equipment

C&S Wholesale Grocers-Houston, TX Industrial Engineering Co-Op February 2016-June 2016

- Analyzed various processes by conducting time & motion studies to identify opportunities for improvement
- Achieved 20% increase in production by eliminating non-value added activities
- Designed facility layouts to improve flow of products and maximize space utilization
- Maximized efficiency by analyzing manpower needs

Sikorsky Aircraft a Lockheed Martin Company-Dallas, TX Industrial Engineering Intern June 2014-August 2015

- Completed Cost Hiatt Analysis by conducting time studies for process improvement projects
- Completed 6S assessments and developed work instructions
- Created database for tool inventory organization
- Designed layout for Kitting Kart Area to increase productivity
- Created work area layout for space optimization purposes
- Implemented Lean Six Sigma DMAIC in order to optimize the facility's space

SKILLS:

- Fluent in Spanish
- Six Sigma Green Belt
- Crystal Reports, VISIO, SIMIO, Google Sketch, Microsoft Office, AutoCAD, Minitab, Primavera P6, Etake Off

ACTIVITIES/AWARDS:

- Sikorsky Flight Award
- Sikorsky Dallas Community Outreach Team
- Tau Beta Pi Engineering Honor Society
- Dean's List
- National Collegiate Honor Scholars

PROFFESIONAL DEVELOPMENT

- Society of Women Engineers
- Institute of Industrial & Systems Engineers

Ivan Vera

Construction Management Student & Junior Estimator

Ivan Vera

5035 Canyon Blanco Drive
Houston, TX 77045

832.923.7482
ivera1220@yahoo.com

Skills

- Quick Problem-Solving Skills
- Leadership
- Mathematics
- Previous experience with Engineering
- Writing

Experience

GM Vera's Construction/ Assistant Project Manager & Junior Estimator

NOVEMBER 2021 - PRESENT, Missouri City, TX

- Assisted CEO/ Project Manager
- Aided in the Take-off of project for bidding purposes
- Have daily contact with field crew for cost tracking
- Contact vendors for quotes
- Previous experience with "eTakeoff" Software
- Previous experience with "BlueBeam" Software

Education

University of Houston / B.S in Construction Management

August 2021 - EXPECTED May 2025, Houston, TX

- 3.75 GPA (as of May 2022)
- Previous Experience with "On-Screen Takeoff"
- Completed up to 2nd year of Major Coursework
- Completed Coursework in regards to Procurement and Safety

Harmony School of Ingenuity / High School Diploma with Endorsements

August 2017 - May 2021, Houston, TX

- 4.14 GPA
 - Magna Cum Laude
 - Ranked in Top 5% of class
 - Graduated 5th out of 120+ students
 - Completed coursework in PLTW Engineering
 - Participated in Lego Waterworks competition (2017)
 - Participated in STEM Festival throughout the four years in the engineering department
-

Awards

- AP Scholar (07/2020)- Score a 3 or higher in 3 or more AP Tests.
 - A & B Honor Roll- (05/2019)- Maintain all grades above a B throughout sophomore year.
 - A & B Honor Roll- (05/2020)- Maintain all grades above a B throughout junior year.
-

Languages

- Fluent in Spanish (Native)
 - Fluent in English (Advanced)
-

Volunteering Experience

- St. Mark the Evangelist Catholic Church (08/2018 - 12/2019)
 - Provided assistance during regular mass hours.
 - Became an Altar Server during special masses, such as during a Confirmation mass and a Marriage.
- S.T.E.M Festival (9th grade - 11th grade) - Member
 - Assumed a leadership role among peers during the planning and building process.
 - Assisted with the setup of booths.
 - Presented the project to professionals alongside peers.

Jose Guillermo Vera
13210 Arbor Villa Lane, Houston, Texas 77044
346-302-3689 jgvera@gmverasconstruction.com

WORK EXPERIENCE:

GM Vera's Construction	Co-Owner/ Field Superintendent	2021- Present
<ul style="list-style-type: none">• Co-Founded GM Vera's Construction• Lead field crews to successfully complete projects• Coordinate with subcontractors for scheduling• Order Material Needed for the Project• Work with Estimator to complete estimates for project bids• Communicate with Project Owner and Engineers to Resolve Field Issues		
Triple B Services L.L.P- Huffman, TX	Foreman	2011-2021
<ul style="list-style-type: none">• Field managed construction crew to successfully execute projects• Communicate with Office Project Managers to complete RFIs and Change Orders• Successfully completed TxDOT, City, Private and Commercial Underground Utilities Projects• Completed Construction Staking using GPS• Ensured all required material and supplies were onsite to complete construction operations• Tracked contract quantities and communicate to the Project Manager for Monthly Pay Estimates• Coordinated with Subcontractors for Scheduling• Tracked Weekly Time Sheet for Labors and Operators• Identified Field Project Issues to Communicate to Project Manager• Resolved field related issues		
Sendero Industries-Houston, TX	Foreman	2008-2011
<ul style="list-style-type: none">• Responsible to ensure that all construction operations were completed successfully• Reported project progress to company owner• Supervised and assign tasks to the field crew• Made sure all of the necessary materials and equipment were ready to avoid delays• Communicated any project conflict for RFIs to Project Manager		
Craving Partners-Houston, TX	Trackhoe Operator	2003-2008
<ul style="list-style-type: none">• Operated Trackhoe to install water line, sanitary and storm sewer• Maintained Equipment to make sure it was working properly• Assist foreman with leading construction crew• Report any equipment related issues to supervisors		
Redicco Construction-Houston, TX	Trackhoe Operator	2000-2003
<ul style="list-style-type: none">• Operated Trackhoe to install underground utilities• Maintained and Monitor equipment to make sure it was functioning properly• Conduct quality check periodically		
RWL Construction-Houston, TX	Pipe Layer	1997-2000
<ul style="list-style-type: none">• Lay pipe for water lines, sanitary and storm sewer• Check grade for propose pipe installation• Handle the assembly for underground pipe installation		

Manuel Vera
4806 Callery Creek, Houston TX 77053
346-232-5812 mvera7099@gmail.com

WORK EXPERIENCE:

- | | | |
|---|--------------------------------|--------------|
| GM Vera's Construction | Field Superintendent | 2021-Present |
| <ul style="list-style-type: none">• Lead Field Crews to successfully complete WSD Projects• Order Materials Needed to completed projects• Schedule Daily Task for Field Crews• Schedule Equipment Required to Complete Projects• Communicate with Project Manager and Estimators to Resolve Issues• Coordinate With Subcontractors to Execute Projects | | |
| Triple B Services L.L.P- Huffman, TX | Foreman | 2015-2021 |
| <ul style="list-style-type: none">• Lead construction crew to complete project• Complete construction staking for underground utilities using GPS• Field managed a variety of large and small projects that include water lines, sanitary and storm sewer• Successfully completed TxDOT, City, Private and Commercial Projects• Order material needed for the project• Track contract quantities and communicate to the Project Manager• Coordinate with subcontractors for scheduling• Track weekly time sheet for labors and operators• Identify field project issues to communicate to Project Manager | | |
| Zachry Construction- Houston, TX | Excavator Operator and Leadman | 2011-2015 |
| <ul style="list-style-type: none">• Operated Excavator to install underground utilities up to 36 FT deep• Assisted foreman to lead crew to complete construction project• Verified required materials and supplies are onsite to complete operations | | |
| Houston Metro Rapid Transit- Houston, TX | Excavator Operator and Leadman | 2009-2011 |
| <ul style="list-style-type: none">• Operated Excavator to install underground utilities up to 36 FT deep• Assisted foreman to lead crew to complete construction project• Maintained and maintained machines to ensure it was functioning properly | | |
| Sendero Industries LLC-Houston, Texas | Excavator Operator | |
| <ul style="list-style-type: none">• Operated Excavator to install underground utilities• Maintained and maintained machines to ensure it was functioning properly | | |
| Craving Partners- Houston, Texas | Loader and Dozer Operator | 2004-2008 |
| <ul style="list-style-type: none">• Operated Dozer and Loader to complete underground utilities• Maintained and maintained machines to ensure it was functioning properly | | |
| Pace Construction- Houston, Texas | Loader Operator | 2003-2004 |
| <ul style="list-style-type: none">• Operated Loader to complete underground utilities• Maintained and maintained machines to ensure it was functioning properly | | |
| CTI Construction- Houston, Texas | Loader Operator | 1999-2003 |
| <ul style="list-style-type: none">• Operated Loader to complete underground utilities• Maintained and maintained machines to ensure it was functioning properly | | |
| Jaho Construction- Houston, Texas | Labor | 1998-1999 |
| <ul style="list-style-type: none">• Operated a variety of hand and power tools• Cleaned and prepare construction site as needed• Assisted the pipe layer and operators with other construction operations | | |

Ruben Vera
5035 Canyon Blanco Dr.
Houston TX 77045
832-655-3963

WORK EXPERIENCE:

GM Vera's Construction	Foreman	Feb 2021-Present
<ul style="list-style-type: none">• Lead Field Crews to complete WSD Projects• Maintain Construction Equipment• Ensure all materials for project are on-site• Track Crew Time for Payroll• Communicate field conflicts to Superintendent and Project Manager		
Triple B Services L.L.P- Huffman, TX	Excavator Operator & Leadman	2011-2010
<ul style="list-style-type: none">• Operate large excavator in a safe manner to install underground utilities up to 36 FT Deep• Assist foreman with leading crew to complete project• Perform maintenance check on the equipment• Assist foreman with assigning task to labors and operators• Ensure equipment is store properly at the end of the day		
Sendero Industries LLC- Houston, Texas	Foreman	2010-2011
<ul style="list-style-type: none">• Supervise construction crew• Assign task to labors and operators• Report project progress to superior• Ensure equipment works correctly		
Cravings Partners -Houston, Texas	Excavator Operator	2006-2010
<ul style="list-style-type: none">• Operate and maintain excavator• Ensure equipment is working properly• Ensure equipment is stored properly at the end of the day		
Pace Construction- Houston, Texas	Excavator Operator	2002-2006
<ul style="list-style-type: none">• Operate and maintain excavator• Ensure equipment is working properly• Ensure equipment is stored properly at the end of the day		
CTI Construction	Excavator Operator	1998-2002
<ul style="list-style-type: none">• Operate Excavator to install underground utilities• Ensure equipment is working properly• Ensure equipment is stored properly at the end of the day		
Jaho Construction	Operator	1996-1998
<ul style="list-style-type: none">• Operate Excavator to install underground utilities• Maintain equipment and ensure it is working properly		



The Gray Insurance Company
The Gray Casualty & Surety Company

Telephone: 504-754-6711
info@graysurety.com

P.O. Box 6202
Metairie, LA 70009

Bid Bond

Know all men by these presents:

THAT GM Vera's Construction
of Missouri City, TX

hereinafter called the Principal, and The Gray Casualty & Surety Company of Metairie, Louisiana, a corporation duly organized under the laws of the State of Louisiana, as Surety, hereinafter called the Surety, are held firmly bound unto City of Iowa Colony as Obligee, hereinafter called the Obligee, in the sum of Five Percent of Greatest Amount Bid (5% G.A.B.) for the payment of which sum and truly to be made, the said Principal and the said Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal has submitted a bid:

Job Number: 21034-01

Project Description: 12" Waterline Extension And Improvements on Iowa Colony Boulevard & 8" On Kelly Leigh Drive to Serve City of Iowa Colony

Project Location: City of Iowa Colony, Texas

NOW, THEREFORE, if the Obligee shall accept the bid of the Principal and the Principal shall enter into a Contract with the Obligee in accordance with the terms of such bid, and give such bond or bonds as may be specialized in the bidding or Contract Documents with good and sufficient surety for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; in the event of the failure of the Principal to enter such Contract and give such bond or bonds, if the Principal shall pay to the Obligee the difference not to exceed the penalty hereof between the amount specified in said bid and such larger amount for which the Obligee may in good faith contract with another party to perform the Work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect.

Signed this 20th day of August, 2024, by:

Principal: GM Vera's Construction Witness: Iuan Vera
Signature and Title: [Signature] - President Signature: [Signature]

Surety: The Gray Casualty & Surety Company
Attorney-in-Fact: Megan Liescheski Signature: [Signature]
Witness: Jordan Henderson Signature: [Signature]

**THE GRAY INSURANCE COMPANY
THE GRAY CASUALTY & SURETY COMPANY**

GENERAL POWER OF ATTORNEY

Bond Number: _____ **Principal:** _____
Project: _____

KNOW ALL BY THESE PRESENTS, THAT The Gray Insurance Company and The Gray Casualty & Surety Company, corporations duly organized and existing under the laws of Louisiana, and having their principal offices in Metairie, Louisiana, do hereby make, constitute, and appoint: **Megan Liescheski, Jacob Strader, Justin McQuain, Mireli Stanford, and Brian P. Herrera of Spring, Texas jointly and severally** on behalf of each of the Companies named above its true and lawful Attorney(s)-in-Fact, to make, execute, seal and deliver, for and on its behalf and as its deed, bonds, or other writings obligatory in the nature of a bond, as surety, contracts of suretyship as are or may be required or permitted by law, regulation, contract or otherwise, provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed the amount of \$25,000,000.00.

This Power of Attorney is granted and is signed by facsimile under and by the authority of the following Resolutions adopted by the Boards of Directors of both The Gray Insurance Company and The Gray Casualty & Surety Company at meetings duly called and held on the 26th day of June, 2003.

"RESOLVED, that the President, Executive Vice President, any Vice President, or the Secretary be and each or any of them hereby is authorized to execute a power of Attorney qualifying the attorney named in the given Power of Attorney to execute on behalf of the Company bonds, undertakings, and all contracts of surety, and that each or any of them is hereby authorized to attest to the execution of such Power of Attorney, and to attach the seal of the Company; and it is

FURTHER RESOLVED, that the signature of such officers and the seal of the Company may be affixed to any such Power of Attorney or to any certificate relating thereto by facsimile, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be binding upon the Company now and in the future when so affixed with regard to any bond, undertaking or contract of surety to which it is attached.

IN WITNESS WHEREOF, The Gray Insurance Company and The Gray Casualty & Surety Company have caused their official seals to be hereinto affixed, and these presents to be signed by their authorized officers this 4th day of November, 2022.



By:

Michael T. Gray

Michael T. Gray
President
The Gray Insurance Company

Cullen S. Piske

Cullen S. Piske
President
The Gray Casualty & Surety Company



State of Louisiana
ss:

Parish of Jefferson
On this 4th day of November, 2022, before me, a Notary Public, personally appeared Michael T. Gray, President of The Gray Insurance Company, and Cullen S. Piske, President of The Gray Casualty & Surety Company, personally known to me, being duly sworn, acknowledged that they signed the above Power of Attorney and affixed the seals of the companies as officers of, and acknowledged said instrument to be the voluntary act and deed, of their companies.



Leigh Anne Henican
Notary Public
Notary ID No. 92653
Orleans Parish, Louisiana

Leigh Anne Henican

Leigh Anne Henican
Notary Public, Parish of Orleans State of Louisiana
My Commission is for Life

I, Mark S. Manguno, Secretary of The Gray Insurance Company, do hereby certify that the above and forgoing is a true and correct copy of a Power of Attorney given by the companies, which is still in full force and effect. IN WITNESS WHEREOF, I have set my hand and affixed the seals of the Company this 20th day of August 2024

Mark Manguno

I, Leigh Anne Henican, Secretary of The Gray Casualty & Surety Company, do hereby certify that the above and forgoing is a true and correct copy of a Power of Attorney given by the companies, which is still in full force and effect. IN WITNESS WHEREOF, I have set my hand and affixed the seals of the Company this 20th day of August 2024

Leigh Anne Henican





The Gray Insurance Company
The Gray Casualty & Surety Company

Statutory Complaint Notice

To obtain information or to make a complaint:

You may contact the Surety via telephone for information or to make a complaint at: 1-504-754-6711.

You may also write to the Surety at:

Gray Surety
P.O. Box 6202
Metairie, LA 70009-6202

You may also contact the Texas Department of Insurance to obtain information on companies, coverage, rights or complaints at 1-800-252-3439. You may write to the Texas Department of Insurance at:

P.O. Box 149104
Austin, TX 78714-9104
Fax: 512-475-1771

PREMIUM OR CLAIM DISPUTES: Should you have a dispute concerning your premium or about a claim, you should contact the Surety first. If the dispute is not resolved, you may contact the Texas Department of Insurance.

ATTACH THIS NOTICE TO YOUR POLICY: This notice is for information only and does not become part of condition of the attached document. This notice is written under a complete reservation of rights. Nothing herein shall be deemed to be an estoppel, waiver or modification of any of Gray's rights or defenses, and Gray hereby reserves all of its rights and defenses under any general agreement of indemnity, contracts, agreements, bonds, or applicable law.

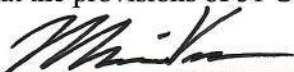
Certification Regarding Lobbying

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (c) The undersigned shall require that the language paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995).

The Contractor, GM Vera's Construction certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. § 3801 *et seq.*, apply to this certification and disclosure, if any.



Signature of Contractor's Authorized Official

Maria Vera - President

Printed Name and Title of Contractor's Authorized Official

August 20th, 2024

Date

DISCLOSURE OF LOBBYING ACTIVITIES
 Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
 (See Reverse for public burden disclosure.)

1. Type of Federal Action: <input type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance <p align="center" style="font-size: 2em;">N/A</p>	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award <p align="center" style="font-size: 2em;">N/A</p>	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____ <p align="center" style="font-size: 2em;">N/A</p>
4. Name and Address of Reporting Entity: <input type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: <p align="center" style="font-size: 2em;">N/A</p>	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: <p align="center" style="font-size: 2em;">N/A</p>	
6. Federal Department/Agency: <p align="center" style="font-size: 2em;">N/A</p>	7. Federal Program Name/Description: CFDA Number, if applicable:	
8. Federal Action Number, if known:	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI): <p align="center" style="font-size: 2em;">N/A</p>	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: _____ Print Name: _____ Title: _____ Telephone No.: _____ Date: _____	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

GM Vera's Construction

2 Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

N/A

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

Yes

No

N/A

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes

No

N/A

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

N/A

6 Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7 [Signature]
Signature of vendor doing business with the governmental entity

8/20/24
Date

CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

Local Government Code § 176.001(1-a): "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

- (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
- (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
- (3) has a family relationship with a local government officer of that local governmental entity.

(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

- (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
- (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

- (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
- (B) that the vendor has given one or more gifts described by Subsection (a); or
- (C) of a family relationship with a local government officer.

