### STAFF REPORT

# Department of Metropolitan Development Division of Planning Current Planning Section

**Case Number: 2023-ZON-083** 

Address: 2991 East Troy Avenue (Approximate Address)

Location: Perry Township, Council District #21

Petitioner: Timothy Agee d/b/a The Sanctuary, Inc., by Greg Ilko

Reguest: Rezoning of 2.3 acres from the D-5 district to the SU-7 district to provide for

a food pantry ministry.

### ADDENDUM FOR OCTOBER 18, 2023, METROPOLITAN DEVELOPMENT COMMISSION

This petition was heard by the Hearing Examiner on September 28, 2023. After a full hearing, the Hearing Examiner recommended approval of the rezoning request. Subsequently, a remonstrator filed an appeal of the Hearing Examiner's decision. A memorandum of her recommendation is attached.

A plan of operation and amended commitments were submitted to the case file on October 6, 2023 at the request of the Hearing Examiner.

### ADDENDUM FOR THE SEPTEBMER 28, 2023, HEARING EXAMINGER

This petition was continued from the September 14, 2023 hearing, to the September 28, 2023 hearing at the request of a remonstrator to allow additional time for discussions and review the request. No additional information has been provided to the case file.

Staff continues to recommend approval subject to the commitment in the staff report.

### **September 14, 2023**

### RECOMMENDATIONS

Staff **recommends approval** of the request subject to the following commitment being reduced to writing on the Commission's Exhibit "B" forms at least three days prior to the MDC hearing:

A tree inventory, tree assessment and preservation plan prepared by a certified arborist shall be submitted for Administrator Approval prior to any site preparation activity or disturbance of the site. This plan shall, at a minimum: a) indicate proposed development; b) delineate the location of the existing trees, c) characterize the size and species of such trees that are 8-inch in caliper (measured 4.5 feet above ground level) or larger, d) indicate the wooded areas to be saved by shading or some other means of indicating tree areas to be preserved and e) identify the method of preservation (e.g. provision of snow fencing or staked straw bales at the individual tree's dripline during construction activity). All trees proposed for removal shall be indicated as such.

### **SUMMARY OF ISSUES**

### LAND USE

- ♦ The 2.3-acre subject site is part of a larger 5.3-acre parcel that is currently developed with a church, associated parking lot, and accessory structures with the remainder of the site being undeveloped. The survey notes that the undeveloped portion of the site to be rezoned is located at the southwest corner of the property that fronts along Merts Drive.
- ♦ The 5.3-acre parcel is currently split zoned with the north portion being in the C-3 district and the southern portion including the 2.3-acre area in question being in the D-5 district. It is bordered by single-family dwellings to the west and south, zoned D-5 and a single-family dwelling to the north zoned C-3. The remaining southeastern portion of the 5.3-acre parcel will be undeveloped.

### **REZONING**

- ♦ The request would rezone the subject site to the SU-7 district to provide for a food pantry ministry.
- The site is zoned D-5, which is intended for medium and large-lot housing formats, primarily for detached houses, but may incorporate small-scale multi-unit building types in strategic locations. This district can be used for new, walkable suburban neighborhoods or for infill situation in established urban areas, including both low density and medium density residential recommendations of the Comprehensive Plan, and the Suburban Neighborhood and Traditional Neighborhood Typologies of the Land Use Pattern Book.
- ♦ The SU-7 district is intended to be used for charitable institutions that would also include philanthropic and not-for-profit institutions.
- ♦ Lastly, the Comprehensive Plan recommends suburban neighborhood development for the site. The Suburban Neighborhood typology is predominantly made up of single-family housing but is interspersed with attached and multifamily housing where appropriate. This typology should be supported by a variety of neighborhood-serving businesses, institutions, and amenities. Natural Corridors and natural features such as stream corridors, wetlands, and woodlands should be treated as focal points or organizing systems for development. Streets should be well-connected, and amenities should be treated as landmarks that enhance navigability of the development. This typology generally has a residential density of 1 to 5 dwelling units per acre, but a higher density is recommended if the development is within a quarter mile of a frequent transit line, greenway, or park.

# **Tree Preservation / Heritage Tree Conservation**

- There are significant amounts of natural vegetation and trees located on the eastern portion of the site. Due to their inherent ecological, aesthetic, and buffering qualities, the maximum number of these existing trees should be preserved on the site.
- ♦ All development shall be in a manner that causes the least amount of disruption to the trees.

- A tree inventory, tree assessment and preservation plan prepared by a certified arborist shall be submitted for Administrator Approval prior to preliminary plat approval and prior to any site preparation activity or disturbance of the site. This plan shall, at a minimum: a) indicate proposed development, b) delineate the location of the existing trees, c) characterize the size and species of such trees, d) indicate the wooded areas to be saved by shading or some other means of indicating tree areas to be preserved and e) identify the method of preservation (e.g. provision of snow fencing or staked straw bales at the individual tree's dripline during construction activity). All trees proposed for removal shall be indicated as such.
- If any of the trees are heritage trees that would be impacted, then the Ordinance requires that the Administrator, Urban Forester or Director of Public Works determine whether the tree(s) would be preserved or removed and replaced.
- The Ordinance defines "heritage tree" as a tree over 18 inches Diameter at Breast Height (DBH) and one of the Heritage tree species. Heritage tree species include: Sugar Maple (Acer saccharum), Shagbark Hickory (Carya ovata), Hackberry (Celtis occidentalis), Yellowwood (Cladrastus kentukea), American Beech (Fagus grandifolia), Kentucky Coffeetree (Gymnocladus diocia), Walnut or Butternut (Juglans), Tulip Poplar (Liriodendron tulipifera), Sweet Gum (Liquidambar styraciflua), Black Gum (Nyssa sylvatica), American Sycamore (Platanus occidentalis), Eastern Cottonwood (Populus deltoides), American Elm (Ulmus americana), Red Elm (Ulmus rubra) and any oak species (Quercus, all spp.)
- The Ordinance also provides for replacement of heritage trees if a heritage tree is removed or dies within three years of the Improvement Location issuance date. See Staff Exhibit 1 for Table 744-503-3: Replacement Trees.

# **Staff Analysis**

- In staff's opinion, the proposed rezoning would align with the suburban neighborhood recommendation of the Comprehensive Plan because it allows for neighborhood serving institutions, which would be the case with the proposed food pantry ministry.
- ♦ The petitioner confirmed that this business would not be operated by the church on site, but if it had been operated by the church the request would have been a permitted accessory use for the church and could have rezoned the entire site to SU-1. Therefore, a separately operated charitable institution would not be seen differently by staff and is supportable.
- The final development of the site would require Administrator's Approval for being in a special use district and approval of the rezoning should be subject to a commitment for a tree preservation plan to be submitted for Administrator's Approval to ensure a significant portion of the dense wooded area remains so the existing ecosystem can continue to thrive.
- The petitioner has agreed to this commitment as noted in the submitted commitment form.

### **GENERAL INFORMATION**

EXISTING ZONING AND LAND USE

D-5 Metro Undeveloped (Portion to be rezoned)

SURROUNDING ZONING AND LAND USE

North C-3 Residential (Single-family dwellings)/
South D-5 Residential (Single-family dwellings)
East D-5 Residential (Single-family dwellings)
West D-5 Residential (Single-family dwellings)

COMPREHENSIVE PLAN The Comprehensive Plan recommends suburban

neighborhood development.

THOROUGHFARE PLAN Troy Avenue is classified in the Official Thoroughfare Plan

for Marion County, Indiana as a primary arterial, with a 70foot existing right-of-way and a 90-foot proposed right-of-

way.

THOROUGHFARE PLAN Merts Drive is classified in the Official Thoroughfare Plan for

Marion County, Indiana as a local street, with a 50-foot

existing and proposed right-of-way.

TRANSIT-ORIENTED This site is not located within the Transit-Oriented

DEVELOPMENT Development Overlay.

FLOODWAY / FLOODWAY FRINGE This site is not located within a floodway or floodway fringe.

WELLFIELD PROTECTION DISTRICT This site is not located within a wellfield protection district.

SURVEY File-dated August 10, 2023.

PROPOSED COMMITMENT File-dated August 31, 2023.

AMENDED COMMITMENTS File-dated October 6, 2023.

PLAN OF OPERATION File-dated October 6, 2023.

# **ZONING HISTORY – SITE**

**EXISTING VIOLATIONS** 

None.

PREVIOUS CASES

**62-Z-35**; **356 East Troy Avenue** (north portion of site), Rezoning of 7 acres being in the R-4 district, to U3-H1-A2 classifications to permit the construction of a shopping center and service shops, **approved.** 

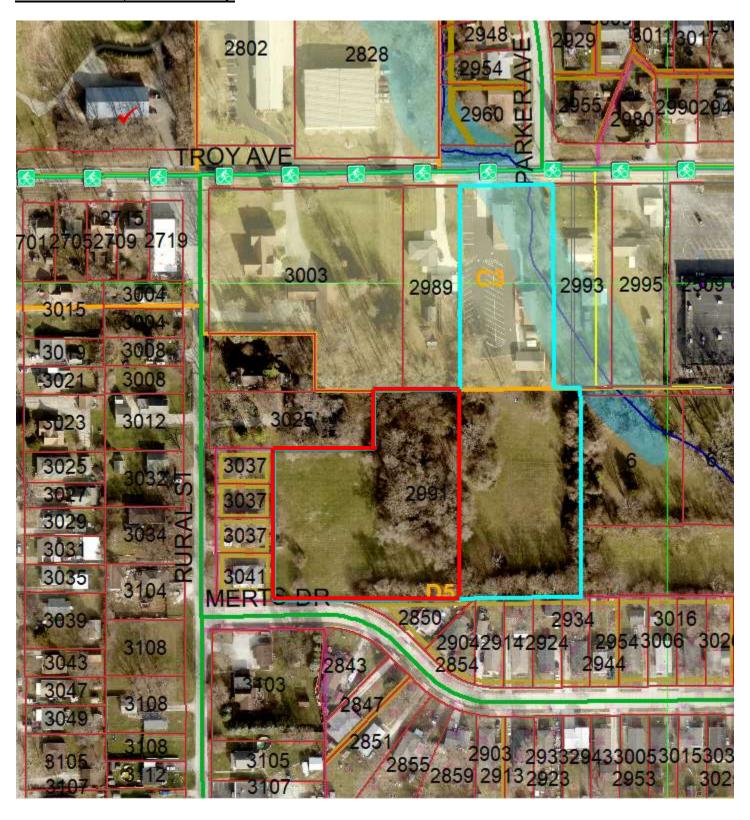
Continued)

# **ZONING HISTORY – VICINITY**

**87-Z-254**; **2802 East Troy Avenue** (north of site), Rezoning of 9.74 acres, being in the C-3 district, to the C-1 classification, to provide for the construction of a nursing home, **withdrawn**.

MI \*\*\*\*\*\*

# 2023-ZON-083; Location Map



### MEMORANDUM OF EXAMINER'S DECISION

2023-ZON-083

2991 East Troy Avenue

The petition requests a rezoning of 2.3 acres from the D-5 district to the SU-7 district to provide for a food pantry ministry.

Your Hearing Examiner visited the undeveloped wooded site prior to the hearing and noted the church north and northeast of it, as well as residences in the area.

The petitioner's representative described the charitable institution established about 20 years ago to provide food, clothing, and other basic needs for vetted clients. The petitioner seeks to relocate from a nearby location and develop this site to better serve its clients. The petitioner's representative shared the limited hours of operation for the pantry, as well as typical hours for volunteers to be on the site and typical deliveries, and gave details about the size of the building, parking, and buffering.

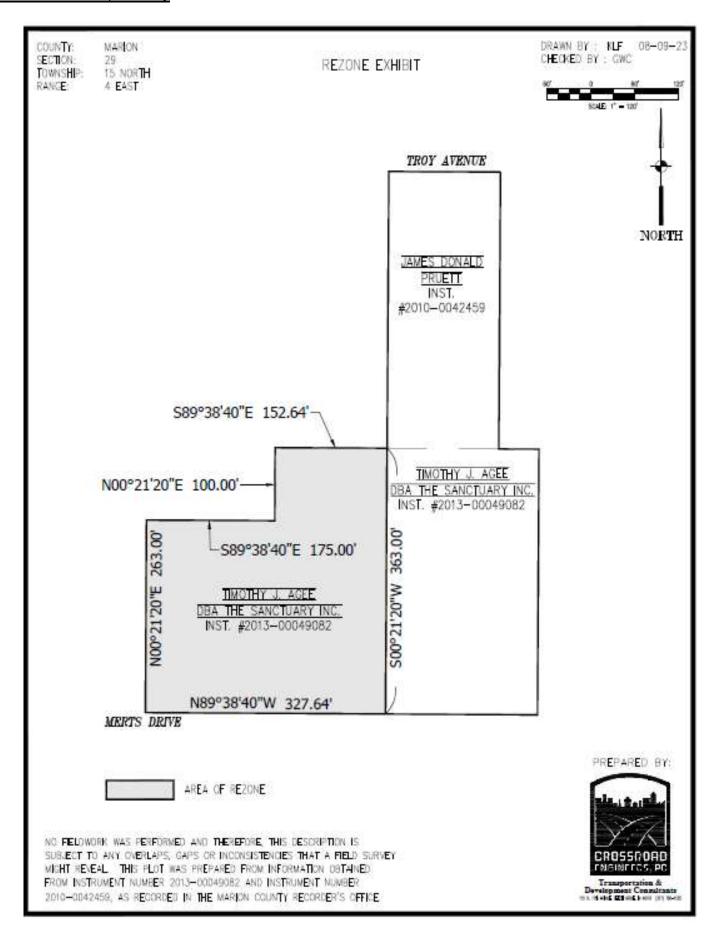
Several neighbors remonstrated and presented a petition of opposition reportedly signed by 100 people. Reasons for opposition included too much vehicular and foot traffic, too much noise, the attraction of drug users and squatters, impact on property values, and the lost use of this undeveloped site by neighbors. Remonstrators characterized this proposed use as a business.

Staff reiterated the importance of a tree inventory, assessment, and preservation plan for this site, to which the petitioner has committed. The proposed use aligns with the Comp Plan recommendation, and Administrator's Approval is required for the site because of the requested special use zoning district.

In your Hearing Examiner's opinion, the requested SU-7 district is appropriate for the area and will allow a ministry, not a business. It is also your Hearing Examiner's opinion that a plan of operation should be incorporated into the commitments, and it should include hours of operation, hours of volunteers on site, and delivery details. Approval of this petition was recommended.

For Metropolitan Development Commission Hearing on October 18, 2023

# 2023-ZON-083; Survey



### STATEMENT OF COMMITMENTS

# COMMITMENTS CONCERNING THE USE OR DEVELOPMENT OF REAL ESTATE MADE IN CONNECTION WITH A REZONING OF PROPERTY OR PLAN APPROVAL

In accordance with I.C. 36-7-4-1015, the owner of the real estate located in Marion County, Indiana, which is described below, makes the following COMMITMENTS concerning the use and development of that parcel of real estate:

### Legal Description:

A PART OF THE EAST HALF OF THE NORTHWEST QUARTER OF SECTION 29, TOWNSHIP 15 NORTH, RANGE 4 EAST IN MARION COUNTY, INDIANA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF SAID QUARTER SECTION; THENCE WEST ALONG THE NORTH LINE OF SAID QUARTER SECTION 885.84 FEET; THENCE SOUTH PARALLEL TO THE EAST LINE OF SAID QUARTER SECTION 378.18 FEET TO THE NORTH LINE OF LOT 2 IN THAT PARTITION OF HANSING ESTATES SUBDIVISION RECORDED AS DEED RECORD 9, PAGE 562, IN THE OFFICE OF THE RECORDER OF MARION COUNTY, INDIANA BEING THE POINT OF BEGINNING; THENCE CONTINUING SOUTH PARALLEL TO SAID EAST LINE 363 FEET TO THE SOUTH LINE OF SAID LOT 2; THENCE WEST ALONG SAID SOUTH LINE 327.64 FEET TO THE SOUTHEAST CORNER OF BARTLETT'S ADDITION, AN ADDITION IN MARION COUNTY, INDIANA, AS PER PLAT THEREOF RECORDED AS INSTRUMENT NUMBER 90-105643 IN THE OFFICE OF THE RECORDER OF MARION COUNTY, INDIANA; THENCE NORTH ALONG THE EAST LINE OF SIAD BARTLETT'S ADDITION 263 FEET; THENCE EAST 175 FEET; THENCE NORTH 100 FEET TO THE NORTH LINE OF SAID LOT 2; THENCE EAST ALONG THE NORTH LINE OF SAID LOT 2 A DISTANCE OF 152.64 FEET TO THE POINT OF BEGINNING.

### Statement of COMMITMENTS:

The owner agrees to abide by the Open Occupancy and Equal Employment Opportunity
 Commitments required by Metropolitan Development Commission Resolution No. 85-R-69, 1985, which commitments are attached hereto and incorporated herein by reference as Attachment "A".

MDC's Exhibit B - - page 1 of 5

# 2023-ZON-083; Proposed Commitments (Continued)

2. A tree inventory, tree assessment and preservation plan prepared by a certified arborist shall be submitted for Administrator Approval prior to any site preparation activity or disturbance of the site. This plan shall, at a minimum: a) indicate proposed development; b) delineate the location of the existing trees, c) characterize the size and species of such trees that are 8" in caliper (measured 4.5 feet above ground level) or larger, d) indicate the wooded areas to be saved by shading or some other means of indicating tree areas to be preserved and e) identify the method of preservation (e.g. provision of snow fencing or staked straw bales at the individual tree's dripline during construction activity). All trees proposed for removal shall be indicated as such.				
dentity / 1221 in coop proposed for removal briain on institution and briefly				
3.				
4				
5				
J				
These COMMITMENTS shall be binding on the owner, subsequent owners of the real estate and other persons acquiring an interest therein; provided that Commitment #1 (Open Occupancy and Equal Opportunity Commitments) shall not be binding on an owner, subsequent owners or other person acquiring an interest therein if such persons are exempt persons or are engaged in an exempt activity as defined on Attachment "A" which is attached hereto and incorporated herein by reference. These COMMITMENTS may be modified or terminated by a decision of the Metropolitan Development Commission made at a public hearing after proper notice has been given.				
COMMITMENTS contained in this instrument shall be effective upon:				
(a) the adoption of rezoning petition #2023-ZON-083 by the City-County Council changing the zoning classification of the real estate from a D-5 zoning classification to a SU-7 zoning classification; or				
(b) the adoption of approval petition # by the Metropolitan Development Commission;				
and shall continue in effect for as long as the above-described parcel of real estate remains zoned to the SU-7 zoning classification or until such other time as may be specified herein.				
These COMMITMENTS may be enforced jointly or severally by:				
MDC's Exhibit B page 2 of 5				

# 2023-ZON-083; Amended Commitments

### STATEMENT OF COMMITMENTS

# COMMITMENTS CONCERNING THE USE OR DEVELOPMENT OF REAL ESTATE MADE IN CONNECTION WITH A REZONING OF PROPERTY OR PLAN APPROVAL

In accordance with I.C. 36-7-4-1015, the owner of the real estate located in Marion County, Indiana, which is described below, makes the following COMMITMENTS concerning the use and development of that parcel of real estate:

### Legal Description:

A Part of the East Half of the Northwest Quarter of Section 29, Township 15 North, Range 4 East in Marion County, Indiana, more particularly described as follows:

Commencing at the Northeast Corner of said Quarter Section; thence west along the North Line of said Quarter Section 885.84 feet; thence south parallel to the East Line of said Quarter Section 378.18 feet to the North Line of Lot 2 in that Partition of Hansing Estates Subdivision recorded as Deed Record 9, Page 562, in the Office of the Recorder of Marion County, Indiana being the Point of Beginning; thence continuing south parallel to said East Line 363 feet to the South Line of said Lot 2; thence west along said South Line 327.64 feet to the Southeast Corner of Bartlett's Addition, an Addition in Marion County, Indiana, as per Plat thereof recorded as Instrument Number 90-105643 in the Office of the Recorder of Marion County, Indiana; thence north along the East Line of said Bartlett's Addition 263 feet; thence east 175 feet; thence north 100 feet to the North Line of said Lot 2; thence east along the North Line of said Lot 2 a distance of 152.64 feet to the Point of Beginning.

# **Statement of COMMITMENTS:**

- The owner agrees to abide by the Open Occupancy and Equal Employment Opportunity
   Commitments required by Metropolitan Development Commission Resolution No. 85-R-69, 1985.
   which commitments are attached hereto and incorporated herein by reference as Attachment "A".
- A tree inventory, tree assessment and preservation plan prepared by a certified arborist shall be submitted for Administrator Approval prior to any site preparation activity or disturbance of the site. This plan shall, at a minimum: a) indicate proposed development; b) delineate the location of the

MDC's Exhibit B - - page 1 of 9

# 2023-ZON-083; Amended Commitments (Continued)

existing trees, c) characterize the size and species of such trees that are 8" in caliper (measured 4.5 feet above ground level) or larger, d) indicate the wooded areas to be saved by shading or some other means of indicating tree areas to be preserved and e) identify the method of preservation (e.g. provision of snow fencing or staked straw bales at the individual tree's dripline during construction activity). All trees proposed for removal shall be indicated as such.

2	The Plan of Operation of the head had had head had head head head
٥.	The Plan of Operation attached hereto and incorporated herein by reference as Attachment "B" shall
	be followed for all normal and regular business functions conducted on the property.

These COMMITMENTS shall be binding on the owner, subsequent owners of the real estate and other persons acquiring an interest therein; provided that Commitment #1 (Open Occupancy and Equal Opportunity Commitments) shall not be binding on an owner, subsequent owners or other person acquiring an interest therein if such persons are exempt persons or are engaged in an exempt activity as defined on Attachment "A" which is attached hereto and incorporated herein by reference. These COMMITMENTS may be modified or terminated by a decision of the Metropolitan Development Commission made at a public hearing after proper notice has been given.

COMMITMENTS contained in this instrument shall be effective upon:

- (a) the adoption of rezoning petition #2023-ZON-083 by the City-County Council changing the zoning classification of the real estate from a D-5 zoning classification to a SU-7 zoning classification; or
- (b) the adoption of approval petition # \_\_\_\_\_\_ by the Metropolitan Development Commission;

and shall continue in effect for as long as the above-described parcel of real estate remains zoned to the SU-7 zoning classification or until such other time as may be specified herein.

These COMMITMENTS may be enforced jointly or severally by:

- 1. The Metropolitan Development Commission;
- 2. Owners of all parcels of ground adjoining the real estate to a depth of two (2) ownerships, but not exceeding six-hundred-sixty (660) feet from the perimeter of the real estate, and all owners of real estate within the area included in the petition who were not petitioners for the rezoning or approval. Owners of real estate entirely located outside Marion County are not included, however. The identity

MDC's Exhibit B - - page 2 of 9

# SERVANT'S HEART OF INDY, INC.

# PLAN OF OPERATION



### PURPOSE

 Servant's Heart is a local nonprofit pantry outreach focused on serving the needs of local families. Support for this outreach is comprised of civic groups, churches, corporations, and individual volunteers - all working together to lend a helping hand in our community.

### MISSION STATEMENT

To share God's abundance and demonstrate Christ's love by serving the needs of families.

#### WORKFORCE

- Servant's Heart of Indy, Inc. has oversite by a Board of Directors
- Local volunteers coordinate day-to-day operations
- Volunteers arrive by private modes of transportation (many are dropped-off by parent/guardian)
- On-site parking available
- 10-15 volunteers on-site during regular volunteer hours of operation:
  - o Monday Saturday: 7:00 am 4:00 pm
- 15- 20 volunteers on-site during regular public hours of operations:
  - Thursdays: 6:30 pm 9:00 pm
     Saturdays: 9:00 am 2:00 pm

### **CLIENTS & CUSTOMERS**

- Individuals and families who, on a daily basis, cannot afford the essentials for life.
- Those families are exclusive to the areas within Marion County having the following zip codes: 46107; 46203; 46217; 46225; 46227; 46239; & 46259
- Visitors from outside the service area are allowed to shop one time

MDC's Exhibit B - - page 7 of 9

# 2023-ZON-083; Plan of Operation (Continued)

- Specific information from 211 will be given for pantries that service the respective zip code area for that visitor
- Clients visit site directly and arrive by private modes of transportation (typically multiple families per vehicle) and occasionally by public transportation (pedestrian traffic from stops to site)
- On-site parking available
- 60-70 families anticipated on Thursdays between 6:30 pm 9:00 pm (food distribution only)
- 100-150 families anticipated on Saturdays between 9:00 am and 2:00pm (food and warehouse items distribution)
- Clients must be checked in ½ hour prior to closing time in order to receive donations for that day

### PROCESSES CONDUCTED ON SITE

- Facility serves as general warehousing of donated goods
- Day-to-day office/administrative tasks including, but not limited to:
  - Inventory and stocking of donations
  - o Preparation of donations for distribution to Clients
  - o Greeting and registering Clients
  - o Ministering to specific needs of Clients (i.e., prayer, counseling, etc.)
  - Volunteer training
- Safety and Security of site maintained by:
  - o Perimeter fencing and gated entrance
  - o Interior and exterior camera system
  - Vetting of clients with proof of identification requested
  - o Vetting of clients with proof of address within last 30 days required
    - Utility bills or first-class mail
  - Pantry card required
  - o Distributions to Clients limited to twice a month per address
  - o All personal information received is maintained in the strictest of confidence
- Major events (i.e., Thanksgiving Turkey Drive Thru, Christmas Thank You, Capital Campaign Dinner, misc. fundraising events) conducted off-site at Hornet Park Community Center
- No outside storage on-site

MDC's Exhibit B - - page 8 of 9

# 2023-ZON-083; Plan of Operation (Continued)

- No meal preparations or meal distributions conducted on-site
- · No production or manufacturing operations conducted on-site

### MATERIALS USED

- Donated food, clothing and household items
- · No hazardous materials utilized or stored on-site

#### SHIPPING AND RECEIVING

- Fleet vehicles including, but not limited to:
  - o 14-ft box truck
  - o 16-ft box truck
  - o 1-ton panel van
- · Monthly Donations coordinated with box trucks: 3 trips per month
- Weekly Donations coordinate with van: 2-3 trips per week
- · Daily Donations coordinate with van: 1-4 trips per day
- · Times of trip vary within the regular volunteer hours of operation
- · No deliveries are made to off-site locations

#### WASTE

- · Generated waste includes perishable food items, unwanted clothing, and general office waste
- On-site exterior dumpster (enclosed per zoning regulations)
  - Local waste management company contracted for pick-up
- · Internal recycling storage
  - o Cardboard, paper, etc. taken directly to local recycling facility

MDC's Exhibit B - - page 9 of 9

# 2023-ZON-083; Staff Exhibit 1

# M. Replacement Trees

In the event an Existing Tree that was given credit or a Heritage Tree is removed or dies within 3 years of the ILP issuance date, replacement trees shall be planted. The number of replacement trees that must be planted for each tree lost shall be in accordance with Table 744-503-3: Replacement Trees.

Table 744-503-3: Replacement Trees				
Size of tree removed or dead (inches)	Number of Trees to be planted to replace a Heritage Tree	Number of Trees to be planted to replace an existing tree		
Over 36 DBH	15	10		
25.5 to 36 DBH	11	8		
13 to 25 DBH	8	6		
10.5 to 12.5 DBH	6	4		
8.5 to 10 DBH	5	4		
6.5 to 8	3	2		
4 to 6	2	2		
2.5 to 3.5	1	1		

In the event that the site cannot accommodate the number of replacement trees required, the Administrator may authorize an alternate location for the planting of the replacement trees within the County as close to the site as feasible.

# 2023-ZON-083; Photographs





View of the church parking lot looking south at the portion of the site not inlcuded in the request.



Photo of the undeveloped southwest portion of the subject site included in the rezone request.



View of the entire street frontage along Merts Drive in the rezone request.



Photo of the abutting sinlge-famly dwelling west of the site.



Photo of the abutting sinlge-famly dwelling east of the site.



Photo of the single-family dwelling south of the site across Merts Drive.