## **Levy Authority Summary**

Local Government Name: INDEPENDENCE

Local Government Number: 10G076

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
----------------------------	-----------	---------------------------------

INDEPENDENCE URBAN RENEWAL 10004 18

TIF Debt Outstanding:		6,372,198	
TIF Sp. Rev. Fund Cash Balance as of 07-01-2023:	123,610	227,927	Amount of 07-01-2023 Cash Balance Restricted for LMI
TIF Revenue:	945,105		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	945,105		
Rebate Expenditures:	313,599		
Non-Rebate Expenditures:	533,155		
Returned to County Treasurer:	0		
Total Expenditures:	846,754		
TIF Sp. Rev. Fund Cash Balance	221.071	205.070	Amount of 06-30-2024 Cash Balance

as of 06-30-2024: 221,961 285,860 Restricted for LMI

Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance:

5,303,483

### **Urban Renewal Area Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL

UR Area Number: 10004

UR Area Creation Date: 11/1990

To promote economic development by stimulating, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for

UR Area Purpose: future growth and development.

Base No.	Increment No.	Increment Value Used
100095	100096	0
100097	100098	29,001,990
100099	100100	0
100101	100102	0
100133	100134	0
100135	100136	0
100137	100138	0
100139	100140	0
100141	100142	0
100143	100144	0
100159	100160	0
100161	100162	0
100165	100166	0
100167	100168	0
100169	100170	0
100171	100172	0
100176	100177	0
100178	100179	0
	No. 100095 100097 100099 100101 100133 100135 100137 100141 100143 100159 100161 100165 100167 100169 100171 100176	No.         No.           100095         100096           100097         100098           100099         100100           100101         100102           100133         100134           100135         100136           100137         100138           100139         100140           100141         100142           100143         100144           100159         100160           100161         100162           100165         100166           100167         100168           100170         100171           100176         100177

## Urban Renewal Area Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	58,303,970	41,025,706	11,763,550	0	-79,636	111,013,590	0	111,013,590
Taxable	0	31,863,178	29,612,677	9,825,386	0	-79,636	71,221,605	0	71,221,605
Homestead Credits									296
TIF Sp. Rev. Fund	l Cash Balaı	nce					Amount of	of 07-01-2023 Cas	h Balance
as of 07-01-2023:			123,610		227,92	27	Restricted	l for LMI	
TIF Revenue:			945,105						
TIF Sp. Revenue Fu	und Interest:		0						

0

Asset Sales & Loan Repayments: 0 **Total Revenue:** 945,105

Property Tax Replacement Claims

Rebate Expenditures:	313,599		
Non-Rebate Expenditures:	533,155		
Returned to County Treasurer:	0		
Total Expenditures:	846,754		
TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2024 Cash Balance
as of 06-30-2024:	221,961	285,860	Restricted for LMI

## **Projects For INDEPENDENCE URBAN RENEWAL**

## **Hwy 150 Trail Project**

Description: Construct and develop trail along HWY 150

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: Yes
Payments Complete: Yes

#### 1st St West Sidewalk/Trail

Description: Construct and develop trail along 1st Street

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: Yes
Payments Complete: Yes

### **Liberty Trail**

Description: Construct and improve Liberty Trail

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: Yes
Payments Complete: Yes

## **Commercial Corridor Improvement**

Description: Commercial Corridor Improvement Contract Awards

Classification: Commercial - retail

Physically Complete: No Payments Complete: No

## **Indep Construct Dev 2016**

Description: Single Family Housing Project TIF LMI

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## Wapsie Valley Cream 2016

Description: Chiller Building Rebate Payment for expansiion TIF

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

### **Steve Gee Construct 2016**

Description: Single Family Housing Project TIF LMI

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## 2016 GO St. Imprv. Bond 1810000

Description: Street Reconstruction project Classification: Roads, Bridges & Utilities

Physically Complete: Yes
Payments Complete: No

### Geater 2017

Description: Rebate payment for expansion project JOBS

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

### **Indep. Construction 2017**

Description: Duplex & Single Family Housing TIF LMI

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## Indep. Investments Rydell

Description: Construction of New Auto Dealership

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

#### **Steve Gee Construct 2017**

Description: Residential Housing Project TIF LMI

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## Wapsie Valley Cream 2018

Description: Rebate payment for storage expansion

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

## **Skogman Construction 2018**

Description: Residential Housing Project TIF LMI

Classification: Low and Moderate Income Housing

Physically Complete: No

Payments Complete: No

## Casey's South

Description: Rebate payment for expansion project

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

## LMI Misc. Projects

Description: Down Payment Assistance/Home Rehab Grants

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: Yes

#### Geater 2020

Description: Rebate payment for expansion Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

## **Gee Hummingbird Court**

Description: Residential Housing Project TIF LMI Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

## 840,000 GO Corp Bonds

Street, Bridge, Sanitary/Storm Sewer, Sidewalk

Description: Improvments

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

## 1,650,000 GO Corp Bonds

Description: Street Improvement Project Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

### **B3 Brew-Scooters**

Description: Rebate Payment New Construction

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

### **Pries Enterprises**

Description: Rebate payment Expansion Project Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

### **CESI Holdings/Gee Office**

Description: Commercial Office Bldg
Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

### **Indep Const 2017 Forg Loan**

Description: Forgivable Loan Housing Development

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## S Gee Con 2017 Forg Loan

Description: Forgivable Loan Housing Development Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## **Gee Humming Forg Loan**

Description: Forgivable Loan Housing Development

Classification: Low and Moderate Income Housing

Physically Complete: No Payments Complete: No

## Multi-Use Bldg Rehab Spar

Description: Mutli-Use Building Rehab

Classification: Commercial - retail

Physically Complete: No Payments Complete: No

## **Gee Humming II**

Description: Residential Housing Project TIF LMI

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## Gee Hum II Forg Loan

Description: Forgivable Loan Housing Development

Classification: Low and Moderate Income Housing

Physically Complete: Yes Payments Complete: No

## 320,000 GO Corp Bonds

Description: Street Improve Projects
Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: Yes

### **Noa Marting Gymnastics**

Description: Gymnastics Studio rebate payment

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: Yes
Payments Complete: No

## Our Storage Units (T. Rasmussen)

Description: Commercial Storage rebate payment

Classification: Commercial - warehouses and distribution facilities

Physically Complete: Yes Payments Complete: No

## 700,000 GO Bonds Facade Project

Description: Downtown Facade Project

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

#### **Admin Fees**

Description: Repay admin fees to General Fund

Classification: Administrative expenses

Physically Complete: Yes Payments Complete: No

## **Debts/Obligations For INDEPENDENCE URBAN RENEWAL**

## **Independence Construct 2016**

Debt/Obligation Type: Rebates Principal: 14,425 Interest: 0 Total: 14,425 Annual Appropriation?: Yes Date Incurred: 05/26/2015

FY of Last Payment: 2028

#### **Steve Gee Construction 2016**

Debt/Obligation Type: Rebates 28,037 Principal: Interest: 0 Total: 28,037 Annual Appropriation?: Yes 05/09/2016 Date Incurred:

FY of Last Payment: 2028

## Wapsie Valley Creamery 2016

Debt/Obligation Type: Rebates Principal: 114,844 Interest: 0

Total: 114,844 Annual Appropriation?: Yes

Date Incurred: 07/11/2016

FY of Last Payment: 2028

## 2016 GO St. Imprv. Bond 1810000

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 300,000 Interest: 15,300 Total: 315,300 Annual Appropriation?: No

09/22/2016 Date Incurred:

FY of Last Payment: 2027

#### Geater 2017

Rebates Debt/Obligation Type: 70,400 Principal: Interest: 0 Total: 70,400 Annual Appropriation?: Yes

08/28/2017 Date Incurred:

FY of Last Payment: 2025

### **Indep. Construction 2017**

Debt/Obligation Type: Rebates
Principal: 50,305
Interest: 0
Total: 50,305
Annual Appropriation?: Yes

Date Incurred: 08/14/2017
EV of Last Payment: 2030

FY of Last Payment: 2030

## Indep. Investments Rydell

Debt/Obligation Type: Rebates
Principal: 465,836
Interest: 0

Total: 465,836 Annual Appropriation?: Yes

Annual Appropriation?: Yes
Date Incurred: 12/19/2017

FY of Last Payment: 2030

#### **Steve Gee Construction 2017**

Debt/Obligation Type: Rebates
Principal: 24,024
Interest: 0
Total: 24,024
Annual Appropriation?: Yes

Date Incurred: 08/14/2017

FY of Last Payment: 2030

## **Buchanan Co Historical Society**

Debt/Obligation Type: Rebates
Principal: 5,000
Interest: 0
Total: 5,000
Annual Appropriation?: Yes

Date Incurred: 01/17/2023

FY of Last Payment: 2025

## Wapsie Valley Creamery 2018

Debt/Obligation Type: Rebates
Principal: 346,699
Interest: 0
Total: 346,699
Annual Appropriation?: Yes

Date Incurred: 09/10/2018

FY of Last Payment: 2031

## **Skogman Construction 2018**

Debt/Obligation Type: Rebates Principal: 344,596

Interest: 0

Total: 344,596 Annual Appropriation?: Yes

Date Incurred: 01/14/2019

FY of Last Payment: 2031

### Casey's South

Debt/Obligation Type: Rebates
Principal: 264,024

Interest: 0
Total: 264,024

Annual Appropriation?: Yes

Date Incurred: 05/13/2019

FY of Last Payment: 2030

### **LMI Misc Projects**

**Outstanding LMI Housing** 

Debt/Obligation Type: Obligations
Principal: 227,927
Interest: 0
Total: 227,927

Annual Appropriation?: No

Date Incurred: 04/24/2018

FY of Last Payment: 2025

#### Geater 2020

Debt/Obligation Type: Rebates Principal: 298,635

Interest: 0

Total: 298,635 Annual Appropriation?: Yes

Date Incurred: 02/24/2020

FY of Last Payment: 2027

## **Gee Hummingbird Court 2020**

Debt/Obligation Type: Rebates Principal: 124,645

Interest: 0

Total: 124,645 Annual Appropriation?: Yes

Date Incurred: 02/24/2020

FY of Last Payment: 2032

## 840,000 GO Corp Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 595,000

110,850 Interest: Total: 705,850

Annual Appropriation?: No

Date Incurred: 05/18/2018

FY of Last Payment: 2030

#### **Pries**

Debt/Obligation Type: Rebates 500,000 Principal:

Interest: 0

500,000 Total: Annual Appropriation?: Yes

05/24/2021 Date Incurred:

FY of Last Payment: 2033

## **CESI Holding/Gee Office**

Debt/Obligation Type: Rebates Principal: 44,000 Interest: 0 44,000 Total:

Annual Appropriation?: Yes

11/09/2020 Date Incurred:

2033 FY of Last Payment:

## **Indep Const 2017 For Loan**

Debt/Obligation Type: Other Debt Principal: 205,220

Interest: 0

205,220 Total: Annual Appropriation?: Yes

Date Incurred: 08/14/2017

FY of Last Payment: 2030

## S Gee 2017 Forg Loan

Debt/Obligation Type: Other Debt Principal: 67,097

Interest: 0

Total: 67,097 Annual Appropriation?: Yes

08/14/2017 Date Incurred:

FY of Last Payment: 2030

## **G Humming Forg Loan**

Debt/Obligation Type: Other Debt Principal: 236,580

Interest: 0

Total: 236,580

Yes Annual Appropriation?:

Date Incurred: 02/24/2020

FY of Last Payment: 2032

## Multi-Use Bldg Rehab Spargrove

Debt/Obligation Type: Internal Loans

Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: Yes

Date Incurred: 07/15/2020

FY of Last Payment: 2021

#### **B3** Brew-Scooters

Debt/Obligation Type: Rebates
Principal: 71,000
Interest: 0

Total: 71,000 Annual Appropriation?: Yes

Date Incurred: 03/08/2021

FY of Last Payment: 2033

## **Gee Humming II**

Debt/Obligation Type: Rebates Principal: 260,000

Interest: 0

Total: 260,000 Annual Appropriation?: Yes

Date Incurred: 03/14/2022

FY of Last Payment: 2035

## Gee Hum II Forg Loan

Debt/Obligation Type: Other Debt Principal: 140,000

Interest: 0

Total: 140,000 Annual Appropriation?: Yes

Date Incurred: 03/14/2022

FY of Last Payment: 2035

## **320,000 GO Corp Bond**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 285,000

 Interest:
 13,603

 Total:
 298,603

 Annual Appropriation?:
 No

Date Incurred: 08/10/2021

FY of Last Payment: 2031

## **Noa Marting Gymnastics**

Debt/Obligation Type: Rebates Principal: 80,000

Interest: 0
Total: 80,000
Annual Appropriation?: Yes

Date Incurred: 11/28/2022

FY of Last Payment: 2034

## **Our Storage Units (T. Rasmussen)**

Debt/Obligation Type: Rebates Principal: 210,000

Interest: 0
Total: 210.0

Total: 210,000 Annual Appropriation?: Yes

Date Incurred: 11/14/2022

FY of Last Payment: 2034

### 700,000 GO Bonds-Facade Project

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 700,000

 Interest:
 65,790

 Total:
 765,790

 Annual Appropriation?:
 No

Date Incurred: 04/12/2022

FY of Last Payment: 2028

## Admin Fees-Skogman

Debt/Obligation Type: Internal Loans

Principal: 3,000
Interest: 0
Total: 3,000
Annual Appropriation?: Yes

Date Incurred: 01/14/2019

FY of Last Payment: 2031

#### **Admin Fees-B3/Scooters**

Debt/Obligation Type: Internal Loans

Principal: 5,500
Interest: 0
Total: 5,500
Annual Appropriation?: Yes
Date Incurred: 11/29/2021

FY of Last Payment: 2033

#### **Admin Fees-CESI**

Debt/Obligation Type: Internal Loans

Principal: 5,500 Interest: 0 5,500 Total: Annual Appropriation?: Yes Date Incurred: 11/29/2021 FY of Last Payment: 2033

### **Admin Fees-Pries**

Internal Loans Debt/Obligation Type: Principal: 7,617 Interest: 0 Total: 7,617 Annual Appropriation?: Yes 11/29/2021 Date Incurred: FY of Last Payment: 2033

### **Admin Fees-Our Storage**

Internal Loans Debt/Obligation Type: Principal: 7,491 Interest: 0 Total: 7,491 Annual Appropriation?: Yes

05/30/2023 Date Incurred:

FY of Last Payment: 2034

## **Admin Fees-Noa Marting**

Internal Loans Debt/Obligation Type: Principal: 5,545 Interest: 0 5,545 Total: Annual Appropriation?: Yes

05/30/2023 Date Incurred:

FY of Last Payment: 2034

## **Hartig Drug**

Debt/Obligation Type: Rebates Principal: 11,472 Interest: 0 11,472 Total: Annual Appropriation?: Yes 04/24/2023 Date Incurred:

FY of Last Payment: 2025

## Dom Sparrgrove

Rebates Debt/Obligation Type: 10,000 Principal: Interest: 0 10,000 Total:

Annual Appropriation?: Yes

Date Incurred: 05/08/2023

FY of Last Payment: 2025

## The Spot Smoke Shop

Debt/Obligation Type: Rebates Principal: 15,318

Interest: 0

Total: 15,318

Annual Appropriation?: Yes

Date Incurred: 06/26/2023

FY of Last Payment: 2025

## **Sanity Room**

Debt/Obligation Type:RebatesPrincipal:3,149Interest:0Total:3,149Annual Appropriation?:Yes

Date Incurred: 09/11/2023

FY of Last Payment: 2025

## **Boubin Tire**

Debt/Obligation Type: Rebates
Principal: 18,769
Interest: 0

Total: 18,769

Annual Appropriation?: Yes

Date Incurred: 04/08/2024

FY of Last Payment: 2025

## Non-Rebates For INDEPENDENCE URBAN RENEWAL

TIF Expenditure Amount: 76,700

Tied To Debt: 2016 GO St. Imprv. Bond 1810000 Tied To Project: 2016 GO St. Imprv. Bond 1810000

TIF Expenditure Amount: 55,364

Tied To Debt: LMI Misc Projects
Tied To Project: LMI Misc. Projects

TIF Expenditure Amount: 88,200

Tied To Debt: 840,000 GO Corp Bond Tied To Project: 840,000 GO Corp Bonds

TIF Expenditure Amount: 19,433

Tied To Debt: Indep Const 2017 For Loan Tied To Project: Indep Const 2017 Forg Loan

TIF Expenditure Amount: 37,372

Tied To Debt: S Gee 2017 Forg Loan
Tied To Project: S Gee Con 2017 Forg Loan

TIF Expenditure Amount: 0

Tied To Debt: Multi-Use Bldg Rehab Spargrove Tied To Project: Multi-Use Bldg Rehab Spar

TIF Expenditure Amount: 38,628

Tied To Debt: 320,000 GO Corp Bond Tied To Project: 320,000 GO Corp Bonds

TIF Expenditure Amount: 26,894

Tied To Debt: G Humming Forg Loan
Tied To Project: Gee Humming Forg Loan

TIF Expenditure Amount: 0

Tied To Debt: Gee Hum II Forg Loan Tied To Project: Gee Hum II Forg Loan

TIF Expenditure Amount: 3,000

Tied To Debt: Admin Fees-Skogman

Tied To Project: Admin Fees

TIF Expenditure Amount: 175,755

Tied To Debt: 700,000 GO Bonds-Facade Project Tied To Project: 700,000 GO Bonds Facade Project

TIF Expenditure Amount: 1,110

Tied To Debt: Admin Fees-B3/Scooters

Tied To Project: Admin Fees

TIF Expenditure Amount: 3,082

Tied To Debt: Admin Fees-CESI Tied To Project: Admin Fees

7,617

TIF Expenditure Amount: Tied To Debt: Tied To Project: Admin Fees-Pries Admin Fees

## Rebates For INDEPENDENCE URBAN RENEWAL

### **Numerous Parcel #'s**

TIF Expenditure Amount: 14,425

Rebate Paid To: Indep Construction Co 2016
Tied To Debt: Independence Construct 2016
Tied To Project: Indep Construct Dev 2016

Projected Final FY of Rebate: 2028

#### **Numerous Parcels**

TIF Expenditure Amount: 28,037

Rebate Paid To: Steve Gee Construction 2016
Tied To Debt: Steve Gee Construction 2016
Tied To Project: Steve Gee Construct 2016

Projected Final FY of Rebate: 2028

### Parcel #'s 06.34.261.008 & 06.34.261.009

TIF Expenditure Amount: 18,677

Rebate Paid To: Wapsie Valley Creamery 2016
Tied To Debt: Wapsie Valley Creamery 2016
Tied To Project: Wapsie Valley Cream 2016

Projected Final FY of Rebate: 2028

## Parcel #'s 06.35.151.004 & 06.35.151.005

TIF Expenditure Amount: 3,707

Rebate Paid To: Geater Mfg. 2017
Tied To Debt: Geater 2017
Tied To Project: Geater 2017

Projected Final FY of Rebate: 2025

#### **Numerous Parcel #'s**

TIF Expenditure Amount: 4,858

Rebate Paid To: Indep Construction 2017
Tied To Debt: Indep. Construction 2017
Tied To Project: Indep. Construction 2017

Projected Final FY of Rebate: 2030

#### Parcel # 10.10.300.014

TIF Expenditure Amount: 62,469

Rebate Paid To: Independence Investments Rydell

Tied To Debt: Indep. Investments Rydell
Tied To Project: Indep. Investments Rydell

Projected Final FY of Rebate: 2030

#### **Numerous Parcel #'s**

TIF Expenditure Amount: 9,343

Rebate Paid To: Steve Gee Construction 2017
Tied To Debt: Steve Gee Construction 2017
Tied To Project: Steve Gee Construct 2017

Projected Final FY of Rebate: 2030

#### Lee Mansion

TIF Expenditure Amount: 0

Rebate Paid To: Buchanan Co Historical

Tied To Debt: Buchanan Co Historical Society
Tied To Project: Commercial Corridor Improvement

Projected Final FY of Rebate: 2022

#### Parcel # 06.34.228.016

TIF Expenditure Amount: 55,132

Rebate Paid To: Wapsie Valley Creamer 2018
Tied To Debt: Wapsie Valley Creamery 2018
Tied To Project: Wapsie Valley Cream 2018

Projected Final FY of Rebate: 2031

#### **Numerous Parcel #'s**

TIF Expenditure Amount: 19,983

Rebate Paid To: Skogman Construction 2018
Tied To Debt: Skogman Construction 2018
Tied To Project: Skogman Construction 2018

Projected Final FY of Rebate: 2031

#### Parcel #'s 10.10.151.028 & 10.10.151.029

TIF Expenditure Amount: 11,166

Rebate Paid To: Casey's South
Tied To Debt: Casey's South
Tied To Project: Casey's South

Projected Final FY of Rebate: 2030

#### 06.35.151.004 & 06.35.151.005

TIF Expenditure Amount: 0

Rebate Paid To: Geater 2020
Tied To Debt: Geater 2020
Tied To Project: Geater 2020

Projected Final FY of Rebate: 2027

#### **Numerous Parcel #'s**

TIF Expenditure Amount: 6,724
Rebate Paid To: Steve Gee

Tied To Debt: Gee Hummingbird Court 2020

Tied To Project: Gee Hummingbird Court

Projected Final FY of Rebate: 2032

#### 10.10.176.009

TIF Expenditure Amount: 77,039

Rebate Paid To: Pries Enterprises

Tied To Debt: Pries

Tied To Project: Pries Enterprises

Projected Final FY of Rebate: 2033

#### 06.34.463.003

TIF Expenditure Amount: 1,406

Rebate Paid To: CESI Holdings

Tied To Debt: CESI Holding/Gee Office Tied To Project: CESI Holdings/Gee Office

Projected Final FY of Rebate: 2033

#### 06.34.464.006

TIF Expenditure Amount: 633

Rebate Paid To:

B3 Brew - Randy Mumm
Tied To Debt:
B3 Brew-Scooters
Tied To Project:
B3 Brew-Scooters

Projected Final FY of Rebate: 2033

#### **Numerous Parcel #'s**

TIF Expenditure Amount: 0

Rebate Paid To: Steve Gee

Tied To Debt: Gee Humming II
Tied To Project: Gee Humming II

Projected Final FY of Rebate: 2035

#### 10.05.300.019

TIF Expenditure Amount: (

Rebate Paid To:
Noa Marting Gymnastics
Tied To Debt:
Noa Marting Gymnastics
Noa Marting Gymnastics
Noa Marting Gymnastics

Projected Final FY of Rebate: 2034

#### 10.05.451.001

TIF Expenditure Amount: 0

Rebate Paid To: Our Storage Units Tyler

Rasmussen

Tied To Debt: Our Storage Units (T. Rasmussen)
Tied To Project: Our Storage Units (T. Rasmussen)

Projected Final FY of Rebate: 2034

## Jobs For INDEPENDENCE URBAN RENEWAL

Project: Geater 2017

Company Name: GEATER MACHINING & MFG.

Date Agreement Began: 08/28/2017
Date Agreement Ends: 06/01/2025

Number of Jobs Created or Retained: 6

Total Annual Wages of Required Jobs: 248,227
Total Estimated Private Capital Investment: 7,800,000

Total Estimated Cost of Public Infrastructure: 0

# **Income Housing For INDEPENDENCE URBAN RENEWAL**

Amount of FY 2024 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	83,370
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	55,014
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

Urban Renewal Amendments will need to be added by the County Auditor to reflect the areas on the updated map that has been submitted.

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area during FY 2024

0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY AG/INDEPENDENCE SCH/INDEPENDENCE UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100096

TIF Taxing District Base Year: 1989

FY TIF Revenue First Received: 1992
Subject to a Statutory end date? No Economic Development 12/1990

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

- C	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0		)
Taxable	0	0	0	0	0	0	0		) (
Homestead Credits									

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	176,963	0	0	0	0

FY 2024 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE UR TIF INCREM

TIF Taxing District Inc. Number: 100098

TIF Taxing District Base Year: 1989

FY TIF Revenue First Received: 1992
Subject to a Statutory end date? No Economic Development 12/1990

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	58,303,970	41,025,706	11,763,550	0	-79,636	111,013,590	0	111,013,590
Taxable	0	31,863,178	29,612,677	9,825,386	0	-79,636	71,221,605	0	71,221,605
Homestead Credits									296

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2024	34,601,179	71,221,605	29,001,990	42,219,615	1,379,468

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE 2 UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100100

TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 1996
Subject to a Statutory end date? No

UR Designation

No

Slum
Blighted
No
Economic Development 01/1993

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

Ü	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Tot	tal
Assessed	0	0	0	0	0	0	0	(	0	0
Taxable	0	0	0	0	0	0	0	(	0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	3,334,891	0	0	0	0

FY 2024 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE 3 UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100102
TIF Taxing District Base Year: 1994
FY TIF Revenue First Received: 1997
Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District

Blighted
Economic Development

No
Economic Development

Slum

**UR** Designation

No

statutorily ends: 2017

#### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	1,505	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

INDEPENDENCE URBAN RENEWAL (10004) Urban Renewal Area:

INDEPENDENCE CITY AG/INDEPENDENCE SCH/INDEPENDENCE 3 UR TIF TIF Taxing District Name:

**INCREM** 

statutorily ends:

TIF Taxing District Inc. Number: 100134 TIF Taxing District Base Year: 2001 FY TIF Revenue First Received: 2004 Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District 2024

**UR Designation** Slum No Blighted No Economic Development 09/2002

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	T	otal
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	8,910	0	0	0	0

FY 2024 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE 4 UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100136 TIF Taxing District Base Year: 1995 FY TIF Revenue First Received: 1998

Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

**UR Designation** Slum No Yes Blighted No

Economic Development 11/1996

#### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

THE TUXING DISTINCT	value by Class -	1/1/2022 101 1	1 2027							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	T	otal
Assessed	C	0	0	0	0	0	0		0	0
Taxable	C	0	0	0	0	0	0	1	0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	14,605,793	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE 5 UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100138
TIF Taxing District Base Year: 2001
FY TIF Revenue First Received: 2004
Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District

statutorily ends: 2024

	UR Designatio
Slum	No
Blighted	No
Economic Development	11/2002

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	T	otal
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	2,711,643	0	0	0	0

FY 2024 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE 6 UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100140
TIF Taxing District Base Year: 2001
FY TIF Revenue First Received: 2004
Subject to a Statutory end date? Yes

Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2024

00140		
001		UR Designation
004	Slum	No
es	Blighted	No
	Economic Development	12/2002

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

THE TUXING DISTINCT	value by Class -	1/1/2022 101 1	1 2027							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	T	otal
Assessed	C	0	0	0	0	0	0		0	0
Taxable	C	0	0	0	0	0	0	1	0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	1,234,903	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

INDEPENDENCE URBAN RENEWAL (10004) Urban Renewal Area:

INDEPENDENCE CITY AG/INDEPENDENCE SCH/INDEPENDENCE 4 UR TIF TIF Taxing District Name:

**INCREM** 

TIF Taxing District Inc. Number: 100142 TIF Taxing District Base Year: 2001 FY TIF Revenue First Received: 2005 Subject to a Statutory end date? Yes Fiscal year this TIF Taxing District

**UR Designation** Slum No Blighted No Economic Development 05/2003

Slum

**UR Designation** 

No

statutorily ends: 2025

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	T	otal
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	12,399	0	0	0	0

FY 2024 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

INDEPENDENCE URBAN RENEWAL (10004) Urban Renewal Area:

INDEPENDENCE CITY AG/INDEPENDENCE SCH/INDEPENDENCE 5 UR TIF TIF Taxing District Name:

**INCREM** 

TIF Taxing District Inc. Number: 100144 TIF Taxing District Base Year: 2001 FY TIF Revenue First Received: 2005 Subject to a Statutory end date? Yes

statutorily ends:

Blighted No Fiscal year this TIF Taxing District Economic Development 12/2003 2025

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

III Taxing District	value by Class - 1	1/1/2022 101 1	1 2027							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	-	Total
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	615,511	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

INDEPENDENCE URBAN RENEWAL (10004) Urban Renewal Area:

INDEPENDENCE CITY AG/INDEPENDENCE SCH/INDEPENDENCE 6 UR TIF TIF Taxing District Name:

**INCREM** 

100160 TIF Taxing District Inc. Number: TIF Taxing District Base Year: 2008 FY TIF Revenue First Received: 2011 Subject to a Statutory end date?

Yes Fiscal year this TIF Taxing District

**UR Designation** Slum No Blighted No Economic Development 08/2009

statutorily ends: 2031

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	134,773	0	0	0	0

FY 2024 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE 7 UR TIF

**INCREM** 

TIF Taxing District Inc. Number: 100162 TIF Taxing District Base Year: 2008 FY TIF Revenue First Received: 2011 Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District statutorily ends: 2031

**UR Designation** Slum No Blighted No Economic Development 08/2009

TIF Taxing District Value by Class - 1/1/2022 for FY 2024

THE TUXING DISTINCT	value by Class	1/1/2022 101 1	1 202 1						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	45,451	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE UR 7 INCREM

TIF Taxing District Inc. Number: 100166

TIF Taxing District Base Year: 2017

FY TIF Revenue First Received: 2020
Subject to a Statutory end date? Yes Slighted No Fiscal year this TIF Taxing District Slow Scoonic Development No

statutorily ends: 2040

#### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility		Total
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	871	0	0	0	0

FY 2024 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE UR 8 INCREM

TIF Taxing District Inc. Number: 100168

TIF Taxing District Base Year: 2017

FY TIF Revenue First Received: 2020
Subject to a Statutory end date? Yes Slighted No Fiscal year this TIF Taxing District Slow Scoonic Development No

statutorily ends: 2040

### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	55,640	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE UR 9 INCREM

TIF Taxing District Inc. Number: 100170

TIF Taxing District Base Year: 2017

FY TIF Revenue First Received: 2020
Subject to a Statutory end date? Yes Slum No
Fiscal year this TIF Taxing District Slum No
Economic Development No

statutorily ends: 2040

#### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility		Total
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2024	828,908	0	0	0	0

FY 2024 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/INDEPENDENCE UR 10 INCREM

TIF Taxing District Inc. Number: 100172

TIF Taxing District Base Year: 2017

FY TIF Revenue First Received: 2020
Subject to a Statutory end date? Yes Slighted No Fiscal year this TIF Taxing District Slow Scoonic Development No

statutorily ends: 2040

### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	27,000	0	0	0	0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/HUMMINGBIRD TIF INCREM

TIF Taxing District Inc. Number: 100177

TIF Taxing District Base Year: 2019

FY TIF Revenue First Received: 2022
Subject to a Statutory end date? Yes Slighted No
Fiscal year this TIF Taxing District Slighted Economic Development No

statutorily ends: 2042

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### TIF Taxing District Value by Class - 1/1/2022 for FY 2024

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility		Total
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2024	7,560	0	0	0	0

FY 2024 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: INDEPENDENCE (10G076)

Urban Renewal Area: INDEPENDENCE URBAN RENEWAL (10004)

TIF Taxing District Name: INDEPENDENCE CITY/INDEPENDENCE SCH/5TH WARD TIF INCREM

TIF Taxing District Inc. Number: 100179

TIF Taxing District Base Year:

2018

Slum

No

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

Subject to a Statutory end date?

No

UR Designation

No

Blighted

No

Economic Development

No

## TIF Taxing District Value by Class - 1/1/2022 for FY 2024

Č	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2024	12,920	0	0	0	0