

VILLAGE OF HOMEWOOD

PROPOSAL FOR

ENGINEERING SERVICES FOR LEAD SERVICE LINE REPLACEMENT (LSLR) PROGRAM

OCTOBER 27, 2025 // 5:00 PM CST

PREPARED FOR:

Village of Homewood
Joshua Burman, Director of Public Works
2020 Chestnut Road
Homewood, Illinois 60430

SUBMITTED BY:

Burns & McDonnell Engineering Company, Inc.
Patrick Clifford, Regional Water Manager
200 W Adams Street, Suite 2700
Chicago, Illinois 60606





October 27th, 2025

Joshua Burman
Director of Public Works
Village of Homewood
2020 Chestnut Road
Homewood, Illinois 60430

Re: Proposal for Engineering Services for Lead Service Line Replacement (LSLR) Program

Dear Mr. Burman:

Burns & McDonnell Engineering Co., Inc. (BMcD) is pleased to provide this proposal for Engineering Services to assist the Village of Homewood (Village) in submitting a multi-year Project Plan and Funding Nomination Forms for the State of Illinois FY2027, as well as preparing bid documents for the Lead Service Line Replacement (LSLR) FY27 project in accordance with the United States Environmental Protection Agency (USEPA) State Revolving Loan Fund (SRF) and Illinois Environmental Protection Agency (IEPA) requirements for Public Water Supply Loans (PWSLP).

PROJECT UNDERSTANDING

BMcD has assisted the Village with securing a 0% interest loan with over 50% principal forgiveness from the IEPA for FY2026. BMcD will work with the Village to develop multiple SRF Project Plans, one for LSLRs over a 5-year period and one for water main replacement over a 5-year period. BMcD will develop contract documents for the FY2027 LSLR Contract Package and provide bidding support for the FY2027 LSLR Contract Package. The professional services under this agreement are eligible for retroactive financing by the IEPA SRF and are discussed further in the Funding Allocation section.

Task 1: IEPA Multi-Year Project Plans and Funding Nomination Form

BMcD will work with the Village to develop the two (2) SRF Project Plans outlined below. Each plan is more fully described in the paragraphs that follow.

- 1. LSLR PWSLP Project Plan** for a 5-year Project Plan for LSLRs performed in 2027-2032. BMcD will prepare permits from the USACE and IDNR for the LSLRs identified in the Project Plan. Additionally, BMcD will work with the Village to identify 410 service lines to replace annually (a total of 2,050 service lines), and submit separate Funding Nomination Forms the receive up to three separate loans from the IEPA.
- 2. Water Main PWSLP Loan** for a 5-year Project Plan for water main replacements that include lead water service lines to be replaced in 2028-2033. BMcD will identify permits from the IEPA, USACE, and IDNR for the water mains to be completed for each funding nomination form in the Project Plan.

LSLR PWSLP Project Plan

In order to help fund the Village's lead service replacement plan, BMcD will assist the Village in developing a multi-year LSLR PWSLP Project Plan for 2027 – 2032 and associated Funding Nomination Forms for IEPA LSLR PWSLP SRF loans.

As part of the Environmental Review Checklist, BMcD will prepare IDNR EcoCAT and State Historic Preservation Office Reviews, as well as a Joint Application Permit to the IDNR, IEPA, and USACE Chicago Region. If required by USACE, BMcD will prepare a "Letter of No Permit Required" request.

Once BMcD prepares the Project Plan with the Environmental Review Checklist, the LSLR PWSLP Loans have been approved by the IEPA, and the Preliminary Environmental Impacts Determination is issued, the next



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steps are for the Village to advertise the documents and collect public comments, hold a hearing, and submit the Funding Nomination Forms. BMcD will attend the public hearings and issue updates to the Funding Nomination Forms.

When the project is included on the IEPA's Intended Funding List in June, then the next step is for the Village to submit the SRF Loan application with Contract Packages.

We recommend that the Project Plan be submitted not later than December 31st, 2025, the three Funding Nomination Forms are submitted in January of 2026, and the public comment periods for all of the loan applications are held in February, 2026 in order to receive funding for the 2027 FY (July 1, 2026 to June 30, 2027) with the goal of attaining Loan Approval by September, 2026.

Water Main PWSLP Project Plan

BMcD will assist the Village in developing a multi-year Water Main PWSLP Project Plan for 2028 – 2033, and plan to submit this project plan in 2026.

BMcD will work with the Village to identify locations for Water Main PWSLP Projects and consider factors like census tract data and right-of-way ownership. Illinois Department of Transit (IDOT) and Cook County Department of Transportation and Highways (CDOTH) rights-of-way may be better candidates for the Water Main PWSLP projects since partial road restoration (a potential IDOT and CDOTH requirement) may be funded with Water Main PWSLP but not LSLR PWSLP Loans.

Meetings and Deliverables:

- One (1) Draft LSLR PWSLP Project Plan delivered electronically in .pdf format
- One (1) Final LSLR PWSLP Project Plan delivered electronically in .pdf format for the Village to submit to IEPA
- Up to Three (3) LSLR PWSLP Funding Nomination Forms delivered electronically in .pdf format for the Village to submit to IEPA
- Up to Three (3) LSLR PWSLP Funding Nomination Forms Environmental Review Checklists electronically in .pdf format for the Village to submit to IEPA
- One (1) Draft Water Main PWSLP Project Plan delivered electronically in .pdf format
- One (1) Final Water Main PWSLP Project Plan delivered electronically in .pdf format for the Village to submit to IEPA
- Prepare one (1) Joint Application Permit to IDNR and USACE for all work included in the LSLR PWSLP

Task 2: Project Management Services

This task includes project management, bi-weekly progress meetings with the Village, and internal coordination with Burns & McDonnell staff for Tasks 1, 3 and 4.

Meetings and Deliverables:

- One (1) virtual kickoff meeting with the Village to discuss project scope and schedule
- Ten (10) progress meetings from November 2025 through August 2026

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Task 3: Contract Documents (Specifications and Drawings) for FY2027 LSLR PWSLP Projects

BMcD will develop up to three (3) sets of drawings and specifications for the Village's FY2027 Lead Service Line Replacement Program that include:

1. Drawings that include the locations of the lead service line replacements, standard details, and general restoration activities.
2. Specifications that address the requirements for receiving State Revolving Loan Funding (summarized in the attached checklist), material and equipment for lead service line replacements, and restoration activities.

Meetings and Deliverables:

- One (1) virtual meeting to discuss the Draft Contract Package of Specifications and Drawings
- Up to Three (3) Draft Contract Packages of Specifications and Drawings delivered electronically in .pdf format
- Up to Three (3) Final Contract Packages of Specifications and Drawings delivered electronically in .pdf format

Task 4: Bidding for FY2027 LSLR PWSLP Projects

BMcD will provide electronic copies of the final Issued for Bid documents to the Village in PDF format to advertise to potential Bidders. BMcD will prepare for and conduct up to three (3) pre-bid meetings, review bidder questions and requests for clarification, respond to questions in writing, and prepare/issue addenda as necessary. BMcD will attend up to three (3) bid openings, review and evaluate bids for completeness, develop and review the bid tabulations, verify contractor representations, check references, and make a written recommendation for contract award.

Meetings and Deliverables:

- One (1) in-person Pre-Bid Meeting with potential bidders (a total of one (1) meeting to be conducted concurrently for up to 3 bid packages)
- Up to three (3) in-person Bid Opening Meetings with the Village, all to be conducted on the same day
- Three (3) Bid Tabulations and letters of recommendation delivered electronically in .pdf format

PROJECT ASSUMPTIONS

1. Topographic survey is not included.
2. BMcD is not advertising the bid, only providing bid documents to Homewood to advertise.
3. No assistance with obtaining the project loan is included, other than providing the Funding Nomination Forms. The Village will send the IEPA the necessary loan application information after IEPA approval, which is assumed to occur in July 2026.
4. The drawings and specifications will provide general guidance to bidders and contractors. Specialty, site-specific lead service line replacement design (e.g., for residences located on IDOT and/or County streets) is not included.
5. All traffic control will be based on standard IDOT maintenance of traffic (MOT) details. Customized maintenance of traffic plans are not included.
6. Private property inspections, communication with property owners, and obtaining easements are not included.
7. Community engagement meetings are not included.



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8. Attendance, presentations, and memos related to Board meetings are not included.
9. It is assumed the following permits will not be required: IEPA Construction Permit, Cook County Department of Transportation and Highways, Illinois Department of Transportation.
10. Geotechnical and Environmental Investigations are not included in this scope of services and will be performed by the Contractor performing the lead service line replacement work.
11. BMcD will not provide building inspection, health and safety inspection, or plumbing inspection services, as these tasks will be performed by the Village during Construction if and when required.
12. BMcD has not been retained to provide review, inspection or observation related to site safety or occupational safety and health administration (OSHA) guidelines or regulations, including, without limiting, any plans, precautions, personal protective equipment, means, methods, techniques, sequences, or procedures used to fabricate, assemble, install, or construct the project.
13. BMcD is not responsible for construction means, methods, techniques, sequences, or procedures; for construction safety precautions or programs; or for any construction contractor(s') failure to perform its work in accordance with the contract documents.
14. Developing, maintaining, and/or hosting a LSLR Specific Website and/or any public relations work, including public meetings, media campaign, press releases, and advertising is not included, as this work will be performed by the Village.
15. Existing homes are assumed to have been constructed in accordance with the Village's current building codes and/or ordinances and able to receive the lead service line replacement. BMcD will not provide any engineering services related to the existing condition of any existing private property.
16. BMcD does not have a duty to discover private property defects, including but not limited to foundation cracks or deterioration, drainage problems, plumbing defects, leaks, or others.
17. Proposed water service line penetrations into private properties will be designed to include a double link seal with the annular space filled with multigrout. Existing service line penetrations will be designed to be cut flush with the existing floor or wall, internally plugged, and filled with multigrout, flush with the wall.
18. The specifications, standard construction details, and general construction notes from the "Issued for Bid" documents prepared by BMcD for the 2026 LSLR replacement project will be utilized for this project. Minor modifications proposed or desired by the Village will be incorporated into the updated design.
19. No interior restoration improvements will be included in the design.
20. All three (3) projects will be bid simultaneously. The bid openings and pre-bid meeting for all three (3) projects will occur at consecutive meetings on the same day.



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SCHEDULE

1. Submit Draft Project Plan to the Village – December 2025 (assuming notice-to-proceed of November 15th)
2. Submit Funding Nomination Forms and updated Environmental Review Checklists to the IEPA before March 31st, 2026.
3. Submit Pre-Final Contract Package – March 31st, 2026
 - a. Submit pre-final Specifications and Drawings to the Village of Homewood and the IEPA for review
4. Submit Bidding documents – July 31st, 2026
 - a. Submit bidding Specifications and Drawings to the Village of Homewood and the IEPA for review

COMPENSATION

Burns & McDonnell proposes to perform Tasks 1 through 4 for a lump sum fee of **\$49,800.00**. See summary table below.

<u>Task Description</u>	<u>Task Total</u>
Task 1 - IEPA Multi-Year Project Plans and Funding Nomination Form	\$ 24,522
Task 2 - Project Management Services	\$ 5,259
Task 3 - Contract Documents (Specifications and Drawings) for FY2027 LSLR PWSLP Projects	\$ 15,085
Task 4 - Bidding for FY2027 LSLR PWSLP Projects	\$ 4,934
Scope Total	\$ 49,800



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FUNDING ALLOCATION

The professional services dedicated to the Lead Service Line Replacement FY27 performed prior to the loans being approved and issued are eligible to be retroactively financed by the IEPA SRF. When the Village is approved for the loans, the Village will be eligible for reimbursement for those services through the loans, with the terms discussed in the Project Understanding. This project will span multiple loans with the tasks associated with Design Engineering.

The contract values for each category of expense as it relates to each SRF Loan are included in the table below.

Loan Number*	IEPA SRF Category	Contract Value
IEPA FY27 LSLR PWSLP SRF Loan 1 Task 1 - IEPA Multi-Year Project Plans and Funding Nomination Form Task 2 - Project Management Services Task 3 - Contract Documents (Specifications and Drawings) for FY2027 LSLR PWSLP Projects	Design Services	\$12,470
IEPA FY27 LSLR PWSLP SRF Loan 1** Task 4 - Bidding for FY2027 LSLR PWSLP Projects	Construction Services	\$1,645
IEPA FY27 LSLR PWSLP SRF Loan 2 Task 1 - IEPA Multi-Year Project Plans and Funding Nomination Form Task 2 - Project Management Services Task 3 - Contract Documents (Specifications and Drawings) for FY2027 LSLR PWSLP Projects	Design Services	\$12,470
IEPA FY27 LSLR PWSLP SRF Loan 2** Task 4 - Bidding for FY2027 LSLR PWSLP Projects	Construction Services	\$1,645
IEPA FY27 LSLR PWSLP SRF Loan 3 Task 1 - IEPA Multi-Year Project Plans and Funding Nomination Form Task 2 - Project Management Services Task 3 - Contract Documents (Specifications and Drawings) for FY2027 LSLR PWSLP Projects	Design Services	\$12,470
IEPA FY27 LSLR PWSLP SRF Loan 3** Task 4 - Bidding for FY2027 LSLR PWSLP Projects	Construction Services	\$1,645
IEPA Water Main PWSLP SRF Loans	Design Services	\$7,455
Total Costs Reimbursable through IEPA SRF Loans:		\$49,800

*The Loan Numbers are to be filled out at a later date.

**An additional Construction Management Contract will need to be executed prior to the Loan Application Submittal in 2026 to receive IEPA SRF funding for the professional services.



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TERMS AND CONDITIONS

To comply with the IEPA SRF requirements for Engineering and Professional Services financed by the Loan, the Agreement Terms and Conditions shall be modified to include the following clauses:

Certification Regarding Debarment, Suspension, and Other Responsibility Matters (compliance with Executive Order 12549):

The prospective participant certifies to the best of its knowledge and belief that it and its principals:

1. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;
2. Have not within a three year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public: (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
3. Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
4. Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State, or local) terminated for cause or default. I understand that a false statement on this certification may be grounds for rejection of this proposal or termination of the award. In addition, under 18 USC Sec. 1001, a false statement may result in a fine of up to \$10,000 or imprisonment for up to 5 years, or both.

Audit and Access to Records Clause:

1. Books, records, documents and other evidence directly pertinent to performance of PWSLP/WPCLP loan work under this agreement shall be maintained in accordance with generally accepted Accounting Principles. The Agency or any of its authorized representatives shall have access to the books, records, documents and other evidence for the purpose of inspection, audit and copying. Facilities shall be provided for access and inspection.
2. Audits conducted pursuant to this provision shall be in accordance with auditing standards generally accepted in the United States of America.
3. All information and reports resulting from access to records pursuant to the above shall be disclosed to the Agency. The auditing agency shall afford the engineer an opportunity for an audit exit conference and an opportunity to comment on the pertinent portions of the draft audit report.
4. The final audit report shall include the written comments, if any, of the audited parties.
5. Records shall be maintained and made available during performance of project services under this agreement and for three years after the final loan closing. In addition, those records that relate to any dispute pursuant to the Loan Rules Section 365.650 or Section 662.650 (Disputes) or litigation or the settlement of claims arising out of project performance or costs or items to which an audit exception has been taken, shall be maintained and made available for three years after the resolution of the appeal, litigation, claim or exception.



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Covenant Against Contingent Fees:

The Engineer warrants that no person or selling agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bonafide employees. For breach or violation of this warranty, the loan recipient shall have the right to annul this agreement without liability or, in its discretion, to deduct from the contract price or consideration or otherwise recover the full amount of such commission, percentage, brokerage, or contingent fee.

USEPA nondiscrimination clause:

The Engineer shall not discriminate on the basis of race, color, national origin or sex in the performance of this contract. The contractor shall carry out applicable requirements of 40 CFR Part 33 in the award and administration of contracts awarded under EPA financial assistance agreements. Failure by the Engineer to carry out these requirements is a material breach of this contract, which may result in the termination of this contract or other legally available remedies.

USEPA fair share percentage clause:

The Engineer agrees to take affirmative steps to assure that disadvantaged business enterprises are utilized when possible as sources of supplies, equipment, construction and services in accordance with the PWS Loan Program rules. As required by the award conditions of USEPA's Assistance Agreement with Illinois EPA, the engineer acknowledges that the fair share percentages are 5% for MBEs & 12% for WBEs.



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GENERAL CONSIDERATIONS

If this proposal is satisfactory, please sign and date this document and the attached Terms and Conditions Professional Services and return one signed copy of each to us to effect an Agreement. The attached Terms and Conditions Professional Services are incorporated in and made a part of the Agreement. Should you have any questions or require additional information, please feel free to contact me at peclifford@burnsmcd.com or (872) 999-8637.

Sincerely,
Burns & McDonnell

A handwritten signature in black ink, appearing to read "Patrick Clifford".

Patrick Clifford, P.E.
Regional Global Practice Manager Water

SUBMITTAL REQUIREMENTS COMPLIANCE STATEMENT

Burns & McDonnell acknowledges receipt and review of all attachments and tables included in the Village of Homewood's Request for Proposals for Engineering Services for the Lead Service Line Replacement Program. We confirm that our proposal complies with all submittal requirements outlined in the RFP and accompanying materials. All requested information has been completed and included as part of this submission.

Accepted for the Village of Homewood, Illinois

(Signature)

(Title)

(Date)



TERMS AND CONDITIONS FOR PROFESSIONAL SERVICES

Project: Engineering Services for Lead Service Line Replacement (LSLR) Program)	Date of Letter, Proposal, or Agreement: October 27, 2025
Client: Village of Homewood	Client Signature:

1. SCOPE OF SERVICES

For the above-referenced Project, Burns & McDonnell Engineering Company, Inc. (BMcD) will perform the services set forth in the above-referenced Letter, Proposal, or Agreement, in accordance with these Terms and Conditions. BMcD has relied upon the information provided by Client in the preparation of the Proposal, and shall rely on the information provided by or through Client during the execution of this Project as complete and accurate without independent verification.

2. PAYMENTS TO BMcD

A. Compensation will be as stated in the above-referenced Letter, Proposal, or Agreement. Statements will be in BMcD's standard format and are payable upon receipt. Time is of the essence in payment of statements, and timely payment is a material part of the consideration of this Agreement. A late payment charge will be added to all amounts not paid within 30 days of statement date and shall be calculated at 1.5 percent per month from statement date. Client shall reimburse any costs incurred by BMcD in collecting any delinquent amount, including reasonable attorney's fees. If a portion of BMcD's statement is disputed, Client shall pay the undisputed portion by the due date. Client shall advise BMcD in writing of the basis for any disputed portion of any statement.

B. Taxes as may be imposed on professional consulting services by state or local authorities shall be in addition to the payment stated in the above-referenced Letter, Proposal, or Agreement.

3. INSURANCE

A. During the course of performance of its services, BMcD will maintain Worker's Compensation insurance with limits as required by statute, Employer's Liability insurance with limits of \$1,000,000, Commercial General Liability with limits of \$1,000,000 per occurrence and \$2,000,000 general aggregate, and Automobile Liability insurance with combined single limit of \$1,000,000 per accident.

B. If the Project involves on-site construction, construction contractors shall be required to provide (or Client may provide) Owner's Protective Liability Insurance naming Client as a Named Insured and BMcD as an Additional Insured or to endorse Client and BMcD using ISO forms CG 20 10 0704 & CG 20 37 0704 endorsements or their equivalents as Additional Insureds on all construction contractor's liability insurance policies covering claims for personal injuries and property damage in at least the amounts required of BMcD in 3A above. Construction contractors shall be required to provide certificates evidencing such insurance to Client and BMcD. Contractor's compensation shall include the cost of such insurance including coverage for contractual and indemnification obligations herein.

C. Client and BMcD release each other and waive all rights of subrogation against each other and their officers, directors, agents, or employees for damage covered by property insurance and self-insurance during and after the completion of BMcD's services. A provision similar to this shall be incorporated into all construction contracts entered into by Client, and all construction contractors shall be required to provide additional insured coverage and waivers of subrogation in favor of Client and BMcD for damage covered by any construction contractor's policies of insurance.

4. INDEMNIFICATION

A. To the extent allowed by law, Client will require all construction contractors to indemnify, defend, and hold harmless Client and BMcD from any and all loss where loss is caused or alleged to be caused in whole or in part by the construction contractors, their employees, agents, subcontractors or suppliers.

B. If this Project involves construction and BMcD does not provide consulting services during construction including, but not limited to, on-

site monitoring, site visits, site observation, shop drawing review, and/or design clarifications, Client agrees to indemnify and hold harmless BMcD from any liability arising from this Project or Agreement, except to the extent caused by BMcD's negligence.

C. OWNER agrees to indemnify ENGINEER for damages, costs and expenses (including reasonable attorney's fees) but only to the extent caused by the negligent acts, errors or omissions of OWNER, its officers, directors, shareholders, Contractors, employees, agents, and consultants, and any of them.

5. PROFESSIONAL RESPONSIBILITY— LIMITATION OF REMEDIES

A. BMcD will exercise reasonable skill, care, and diligence in the performance of its services and will carry out its responsibilities in accordance with customarily accepted professional practices. If BMcD fails to meet the foregoing standard, BMcD will perform at its own cost, the professional services necessary to correct errors and omissions reported to BMcD in writing within one year from the completion of BMcD's services for the Project. No warranty, express or implied, is included in this Agreement or regarding any drawing, specification, or other work product or instrument of service.

B. In no event will BMcD be liable for any special, indirect, or consequential damages including, without limitation, damages or losses in the nature of increased Project costs, loss of revenue or profit, lost production, claims by customers of Client, and/or governmental fines or penalties.

C. BMcD's aggregate liability for all damages connected with its services for the Project not excluded by the preceding subparagraph, whether or not covered by BMcD's insurance, will not exceed \$100,000.

D. These mutually negotiated obligations and remedies stated in this Paragraph 5, Professional Responsibility – Limitation of Remedies, are the sole and exclusive obligations of BMcD and remedies of Client, whether liability of BMcD is based on contract, warranty, strict liability, tort (including negligence), indemnity, or otherwise.

6. PERIOD OF SERVICE AND SCHEDULE

The provisions of this Agreement have been agreed to in anticipation of the orderly and continuous progress of the Project through completion of the services stated in the Proposal. BMcD's obligation to render services hereunder will extend for a period that may reasonably be required for the completion of said services. BMcD shall make reasonable efforts to comply with deliverable schedules (if any) and consistent with BMcD's professional responsibility.

7. COMPUTER PROGRAMS OR MODELS

Any use, development, modification, or integration by BMcD of computer models or programs does not constitute ownership or a license to Client to use or modify such computer models or programs.

8. ELECTRONIC MEDIA AND DATA TRANSMISSIONS

A. Any electronic media (computer disks, tapes, etc.) or data transmissions furnished (including Project Web Sites or CAD file transmissions) are for Client information and convenience only. Such media or transmissions are not to be considered part of BMcD's instruments of service. BMcD, at its option, may remove all indicia of its ownership and involvement from each electronic display.

B. BMcD shall not be liable for loss or damage directly or indirectly, arising out of Client's use of electronic media or data transmissions.

9. DOCUMENTS

A. All documents prepared by BMcD pursuant to this Agreement are instruments of service in respect of the Project specified herein. They are not intended or represented to be suitable for reuse by Client or

others in extensions of the Project beyond that now contemplated or on any other Project. Any reuse, extension, or completion by Client or others without written verification, adaptation, and permission by BMcD for the specific purpose intended will be at Client's sole risk and without liability or legal exposure to BMcD.

B. In the event that BMcD is to reuse, copy or adapt all or portions of reports, plans, or specifications prepared by others, Client represents that Client either possesses or will obtain permission and necessary rights in copyright, patents, or other proprietary rights and will be responsible for any infringement claims by others. Client warrants the completeness, accuracy, and efficacy of the information, data, and design provided by or through Client (including prepared for Client by others), for which BMcD shall rely on to perform and complete its services.

10. ESTIMATES, SCHEDULES, FORECASTS, AND PROJECTIONS

Estimates, schedules, forecasts, and projections prepared by BMcD relating to loads, interest rates and other financial analysis parameters, construction costs and schedules, operation and maintenance costs, equipment characteristics and performance, and operating results are opinions based on BMcD's experience, qualifications, and judgment as a professional. Since BMcD has no control over weather, cost and availability of labor, cost and availability of material and equipment, cost of fuel or other utilities, labor productivity, construction contractor's procedures and methods, unavoidable delays, construction contractor's methods of determining prices, economic conditions, government regulations and laws (including the interpretation thereof), competitive bidding or market conditions, and other factors affecting such estimates or projections, BMcD does not guarantee that actual rates, costs, quantities, performance, schedules, etc., will not vary significantly from estimates and projections prepared by BMcD.

11. POLLUTION

In view of the uncertainty involved in investigating and recommending solutions to environmental problems and the abnormal degree of risk of claims imposed upon BMcD in performing such services, notwithstanding the responsibility of BMcD set forth in Paragraph 5A to the maximum extent allowed by law, Client agrees to release, defend, indemnify and hold harmless BMcD and its officers, directors, employees, agents, consultants and subcontractors from all liability, claims, demands, damages, losses, and expenses including, but not limited to, claims of Client and other persons and organizations, reasonable fees and expenses of attorneys and consultants, and court costs, except where there has been a final adjudication that the damages were caused by BMcD's willful disregard of its obligations under this Agreement. Such indemnification includes claims arising out of, or in any way relating to, the actual, alleged, or threatened dispersal, escape, or release of, or failure to detect or contain, chemicals, wastes, liquids, gases, or any other material, irritant, contaminant, or pollutant.

12. ON-SITE SERVICES

A. Project site visits by BMcD during investigation, observation, construction or equipment installation, or the furnishing of Project representatives shall not make BMcD responsible for construction means, methods, techniques, sequences, or procedures; for construction safety precautions or programs; or for any construction contractor(s)' failure to perform its work in accordance with the contract documents.

B. Client shall disclose to BMcD the location and types of any known or suspected toxic, hazardous, or chemical materials or wastes existing on or near the premises upon which work is to be performed by BMcD's employees or subcontractors. If any hazardous wastes not identified by Client are discovered after a Project is undertaken, Client and BMcD agree that the scope of services, schedule, and compensation may be adjusted accordingly. Client agrees to release BMcD from all damages related to any pre-existing pollutant, contaminant, toxic, or hazardous substance at the site.

13. CHANGES

Client shall have the right to make changes within the general scope of BMcD's services, with an appropriate change in compensation and schedule, upon execution of a mutually acceptable amendment or change order signed by authorized representatives of Client and BMcD.

14. TERMINATION

Services may be terminated by Client or BMcD by seven (7) days' written notice in the event of substantial failure to perform in accordance with the terms hereof by the other party through no fault of the terminating party. If so terminated, Client shall pay BMcD all amounts due BMcD for all services properly rendered and expenses incurred to the date of receipt of notice of termination, plus reasonable costs incurred by BMcD in terminating the services. In addition, Client may terminate the services for Client's convenience upon payment of twenty percent of the yet unearned and unpaid estimated, lump sum, or not-to-exceed fee, as applicable.

15. DISPUTES, NEGOTIATIONS, MEDIATION

A. If a dispute arises relating to the performance of the services to be provided and, should that dispute result in litigation, it is agreed that the substantially prevailing party (as determined in equity by the court) shall be entitled to recover all reasonable costs of litigation, including staff time, court costs, attorney's fees and other related expenses.

B. The parties shall participate in good faith negotiations to resolve any and all disputes. Should negotiations fail, the parties agree to submit to and participate in a third party-facilitated mediation as a condition precedent to resolution by litigation. Unless otherwise agreed to, mediation shall be conducted under the rules of the American Arbitration Association.

C. Causes of action between the parties shall accrue, and applicable statutes of limitation shall commence to run the date BMcD's services are substantially complete.

16. WITNESS FEES

A. BMcD's employees shall not be retained as expert witnesses, except by separate written agreement.

B. Client agrees to pay BMcD pursuant to BMcD's then current schedule of hourly labor billing rates for time spent by any employee of BMcD responding to any subpoena by any party in any dispute as an occurrence witness or to assemble and produce documents resulting from BMcD's services under this Agreement.

17. CONTROLLING LAW

This Agreement shall be subject to, interpreted and enforced according to the laws of the State of Illinois, without regard to any conflicts of law provisions. Parties agree to submit to the exclusive venue and jurisdiction of the 18th Judicial Circuit Court, County of DuPage, Wheaton, Illinois, or the United States District Court, Northern District of Illinois.

18. RIGHTS AND BENEFITS – NO ASSIGNMENT

BMcD's services will be performed solely for the benefit of Client and not for the benefit of any other persons or entities. Neither Client nor BMcD shall assign or transfer interest in this Agreement without the written consent of the other.

19. ENTIRE CONTRACT

These Terms and Conditions and the above-referenced Letter, Proposal, or Agreement contain the entire agreement between BMcD and Client relative to BMcD's services for the Project herein. All previous or contemporaneous agreements, representations, promises, and conditions relating to BMcD's services for the Project are superseded. Since terms contained in purchase orders do not generally apply to professional services, in the event Client issues to BMcD a purchase order, no preprinted terms thereon shall become part of this Agreement. Said purchase order documents, whether or not signed by BMcD, shall be considered only as an internal document of Client to facilitate administrative requirements of Client's operations.

20. SEVERABILITY

Any unenforceable provision herein shall be amended to the extent necessary to make it enforceable; if not possible, it shall be deleted and all other provisions shall remain in full force and affect.

- END -

FIRM BACKGROUND, KEY PERSONNEL & RELEVANT PROJECTS



Firm Background

Burns & McDonnell is an unmatched team of engineers, construction professionals, architects, technologists and scientists. Our singular mission since 1898 has been to make our clients successful. When we plan, design, permit, construct and manage projects, we do it with focus and passion. All of our projects are delivered with an integrated construction and design mindset, because everything is connected — planning, design, procurement, sequencing of construction and operations. We leverage our knowledge, technology and commitment of ownership to deliver safe, innovative and quality projects.

Water Services

Water is essential for life and is a critical resource for our cities and businesses. The impact of depleted water sources, increased regulatory requirements, aging infrastructure, and limited financial resources can make the provision of water a complicated challenge for communities of all sizes. Burns & McDonnell's design solutions balance technology implementations with critical considerations of capital cost, O&M cost, operability, regulatory requirements, reliability and efficiency. Our custom solutions to water treatment also address your community's unique needs and your operational strategies.

FUNDING OPTIMIZATION STRATEGY

The IEPA has historically allocated a flat rate of principal forgiveness for each loan for work in disadvantaged census tracts; the value was \$3,027,000 in FY2025, and the value was \$2,465,000 in FY2026. As these loans become more competitive, the typical principal forgiveness allocated to each loan for a disadvantaged community could decrease to be approximately \$2,000,000 in FY2027. Given the Village's plan to replace over 400 lead service lines per year, the cost to complete this work could be around \$6,000,000. Rather than submitting one loan application for approximately \$6,000,000, and receiving \$2,000,000 in principal forgiveness, we recommend that the Village pursues three (3) loans in order to maximize the amount of principal forgiveness in FY2027.

Half of the proposed water main replacement projects are located within disadvantaged census tracts and are both eligible for principal forgiveness and more likely to score higher to make the IEPA's Intended Funding List. We recommend that Spruce Road is performed in Q3 of 2027 with FY2028 SRF funding. We also recommend that the Village further consider performing watermain replacements and relocations in IDOT ROWs with heavy concentrations of lead service lines (such as Dixie Highway and 175th Street) because the watermain replacement design will better align with IDOT permit and road restoration requirements.

BURNS & MCDONNELL A BRIEF HISTORY

Founded in 1898, Burns & McDonnell's very first project was a combined water and light plant for the City of Iowa, Kansas. By 1924, our two founders served more than 313 clients and had designed 232 waterworks, 115 sewer systems and 87 lighting plants. Since then, we have grown to nearly 12,000 employees around the world who bring extensive experience in a wide range of scientific, architectural and engineering disciplines.

The total engineering staff between Burns & McDonnell's offices in Chicago is approaching 600 employee-owners. We have people with the knowledge and background to complete virtually any project and address any challenges— whether known or unforeseen—in a timely, integrated and efficient manner. This translates to project consistency, lower costs and the ability to maintain your project schedule.

12,000
PROFESSIONALS

100%
EMPLOYEE OWNED

FOUNDED IN
1898

MORE THAN
75
OFFICE LOCATIONS



Experience

17 years in industry

Registrations

Professional Engineer (IL, MI)

Education

Bachelors, Civil and
Environmental Engineering
Bachelors, Liberal Arts
Engineering

Paul St. Aubyn, PE

Project Manager

Paul is a project manager and civil and environmental engineer with experience in potable water system design and planning, including water distribution system modeling, master plans and studies, process and facility design, water and transmission main design and condition assessments. He also has experience designing and planning storm and sanitary sewer collection systems, performing sewer design, sanitary sewer system studies, and flooding evaluations, as well as experience with USEPA Consent Orders.

PROJECT EXPERIENCE

Homewood Lead Service Line Replacement

Village of Homewood, IL // Homewood, Illinois

Role: Project Manager // The Village of Homewood secured the services of Burns & McDonnell to develop the Homewood 2024 Lead Service Line Replacement Program and manage the Village's application for SRF Funding in Illinois. The Burns & McDonnell team worked closely with Village staff to review the Village's existing service line inventory and incorporate updates to meet the State and Federal Requirements. Using the updated inventory, Burns & McDonnell created an approach to removing all lead service lines in the service area, along with a schedule that included the annual number of service line replacements and estimated costs.

Bonnie Brae Forest Manor Sanitary District Water Main Replacement Program

Bonnie Brae Forest Manor Sanitary District // Lockport, Illinois

Role: Project Principal // Project principal and reviewer for the replacement of over 5,000 LF of existing 6-inch and 8-inch diameter cast iron water main, divided into two separate contracts. The combined total of both contracts included approximately 130 short-side and long-side water service reconnections. Alternate bids were solicited for both ductile iron pipe and PVC C-900 water main, as well as comprehensive water main rehabilitation utilizing cured-in-place pipe (CIPP), with DIP being the selected pipe material. Conducted an income survey and communicated with nearly 25% of the community to secure the required responses for a Community Development Block Grant.

Clean Water Shreveport

City of Shreveport, LA // Shreveport, Louisiana

Role: QA/QC Reviewer // Paul serves as a member of the program team, which is providing engineering and consulting services to oversee and implement an estimated \$350M in sanitary sewer system improvements to meet Clean Water Act standards by 2026. Paul provided an evaluation of the City's existing hydraulic model, assisted in the execution of critical CIP projects by performing QA/QC and consultant oversight and assisted in the strategic evaluation of short-term and long-term plans for developing a Smart Water/Digital Twin program.



Experience

29 years in industry

Registrations

Civil Engineer (NC)
Professional Engineer (LA, NC, SC)

Education

Bachelors, Civil Engineering

**Denotes experience prior to
Burns & McDonnell*

Chris Ericksen, PE

QA / QC

Chris has extensive experience in design and construction in both the installation of new collection and distribution pipelines and the rehabilitation of existing pipelines, as large as 54 inches in diameter. His specific design experience includes water and wastewater pipeline routing and design, selection of rehabilitation technologies, site work and coordination of disciplines. He has performed construction administration on many projects throughout his career.

PROJECT EXPERIENCE

Lafayette Lead Service Line Replacement

Lafayette Utilities System // Lafayette, Louisiana

Role: Project Manager // To help a municipal utility comply with evolving LCRI regulations, this project delivered a validated, GIS-integrated service line inventory and executed a strategic field investigation to confirm the absence of lead service lines. Through regulatory-approved statistical analysis and on-site inspections, the utility was able to declare its system “lead-free” and eliminate ongoing communication requirements under the rule. Chris is leading this program to comply with the EPA Lead and Copper Rule Revisions regulation to have an inventory for drinking water service line materials.

Clean Water Shreveport

City of Shreveport, LA // Shreveport, Louisiana

Role: Deputy Program Manager // As part of the City's Clean Water Shreveport Program, Burns & McDonnell is supporting the City in negotiations with regulatory agencies about the City's Consent Decree with the goal of right-sizing its program and long-term regulatory obligations. Chris oversees all Program activities, including project controls, asset management, support of the computerized maintenance tool (Cityworks), project delivery of water and sewer projects, and assistance with various water and sewer customer issues.

Baton Rouge Sanitary Sewer Overflow (SSO) Program*

City of Baton Rouge, LA // Baton Rouge, Louisiana

Role: Project Manager // For this ~\$1.6 billion program, Chris oversaw rehabilitation recommendations for CCTV analysis, resulting in 25 major sewer basin rehabilitation projects, coordinated utility relocation efforts with local utilities and oversaw all change management for the Program. Cost changes that affected the overall cost of the program were analyzed to determine their cause and to educate personnel within the Program.

Small Diameter Water Line Replacement*

City of Rock Hill, SC // Rock Hill, South Carolina

Role: Project Engineer // Design and construction administration for an annual program to replace old mill village and high-risk water lines throughout the City water system. This project removed water lines that had a significant leak history and pressure issues, updating the line size to accommodate the needs of the system.



Experience

1 year in industry

Registrations

Professional Engineer (IL)

Education

Bachelors, Environmental Engineering

**Denotes experience prior to Burns & McDonnell*

Paul Hurley, PE

SRF Funding and Design Lead

Paul's experience focuses on water, wastewater, process and stormwater design for municipalities and utilities, as well as site/civil and process design for a variety of rail, industrial, and private commercial clients. He consistently delivers quality deliverables and services to clients on time and on budget in a manner that leads to recurring work. In addition, Paul has served as project manager on studies, designs, and construction management projects with contract values ranging from \$50,000 to \$1.1M.

PROJECT EXPERIENCE

Homewood Lead Service Line Replacement

Village of Homewood, IL // Homewood, Illinois

Role: Project Design Lead // Burns & McDonnell composed the Village's 2024 Lead Service Line Replacement Plan and submittal to the IEPA, as well as the SRF Loan Application (0% Interest for a 30-year term), pursuing principal forgiveness. Submitted an accepted 2024 Lead Service Line Replacement Plan and a Project Plan, Funding Nomination Form and Environmental Review Checklist as part of the SRF Loan Application.

Water Supply Pressure Adjusting Station Replacement*

Village of Bensenville, IL // Bensenville, Illinois

Role: Project Manager // Bensenville is replacing their water supply pressure adjusting station in a subgrade vault with a new, above-grade, architecturally significant Prairie-style building. As project manager, Paul led a multi-disciplinary team, performed the civil and process design, and coordinated directly with the IEPA and developed the materials for the SRF Loan, ultimately securing a \$ 7,535,000 loan with \$1,650,000 of principal forgiveness (IL0434140) in the IEPA 2024 Fiscal Year.

Orland Park Spur 2 (Contract Package 7B)*

Village of Oak Lawn, IL // Orland Park, Illinois

Role: Project Manager // The Village of Oak Lawn is installing 2 miles of 30" water transmission main to provide a redundant water supply to the Village of Orland Park. As project manager, Paul oversaw the final design and permitting of the project, coordinated directly with the IEPA and developed the materials for the SRF Loan, ultimately securing a \$ 18,700,000 loan (IL0312220) in the IEPA 2023 Fiscal Year.

Water Treatment Plant Electrical Reliability*

City of Evanston Water Department // Evanston, Illinois

Role: Civil / Process Design Lead and SRF Coordination Lead // Evanston is upgrading the electrical distribution system at their Water Treatment Plant. The yard piping design, facility layout, filter bed backwashing pump evaluation and project SRF Loan Application coordination were performed by Paul. The City of Evanston received a \$18,710,463 loan (IL0310810) in the IEPA 2025 Fiscal Year.

Current Municipal Clients

Burns & McDonnell works with a wide range of municipalities across Illinois. The following represents a sampling of our current Illinois clients:

- City of Elgin
- City of Chicago
- City of Decatur
- City of Joliet
- City of Naperville
- City of Crystal Lake
- Village of Arlington Heights
- Village of Mount Prospect
- Village of Homewood
- Village of South Barrington
- Village of Wheeling
- Village of Wilmette
- DuPage Water Commission
- Northwest Water Commission
- North Suburban Municipal Joint Action Water Agency (NSMJAWA)
- Central Lake County Joint Action Water Agency (CLCJAWA)
- Bonnie Brae Forest Manor Sanitary District
- Lockport Heights Sanitary District
- Sanitary District of Decatur



Combined Sewer Separation Project

City of Elgin, Illinois

Elgin, Illinois

PROJECT SUMMARY

The City of Elgin contracted Burns & McDonnell to provide design and construction phase services for a combined sewer separation project in the City's Combined Sewer Basin 02A. This project is part of the City's overall program to comply with its combined sewer system overflow program. As part of the project, a new sanitary sewer interceptor also needed to be constructed to convey sanitary wastewater from Combined Sewer Basin 02A after the completion of the sewer separation.

The project consists of approximately 20,000 linear feet of combined sewer separation, ranging in size from 12 to 72 inches in diameter, and 5,000 linear feet of new 18-inch sanitary sewer interceptor. In addition, approximately 3,600 linear feet of cured-in-place pipe ranging in size from 8 to 35 inches x 53 inches in diameter are being installed to rehabilitate the existing combined sewer.

The City is also replacing approximately 6,600 linear feet of existing water main ranging in size from 4 to 12 inches in diameter to improve water quality, water flow and fire protection. As part of the water main work, each water service pipe material was identified on each side of the b-box. All lead service lines were replaced from the proposed or existing water main to the home. This work was done anywhere that underground utility work had the potential to expose existing water services. This work was done as part of the City's lead service line replacement program.

Finally, the overall project site encompassed 25 separate streets within the Lord Street Drainage Basin. Due to the poor condition of the existing roadways, approximately 5.5 miles of roadway were rehabilitated with complete replacement of the curb and gutter, sidewalk, driveway aprons and pavement. This area is predominantly residential homes with some significant multi-family buildings (Elgin Public Housing Authority), institutional buildings (St. Edward Catholic High School), multiple churches and several downtown businesses in the project areas. Because of an active association and a significant number of multi-family, institutional buildings in the area, public relations and project coordination are key elements to the success of this project.

The primary tasks performed as a part of this project are:

- **Surveys:** These were necessary for completing pipe routing selection and preliminary design, development of base sheets using field data, review and preparation of easement information and preparation of preliminary project drawings and specifications (30% level).
- **Stormwater Modeling:** Burns & McDonnell modeled the stormwater management system with XP-SWMM software to fit the proposed storm sewer system.
- **Review of Geotechnical Information:** Burns & McDonnell reviewed available geotechnical information and made recommendations for acquiring additional information.
- **Utility Investigation:** Burns & McDonnell will perform a detailed investigation of all water, storm, sanitary structures and mains within the project limits. This will include television inspection of all sanitary and storm sewers and surface inspection of all water, storm and sanitary structures.
- Development of final plans, specifications and cost estimates.

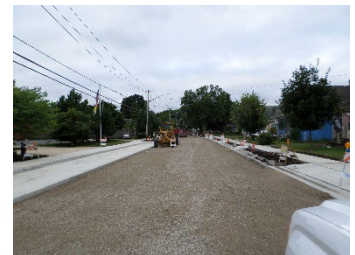
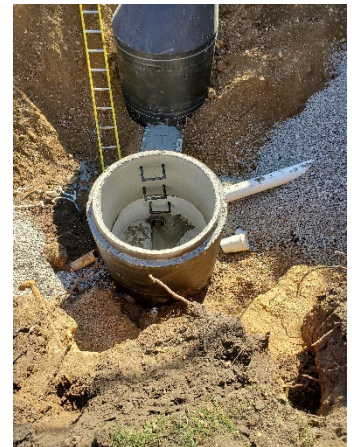
Project Stats

Role // Consultant

Service // Engineering Consulting

Start // January 2019

Completion // November 2025 (est.)



Combined Sewer Separation Project (cont.)

Project scope and deliverables included the final plans, specifications, cost estimates, permitting, utility conflict resolution, soil testing and analysis, Clean Construction Demolition Debris (CCDD) certification and bidding assistance.

The project includes micro-tunneling and guided bore pipe ramming of 30-inch diameter sewer and directional drilling of 18-inch sewer in the project area. These trenchless technology methods are required because segments of the project cannot be open-cut due to existing sewer depths in hilly residential areas with steep grades, and to cross beneath state highways and railways.



Lafayette Lead Service Line Replacement

Lafayette Utilities System

Lafayette, Louisiana

PROJECT SUMMARY

Burns & McDonnell supported the Lafayette Utilities System's (LUS) compliance with the Lead and Copper Rule Improvements (LCRI) by developing a comprehensive service line inventory and executing a statistically valid field investigation. The effort began with a detailed document review and data investigation to establish the initial inventory and assess the potential presence of lead service lines within the distribution system. Following this assessment, no evidence of lead was identified in existing records, prompting the team to initiate a targeted field investigation of approximately 1,000 service lines (system-side and customer-side), divided between the oldest section of the city and the broader distribution network.

Using a statistically defensible sampling method approved by regulatory authorities, the project team conducted on-site verification of service line materials on both the utility and customer sides. Inventory data was collected and updated in ArcGIS for regulatory submission. The final outcome validated that the system was free of lead service lines, relieving the utility from ongoing communication obligations under the LCRI and enabling a formal "lead-free" designation.

Burns & McDonnell worked with a subconsultant to document a statistical analysis approach approved by the Louisiana Department of Health (LDH) to show the distribution system did not contain lead service lines on both the system-side and the customer-side of the meter, located at the property line. By receiving approval from LDH that the analysis indicated no lead lines were located in the distribution system, the Client was able to state they were "lead-free" and were no longer required to perform the regular communications included in the LCRI legislation.

Project Stats

Role // Consultant

Service // Engineering Consulting

Start // March 2024

Completion // March 2026 (est.)



Lead and Copper Rule Revisions (LCRR) Lead Service Line (LSL) Inventory and Replacement Plan

Project Stats

Role // Designer of Record

Service // Engineering Consulting

Start // December 2023

Completion // February 2028 (est.)

City of Wichita, Kansas

Wichita, Kansas

PROJECT SUMMARY

To support compliance with the U.S. Environmental Protection Agency (USEPA) Lead and Copper Rule (LCRR), the City of Wichita (City) has requested that Burns & McDonnell provide consulting support for activities necessary to meet the regulations included in the latest revision of the LCRR, dated December 16, 2021. The revised LCRR requires water utilities to develop an inventory of water service lines and a plan for replacing service lines that contribute to unacceptable levels of lead and copper in drinking water. The city must submit its service line inventory and replacement plan to state and/or federal regulatory agencies.

The revised LCR requires numerous additional compliance measures in addition to development of a service line inventory and replacement plan. For example, the City will be required to develop a Sampling Monitoring Plan identifying locations for compliance sampling. Corrosion control technology and treatment practices may need to be revised or updated based on the sampling program. In addition, the revised LCR requires public outreach and education activities, including the development of an outward-facing website for customers to access information.

The project involves assisting the City with compliance for the LCRR and Lead and Copper Rule Improvements (LCRI) by developing a program that establishes the plan and approach for identifying lead service line (LSL) locations, public outreach, sampling and testing and implementing LSL replacement.



Lead Service Line Replacement Program

Village of Homewood, IL
Homewood, IL

PROJECT SUMMARY

Burns & McDonnell played a pivotal role in the success of the Village of Homewood's Lead Service Line Replacement Program for Fiscal Year 2026, securing a substantial \$4,137,498 loan (meeting the full projected value of the project in FY 2026) with a 30-year term, 0% interest rate, and a 60% principal forgiveness. Our comprehensive support extended beyond simply preparing the loan application; we actively guided the Village through every stage, from identifying optimal funding sources and developing a robust Project Plan Report, Funding Nomination Form, and Environmental Review, to coordinating with the Illinois EPA to maximize federal funding allocation. This included navigating the complexities of permit submissions to state and federal agencies, actively engaging with the public through hearings and comment periods, and developing sophisticated financial models to predict user rate increases under various funding scenarios. Our proactive approach facilitated a smooth application process and ultimately secured significantly more favorable terms than initially anticipated—a 30-year, 0% interest loan with a 60% principal forgiveness, exceeding our projected 20% principal forgiveness.

The positive outcomes for the Village of Homewood are substantial. The secured loan, with its exceptionally favorable terms, will dramatically reduce the financial burden on rate payers. The combination of the 0% interest rate, 30-year term, and significant principal forgiveness reduces the projected user rate increases, making the vital lead service line replacement project more affordable for the community. Furthermore, Homewood's commitment to replacing all lead service lines within 10 years, despite qualifying for a deferred schedule due to hardship, showcases their dedication to public health and safety, a commitment Burns & McDonnell was proud to support. This project represents a significant step towards ensuring safe and reliable drinking water for Homewood residents, a testament to the collaborative efforts between the Village and our team.

Project Stats

Role // Designer of Record & SRF Lead
Service // Engineering Consulting
Start // March 2024
Completion // October 2025

