



30 May 2013

Gentlemen:

Per the Second Addendum to the Request for Qualifications and Proposals, please find this letter an expression of interest in developing the casino project at the joint East Hazel Crest-Homewood site by the principals of The Daly Group, LLC, Mid-America Development Properties LLC and Infill Market Development Corporation.

Patrick F. Daly, David P. Bossy and Thomas J. Walsh (respectively) intend to form a joint venture partnership (South Suburban Casino, LLC) to develop this site.

If successful in this selection process, the partnership affirms its commitment to pursuing no other site in the State of Illinois during the calendar years 2013 and 2014.

It is our intent to develop a 60,000 sf casino facility containing various restaurant, live entertainment and retail amenities, as well as, back of the house operation space. In addition, we envision a 100-200 room attached hotel, conference center, surface and structured parking for 1200-1800 cars, as well as, a travel center for over-the-road trucking operators (possibly off site).

Please see the attached biographical information regarding the principals and their development experience.

In addition to the information contained in the attachments, we would like to point out that Mr. Daly was the managing member of RSR, LLC which was selected in competition with two other casino applicants by the State of Indiana Gaming Commission to develop and operate a casino in Rising Sun, Indiana. RSR, LLC selected Hyatt Gaming as its gaming operator. After the license was awarded, Hyatt Gaming applied for licensing and converted debt to equity and became a partner in the venture which was marketed as The Grand Victoria Casino and Resort - Rising Sun. For two years prior to the licensing, Mr. Daly worked closely with the community to make certain that the proposed development reflected the interests of the community of Rising Sun (pop. 2700) and Ohio County (pop. 6100). The Grand Victoria at Rising Sun ultimately became a 160,000 sf casino facility including a 220 room hotel and conference center and an 18 hole golf course. The Grand Victoria Casino and Resort-Rising Sun was sold to Full House Resorts in 2011.

In light of the process in Indiana, it is the intent of the partnership to identify a casino operator/ partner prior to final submittal.

Sincerely,