



City of Homer

www.cityofhomer-ak.gov

Homer Public Library

500 Hazel Avenue
Homer, AK 99603

library@cityofhomer-ak.gov

(p) (907)-235-3180

(f) (907)-235-3136

Memorandum

TO: LIBRARY ADVISORY BOARD
FROM: DAVID BERRY, LIBRARY DIRECTOR
DATE: FEBRUARY 26, 2020
SUBJECT: PLANNED GIVING OBJECTIVES

For much of the past year the LAB has been focused on researching and debating endowment funds. Chair Kuszmaul has suggested that the March meeting would be a good time to refocus on the larger question of Planned Giving, and what the LAB's key objectives should be.

The LAB last discussed Planned Giving at their August 6, 2019 meeting. Attached are the minutes excerpt showing what action the board took at that time, Chair Kuszmaul's memo dated July 29, 2019, and informational materials on implementing a Planned Giving Program.

RECOMMENDATION

For discussion.

