

## City of Hilshire Village

### Combination Tax and Revenue Certificates of Obligation, Series 2024

#### Projected Schedule of Events

Jul-24						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Aug-24						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Sep-24						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Oct-24						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

City Council Meeting     
  Holiday

By	Day	Event	Responsibility
<b>16-Jul-24</b>	<b>Tuesday</b>	<b>City Council considers Resolution Authorizing Notice of Intent to Issue Certificates of Obligation</b>	<b>City</b>
25-Jul-24	Thursday	Provide first draft of Preliminary Official Statement (POS)	FA
30-Jul-24	Tuesday	First Publication and Posting on City's website of Notice of Intent to Issue Certificates Council to a Consider Reimbursement Resolution	City
6-Aug-24	Tuesday	Second Publication of Notice of Intent to Issue Certificates	City
8-Aug-24	Thursday	Receive comments to first draft of POS	FA
13-Aug-24	Tuesday	Send second draft of POS to working group for comments Documents sent to Rating Agency	FA
19-Aug-24	Week Of	Rating Agency Calls	City, FA
21-Aug-24	Wednesday	Receive Comments to POS	FA
26-Aug-24	Monday	POS out for Final Review	FA
4-Sep-24	Wednesday	Receive Ratings and Final Comments to POS	FA
5-Sep-24	Thursday	Due Diligence Call / Release POS	FWG
6-Sep-24	Friday	Finalize POS/ Request CUSIPs Distribute electronically through i-Deal Prospectus	FA
<b>17-Sep-24</b>	<b>Tuesday</b>	<b>City Council Approves Ordinance Authorizing the Certificates of Obligation</b>	<b>City, FA</b>
18-Sep-24	Wednesday	Circulate Draft of Final Official Statement (FOS)	FA
20-Sep-24	Friday	Submit transcript of proceedings to Attorney General	BC
23-Sep-24	Monday	Comments due on FOS	
24-Sep-24	Tuesday	Print and Mail OS	FA
8-Oct-24	Tuesday	Circulate Closing Memo	FA
<b>15-Oct-24</b>	<b>Tuesday</b>	<b>Closing and Delivery of Funds</b>	<b>FWG</b>

Symbol Key	
FWG	Finance Working Group..... Includes the City, BC & FA
City	City of Hilshire Village..... --
BC	Bond Counsel..... Norton Rose Fulbright
FA	Financial Advisor..... HilltopSecurities

