



City of Hilshire Village, Texas

Combination Tax and Revenue Certificates of Obligation, Series 2024

Projected Schedule of Events

Aug-24							Sep-24							Oct-24							Nov-24						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3	1	2	3	4	5	6	7			1	2	3	4	5						1	2
4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9
11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16
18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23
25	26	27	28	29	30	31	29	30						27	28	29	30	31			24	25	26	27	28	29	30

Meeting Dates
 Holidays

By	Day	Event	Responsibility
16-Jul-24	Tuesday	City Council considers Resolution Authorizing Notice of Intent to Issue Certificates of Obligation	City
24-Jul-24	Wednesday	First Publication of Notice of Intent to Issue Certificates	City
31-Jul-24	Wednesday	Second Publication of Notice of Intent to Issue Certificates	City
16-Aug-24	Friday	Provide first draft of Preliminary Official Statement (POS) to City and Bond Counsel for comments and modifications	FA
30-Aug-24	Friday	Receive comments to first draft of POS	FWG
3-Sep-24	Tuesday	Send second draft of POS to working group for comments Send second draft of POS to Rating Agency	FA FA
9-Sep-24	Week Of	Rating Agency Calls	City, FA
20-Sep-24	Friday	Receive comments to second draft of POS	FWG
25-Sep-24	Wednesday	Send out POS for final comments and sign off	FA
1-Oct-24	Tuesday	Receive credit ratings and final comments to POS	FA
2-Oct-24	Wednesday	Due Diligence Call	FWG
3-Oct-24	Thursday	Finalize POS and Notice of Sale Distribute electronically through i-Deal Prospectus	FA
15-Oct-24	Tuesday	City Council Approves Ordinance Authorizing the Certificates	City, FA
16-Oct-24	Wednesday	Circulate Draft of Final Official Statement (FOS)	FA
21-Oct-24	Monday	Comments due on FOS	FWG
24-Oct-24	Thursday	Print and Mail OS	FA
5-Nov-24	Tuesday	Circulate Closing Memo	FA
13-Nov-24	Wednesday	Closing and Delivery of Funds	FWG

FWG	Finance Working Group..... Includes the City, BC & FA
City	City of Hilshire Village..... --
BC	Bond Counsel..... Norton Rose Fulbright US LLP
FA	Financial Advisor..... HilltopSecurities

