

City of Hilshire Village

Combination Tax and Revenue Certificates of Obligation, Series 2024

Projected Schedule of Events

Jan-24							Feb-24							Mar-24							Apr-24						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3						1	2		1	2	3	4	5	6
7	8	9	10	11	12	13	4	5	6	7	8	9	10	3	4	5	6	7	8	9	7	8	9	10	11	12	13
14	15	16	17	18	19	20	11	12	13	14	15	16	17	10	11	12	13	14	15	16	14	15	16	17	18	19	20
21	22	23	24	25	26	27	18	19	20	21	22	23	24	17	18	19	20	21	22	23	21	22	23	24	25	26	27
28	29	30	31				25	26	27	28	29			24	25	26	27	28	29	30	28	29	30				
													31														

City Commission Meeting
 Holiday

By	Day	Event	Responsibility
11-Jan-24	Thursday	Provide first draft of Preliminary Official Statement (POS)	FA
16-Jan-24	Tuesday	City Commission considers Resolution Authorizing Notice of Intent to Issue Certificates of Obligation	City
23-Jan-24	Tuesday	First Publication and Posting on City's website of Notice of Intent to Issue Certificates Commission to a Consider Reimbursement Resolution	City
25-Jan-24	Thursday	Receive comments to first draft of POS	FA
29-Jan-24	Monday	Send second draft of POS to working group for comments Documents sent to Rating Agency	FA
30-Jan-24	Tuesday	Second Publication of Notice of Intent to Issue Certificates	City
6-Feb-24	Tuesday	Receive Comments to POS	FA
19-Feb-24	Week Of	Rating Agency Calls	City, FA
20-Feb-24	Tuesday	POS Completion Review	FA
26-Feb-24	Monday	POS out for Final Review	FA
6-Mar-24	Wednesday	Receive Ratings and Final Comments to POS	FA
7-Mar-24	Thursday	Due Diligence Call / Release POS	FWG
8-Mar-24	Friday	Finalize POS/ Request CUSIPs Distribute electronically through i-Deal Prospectus	FA
19-Mar-24	Tuesday	City Council Approves Ordinance Authorizing the Certificates of Obligation	City, FA
20-Mar-24	Wednesday	Circulate Draft of Final Official Statement (FOS)	FA
22-Mar-24	Friday	Submit transcript of proceedings to Attorney General Comments due on FOS	BC
26-Mar-24	Tuesday	Print and Mail OS	FA
9-Apr-24	Tuesday	Circulate Closing Memo	FA
16-Apr-24	Tuesday	Closing and Delivery of Funds	FWG

Symbol Key	
FWG	Finance Working Group..... Includes the City, BC & FA
City	City of Richmond..... --
BC	Bond Counsel.....Norton Rose Fulbright
FA	Financial Advisor..... HilltopSecurities

