Community Survey Results Preview

Budget Retreat

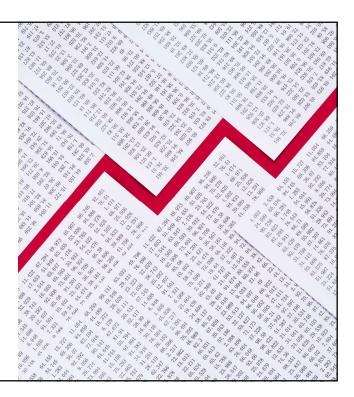
February 17, 2024



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Background

- 4th time ETC conducts survey
 - 2017, 2019, 2021 and 2023
 - Trends data
- Survey conducted from October to December.
- Mailed to all households in-town
- 457 responses (target of 400)



2023 Changes

- Cover letter included survey information in Spanish
- Expanded Options for Spanish
 - ✓ Online
 - ✓ Paper copy
- Survey advertisement on Facebook





Rating of the Community

	Communication	2023	2021	2019
	As a place to live	95%	95%	93%
	As a place to raise children	89%	88%	86%
	As a place to retire	84%	81%	78%
	As a place to visit	83%	82%	81%
	As a place to play	80%	78%	77%
	As a town moving in the right direction	65%	62%	64%
	As a partner with its residents	64%	66%	66%
•	As a place to work	58%	65%	55%
	As a place to start a business	44%	47%	42%

Note:
- Differences of 4.5% or more is considered significant.



Satisfaction with Town Services **Town Service** 2023 2021 2019 Fire Services 94% 90% 89% Town Parks 91% 92% 86% Police Protection 90% 87% 87% Quality of customer service from town 87% 83% 81% employees Maintenance of town buildings and facilities 86% 87% 80% Maintenance of town streets 82% 80% 74% Effectiveness of communications with public 81% 79% 77% 79% Quality of water and sewer services 79% 70% Enforcement of codes and services 66% 68% 60% Note: - Differences of 4.5% or more is considered significant.

Safety

	2023	2021	2019
Downtown Hillsborough during the day	97%	98%	96%
Walking alone in neighborhood during the day	96%	96%	93%
Hillsborough overall	90%	92%	88%
Riverwalk trails and in town parks	87%	90%	84%
Downtown Hillsborough at night	84%	88%	86%
Walking alone in neighborhood at night	75%	75%	72%

Note:
- Differences of 4.5% or more is considered significant.

Public Space & Connectivity

	2023	2021	2019
Availability of greenways and trails	86%	88%	86%
Availability of parks	85%	89%	87%
Availability of playgrounds	75%	82%	78%
Ease of travel by walking to key destinations	66%	70%	69%
Ease of travel by driving to key destinations	62%	60%	57%
Ease of travel by biking to key destinations	31%	29%	37%
Convenience of downtown parking	67%	67%	56%



Perceptions of Hillsborough

Perceptions	2023	2021	2019
Quality of services provided by the town	89%	88%	82%
Quality of life in your neighborhood	88%	87%	83%
Quality of life in Hillsborough	88%	87%	85%
Image of Hillsborough	84%	81%	83%
Appearance of Hillsborough	82%	84%	79%
Availability of arts/cultural offerings	82%	79%	78%
Acceptance by community of diverse populations	73%	64%	69%
Value received for local taxes and fees	55%	57%	51%
Ease of travel within Hillsborough	34%	41%	37%

Note: - Differences of 4.5% or more is considered significant.



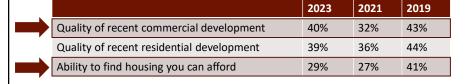
Communication and Engagement

Communication	2023	2021	2019
Community Newsletter	76%	75%	68%
Availability of info about town programs	72%	73%	75%
Town efforts to inform about local issues	70%	68%	72%
Overall usefulness of Hillsborough website	69%	68%	67%
Quality of social media outlets	54%	59%	61%
Level of public involvement in local decisions	54%	54%	57%

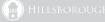
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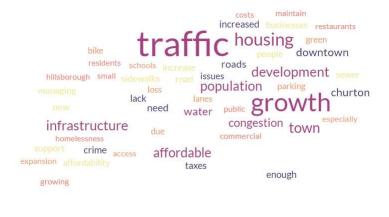
Development



Note:
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Significant Issues Over Next 5 Years



HILLSBOROUGH

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What's Going Well?



HILLSBOROUGF

What Do You Like Least about Living in Hillsborough?



(iii) Hillsborough

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Three Words to Describe Hillsborough



HILLSBOROUGF

Next Steps

- Finalize report
- Additional analysis
 - Full comments on open-ended questions
 - GIS coded responses



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Questions?

HILLSBOROUG