



Town of Highland Beach
Town Clerk's Office
3614 S. Ocean Boulevard
Highland Beach, Florida 33487

RECEIVED

JAN 16 2024

Phone: (561) 278-4548 Fax: (561) 265-3582
Highland Beach, FL
Town Clerk's Office

BOARDS AND COMMITTEES APPLICATION

This information is for consideration of appointment to a Town Board. Please complete and return this form to the Town Clerk, along with your *resume and proof of residency such as a government issued identification or voter registration card.*

PLEASE NOTE: Florida Public Records Law is very broad. Documents relevant to town business is public records and is subject to public disclosure upon request. Your information provided within this application may therefore be subject to public disclosure.

NAME: HAROLD A. SIEGEL JR PHONE: (917) 224-7313

HOME ADDRESS: 2901 S. OCEAN BLVD, HIGHLAND BEACH FL APT. NO. 1005

SUBDIVISION: HIGHLANDS PLACE EMAIL ADDRESS: hasiegeljr1@gmail.com

PLEASE SELECT THE BOARD(S) / COMMITTEE(S) ON WHICH YOU ARE INTERESTED IN SERVING IN NUMERICAL ORDER FROM 1 THROUGH 7, WITH 1 BEING YOUR FIRST CHOICE AND 7 THE LEAST CHOICE. (A description of the responsibilities of each Board is on the back of this application.)

 Board of Adjustment & Appeals

 Code Enforcement Board

1 Financial Advisory Board

 Natural Resources Preservation Board

 Planning Board

 Town Commission *****(If vacancy)**

 Other Board /Committee

PLEASE MARK YES OR NO FOR EACH OF THE FOLLOWING QUESTIONS:

Are you a resident of Highland Beach? Yes No

Are you a registered voter in Highland Beach/Palm Beach County, FL? Yes No

Are you currently serving on a Town Board? Yes No

Have you ever served on a Town Board/Committee? Yes No

If Yes, please indicate the Board(s)/Committee(s) and dates of service:

Are you willing to attend monthly board meetings? In (Person / Teleconference) Yes No

Per Town Code of Ordinance, I understand any member absence from three (3) consecutive meetings will be considered as resignation from the board/committee. Yes No

Please list any special talent, qualification, education, or professional experience that would contribute to your service on the Board/Committee you have selected?

B.S. DEGREE UNIV OF COLO DUAL MAJORS FINANCE + ACCOUNTING. MBA UNIVERSITY OF MICHIGAN.
36 YEAR FINANCE CAREER: 17 YEARS CHEMICAL BANK, 8 YEARS MERRILL LYNCH, ALL IN CORP. FINANCE.
11 YEARS W 3 NYC AREA INVESTMENT MANAGEMENT FIRMS, RAISING CAPITAL FROM LARGE
INSTITUTIONAL INVESTORS FOR INVESTMENTS IN COMPLEX LEVERAGED CREDIT PRODUCTS. ALL
MY ROLES INVOLVED CREDIT ANALYSIS, FINANCIAL MODELING, AND BUDGET PREPARATION AND MGMT

Please summarize your volunteer experience(s):

GREENS FARMS CONGREGATIONAL CHURCH, WESTPORT, CT., FORMER TRUSTEE.
GREENS FARMS ACADEMY, WESTPORT, CT., 6 YEAR TRUSTEE
HIGHLANDS PLACE, HIGHLAND BEACH, FL., CURRENT BOARD MEMBER + TREASURER
ADAM J. LEWIS ACADEMY, BRIDGEPORT, CT., VOLUNTEER TUTOR, MATH.

Florida Law requires appointed members on the Planning and Board of Adjustment and Appeals Boards to file a Form 1 - Statement of Financial Interests Disclosure form on an annual basis.

Vetting by the Board Chairperson. The Chairperson of each Board shall interview the applicant and submit a memorandum of recommendation to the Town Clerk's Office 14 days prior to the Town Commission Workshop Meeting for final appointment.

Palm Beach County Commission on Ethics requires appointed members to take the Code of Ethics Training every two (2) years.

I hereby certify that the statements and answers provided are true and accurate to the best of my knowledge.



Signature of Applicant

Jan 16, 2024

Date

Resume Attached